

San Diego Convention Center Phase III Expansion
Debt Service Breakdown by Series
Rates as of September 10, 2012

Period Ending	District Revenue Bonds		Lease Revenue Bonds	Total Gross Debt Service	Capitalized Interest Fund	Net Debt Service
	Tier 1	Tier 2				
07/01/2015	15,487,550	5,895,400	8,689,500	30,072,450	(3,500,000)	26,572,450
07/01/2016	15,485,150	5,899,200	8,689,500	30,073,850	(3,500,000)	26,573,850
07/01/2017	15,486,800	5,896,350	10,389,500	31,772,650	(1,750,000)	30,022,650
07/01/2018	15,489,200	5,895,750	11,746,500	33,131,450		33,131,450
07/01/2019	15,490,000	5,892,550	12,996,500	34,379,050		34,379,050
07/01/2020	15,489,000	5,896,750	13,111,500	34,497,250		34,497,250
07/01/2021	15,485,250	5,899,500	13,196,750	34,581,500		34,581,500
07/01/2022	15,485,250	5,897,500	12,285,750	33,668,500		33,668,500
07/01/2023	15,488,250	5,895,750	12,287,500	33,671,500		33,671,500
07/01/2024	15,488,500	5,894,000	12,288,000	33,670,500		33,670,500
07/01/2025	15,485,500	5,897,000	12,286,750	33,669,250		33,669,250
07/01/2026	15,488,750	5,894,250	12,288,250	33,671,250		33,671,250
07/01/2027	15,487,250	5,895,750	12,286,750	33,669,750		33,669,750
07/01/2028	15,485,500	5,901,000	12,286,750	33,673,250		33,673,250
07/01/2029	15,487,750	5,894,500	12,287,500	33,669,750		33,669,750
07/01/2030	15,488,000	5,896,500	12,288,250	33,672,750		33,672,750
07/01/2031	15,485,500	5,896,250	12,288,250	33,670,000		33,670,000
07/01/2032	15,489,500	5,893,500	12,286,750	33,669,750		33,669,750
07/01/2033	15,488,750	5,893,000	12,288,000	33,669,750		33,669,750
07/01/2034	15,487,500	5,899,250	12,286,000	33,672,750		33,672,750
07/01/2035	15,489,750	5,896,500	12,290,000	33,676,250		33,676,250
07/01/2036	15,489,250	5,894,750	12,288,750	33,672,750		33,672,750
07/01/2037	15,490,000	5,158,500	9,286,500	29,935,000		29,935,000
07/01/2038	15,485,750	5,164,000	9,287,250	29,937,000		29,937,000
07/01/2039	15,485,500	5,165,500	9,287,250	29,938,250		29,938,250
07/01/2040	15,487,750	5,162,750	9,290,750	29,941,250		29,941,250
07/01/2041	15,486,000	5,165,500	9,286,750	29,938,250		29,938,250
07/01/2042	15,489,000	5,163,000	9,289,750	29,941,750		29,941,750
07/01/2043	15,490,000	5,160,000	9,288,500	29,938,500		29,938,500
07/01/2044	15,487,500	5,166,000	9,287,250	29,940,750		29,940,750
	464,629,450	171,020,250	337,437,000	973,086,700	(8,750,000)	964,336,700