

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
January 31, 2008**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE INVESTMENTS</u>		
INTEREST EARNING INACTIVE CASH DEPOSITS:					
LOCAL AGENCY INVESTMENT FUND	<u>\$23,794,309.96</u>	<u>1.3%</u>	<u>\$23,794,309.96</u>	WEIGHTED AVG DAYS TO MATURITY	406
TOTAL INACTIVE DEPOSITS:	<u>\$23,794,309.96</u>	<u>1.3%</u>	<u>\$23,794,309.96</u>	AVERAGE YIELD THIS PERIOD	7.45%
SECURITIES:				AVERAGE YIELD LAST PERIOD	4.64%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	END OF PERIOD YIELD	4.18%
U.S. TREASURY SECURITIES	760,879,843.38	42.2%	782,199,062.50		
U.S. AGENCIES	696,077,140.36	38.6%	713,558,518.76		
REPURCHASE AGREEMENTS	33,700,000.00	1.9%	33,700,000.00		
COMMERCIAL PAPER	202,869,990.28	11.3%	203,919,748.61		
CORPORATE NOTES	85,620,961.75	4.7%	87,237,314.50		
TOTAL SECURITIES:	<u>\$1,779,147,935.77</u>	<u>98.6%</u>	<u>\$1,820,614,644.37</u>		
TOTAL DEPOSITS & SECURITIES:	<u>\$1,802,942,245.73</u>	<u>100.0%</u>	<u>\$1,844,408,954.33</u>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	<u>\$1,802,942,245.73</u>		<u>\$1,844,408,954.33</u>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

David R. Mosewicz 2/29/08
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
January 31, 2008**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE SECURITIES HELD</u>
POOLED INVESTMENTS:	\$1,802,942,245.73	88.1%	\$1,844,408,954.33
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$243,669,075.79	11.9%	\$246,101,418.47
BALBOA 1996 SERIES A	211,308.35	0.0%	211,933.75
FIRE & LIFE SAFETY 2002B	144,622.36	0.0%	144,773.44
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	36,960,021.78	1.8%	37,047,469.96
TAX REVENUE ANTICIPATION NOTE	66,123,614.38	3.2%	66,438,806.25
WATER 2007 NOTE	10,705,760.77	0.5%	10,754,638.13
OTHER CITY AGENCY BOND PROCEEDS	129,523,748.15	6.3%	131,503,796.94
TOTAL INVESTED FUNDS:	\$2,046,611,321.52	100.0%	\$2,090,510,372.80

City of San Diego -- Pooled Investment Fund as of January 31, 2008

Security Type	Issuer	Invest No.	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	71556	TB-99 016-F30-10	2.285	7/3/2008	912795F30	\$70,000,000.00	\$69,311,326.39	\$69,387,500.00	SUNGARD
US Treasury Bill	US Treasury	71614	TB-98 539-F48-42	2.97	7/10/2008	912795F48	\$20,000,000.00	\$19,707,950.00	\$19,818,750.00	SUNGARD
US Treasury Note	US Treasury	60338	TN-98 640-ELO-39	4.375	11/15/2008	912828ELO	\$30,000,000.00	\$29,592,187.50	\$30,496,875.00	SUNGARD
US Treasury Note	US Treasury	60236	TN-99 223-ELO-05	4.375	11/15/2008	912828ELO	\$25,000,000.00	\$24,805,684.06	\$25,414,062.50	SUNGARD
US Treasury Note	US Treasury	60210	TN-99 297-ELO-05	4.375	11/15/2008	912828ELO	\$10,000,000.00	\$9,929,687.50	\$10,165,625.00	SUNGARD
US Treasury Note	US Treasury	60266	TN-99 125-EV8-63	4.5	2/15/2009	912828EV8	\$15,000,000.00	\$14,868,750.00	\$15,356,250.00	SUNGARD
US Treasury Note	US Treasury	60175	TN-99 555-EV8-39	4.5	2/15/2009	912828EV8	\$17,000,000.00	\$16,924,296.88	\$17,403,750.00	SUNGARD
US Treasury Note	US Treasury	71050	TN-99 777-EV8-38	4.5	2/15/2009	912828EV8	\$30,000,000.00	\$29,933,203.13	\$30,712,500.00	SUNGARD
US Treasury Note	US Treasury	71049	TN-98 797-GL8-38	4.5	3/31/2009	912828GL8	\$25,000,000.00	\$24,949,218.75	\$25,679,687.50	SUNGARD
US Treasury Note	US Treasury	71048	TN-100 469-FE5-42	4.875	5/15/2009	912828FE5	\$50,000,000.00	\$50,234,375.00	\$51,718,750.00	SUNGARD
US Treasury Note	US Treasury	70820	TN-99 976-GT1-83	4.875	5/31/2009	912828GT1	\$30,000,000.00	\$29,992,968.75	\$31,078,125.00	SUNGARD
US Treasury Note	US Treasury	71059	TN-100 125-GY0-83	4.625	7/31/2009	912828GY0	\$50,000,000.00	\$50,062,500.00	\$51,828,125.00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100 383-FP0-40	4.875	8/15/2009	912828FP0	\$20,000,000.00	\$20,076,562.50	\$20,825,000.00	SUNGARD
US Treasury Note	US Treasury	70684	TN-100 557-FP0-38	4.875	8/15/2009	912828FP0	\$50,000,000.00	\$50,279,296.88	\$52,062,500.00	SUNGARD
US Treasury Note	US Treasury	70376	TN-101 109-FP0-40	4.875	8/15/2009	912828FP0	\$25,000,000.00	\$25,277,343.75	\$26,031,250.00	SUNGARD
US Treasury Note	US Treasury	71269	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,064,683.66	\$46,350,000.00	SUNGARD
US Treasury Note	US Treasury	71270	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,054,683.66	\$46,350,000.00	SUNGARD
US Treasury Note	US Treasury	71564	TN-99 877-HP8-05	2.125	1/31/2010	912828HP8	\$85,000,000.00	\$84,896,160.60	\$84,920,312.50	SUNGARD
US Treasury Note	US Treasury	70817	TN-99 063-GR5-43	4.5	5/15/2010	912828GR5	\$30,000,000.00	\$29,718,750.00	\$31,565,625.00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100 351-ES5-05	4.25	1/15/2011	912828ES5	\$80,000,000.00	\$80,281,250.00	\$84,475,000.00	SUNGARD
US Treasury Note	US Treasury	70600	TN-99 090-ESS-05	4.25	1/15/2011	912828ES5	\$10,000,000.00	\$9,908,984.37	\$10,559,375.00	SUNGARD
	Treasury Total					42 20%	\$762,000,000.00	\$760,879,843.38	\$782,199,062.50	
US Agency	Federal Home Loan Mortgage Corporation	71146	FMCN-DN-97 536-TN3-05	4.9	2/25/2008	313396TN3	\$25,000,000.00	\$24,384,097.22	\$24,960,937.50	SUNGARD
US Agency	Federal National Mortgage Association	70821	fnm n 0 03-28-08-05	4.98	3/28/2008	313588UW3	\$35,000,000.00	\$33,537,816.67	\$34,857,812.50	SUNGARD
US Agency	Federal National Mortgage Association	70706	FNDN-UW3-99 449-42	4.92	3/28/2008	313588UW3	\$25,230,000.00	\$24,081,782.70	\$25,127,503.13	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70822	fmcn-0-04-18-08-38	4.985	4/18/2008	313396VT7	\$20,000,000.00	\$19,105,469.44	\$19,887,500.00	SUNGARD
US Agency	Federal Home Loan Bank	70707	FHLB-LT0-99 973-5	5.125	4/24/2008	31330KLT0	\$20,000,000.00	\$19,994,600.00	\$20,100,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71313	FRE-DN-97 873-WD1-39	4.23	4/28/2008	313396WD1	\$25,000,000.00	\$24,468,312.50	\$24,843,750.00	SUNGARD
US Agency	Federal National Mortgage Association	70952	fnm n 0 05-16-08-43	4.99	5/16/2008	313588WX9	\$30,000,000.00	\$28,661,016.87	\$29,775,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70953	fmcn 0 05-27-08-38	4.975	5/27/2008	313396XJ7	\$25,000,000.00	\$23,849,531.25	\$24,796,875.00	SUNGARD
US Agency	Federal Home Loan Bank	71378	FHLB-DN-97 912-XM6-43	4.13	5/30/2008	313384XM6	\$35,000,000.00	\$34,269,219.44	\$34,704,687.50	SUNGARD
US Agency	Federal Home Loan Bank	71423	FHLB-DN-97 972-XZ7-38	4.01	6/11/2008	313384XZ7	\$45,000,000.00	\$44,087,725.00	\$44,592,187.50	SUNGARD
US Agency	Federal National Mortgage Association	71060	fnm n 0-06-30-08-05	4.85	6/30/2008	313588YU3	\$50,000,000.00	\$49,743,402.78	\$49,468,750.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71424	FHLMC-DN-97 801-YX5-43	3.88	7/3/2008	313396YX5	\$30,000,000.00	\$29,340,400.00	\$29,681,250.00	SUNGARD
US Agency	Federal Home Loan Bank	70164	FHLB-CC0703-95 316-VV3-41	3.1	12/24/2008	313396VV3	\$7,250,000.00	\$6,910,410.00	\$7,252,265.63	SUNGARD
US Agency	Federal Home Loan Bank	71469	FHLB-DN-96 290-U56-07	3.72	12/24/2008	313384U56	\$28,000,000.00	\$25,035,486.67	\$25,447,500.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70206	FHLMC-100 604-AE9-40	5.25	5/21/2009	3137EAAE9	\$80,000,000.00	\$60,362,400.00	\$62,006,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	60473	FHLMC-99 934-AE9-05	5.25	5/21/2009	3137EAAE9	\$25,000,000.00	\$24,983,500.00	\$25,835,937.50	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-99 875-LG9-05	5.25	6/12/2009	3133KFLG9	\$28,000,000.00	\$24,868,750.00	\$25,859,375.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.625	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,156,250.00	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101 218-BQ4-42	5	10/23/2009	31331XBO4	\$20,000,000.00	\$20,265,822.22	\$20,781,250.00	SUNGARD
US Agency	Federal National Mortgage Association	71515	FNMA-99 940-KX9-48	3.25	2/10/2010	31398AKX9	\$75,000,000.00	\$74,955,000.00	\$75,773,437.50	SUNGARD
US Agency	Federal National Mortgage Association	70204	FNMA-CC0504-96 833-RM0-41	4.25	5/13/2010	3136F3RM0	\$10,000,000.00	\$9,683,300.00	\$10,043,750.00	SUNGARD
US Agency	Federal Home Loan Bank	52777	FHLB-100 374-UR2-87	4.5	9/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,781,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70568	FHLMC-OT1108-99 839-PV4-83	5.125	11/24/2010	3128X5PV4	\$10,000,000.00	\$9,983,900.00	\$10,178,125.00	SUNGARD
US Agency	Federal Farm Credit Bank	71391	FFCB-99 775-GPF-48	3.75	12/6/2010	31331YGP9	\$20,000,000.00	\$19,955,000.00	\$20,400,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71517	FHLMC-99 732-BF5-83	3.25	2/25/2011	3137EABF5	\$25,000,000.00	\$24,933,000.00	\$25,140,625.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70241	FHLMC-102 944-EW0-41	5.875	3/21/2011	3134A4EW0	\$5,000,000.00	\$5,147,200.00	\$5,368,750.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70240	FHLMC-102 952-EW0-41	5.875	3/21/2011	3134A4EW0	\$10,000,000.00	\$10,295,197.60	\$10,737,500.00	SUNGARD
	U S Agency Total					38 61%	\$788,480,000.00	\$696,077,140.36	\$713,558,518.78	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	4.96	2/1/2008		\$23,794,309.96	\$23,794,309.96	\$23,794,309.96	BOOK
Repurchase Agreement	Overnight Repo	71571	REPURCHASE AGREEMENT ACT- 360	2.8	2/1/2008		\$33,700,000.00	\$33,700,000.00	\$33,700,000.00	BOOK
Commercial Paper	BP Capital Markets Plc	71570	CP-BPCPLC-99 991-B16-05	2.93	2/1/2008	05568TB16	\$30,000,000.00	\$29,997,658.33	\$30,000,000.00	SUNGARD
Commercial Paper	Rabobank USA Financial Corporation	71569	CP-RABUSA-99 991-B16-42	3	2/1/2008	74977KB16	\$30,000,000.00	\$34,997,083.33	\$35,000,000.00	SUNGARD
Commercial Paper	UBS Finance	71568	CP-UBSFIN-99 991-B14-48	3.02	2/1/2008	90262CB14	\$35,000,000.00	\$34,997,063.89	\$35,000,000.00	SUNGARD
Commercial Paper	Bank of America Corporation	71380	CP-BAC-98 400-CU5-05	4.84	3/28/2008	0660P0CU5	\$25,000,000.00	\$24,600,027.78	\$24,874,388.89	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71379	CP-TOYCC-98 459-CU8-24	4.66	3/28/2008	89233GCU8	\$25,000,000.00	\$24,614,902.78	\$24,874,388.89	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71312	CP-TOYCC-97 722-DU7-24	4.53	4/28/2008	89233GDU7	\$25,000,000.00	\$24,430,604.17	\$24,807,270.83	SUNGARD
Commercial Paper	General Electric Capital Corporation	71518	CP-GECC-97 442-KA4-23	3.41	10/10/2008	36959HKA4	\$30,000,000.00	\$29,232,750.00	\$29,363,750.00	SUNGARD
	Repo, BA's, CD's, CP, LAIF, Funds Total					14 44%	\$262,494,309.96	\$260,364,300.24	\$261,414,058.57	

City of San Diego -- Pooled Investment Fund as of January 31, 2008

Security Type	Issuer	Invst No	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Medium Term Note	Chevron Canada Funding	71351	MTN-CVX-99 583-AB4-39	3.375	2/15/2008	166760AB4	\$5,000,000.00	\$5,023,681.25	\$4,900,000.00	SUNGARD
Medium Term Note	AIG Sunamencia Global Finance	70431	MTN-AIG-97 896-AA0-22	3.9	10/22/2008	00209LAA0	\$12,000,000.00	\$11,747,520.00	\$11,983,125.00	SUNGARD
Medium Term Note	HSBC Finance Corporation	70437	MTN-HSBC-98 207-KF0-40	4.125	12/15/2008	441812KF0	\$5,000,000.00	\$4,910,350.00	\$5,015,100.00	UPRICE
Medium Term Note	Credit Suisse FB USA	70290	MTN-CS-97 07-AL7-41	3.875	1/15/2009	22541LAL7	\$10,000,000.00	\$9,707,000.00	\$10,030,700.00	UPRICE
Medium Term Note	Wachovia Corporation	70300	MTN-WB-96 655-AD4-40	3.625	2/17/2009	929903AD4	\$10,000,000.00	\$9,665,500.00	\$9,895,312.50	SUNGARD
Medium Term Note	Illinois Tool Works	70328	MTN-ITW-101 587-AE9-43	5.75	3/1/2009	452308AE9	\$9,150,000.00	\$9,295,210.50	\$9,400,527.00	UPRICE
Medium Term Note	Wells Fargo Bank	70301	MTN-WFC-95 391-FQ9-41	3.125	4/1/2009	949746FQ9	\$10,000,000.00	\$9,539,100.00	\$9,927,000.00	UPRICE
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	6.875	8/10/2009	931142BE2	\$5,000,000.00	\$5,206,700.00	\$5,266,050.00	UPRICE
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,532,100.00	UPRICE
Medium Term Note	General Electric Capital Corporation	70495	MTN-GE-100 226-Z31-42	5.25	10/27/2009	36962GZ31	\$10,000,000.00	\$10,022,600.00	\$10,287,400.00	UPRICE
	Corporate MTN's and Other Notes Total					4.75%	\$86,150,000.00	\$85,620,961.75	\$87,237,314.50	
	Grand Total					100.00%	\$1,819,124,309.96	\$1,802,942,245.73	\$1,844,408,954.33	