

Submitted:
 Monday, October 20, 2014
 11:36:14AM
 CDIAC #: 2013-0082

**STATE OF CALIFORNIA
 MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
 YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 (916) 653-3269 Fax (916) 654-7440

| |
|-------------------------|
| For Office Use Only |
| Fiscal Year <u>2014</u> |

I. GENERAL INFORMATION

A. Issuer San Diego CFD No 3
 B. Project Name Liberty Station
 C. Name/ Title/ Series of Bond Issue 2013 Spec Tax Ref Bonds
 D. Date of Bond Issue 2/14/2013
 E. Original Principal Amount of Bonds \$15,770,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$1,157,250.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2014
 A. Principal Amount of Bonds Outstanding \$15,495,000.00
 B. Bond Reserve Fund \$1,158,897.00
 C. Capitalized Interest Fund \$0.00
 D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2014
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels \$576,400,079.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,181,409.00
 B. Total Amount of Unpaid Special Taxes Annually \$1,181.00
 C. Taxes are Paid Under the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2014
 A. Total Number of Delinquent Parcels Annually: 1
 B. Total Amount of Taxes Due on Delinquent Parcels Annually: \$1,181.00
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

| Date Foreclosure Commenced | Total Number of Foreclosure Parcels | Total Amount of Tax Due on Foreclosure Parcels |
|----------------------------|-------------------------------------|--|
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |

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VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

| | | |
|------------------|-------------------------------------|---------------------------|
| Name | Chuck Wilcox | |
| Title | Debt Coordinator | |
| Firm/ Agency | City of San Diego / Debt Management | |
| Address | 202 C Street, 7th Floor, MS 7B | |
| City/ State/ Zip | San Diego, CA 92101 | |
| Phone Number | (619) 533-4519 | Date of Report 10/20/2014 |
| E-Mail | CWilcox@sandiego.gov | |

IX. ADDITIONAL COMMENTS:

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2014.

Section VI: No properties have met the foreclosure threshold.