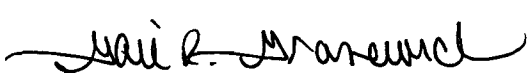


**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
March 31, 2008**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS				
LOCAL AGENCY INVESTMENT FUND	\$23,794,309.96	1.3%	\$23,794,309.96	
TOTAL INACTIVE DEPOSITS	<u>\$23,794,309.96</u>	<u>1.3%</u>	<u>\$23,794,309.96</u>	WEIGHTED AVG DAYS TO MATURITY 422
SECURITIES				AVERAGE YIELD THIS PERIOD 6.51%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	\$5,000,000.00	0.3%	\$5,000,000.00	
U.S. TREASURY SECURITIES	692,318,828.48	38.7%	714,364,687.50	AVERAGE YIELD LAST PERIOD 5.54%
U.S. AGENCIES	870,640,494.18	48.6%	885,768,437.50	
REPURCHASE AGREEMENTS	16,158,222.00	0.9%	16,158,222.00	END OF PERIOD YIELD 3.66%
COMMERCIAL PAPER	113,659,301.40	6.4%	114,510,037.50	
CORPORATE NOTES	68,849,760.50	3.8%	70,411,219.50	
TOTAL SECURITIES	<u>\$1,766,626,606.56</u>	<u>98.6%</u>	<u>\$1,806,212,604.00</u>	
TOTAL DEPOSITS & SECURITIES:	<u>\$1,790,420,916.52</u>	<u>100.0%</u>	<u>\$1,830,006,913.96</u>	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	<u>\$1,790,420,916.52</u>		<u>\$1,830,006,913.96</u>	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS



4/30/08

Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
March 31, 2008**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$1,790,420,916.52	82.6%	\$1,830,006,913.96
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$377,203,146.28	17.4%	\$380,133,162.27
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	145,053.00	0.0%	145,053.00
PFFA WATER 2008A NOTE- CONSTRUCTION	149,751,226.77	6.9%	149,843,400.34
PFFA WATER 2008A NOTE- COST OF ISSUANCE	206,876.07	0.0%	206,928.75
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	36,136,381.73	1.7%	36,216,495.40
TAX REVENUE ANTICIPATION NOTE	66,123,614.38	3.1%	66,804,935.63
WATER 2007 NOTE	4,564,871.44	0.2%	4,574,000.00
OTHER CITY AGENCY BOND PROCEEDS	120,275,122.89	5.6%	122,342,349.15
TOTAL INVESTED FUNDS:	\$2,167,624,062.80	100.0%	\$2,210,140,076.23

City of San Diego -- Pooled Investment Fund as of March 31, 2008

Security Type	Issuer	Invst No	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	71722	TB-99 378-G54-07	1.271	9/11/2008	912795G54	\$20,000,000.00	\$19,875,724.44	\$19,862,500.00	SUNGARD
US Treasury Note	US Treasury	60175	TN-99 555-EVB-39	4.5	2/15/2009	912828EV8	\$17,000,000.00	\$16,924,296.88	\$17,430,312.50	SUNGARD
US Treasury Note	US Treasury	60266	TN-99 125-EVB-83	4.5	2/15/2009	912828EV8	\$15,000,000.00	\$14,868,750.00	\$15,378,687.50	SUNGARD
US Treasury Note	US Treasury	71049	TN-99 797-GLB-38	4.5	3/31/2009	912828GL8	\$25,000,000.00	\$24,949,218.75	\$25,734,375.00	SUNGARD
US Treasury Note	US Treasury	71048	TN-100 469-FES-42	4.875	5/15/2009	912828FE5	\$50,000,000.00	\$50,234,375.00	\$51,828,125.00	SUNGARD
US Treasury Note	US Treasury	70820	TN-99 876-GT1-83	4.875	5/31/2009	912828GT1	\$30,000,000.00	\$29,892,968.75	\$31,143,750.00	SUNGARD
US Treasury Note	US Treasury	71059	TN-100 125-GY0-83	4.625	7/31/2009	912828GY0	\$50,000,000.00	\$50,062,500.00	\$52,031,250.00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100 383-FP0-40	4.875	8/15/2009	912828FP0	\$20,000,000.00	\$20,076,562.50	\$20,893,750.00	SUNGARD
US Treasury Note	US Treasury	70376	TN-101 109-FP0-40	4.875	8/15/2009	912828FP0	\$25,000,000.00	\$25,277,343.75	\$26,117,187.50	SUNGARD
US Treasury Note	US Treasury	70684	TN-100 957-FPQ-38	4.875	8/15/2009	912828FP0	\$50,000,000.00	\$50,279,296.88	\$52,234,375.00	SUNGARD
US Treasury Note	US Treasury	71269	TN-100 132-HDS-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,059,765.63	\$46,617,187.50	SUNGARD
US Treasury Note	US Treasury	71270	TN-100 132-HDS-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,059,765.63	\$46,617,187.50	SUNGARD
US Treasury Note	US Treasury	71782	TN-99 833-HU7--5	1.75	3/31/2010	912828HU7	\$150,000,000.00	\$149,750,743.50	\$150,375,000.00	SUNGARD
US Treasury Note	US Treasury	71781	TN-99 995-HU7-42	1.75	3/31/2010	912828HU7	\$30,000,000.00	\$29,998,532.40	\$30,075,000.00	SUNGARD
US Treasury Note	US Treasury	70817	TN-99 063-GR5-43	4.5	5/15/2010	912828GR5	\$30,000,000.00	\$29,718,750.00	\$31,837,500.00	SUNGARD
US Treasury Note	US Treasury	70600	TN-99 090-ESS-05	4.25	1/15/2011	912828ES5	\$10,000,000.00	\$9,908,884.37	\$10,607,500.00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100 351-ESS-05	4.25	1/15/2011	912828ES5	\$80,000,000.00	\$80,281,250.00	\$85,500,000.00	SUNGARD
	Treasury Total					38.67%	\$692,000,000.00	\$692,318,828.48	\$714,264,687.50	
US Agency	Federal Home Loan Mortgage Corporation	70822	fmcdn-0-04-18-08-38	4.985	4/18/2008	313396V77	\$20,000,000.00	\$19,105,489.44	\$19,991,250.00	SUNGARD
US Agency	Federal Home Loan Bank	70707	FHLB-LT0-99 973-5	5.125	4/24/2008	3133XXL10	\$20,000,000.00	\$19,994,600.00	\$20,031,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71313	FRE-DN-97 873-WD1-39	4.23	4/28/2008	313396WD1	\$25,000,000.00	\$24,468,312.50	\$24,968,750.00	SUNGARD
US Agency	Federal National Mortgage Association	70952	fmcdn 0 05-16-08-43	4.99	5/16/2008	313588WXB	\$30,000,000.00	\$28,961,016.67	\$29,934,375.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70953	fmcdn 0 05-27-08-38	4.975	5/27/2008	313396XJ7	\$25,000,000.00	\$23,849,531.25	\$24,929,687.50	SUNGARD
US Agency	Federal Home Loan Bank	71378	FHLB-DN-97 912-XM6-43	4.13	5/30/2008	313384XM6	\$35,000,000.00	\$34,289,219.44	\$34,991,562.50	SUNGARD
US Agency	Federal Home Loan Bank	71423	FHLB-DN-97 972-XZ7-36	4.01	6/11/2008	313384XZ7	\$45,000,000.00	\$44,087,725.00	\$44,817,187.50	SUNGARD
US Agency	Federal National Mortgage Association	71060	fmcdn 0-06-30-08-05	4.85	6/30/2008	313588YU3	\$50,000,000.00	\$47,741,402.78	\$48,750,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71424	FHLMC-DN-97 801-YX5-43	3.86	7/3/2008	313396YX5	\$30,000,000.00	\$29,340,400.00	\$29,840,625.00	SUNGARD
US Agency	Federal Home Loan Bank	71741	FHLB-DN-98 979-G96-05	2.03	8/22/2008	313384G96	\$40,000,000.00	\$39,591,744.44	\$39,612,500.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71740	FHLMC-DN-98 944-G80-39	2.1	8/22/2008	313396G80	\$40,000,000.00	\$39,577,666.67	\$39,612,500.00	SUNGARD
US Agency	Federal National Mortgage Association	71665	FNMA-DN-98 710-J30-07	2.18	10/3/2008	313588J30	\$25,000,000.00	\$24,677,541.67	\$24,742,187.50	SUNGARD
US Agency	Federal National Mortgage Association	71679	FNMA-DN-98 722-J30-39	2.18	10/3/2008	313588J30	\$30,000,000.00	\$29,616,683.33	\$29,690,625.00	SUNGARD
US Agency	Federal National Mortgage Association	71651	FNMA-DN-98 484-N92-07	2.14	11/10/2008	313588N92	\$31,000,000.00	\$30,530,091.67	\$30,622,187.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71767	FRE-DN-98 507-T86-07	2.02	12/19/2008	313396T86	\$25,000,000.00	\$24,626,881.11	\$24,640,625.00	SUNGARD
US Agency	Federal Home Loan Bank	71469	FHLB-DN-96 290-U56-07	3.72	12/24/2008	313384U56	\$26,000,000.00	\$25,035,486.67	\$25,618,125.00	SUNGARD
US Agency	Federal Home Loan Bank	71680	FHLB-DN-98 074-AV8-07	2.166	1/20/2009	313385AV8	\$20,000,000.00	\$19,614,933.33	\$19,681,250.00	SUNGARD
US Agency	Federal Home Loan Bank	71604	FHLB-CC0808-100 00-SY1-07	2.75	2/20/2009	3133XP5Y1	\$15,000,000.00	\$15,000,000.00	\$15,023,437.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	60473	FHLMC-99 934-AE9-05	5.25	5/21/2009	3137EAAE9	\$25,000,000.00	\$24,983,500.00	\$25,835,937.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70206	FHLMC-100 804-AE9-40	5.25	5/21/2009	3137EAAE9	\$60,000,000.00	\$60,382,400.00	\$62,006,250.00	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-99 875-LG9-05	5.25	6/12/2009	3133XFLG9	\$25,000,000.00	\$24,968,750.00	\$25,875,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-P81-79	4.625	9/28/2009	3128X4P81	\$5,000,000.00	\$5,000,000.00	\$5,171,875.00	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101 218-BQ4-42	5	10/23/2009	31331X8Q4	\$20,000,000.00	\$20,265,822.22	\$20,843,750.00	SUNGARD
US Agency	Federal National Mortgage Association	71586	FNMA-99 750-MV1-83	2.5	4/9/2010	31398AMV1	\$75,000,000.00	\$74,812,500.00	\$75,304,687.50	SUNGARD
US Agency	Federal Home Loan Bank	71728	FHLB-100 500-SC2-07	2.375	4/30/2010	3133XOSC2	\$25,000,000.00	\$25,153,088.19	\$25,039,062.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71715	FHLMC-99 755-BM1-26	2.375	5/28/2010	3137EABM1	\$35,000,000.00	\$34,914,250.00	\$35,021,875.00	SUNGARD
US Agency	Federal Home Loan Bank	52777	FHLB-100 374-JR2-87	4.5	9/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,950,000.00	SUNGARD
US Agency	Federal Farm Credit Bank	71658	FFCB-99 724-WG1-48	3	3/3/2011	31331YWG1	\$20,000,000.00	\$19,944,600.00	\$20,158,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70240	FHLMC-102 952-EW0-41	5.875	3/21/2011	3134AAEW0	\$10,000,000.00	\$10,295,197.80	\$10,787,500.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70241	FHLMC-102 944-EW0-41	5.875	3/21/2011	3134AAEW0	\$5,000,000.00	\$5,147,200.00	\$5,393,750.00	SUNGARD
US Agency	Federal National Mortgage Association	71688	FNMA-99 710-PG1-07	2.75	4/11/2011	31398APG1	\$25,000,000.00	\$24,927,500.00	\$24,984,375.00	SUNGARD
	U.S. Agency Total					48.83%	\$882,000,000.00	\$870,640,494.18	\$885,768,437.50	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	4.96	4/1/2008		\$23,794,309.96	\$23,794,309.96	\$23,794,309.96	BOOK
Repurchase Agreement	Overnight Repo	71787	REPURCHASE AGREEMENT ACT-360	2.45	4/1/2008		\$16,158,222.00	\$16,158,222.00	\$16,158,222.00	BOOK
Commercial Paper	Rabobank USA Financial Corporation	71783	CP-RABOUSA-99 993-D14-38	2.49	4/1/2008	74977KD14	\$35,000,000.00	\$34,997,579.17	\$35,000,000.00	SUNGARD
Commercial Paper	UBS Finance	71784	CP-UBSFIN-99 993-D12-38	2.35	4/1/2008	90262CD12	\$25,000,000.00	\$24,998,368.06	\$25,000,000.00	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71312	CP-TOYCC-97 722-DU7-24	4.53	4/28/2008	89233GDU7	\$25,000,000.00	\$24,430,604.17	\$24,948,437.50	SUNGARD
Commercial Paper	General Electric Capital Corporation	71518	CP-GECC-97 442-KA4-23	3.41	10/10/2008	36959HKA4	\$30,000,000.00	\$29,232,750.00	\$29,561,600.00	SUNGARD
Non-Negotiable Certificate of Deposit	Neighborhood National Bank CDARS	71750	NNCO-CDARS-100 00-04	3.78	3/20/2009		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	UPPRICE
	Repo, BA's, CD's, CP, LAIF, Funds Total					8.86%	\$159,952,531.96	\$158,611,833.36	\$159,462,569.46	

City of San Diego -- Pooled Investment Fund as of March 31, 2008

Security Type	Issuer	Invst No.	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Medium Term Note	HSBC Finance Corporation	70437	MTN-HSBC-08 207-KF0-40	4 125	12/15/2008	441812KF0	\$5,000,000.00	\$4,910,350.00	\$4,997,656.25	SUNGARD
Medium Term Note	Credit Suisse FB USA	70290	MTN-CS-07 07-AL7-41	3 875	1/15/2009	22541LAL7	\$10,000,000.00	\$9,707,000.00	\$9,996,500.00	UPRICE
Medium Term Note	Wachovia Corporation	70300	MTN-WB-06 655-AD4-40	3 625	2/17/2009	929903AD4	\$10,000,000.00	\$9,665,500.00	\$9,968,900.00	UPRICE
Medium Term Note	Illinois Tool Works	70328	MTN-ITW-101 587-AE9-43	5 75	3/1/2009	452308AE9	\$9,150,000.00	\$9,295,210.50	\$9,381,769.50	UPRICE
Medium Term Note	Wells Fargo Bank	70301	MTN-WFC-05 391-FQ9-41	3 125	4/1/2009	049746FQ9	\$10,000,000.00	\$9,539,100.00	\$9,894,800.00	UPRICE
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6 875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,564,062.50	SUNGARD
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	6 875	8/10/2009	931142BE2	\$5,000,000.00	\$5,206,700.00	\$5,282,031.25	SUNGARD
Medium Term Note	General Electric Capital Corporation	70485	MTN-GE-100 226-Z31-42	5 25	10/27/2009	36962GZ31	\$10,000,000.00	\$10,022,600.00	\$10,325,500.00	UPRICE
	<i>Corporate MTN's and Other Notes Total</i>					3 85%	\$69,150,000.00	\$68,849,760.50	\$70,411,219.50	
	Grand Total					100%	\$1,803,102,531.96	\$1,790,420,916.52	\$1,830,006,913.86	