

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
January 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
LOCAL AGENCY INVESTMENT FUND	\$24,551,184.44	1.2%	\$24,551,184.44	
TOTAL INACTIVE DEPOSITS:	\$24,551,184.44	1.2%	\$24,551,184.44	WEIGHTED AVG DAYS TO MATURITY: 426
SECURITIES:				AVERAGE YIELD THIS PERIOD: 5.48%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	5,000,000.00	0.2%	5,000,000.00	AVERAGE YIELD LAST PERIOD: 4.97%
U.S. TREASURY SECURITIES	943,594,266.78	44.8%	954,718,863.49	
U.S. AGENCIES	803,090,537.28	38.1%	813,304,097.19	END OF PERIOD YIELD: 1.88%
REPURCHASE AGREEMENTS	96,800,000.00	4.6%	96,800,000.00	
COMMERCIAL PAPER	139,752,541.66	6.6%	139,187,236.12	
CORPORATE NOTES	93,977,052.09	4.5%	94,493,029.84	
TOTAL SECURITIES:	\$2,082,214,397.81	98.8%	\$2,103,503,226.64	
TOTAL DEPOSITS & SECURITIES:	\$2,106,765,582.25	100.0%	\$2,128,054,411.08	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,106,765,582.25		\$2,128,054,411.08	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

Maile M. Marawick 2/27/09
Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
January 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,106,765,582.25	91.6%	\$2,128,054,411.08
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$194,089,342.90	8.4%	\$195,122,765.11
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,457.47	0.0%	231,000.00
PFFA WATER 2008A NOTE- CONSTRUCTION	81,821,579.85	3.6%	82,112,270.49
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	9,873,863.23	0.4%	9,874,879.69
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	102,163,442.35	4.4%	102,904,614.93
TOTAL INVESTED FUNDS:	\$2,300,854,925.15	100.0%	\$2,323,177,176.19

City of San Diego -- Pooled Investment Fund as of January 31, 2009

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72254	TB-98.601-Q87-07	1.75%	7/7/2009	912795Q87	\$25,000,000.00	\$24,650,388.89	\$24,966,955.59	SUNGD
US Treasury Bill	US Treasury	72384	TB-99.469-Q95-43	0.75%	7/30/2009	912795Q95	\$30,000,000.00	\$29,840,824.17	\$29,953,385.42	SUNGD
US Treasury Bill	US Treasury	72155	TB-97.879-S28-43	2.10%	8/27/2009	912795S28	\$25,500,000.00	\$24,958,266.13	\$25,452,417.37	SUNGD
US Treasury Note	US Treasury	71270	TN-100.132-HD5-83	4	9/30/2009	912828HD5	\$20,000,000.00	\$20,026,562.50	\$20,462,500.00	SUNGD
US Treasury Bill	US Treasury	72338	TB-98.773-S44-07	1.25%	10/22/2009	912795S44	\$30,000,000.00	\$29,631,997.50	\$29,906,605.11	SUNGD
US Treasury Note	US Treasury	72434	TN-103.835-FX3-79	4.62%	11/15/2009	912828FX3	\$25,000,000.00	\$26,038,835.80	\$25,804,687.50	SUNGD
US Treasury Note	US Treasury	71781	TN-99.995-HU7-42	1.75%	3/31/2010	912828HU7	\$30,000,000.00	\$29,998,532.40	\$30,393,750.00	SUNGD
US Treasury Note	US Treasury	72399	TN-101.445-HU7-79	1.75%	3/31/2010	912828HU7	\$50,000,000.00	\$50,871,694.71	\$50,558,250.00	SUNGD
US Treasury Note	US Treasury	71899	TN-99.843-HX1-07	2.12%	4/30/2010	912828HX1	\$25,000,000.00	\$24,960,937.75	\$25,484,375.00	SUNGD
US Treasury Note	US Treasury	71907	TN-99.560-HX1-07	2.12%	4/30/2010	912828HX1	\$50,000,000.00	\$49,750,000.00	\$50,988,750.00	SUNGD
US Treasury Note	US Treasury	72382	TN-102.109-HX1-79	2.12%	4/30/2010	912828HX1	\$10,000,000.00	\$10,223,264.85	\$10,193,750.00	SUNGD
US Treasury Note	US Treasury	71980	TN-100.015-JA8-79	2.62%	5/31/2010	912828JA8	\$30,000,000.00	\$30,004,687.50	\$30,798,875.00	SUNGD
US Treasury Note	US Treasury	72437	TN-102.802-JA9-43	2.62%	5/31/2010	912828JA9	\$30,000,000.00	\$30,894,501.21	\$30,798,875.00	SUNGD
US Treasury Note	US Treasury	72055	TN-100.445-JC5-79	2.87%	6/30/2010	912828JC5	\$30,000,000.00	\$30,133,593.75	\$30,946,875.00	SUNGD
US Treasury Note	US Treasury	72078	TN-100.625-JC5-07	2.87%	6/30/2010	912828JC5	\$20,000,000.00	\$20,125,000.00	\$20,631,250.00	SUNGD
US Treasury Note	US Treasury	72400	TN-103.117-JC5-38	2.87%	6/30/2010	912828JC5	\$40,000,000.00	\$41,246,875.00	\$41,262,500.00	SUNGD
US Treasury Note	US Treasury	72169	TN-99.977-JD0-07	2.37%	8/31/2010	912828JD0	\$25,000,000.00	\$24,997,719.89	\$25,664,062.50	SUNGD
US Treasury Note	US Treasury	72436	TN-102.888-JD0-78	2.37%	8/31/2010	912828JD0	\$30,000,000.00	\$31,070,290.92	\$30,796,875.00	SUNGD
US Treasury Note	US Treasury	72269	TN-100.511-JL5-05	2	9/30/2010	912828JL5	\$10,000,000.00	\$10,051,721.33	\$10,209,375.00	SUNGD
US Treasury Note	US Treasury	72308	TN-100.476-JL5-05	2	9/30/2010	912828JL5	\$25,000,000.00	\$25,141,118.85	\$25,523,437.50	SUNGD
US Treasury Note	US Treasury	72339	TN-99.921-JP6-79	1.5	10/31/2010	912828JP6	\$55,000,000.00	\$54,963,868.27	\$55,635,837.50	SUNGD
US Treasury Note	US Treasury	72498	TN-100.367-JS0-38	1.25%	11/30/2010	912828JS0	\$15,000,000.00	\$15,055,593.23	\$15,107,812.50	SUNGD
US Treasury Note	US Treasury	72496	TN-100.242-JV3-05	0.87%	12/31/2010	912828JV3	\$110,000,000.00	\$110,271,723.93	\$109,931,250.00	SUNGD
US Treasury Note	US Treasury	70600	TN-99.090-ES5-05	4.25%	1/15/2011	912828ES5	\$5,000,000.00	\$4,954,492.18	\$5,339,062.50	SUNGD
US Treasury Note	US Treasury	71182	TN-100.351-ES5-05	4.25%	1/15/2011	912828ES5	\$50,000,000.00	\$50,175,781.25	\$53,390,625.00	SUNGD
US Treasury Note	US Treasury	72115	TN-105.843-FN5-79	4.87%	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,785,625.00	SUNGD
US Treasury Note	US Treasury	72174	TN-105.351-FU9-38	4.5	9/30/2011	912828FU9	\$20,000,000.00	\$21,070,312.50	\$21,687,500.00	SUNGD
US Treasury Note	US Treasury	72402	TN-101.164-JU5-38	1.75%	11/15/2011	912828JU5	\$15,000,000.00	\$15,186,211.58	\$15,187,500.00	SUNGD
US Treasury Note	US Treasury	72421	TN-101.851-JU5-07	1.75%	11/15/2011	912828JU5	\$10,000,000.00	\$10,194,341.33	\$10,125,000.00	SUNGD
US Treasury Note	US Treasury	72497	TN-100.484-KA7-05	1.12%	12/15/2011	912828KA7	\$65,000,000.00	\$65,351,004.48	\$64,675,000.00	SUNGD
Treasury Total						44.79%	\$935,500,000.00	\$943,594,266.78	\$954,718,863.49	
US Agency	Federal Home Loan Bank	72532	FHLB-DN-99.992-BN5-79	0.12	2/6/2009	313385BN5	\$25,000,000.00	\$24,998,083.33	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72554	FHLB-DN-99.984-CC8-26	0.19	2/20/2009	313385CC8	\$25,000,000.00	\$24,996,041.87	\$25,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72181	FNMA-DN-98.575-CK7-07	2.81%	2/27/2009	313589CK7	\$37,329,000.00	\$36,787,190.33	\$37,329,000.00	SUNGD
US Agency	Federal National Mortgage Association	72182	FNMA-DN-98.426-DG5-07	2.79	3/20/2009	313589DG5	\$3,000,000.00	\$2,952,802.50	\$2,999,062.50	SUNGD
US Agency	Federal Home Loan Bank	71901	FHLB-DN-98.025-DP5-07	2.14%	3/27/2009	313589DP5	\$25,000,000.00	\$24,500,488.19	\$24,992,187.50	SUNGD
US Agency	Federal Home Loan Bank	72236	FHLB-DN-98.689-DW3-07	2.37	4/3/2009	313385DW3	\$25,000,000.00	\$24,872,479.17	\$24,992,187.50	SUNGD
US Agency	Federal Home Loan Bank	72181	FHLB-DN-98.329-DZ6-38	2.81	4/6/2009	313385DZ6	\$27,489,000.00	\$27,029,826.80	\$27,480,409.69	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72290	FMC-DN-98.944-EL1-38	2	4/17/2009	313397EL1	\$25,000,000.00	\$24,738,111.11	\$24,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	72279	FNM-DN-98.557-EL3-07	2.65	4/17/2009	313589EL3	\$25,000,000.00	\$24,839,305.56	\$24,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	72280	FNM-DN-98.454-FA6-25	2.65	5/1/2009	313589FA6	\$25,000,000.00	\$24,613,541.67	\$24,976,562.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72333	FRE-DN-98.648-GB1-05	2.35	5/26/2009	313397GB1	\$25,000,000.00	\$24,662,187.50	\$24,978,562.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72348	FRE-DN-98.845-GB1-38	1.88	5/26/2009	313397GB1	\$25,000,000.00	\$24,736,277.78	\$24,876,562.50	SUNGD
US Agency	Federal National Mortgage Association	72549	FNM-DN-99.836-GU1-07	0.42	6/12/2009	313589GU1	\$25,000,000.00	\$24,959,166.87	\$24,960,937.50	SUNGD
US Agency	Federal Home Loan Bank	72249	FHLB-99.998-RH5-48	3	6/30/2009	3133XRRH5	\$25,000,000.00	\$25,156,000.00	\$25,257,812.50	SUNGD
US Agency	Federal National Mortgage Association	72382	FNM-DN-98.630-KK8-39	1.8	8/14/2009	313589KK8	\$40,000,000.00	\$39,452,000.00	\$39,875,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97.428-LS8-48	2.55	9/14/2009	313397LS8	\$25,000,000.00	\$24,357,187.50	\$24,906,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.62%	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,123,437.50	SUNGD
US Agency	Federal Farm Credit Bank	71323	FFCB-101.218-BO4-42	5	10/23/2009	31331XBQ4	\$20,000,000.00	\$20,243,600.00	\$20,600,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72461	FHLMC-OT0609-100.00-BJ0-83	1.15	12/23/2009	3128X8BJ0	\$20,000,000.00	\$20,000,000.00	\$20,025,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72547	FHLMC-CC0409-100.00-FY3-05	1	2/17/2010	3128X8FY3	\$20,000,000.00	\$20,000,000.00	\$19,987,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72243	FHLMC-100.62-8G3-05	2.87%	4/30/2010	3137EABG3	\$25,000,000.00	\$25,155,000.00	\$25,492,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72251	FHLMC-89.958-8G3-39	2.87%	4/30/2010	3137EABG3	\$25,000,000.00	\$24,989,000.00	\$25,492,187.50	SUNGD
US Agency	Federal Home Loan Bank	71836	FHLB-98.906-LZ6-83	2.75	6/18/2010	3133XQLZ6	\$25,000,000.00	\$24,876,500.00	\$25,492,187.50	SUNGD
US Agency	Federal National Mortgage Association	71989	FNMA-99.929-SC7-42	3	7/12/2010	31398ASC7	\$25,000,000.00	\$24,982,250.00	\$25,625,000.00	SUNGD
US Agency	Federal Home Loan Bank	72018	FHLB-99.885-NZ2-07	3.5	7/16/2010	3133XRNZ2	\$25,000,000.00	\$24,971,250.00	\$25,593,750.00	SUNGD

City of San Diego -- Pooled Investment Fund as of January 31, 2009

Security Type	Issuer	Invtl No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal National Mortgage Association	72388	FNMA-102 08B-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,814,437.50	\$26,117,187.50	SUNGD
US Agency	Federal Home Loan Bank	52777	FHLB-100.374-UR2-87	4.5	8/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,862,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72520	FHLMC-99.873-BWB-07	1.5	1/7/2011	3137EABW8	\$15,000,000.00	\$14,980,950.00	\$15,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72540	FHLB-99.880-VR8-48	1.525	1/21/2011	3133XSVR6	\$20,000,000.00	\$19,878,000.00	\$19,950,000.00	SUNGD
US Agency	Federal National Mortgage Association	71952	FNMA-OT0409-100.00-PM8-10	3	4/1/2011	31398APM8	\$19,000,000.00	\$18,744,260.00	\$18,053,437.50	SUNGO
US Agency	Federal Farm Credit Bank	71844	FFCB-99.885-G48-48	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,387,500.00	SUNGO
US Agency	Federal Home Loan Bank	71953	FHLB-99.996-CWB-05	3.375	6/24/2011	3133XRCWB	\$20,000,000.00	\$19,999,200.00	\$20,643,750.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72135	FHLMC-OT0709-100.00-R48-10	4	7/28/2011	3128X7R48	\$25,000,000.00	\$25,000,000.00	\$25,289,082.50	SUNGO
US Agency	Federal National Mortgage Association	72527	FNMA-99.983-UU4-83	2	1/3/2012	31398AUU4	\$20,000,000.00	\$19,996,600.00	\$18,968,750.00	SUNGO
US Agency	Federal Farm Credit Bank	72541	FFCB-100.00-KY4-48	2	1/17/2012	31331GKY4	\$10,000,000.00	\$10,000,000.00	\$9,968,750.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OT0110-99.90-FM9-10	2	1/27/2012	3128X8FM9	\$15,000,000.00	\$14,985,000.00	\$14,840,625.00	SUNGO
	<i>U.S. Agency Total</i>					38.12%	\$808,818,000.00	\$803,090,537.28	\$813,304,097.19	
Local Agency Investment Fund	California State Pool	48819	LOCAL AGENCY INVESTMENT FUND	2.54	2/1/2009		\$24,551,184.44	\$24,551,184.44	\$24,551,184.44	BOOK
Repurchase Agreement	Overnight Repo	72561	REPURCHASE AGREEMENT ACT- 360	0.23	2/2/2009		\$98,800,000.00	\$98,800,000.00	\$98,800,000.00	BOOK
Commercial Paper	Toyota Motor Credit Corp.	72533	CP-TOYCC-99.889-P26-24	0.2	2/2/2009	89233GP26	\$45,000,000.00	\$44,995,250.00	\$44,995,962.50	SUNGD
Commercial Paper	Philip Morris International Inc.	72548	CP-PHMORR-99.965-PL0-28	0.45	2/20/2009	71838LPL0	\$25,000,000.00	\$24,991,250.00	\$24,957,381.94	SUNGO
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	72393	CP-GECCA-99.587-PQ9-23	1.65	2/24/2009	36161CPQ9	\$10,000,000.00	\$9,958,750.00	\$9,979,383.89	SUNGD
Non-Negotiable CDs	Neighborhood National Bank CDARS	71850	NNCD-CDARS-100.00-04	3.78	3/20/2009		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72553	CP-CFIGTD-99.909-RW1-43	0.35	4/30/2009	17314GRW1	\$25,000,000.00	\$24,977,395.83	\$24,805,055.56	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	72431	CP-GECCA-99.543-UH3-23	0.75	7/17/2009	36161CUH3	\$25,000,000.00	\$24,885,937.50	\$24,633,418.67	SUNGO
Commercial Paper (FDIC Insured)	Citigroup Funding Inc	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,958.33	\$9,816,055.56	SUNGO
	<i>Repo, BA's, CD's, CP, LAIF, Funds Total</i>					12.63%	\$286,357,184.44	\$286,103,728.10	\$285,538,420.58	
Medium Term Note	JP Morgan Chase & Co.	72120	MTN-JPM-100.226-BH2-83	3.5	3/15/2009	46625HBH2	\$4,897,000.00	\$4,908,067.22	\$4,914,598.59	SUNGD
Medium Term Note	Wells Fargo Bank	38785	MTN-WFC-95.391-FQ9-41	3.125	4/1/2009	949748FQ9	\$8,375,000.00	\$8,314,654.87	\$8,343,125.00	SUNGD
Medium Term Note	American Honda Finance	71820	MTN-HNDA-101.528-UW1-38	4.5	5/26/2009	02668QUW1	\$15,000,000.00	\$15,228,900.00	\$15,103,125.00	SUNGD
Medium Term Note	Wal-Mart	70278	MTN-WMT-105.033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,267,500.00	USERP
Medium Term Note	Wal-Mart	70534	MTN-WMT-104.134-BE2-83	6.875	8/10/2009	931142BE2	\$2,000,000.00	\$2,082,680.00	\$2,053,500.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72411	MTN-MS-99.940-AA8-38	2.8	12/1/2010	61757UAA8	\$5,000,000.00	\$4,997,000.00	\$5,120,312.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72428	MTN-JPM-99.875-AD5-83	2.625	12/1/2010	481247AD6	\$5,000,000.00	\$4,998,750.00	\$5,098,350.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72462	MTN-BAC-100.00-AA9-05	1.7	12/23/2010	06052AAA9	\$5,000,000.00	\$5,000,000.00	\$5,011,718.75	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36987HAG2	\$5,000,000.00	\$4,996,600.00	\$5,006,700.00	USERP
Medium Term Note (FDIC Insured)	PNC Funding Corp.	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$4,978,350.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-38	2	9/22/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$4,986,718.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,998,900.00	\$5,143,450.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Inc	72426	MTN-C-99.752-AA7-43	2.875	12/9/2011	17313UAA7	\$5,000,000.00	\$4,987,600.00	\$5,099,000.00	USERP
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	72427	MTN-GE-99.713-AD9-07	3	12/9/2011	36987HAD9	\$5,000,000.00	\$4,985,650.00	\$5,105,050.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.983-AA4-38	3	12/9/2011	949744AA4	\$5,000,000.00	\$4,994,150.00	\$5,135,750.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-ACD-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,125,781.25	SUNGO
	<i>Corporate MTN's and Other Notes Total</i>					4.46%	\$93,272,000.00	\$93,977,052.09	\$94,493,029.84	
	Grand Total					100.00%	\$2,101,941,184.44	\$2,106,765,582.25	\$2,128,054,411.08	