

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
September 30, 2008**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
INTEREST EARNING INACTIVE					
CASH DEPOSITS:					
LOCAL AGENCY INVESTMENT FUND	\$24,226,297.71	1.2%	\$24,226,297.71		
TOTAL INACTIVE DEPOSITS:	\$24,226,297.71	1.2%	\$24,226,297.71	WEIGHTED AVG DAYS TO MATURITY	459
SECURITIES:					
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD THIS PERIOD	5.03%
NON-NEGOTIABLE CERT OF DEPOSIT	5,000,000.00	0.3%	5,000,000.00	AVERAGE YIELD LAST PERIOD	3.28%
U.S. TREASURY SECURITIES	832,409,571.19	42.6%	841,868,437.50	END OF PERIOD YIELD	2.94%
U.S. AGENCIES	922,535,420.82	47.2%	924,677,365.32		
REPURCHASE AGREEMENTS	27,356,275.00	1.4%	27,356,275.00		
COMMERCIAL PAPER	53,907,750.00	2.8%	54,828,361.11		
CORPORATE NOTES	87,847,012.76	4.5%	86,729,292.33		
TOTAL SECURITIES:	\$1,929,056,029.77	98.8%	\$1,940,459,731.26		
TOTAL DEPOSITS & SECURITIES:	\$1,953,282,327.48	100.0%	\$1,964,686,028.97		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	\$1,953,282,327.48		\$1,964,686,028.97		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

Maureen Monreuil 10/30/08
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
September 30, 2008**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE SECURITIES HELD</u>
POOLED INVESTMENTS:	\$1,953,282,327.48	88.9%	\$1,964,686,028.97
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$242,925,136.92	11.1%	\$243,319,945.41
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,065.09	0.0%	231,000.00
PFFA WATER 2008A NOTE- CONSTRUCTION	117,835,222.33	5.4%	117,992,263.68
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	16,872,904.02	0.8%	16,916,554.27
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	107,986,945.48	4.9%	108,180,127.46
TOTAL INVESTED FUNDS:	\$2,196,207,464.40	100.0%	\$2,208,005,974.38

City of San Diego -- Pooled Investment Fund as of September 30, 2008

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72203	TB-90 270-K01-43	1.483	3/29/2009	912795K01	\$30,000,000.00	\$29,782,968.33	\$29,803,125.00	SUNGARD
US Treasury Bill	US Treasury	72254	TB-98 601-QR7-07	1.798	7/2/2009	912795Q07	\$25,000,000.00	\$24,650,268.88	\$24,671,875.00	SUNGARD
US Treasury Bill	US Treasury	72155	TB-97 879-S78-43	2.103	8/27/2009	912795S78	\$25,500,000.00	\$24,959,286.13	\$25,065,825.00	SUNGARD
US Treasury Note	US Treasury	71059	TN-100 125-GY0-63	4.875	7/31/2009	912828GY0	\$50,000,000.00	\$50,082,500.00	\$51,140,875.00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100 383-FR0-60	4.675	8/15/2009	912828FR0	\$70,000,000.00	\$70,076,582.50	\$70,512,500.00	SUNGARD
US Treasury Note	US Treasury	71819	TN-102 433-CV0-79	3.375	9/15/2009	912828CV0	\$60,000,000.00	\$61,469,156.25	\$60,643,750.00	SUNGARD
US Treasury Note	US Treasury	72114	TN-101 300-CV0-07	3.375	9/15/2009	912828CV0	\$55,000,000.00	\$55,715,429.89	\$55,773,437.50	SUNGARD
US Treasury Note	US Treasury	71269	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,059,765.63	\$45,928,125.00	SUNGARD
US Treasury Note	US Treasury	71270	TN-100 132-HD5-83	4	9/30/2009	912828HD5	\$46,000,000.00	\$45,059,765.63	\$45,928,125.00	SUNGARD
US Treasury Note	US Treasury	71781	TN-99 995-HU7-42	1.75	3/31/2010	912828HU7	\$30,000,000.00	\$29,958,532.40	\$29,934,375.00	SUNGARD
US Treasury Note	US Treasury	71899	TN-89 843-HX1-07	2.125	4/30/2010	912828HX1	\$25,000,000.00	\$24,960,937.75	\$25,117,187.50	SUNGARD
US Treasury Note	US Treasury	71907	TN-99 500-HX1-07	2.125	4/30/2010	912828HX1	\$50,000,000.00	\$48,752,887.23	\$50,234,375.00	SUNGARD
US Treasury Note	US Treasury	71980	TN-100 015-JA9-78	2.825	5/31/2010	912828JA9	\$30,000,000.00	\$30,008,996.78	\$30,337,500.00	SUNGARD
US Treasury Note	US Treasury	72055	TN-100 445-JC5-79	2.875	6/30/2010	912828JC5	\$30,000,000.00	\$30,135,937.50	\$30,498,875.00	SUNGARD
US Treasury Note	US Treasury	72076	TN-100 625-JC5-07	2.875	6/30/2010	912828JC5	\$20,000,000.00	\$20,148,875.00	\$20,331,250.00	SUNGARD
US Treasury Note	US Treasury	72168	TN-99 977-JJ0-07	2.375	8/31/2010	912828JJ0	\$75,000,000.00	\$74,993,158.66	\$75,585,937.50	SUNGARD
US Treasury Note	US Treasury	72187	TN-99 961-JJ0-42	2.375	8/31/2010	912828JJ0	\$50,000,000.00	\$49,997,469.27	\$50,390,825.00	SUNGARD
US Treasury Note	US Treasury	70600	TN-89 090-ES5-05	4.25	1/15/2011	912828ES5	\$10,000,000.00	\$9,908,984.37	\$10,521,875.00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100 351-ES5-05	4.25	1/15/2011	912828ES5	\$50,000,000.00	\$50,175,781.25	\$52,609,375.00	SUNGARD
US Treasury Note	US Treasury	72115	TN-105 843-FN5-78	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,757,099.18	\$32,203,125.00	SUNGARD
US Treasury Note	US Treasury	72174	TN-105 351-FU9-38	4.5	8/30/2011	912828FU9	\$70,000,000.00	\$73,748,093.75	\$74,418,750.00	SUNGARD
	Treasury Total				42,624		\$825,500,000.00	\$827,409,671.18	\$841,868,437.50	
US Agency	Federal National Mortgage Association	71885	FNMA-DN-98 710-J30-07	2.18	10/31/2008	313588J30	\$25,000,000.00	\$24,877,541.67	\$25,000,000.00	SUNGARD
US Agency	Federal National Mortgage Association	71679	FNMA-DN-98 722-J30-38	2.18	10/31/2008	313588J30	\$30,000,000.00	\$29,616,883.33	\$30,000,000.00	SUNGARD
US Agency	Federal National Mortgage Association	72046	FNMA-DN-98 273-K95-43	2.4	10/17/2008	313588K95	\$45,000,000.00	\$44,673,000.00	\$44,873,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72047	FRE-DN-99 182-M75-07	2.45	10/31/2008	313596M75	\$12,750,000.00	\$12,843,271.88	\$12,748,016.83	SUNGARD
US Agency	Federal National Mortgage Association	71851	FNMA-DN-88 484-N82-07	2.14	11/10/2008	313588N92	\$31,000,000.00	\$30,530,091.87	\$30,932,187.50	SUNGARD
US Agency	Federal National Mortgage Association	72048	FNMA-DN-98 845-S87-28	2.52	12/12/2008	313588S97	\$21,000,000.00	\$20,757,450.00	\$20,895,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71787	FRE-DN-98 507-T88-07	2.02	12/19/2008	313396T88	\$25,000,000.00	\$24,829,881.11	\$24,859,375.00	SUNGARD
US Agency	Federal Home Loan Bank	71469	FHLB-DN-98 290-U58-07	3.72	12/4/2008	313384U58	\$28,000,000.00	\$25,035,486.67	\$25,845,625.00	SUNGARD
US Agency	Federal Farm Credit Bank	71871	FFCB-100 873-HF6-38	3.75	1/15/2009	313313NF6	\$25,000,000.00	\$25,218,250.00	\$25,048,875.00	SUNGARD
US Agency	Federal Home Loan Bank	71680	FHLB-DN-98 074-AV8-07	2.188	1/20/2009	313385AV8	\$20,000,000.00	\$19,814,833.33	\$19,825,000.00	SUNGARD
US Agency	Federal National Mortgage Association	72264	FNMA-DN-99 057-B89-43	1.85	1/28/2009	313589B88	\$25,000,000.00	\$24,784,479.17	\$24,773,437.50	SUNGARD
US Agency	Federal Home Loan Bank	71804	FHLB-CC0808-100 00-SY1-07	2.75	2/20/2009	3133XPSY1	\$15,000,000.00	\$15,000,000.00	\$14,971,875.00	SUNGARD
US Agency	Federal National Mortgage Association	72101	FNMA-DN-98 575-CK7-07	2.818	2/27/2009	313589CK7	\$37,329,000.00	\$36,779,190.33	\$36,874,052.81	SUNGARD
US Agency	Federal National Mortgage Association	72182	FNMA-DN-98 478-DG5-07	2.79	3/20/2009	313589DG5	\$3,000,000.00	\$2,952,802.60	\$2,958,750.00	SUNGARD
US Agency	Federal Home Loan Bank	71901	FHLB-DN-98 025-OP5-07	2.147	3/27/2009	313589OP5	\$25,000,000.00	\$24,508,488.19	\$24,540,825.00	SUNGARD
US Agency	Federal Home Loan Bank	72238	FHLB-DN-98 889-OW3-07	2.37	4/3/2009	313385OW3	\$25,000,000.00	\$24,872,478.17	\$24,817,187.50	SUNGARD
US Agency	Federal Home Loan Bank	72181	FHLB-DN-98 328-OZ8-38	2.81	4/8/2009	313385OZ8	\$27,489,000.00	\$27,029,826.80	\$27,059,488.38	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-98 875-LG9-05	5.25	8/12/2009	3133XFLG9	\$25,000,000.00	\$24,968,750.00	\$25,351,562.50	SUNGARD
US Agency	Federal Home Loan Bank	72249	FHLB-99 899-RH6-48	3	8/30/2009	3133XR RH6	\$25,000,000.00	\$25,158,000.00	\$24,980,937.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97 428-LS8-48	2.55	9/14/2009	313387LS8	\$25,000,000.00	\$24,357,187.50	\$24,285,825.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100 PB1-79	4.825	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,087,187.50	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101 218-BQ4-42	5	10/23/2008	31331XBQ4	\$20,000,000.00	\$20,243,600.00	\$20,381,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72243	FHLMC-100 82-BG3-05	2.875	4/30/2010	3137EABG3	\$25,000,000.00	\$25,588,284.72	\$24,843,750.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72251	FHLMC-98 958-BG3-39	2.875	4/30/2010	3137EABG3	\$25,000,000.00	\$25,412,283.89	\$24,843,750.00	SUNGARD
US Agency	Federal Home Loan Bank	71838	FHLB-99 808-U28-83	2.75	6/18/2010	3133XQU28	\$25,000,000.00	\$24,976,500.00	\$24,773,437.50	SUNGARD
US Agency	Federal National Mortgage Association	71989	FNMA-98 829-SC7-42	3	7/12/2010	31398ASC7	\$25,000,000.00	\$24,982,250.00	\$24,545,312.50	SUNGARD
US Agency	Federal Home Loan Bank	72018	FHLB-99 885-N22-07	3.9	7/18/2010	3133XR N22	\$25,000,000.00	\$24,871,250.00	\$25,078,125.00	SUNGARD
US Agency	Federal National Mortgage Association	72076	FNMA-98 858-SU7-83	3.25	8/12/2010	31398ASU7	\$25,000,000.00	\$24,889,500.00	\$25,054,887.50	SUNGARD
US Agency	Federal Home Loan Bank	52777	FHLB-100 374-UR2-87	4.5	9/10/2010	3133XCUR2	\$70,000,000.00	\$70,074,800.00	\$70,418,750.00	SUNGARD
US Agency	Federal National Mortgage Association	72220	FNMA-99 859-TZ5-43	2.875	10/12/2010	31398ATZ5	\$25,000,000.00	\$24,989,750.00	\$24,682,812.50	SUNGARD
US Agency	Federal Home Loan Bank	72255	FHLB-99 660-CT3-03	3.375	10/20/2010	3133XSCCT3	\$35,000,000.00	\$34,888,000.00	\$35,021,875.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72182	FHLMC-99 782-BU2-42	3.125	10/25/2010	3137EABU2	\$25,000,000.00	\$24,845,500.00	\$25,000,000.00	SUNGARD
US Agency	Federal National Mortgage Association	71952	FNMA-OT0409-100 00-PM8-10	3	4/1/2011	31398APM8	\$19,000,000.00	\$18,832,928.87	\$18,750,825.00	SUNGARD
US Agency	Federal Farm Credit Bank	71844	FFCB-99 865-G48-48	2.926	4/21/2011	31331YGA8	\$20,000,000.00	\$19,937,000.00	\$19,576,000.00	SUNGARD
US Agency	Federal Home Loan Bank	71663	FHLB-99 998-CV8-05	3.375	8/24/2011	3133XRCV8	\$20,000,000.00	\$19,999,200.00	\$19,825,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72005	FHLMC-98 757-BN8-93	3.875	8/29/2011	3137EABN8	\$20,000,000.00	\$19,851,400.00	\$20,275,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72135	FHLMC-OT0708-100 00-R48-10	4	7/28/2011	3128X7R48	\$25,000,000.00	\$25,047,222.22	\$25,101,562.50	SUNGARD
US Agency	Federal National Mortgage Association	72134	FNMA-99 952-TL8-83	3.825	8/15/2011	31398ATL8	\$25,000,000.00	\$24,988,000.00	\$25,171,875.00	SUNGARD
US Agency	Federal Home Loan Bank	72152	FHLB-99 832-4S4-07	3.825	9/18/2011	3133X4S4S	\$15,000,000.00	\$14,874,800.00	\$15,004,687.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72013	FHLMC-OT0109-100 884-WLB-10	5.1	1/8/2012	3128XSWLB	\$10,000,000.00	\$10,068,400.00	\$10,053,125.00	SUNGARD
	US Agency Total				47,736		\$927,569,000.00	\$927,535,420.82	\$924,677,368.22	

City of San Diego -- Pooled Investment Fund as of September 30, 2008

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Repurchase Agreement	Overnight Repo	72268	REPURCHASE AGREEMENT ACT-360	1.2	10/1/2008		\$27,356,275.00	\$27,356,275.00	\$27,356,275.00	BOOK
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	3.11	10/1/2008		\$24,228,287.71	\$24,228,287.71	\$24,228,287.71	BOOK
Commercial Paper	General Electric Capital Corporation	71516	CP-GECC-87 442-KA4-23	3.41	10/10/2008	36859HKA4	\$30,000,000.00	\$29,972,250.00	\$29,972,250.00	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71874	CP-TOYCC-88 700-LS3-74	2.6	11/28/2008	88233GLS3	\$25,000,000.00	\$24,875,000.00	\$24,850,111.11	SUNGARD
Non-Negotiable CDs	Neighborhood National Bank CDARS	71850	NNCD-CDARS-100 00-04	3.78	3/20/2009		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERPR
	<i>Repo, BA's, CD's, CP, LAIF, Funds Total</i>					6.88%	\$111,582,572.71	\$110,490,322.71	\$111,410,933.82	
Medium Term Note	HSBC Finance Corporation	38783	MTN-HSBC-98 207-KF0-40	4.125	12/15/2008	441812KF0	\$5,000,000.00	\$4,990,308.11	\$4,946,650.00	UPRICE
Medium Term Note	Credit Suisse FB USA	38784	MTN-CS-97 07-AL7-41	3.875	1/15/2009	22641LAL7	\$10,000,000.00	\$9,981,787.07	\$9,984,800.00	UPRICE
Medium Term Note	Abbott Laboratories	71960	MTN-ABT-100 827-AND-83	3.5	2/17/2009	007824AN0	\$7,030,000.00	\$7,073,728.80	\$7,014,744.90	UPRICE
Medium Term Note	JP Morgan Chase & Co	72120	MTN-JPM-100 228-BH2-83	3.5	3/15/2009	46825HBH2	\$18,887,000.00	\$18,935,187.22	\$18,788,258.88	UPRICE
Medium Term Note	Wells Fargo Bank	38785	MTN-WFC-95 391-FO9-41	3.125	4/17/2009	84974BFQ0	\$8,000,000.00	\$7,974,523.78	\$7,920,320.00	UPRICE
Medium Term Note	American Honda Finance	71920	MTN-HNDA-101 526-UW1-38	4.5	5/28/2009	02886QUW1	\$15,000,000.00	\$15,228,900.00	\$14,899,218.78	SUNGARD
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6.875	8/10/2009	831142BE2	\$10,000,000.00	\$10,503,300.00	\$10,270,600.00	UPRICE
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	8.875	8/10/2009	831142BE2	\$5,000,000.00	\$5,206,700.00	\$5,135,300.00	UPRICE
Medium Term Note	General Electric Capital Corporation	70485	MTN-GE-100 229-Z31-42	5.26	10/27/2009	36962GZ31	\$10,000,000.00	\$10,022,800.00	\$9,888,400.00	UPRICE
	<i>Corporate MTN's and Other Notes Total</i>					4.50%	\$86,927,000.00	\$87,847,812.78	\$86,728,282.33	
						100.00%	\$1,951,577,572.71	\$1,952,282,327.48	\$1,954,888,028.97	