

CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
October 31, 2008

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
INTEREST EARNING INACTIVE CASH DEPOSITS:					
LOCAL AGENCY INVESTMENT FUND	\$24,395,388.06	1.3%	\$24,395,388.06		
TOTAL INACTIVE DEPOSITS:	<u>\$24,395,388.06</u>	<u>1.3%</u>	<u>\$24,395,388.06</u>	WEIGHTED AVG DAYS TO MATURITY.	452
SECURITIES:				AVERAGE YIELD THIS PERIOD	4.35%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD:	5.03%
NON-NEGOTIABLE CERT OF DEPOSIT	5,000,000.00	0.3%	5,000,000.00	END OF PERIOD YIELD.	3.22%
U.S. TREASURY SECURITIES	837,574,022.90	43.3%	849,860,781.25		
U.S. AGENCIES	929,438,198.39	48.1%	932,658,599.69		
REPURCHASE AGREEMENTS	26,080,692.00	1.4%	26,080,692.00		
COMMERCIAL PAPER	44,674,833.33	2.3%	44,948,093.06		
CORPORATE NOTES	64,012,477.27	3.3%	63,256,887.50		
TOTAL SECURITIES:	<u>\$1,906,780,223.89</u>	<u>98.7%</u>	<u>\$1,921,805,053.50</u>		
TOTAL DEPOSITS & SECURITIES:	<u>\$1,931,175,611.95</u>	<u>100.0%</u>	<u>\$1,946,200,441.56</u>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	<u>\$1,931,175,611.95</u>		<u>\$1,946,200,441.56</u>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

David P. Mansueto 11/28/08
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
October 31, 2008**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$1,931,175,611.95	89.5%	\$1,946,200,441.56
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$227,841,601.99	10.5%	\$229,122,729.85
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,886.87	0.0%	231,000.00
PFFA WATER 2008A NOTE- CONSTRUCTION	105,935,641.49	4.9%	106,519,179.07
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	14,879,443.03	0.7%	14,943,476.09
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	106,795,630.60	4.9%	107,429,074.69
TOTAL INVESTED FUNDS:	\$2,159,017,213.94	100.0%	\$2,175,323,171.41

City of San Diego -- Pooled Investment Fund as of October 31, 2008

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72263	TB-99 276-K91-43	1.463	3/26/2009	912795K91	30,000,000.00	29,782,986.33	29,925,000.00	SUNGARD
US Treasury Bill	US Treasury	72254	TB-98 601-Q87-07	1.798	7/27/2009	912795Q87	25,000,000.00	24,650,388.89	24,804,687.60	SUNGARD
US Treasury Bill	US Treasury	72155	TB-97 878-S28-43	2.103	8/27/2005	912795S28	25,500,000.00	25,859,766.13	25,242,968.75	SUNGARD
US Treasury Note	US Treasury	71059	TN-100 125-GV0-83	4.625	7/31/2009	912828GV0	20,000,000.00	20,025,000.00	20,475,000.00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100 383-FP0-40	4.875	8/15/2009	912828FP0	20,000,000.00	20,076,562.50	20,537,500.00	SUNGARD
US Treasury Note	US Treasury	71819	TN-102 433-CV0-79	3.375	9/15/2009	912828CV0	60,000,000.00	61,460,156.25	61,050,000.00	SUNGARD
US Treasury Note	US Treasury	72114	TN-101 300-CV0-07	3.375	9/15/2009	912828CV0	55,000,000.00	55,715,478.69	55,962,500.00	SUNGARD
US Treasury Note	US Treasury	71269	TN-100 132-HD5-83	3.4	9/30/2009	912828HD5	45,000,000.00	45,059,765.63	46,040,625.00	SUNGARD
US Treasury Note	US Treasury	71270	TN-100 132-HD5-83	4	9/30/2009	912828HD5	45,000,000.00	45,059,765.63	46,040,625.00	SUNGARD
US Treasury Note	US Treasury	71781	TN 99 995-HU7-42	1.375	3/31/2010	912828HU7	30,000,000.00	29,996,532.40	30,103,125.00	SUNGARD
US Treasury Note	US Treasury	71899	TN-99 843-HX1-07	2.125	4/30/2010	912828HX1	25,000,000.00	24,960,937.75	25,281,250.00	SUNGARD
US Treasury Note	US Treasury	71907	TN-99 500-HX1-07	2.125	4/30/2010	912828HX1	50,000,000.00	49,750,000.00	50,562,500.00	SUNGARD
US Treasury Note	US Treasury	71980	TN-100 015-JA9-79	2.675	5/31/2010	912828JA9	30,000,000.00	30,008,990.78	30,543,750.00	SUNGARD
US Treasury Note	US Treasury	72055	TN-100 445-JC5-79	2.875	6/30/2010	912828JC5	30,000,000.00	30,136,937.50	30,684,375.00	SUNGARD
US Treasury Note	US Treasury	72078	TN-100 625-JC5-79	2.875	6/30/2010	912828JC5	20,000,000.00	20,146,875.00	20,456,750.00	SUNGARD
US Treasury Note	US Treasury	71768	TN 99 977-JD0-07	2.375	8/31/2010	912828JD0	25,000,000.00	24,997,719.89	25,390,625.00	SUNGARD
US Treasury Note	US Treasury	72269	TN-100 511-JL5-05	2	9/30/2010	912828JL5	10,000,000.00	10,051,721.33	10,693,750.00	SUNGARD
US Treasury Note	US Treasury	72308	TN-100 476-JL5-05	2	9/30/2010	912828JL5	25,000,000.00	25,141,118.65	25,234,375.00	SUNGARD
US Treasury Note	US Treasury	72332	TN-100 004-JP6-79	1.5	10/31/2010	912828JP6	100,000,000.00	100,004,908.00	99,812,500.00	SUNGARD
US Treasury Note	US Treasury	70600	TN-99 090-E55-05	4.25	1/16/2011	912828E55	10,000,000.00	9,908,934.37	10,621,875.00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100 351-E55-05	4.25	1/15/2011	912828E55	50,000,000.00	50,175,761.25	53,109,375.00	SUNGARD
US Treasury Note	US Treasury	72115	TN-105 843-FN5-79	4.675	7/31/2011	912828FN5	30,000,000.00	31,757,099.18	32,540,625.00	SUNGARD
US Treasury Note	US Treasury	72174	TN-105 351-FU9-38	4.5	9/30/2011	912828FU9	70,000,000.00	73,746,093.75	75,337,500.00	SUNGARD
Treasury Total						43.37%	836,600,000.00	837,574,022.90	849,660,741.76	
US Agency	Federal National Mortgage Association	71851	FNMA-DN-98 424-N92-07	2.14	11/10/2008	313588N92	31,000,000.00	30,530,091.67	31,000,000.00	SUNGARD
US Agency	Federal National Mortgage Association	72048	FNMA-DN-98 845-S97-26	2.52	12/17/2008	313588S97	20,000,000.00	20,993,437.50	20,993,437.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71767	FRE-DN-96 507-T86-07	2.02	12/19/2006	313396T86	25,000,000.00	24,826,861.11	24,984,375.00	SUNGARD
US Agency	Federal Home Loan Bank	72326	FHLB-DN-99 608-AB7-39	2.17	1/2/2009	313358AB7	26,000,000.00	25,898,130.56	25,951,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72285	FRE-DN-99 512-AE1-28	1.95	1/5/2009	313397AE1	20,000,000.00	19,907,600.00	19,962,500.00	SUNGARD
US Agency	Federal Farm Credit Bank	71971	FFCB-100 873-NF6-35	3.75	1/15/2009	313315NF6	25,000,000.00	25,218,250.00	25,062,500.00	SUNGARD
US Agency	Federal Home Loan Bank	71880	FHLB-DN-98 074-AV8-07	2.166	1/20/2009	313385AV8	20,000,000.00	19,614,933.33	19,956,250.00	SUNGARD
US Agency	Federal National Mortgage Association	72256	FNMA-DN-99 057-BB8-43	2.65	1/26/2009	313589BB8	25,000,000.00	24,764,479.17	24,957,500.00	SUNGARD
US Agency	Federal Home Loan Bank	71504	FHLB-CC0808-100 00-SY1-07	2.73	2/20/2009	313309SY1	15,000,000.00	15,000,000.00	15,000,000.00	SUNGARD
US Agency	Federal National Mortgage Association	72181	FNMA-DN-98 575-CK7-07	2.818	2/27/2009	313589CK7	37,329,000.00	36,797,190.33	37,619,014.38	SUNGARD
US Agency	Federal National Mortgage Association	72162	FNMA-DN-98 478-DG5-07	2.79	3/25/2009	313589DG5	3,000,000.00	2,952,802.50	2,975,625.00	SUNGARD
US Agency	Federal Home Loan Bank	71901	FHLB-DN-98 025-DP5-07	2.147	3/27/2009	313589DP5	25,000,000.00	24,906,488.19	24,789,062.50	SUNGARD
US Agency	Federal Home Loan Bank	72736	FHLB-DN-99 689-DW3-07	2.37	4/3/2009	313385DW3	25,000,000.00	24,872,479.17	24,765,625.00	SUNGARD
US Agency	Federal Home Loan Bank	72181	FHLB-DN-98 329-DZ6-38	2.81	4/6/2009	313385DZ6	27,469,000.00	27,029,826.60	27,272,700.31	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72290	FNMA-DN-98 944-EL1-38	2	4/17/2009	313397EL1	25,000,000.00	24,736,111.11	24,742,187.50	SUNGARD
US Agency	Federal National Mortgage Association	72279	FNMA-DN-98 557-EL3-07	2.65	4/17/2009	313385EL3	25,000,000.00	24,639,305.58	24,742,187.50	SUNGARD
US Agency	Federal National Mortgage Association	72280	FNMA-DN-98 454-FA6-26	2.65	5/1/2009	313589FA6	25,000,000.00	24,613,541.67	24,710,937.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72330	FRE-DN-98 648-GB1-05	2.35	5/26/2009	313397GB1	25,000,000.00	24,662,187.50	24,671,875.00	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-99 875-LG9-08	5.25	6/12/2009	313309LG9	25,000,000.00	24,969,750.00	25,382,812.50	SUNGARD
US Agency	Federal Home Loan Bank	72249	FHLB-99 999-RH5-48	3	6/30/2009	313309RH5	25,000,000.00	25,156,000.00	25,039,062.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97 428-LS8-48	2.55	9/14/2009	313297LS8	25,000,000.00	24,357,187.50	24,429,687.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-70	4.625	9/28/2009	312844PB1	5,000,000.00	5,000,000.00	5,070,312.50	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101 218-BO4-42	5	10/23/2009	313315BO4	20,000,000.00	20,243,600.00	20,362,500.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72243	FHLMC-100 62-BG3-05	2.875	4/30/2010	3137EABG3	25,000,000.00	25,155,000.00	24,875,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72251	FHLMC-99 956-BG3-39	2.875	4/30/2010	3137EABG3	25,000,000.00	24,989,000.00	24,875,000.00	SUNGARD
US Agency	Federal Home Loan Bank	71838	FHLB-99 906-U26-83	2.75	6/18/2010	313309U26	25,000,000.00	24,976,500.00	24,796,875.00	SUNGARD
US Agency	Federal National Mortgage Association	71989	FNMA-99 929-SC7-42	3	7/12/2010	31398A5C7	25,000,000.00	24,982,250.00	24,945,312.50	SUNGARD
US Agency	Federal Home Loan Bank	72018	FHLB-99 885-N22-07	3.5	7/16/2010	313309N22	25,000,000.00	24,971,250.00	25,093,750.00	SUNGARD
US Agency	Federal National Mortgage Association	72076	FNMA-99 858-SU7-83	3.25	8/12/2010	31398ASU7	25,000,000.00	24,989,500.00	25,062,500.00	SUNGARD
US Agency	Federal Home Loan Bank	57777	FHLB-100 374-UR2-87	4.5	9/10/2010	313309UR2	20,000,000.00	20,074,800.00	20,418,750.00	SUNGARD
US Agency	Federal National Mortgage Association	72220	FNMA-99 359-TZ5-43	2.675	10/12/2010	31398ATZ5	25,000,000.00	24,889,750.00	24,914,062.50	SUNGARD
US Agency	Federal Home Loan Bank	72255	FHLB-99 960-CT3-07	3.375	10/20/2010	313309CT3	35,000,000.00	34,966,000.00	35,076,625.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72182	FHLMC-98 782-BU2-42	3.125	10/25/2010	3137EABU2	25,000,000.00	24,946,500.00	25,054,687.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72293	FHLMC-99 658-BV0-43	2.875	11/23/2010	3137EABV0	20,000,000.00	19,921,600.00	19,925,000.00	SUNGARD
US Agency	Federal National Mortgage Association	71952	FNMA-OT0409-100 00-PH6-10	3	4/1/2011	31396APH6	19,000,000.00	18,744,250.00	18,798,125.00	SUNGARD
US Agency	Federal Farm Credit Bank	71844	FFCB-99 885-C46-48	2.625	4/7/2011	31231YGA6	20,000,000.00	19,673,000.00	19,612,500.00	SUNGARD
US Agency	Federal Home Loan Bank	71953	FHLB-99 998-CW8-05	3.375	6/24/2011	313309CW8	20,000,000.00	19,999,200.00	19,900,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72135	FHLMC-OT0709-100 00-R45-10	4	7/7/2011	3128X7R45	25,000,000.00	25,074,272.72	25,070,312.50	SUNGARD
US Agency	Federal National Mortgage Association	72134	FNMA-99 982-TL6-83	3.625	8/15/2011	31398ATL6	25,000,000.00	24,988,000.00	25,290,000.00	SUNGARD
US Agency	Federal Home Loan Bank	72152	FHLB-99 832-LS4-07	3.625	9/16/2011	313309LS4	15,000,000.00	14,974,800.00	15,070,312.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	72013	FHLMC-OT0709-100 00-WL8-10	5.3	1/9/2012	3128X3WL8	10,000,000.00	10,068,400.00	10,043,750.00	SUNGARD
U.S. Agency Total						48.13%	924,618,000.00	929,428,198.39	932,658,599.69	

City of San Diego -- Pooled Investment Fund as of October 31, 2008

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	2.77	11/1/2008		24,395,388.06	24,395,388.06	24,395,388.06	BOOK
Repurchase Agreement	Overnight Repo	72336	REPURCHASE AGREEMENT ACT-360	0.1	11/3/2008		26,080,692.00	26,080,692.00	26,080,692.00	BOOK
Commercial Paper	General Electric Capital Corporation	72334	CP-GE-99 999-L37-23	0.1	11/3/2008	36960LL37	20,000,000.00	19,999,833.33	19,996,877.78	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71974	CP-TOYCC-98 700-LS3-24	7.6	11/26/2008	89233GLS3	25,000,000.00	24,678,000.00	24,951,215.28	SUNGARD
Non-Negotiable CDs	Neighborhood National Bank CDARS	71850	NNCD-CDARS-100 00-04	3.78	3/20/2009		5,000,000.00	5,000,000.00	5,000,000.00	USERPR
	<i>Repo, BA's, CD's, CP, LAIF, Funds Total</i>					3.19%	100,476,080.06	100,150,913.39	100,424,173.12	
Medium Term Note	HSBC Finance Corporation	38763	MTN-HSBC-98 207-KF0-40	4.125	12/15/2008	441812KF0	5,000,000.00	4,990,308.11	4,969,000.00	UPRICE
Medium Term Note	Credit Suisse FB USA	38764	MTN-CS-97 07-AL7-41	3.875	1/15/2009	22341LAL7	10,000,000.00	9,961,767.07	9,507,700.00	UPRICE
Medium Term Note	JP Morgan Chase & Co	72120	MTN-JPM-100 226-BH2-83	3.5	3/15/2009	46625HBH2	14,897,000.00	14,930,667.22	14,617,681.25	SUNGARD
Medium Term Note	Wells Fargo Bank	38765	MTN-WFC-95 391-FD9-41	3.125	4/1/2009	949746FD9	6,375,000.00	6,314,854.87	6,350,902.50	UPRICE
Medium Term Note	American Honda Finance	71920	MTN-HNDA-101 576-UW1-38	4.5	5/28/2009	02666OUW1	15,000,000.00	15,228,900.00	15,039,843.75	SUNGARD
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6.875	8/10/2009	931142BE2	10,000,000.00	10,503,300.00	10,309,800.00	UPRICE
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	6.875	8/10/2009	931142BE2	7,000,000.00	7,087,680.00	7,061,960.00	UPRICE
	<i>Corporate MTN's and Other Notes Total</i>					3.31%	63,272,000.00	64,012,477.27	63,756,887.50	
							100.00%	1,979,066,080.06	1,931,175,511.95	1,946,200,441.56