

FY 2018 Budget Process Overview

Budget and Government Efficiency Committee
Item 4

March 22, 2017



Independent Budget Analyst



Strong Mayor/Strong Council Roles and Authorities in the Budget Process

The Mayor is required to propose a budget each year, for review and approval by the City Council

- The Mayor:
 - Is responsible for proposing a balanced budget to Council by April 15
 - Provides any changes to the budget in the May Revision, for Council consideration
 - Is responsible for the administration of the budget once it is adopted by Council

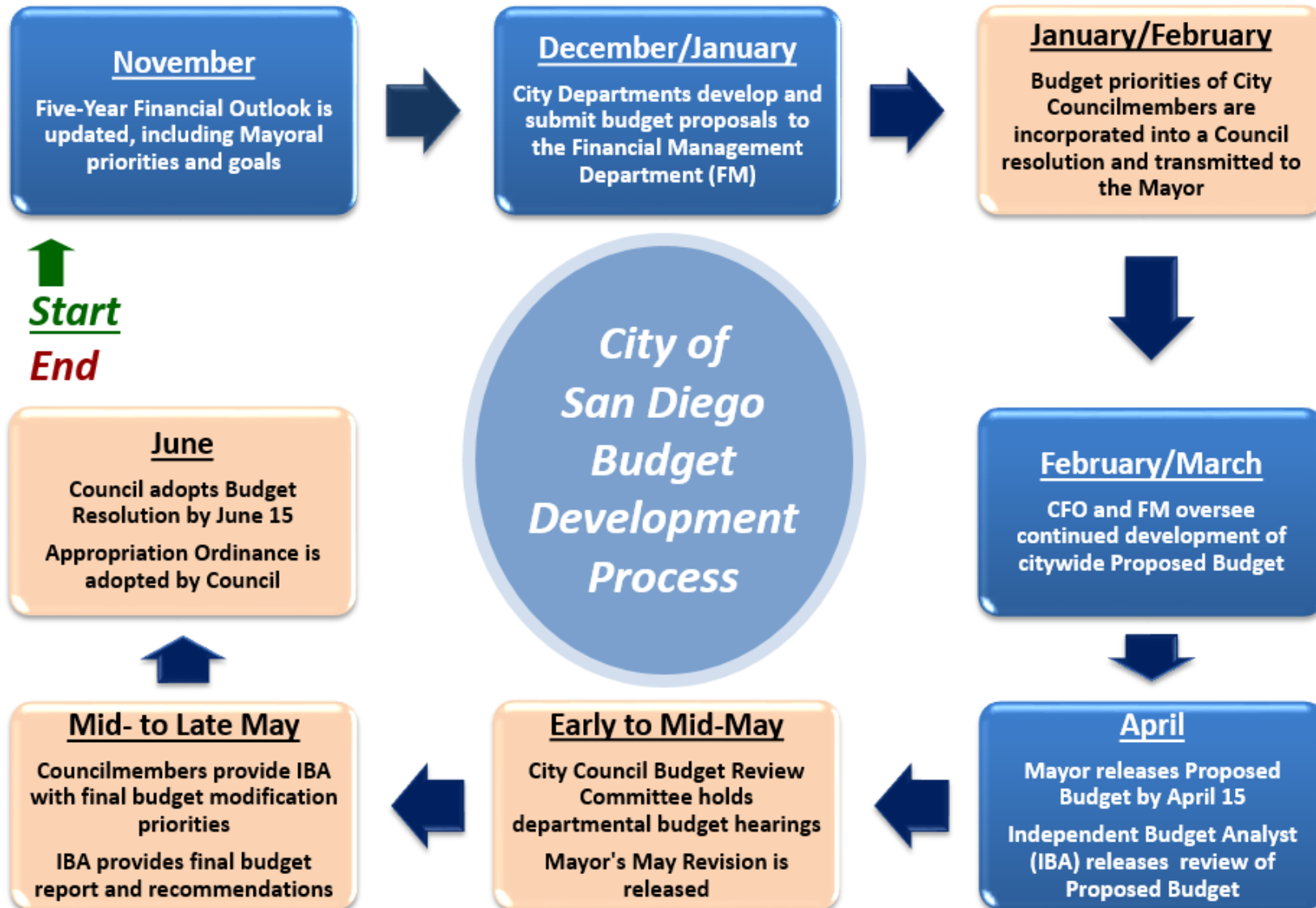
Strong Mayor/Strong Council Roles and Authorities in the Budget Process *cont'd*

- The Council:
 - Is responsible for reviewing and approving the Proposed Budget on or before June 15
 - Has the authority to modify the budget as long as it remains balanced
 - Has final budget authority
- The Mayor can veto Council changes to the Proposed Budget

Strong Mayor/Strong Council Roles and Authorities in the Budget Process *cont'd*

- The Council can override a Mayoral veto with six votes
- After the budget is adopted, the Mayor and Council monitor expenditures, revenues, and significant City programs and services throughout the fiscal year

FY 2018 Budget Development Process





City Council Approval of the FY 2018 Budget

After the budget is proposed on April 14, the Council will review it in May and adopt it in June

- IBA review of the Proposed Budget released April 28
- City Council Budget Review hearings May 3, 4, 8, 9 (with possibility of May 5 and 10)
 - May 3: IBA presents review of the FY 2018 Proposed Budget
 - Council reviews department budgets over four days
 - IBA provides comments during each review, or issues for Council consideration
 - Provides opportunity for Council to thoroughly discuss and analyze Mayor's budget



Council Approval of the FY 2018 Budget *cont'd*

- City Council Budget Review hearings May 3, 4, 8, 9 (with possibility of May 5 and 10) *cont'd*
 - Provides opportunity for significant public comment
- May 15, 6:00 pm – City Council meeting for public input on the Proposed Budget
- May 16 – Mayor issues May Revision to the Proposed Budget for Council consideration
- Councilmembers submit budget priority memoranda, including recommendations for potential budget revisions, to Office of the IBA by May 22

Council Approval of the FY 2018 Budget *cont'd*

- IBA Final Budget Report released June 1, includes proposed changes and recommendations based on Councilmember budget priority memoranda and feedback, public comment, and independent analysis
- June 5 – City Council final budget decisions (budget adoption)
- The City Council has final budget authority
 - The Mayor has 5 business days to veto Council budget decisions
 - The Council has five business days to override a Mayoral veto



Budget Review Committee

Council's next step in the budget adoption process are the BRC hearings

- May 3
 - Introduction from the COO
 - IBA review of the FY 2018 Proposed Budget
 - Public Safety
 - Finance Branch
 - ACOO Departments
 - City Attorney
 - Communications

Budget Review Committee *cont'd*

- May 4
 - Capital Improvement Program – overview by Fund
 - Infrastructure/Public Works Branch departments
- May 5 – *if needed*
- May 8
 - Library
 - Park & Recreation
 - Commission for Arts and Culture
 - Internal Operations departments
 - Human Resources

Budget Review Committee *cont'd*

- May 9

- Development Services Department
- Planning Department
- Economic Development
- City Clerk
- City Auditor
- Ethics Commission
- Civil Service Commission
- Outside Agencies: Civic San Diego, Housing Commission, SDCERS, San Diego Convention Center Corporation

- May 10 – *if needed*