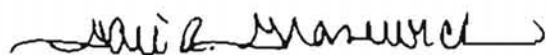


CITY OF SAN DIEGO  
 SUMMARY BY INVESTMENT CATEGORY  
 POOLED INVESTMENTS  
 March 31, 2009

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS		
INTEREST EARNING INACTIVE CASH DEPOSITS:					
LOCAL AGENCY INVESTMENT FUND	\$24,551,184.44	1.2%	\$24,551,184.44		
<b>TOTAL INACTIVE DEPOSITS:</b>	<b>\$24,551,184.44</b>	<b>1.2%</b>	<b>\$24,551,184.44</b>	WEIGHTED AVG DAYS TO MATURITY	477
SECURITIES:					
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD THIS PERIOD:	2.63%
NON-NEGOTIABLE CERT OF DEPOSIT	0.00	0.0%	0.00	AVERAGE YIELD LAST PERIOD:	2.31%
U.S. TREASURY SECURITIES	1,026,799,853.02	50.1%	1,038,618,125.00	END OF PERIOD YIELD:	1.72%
U.S. AGENCIES	784,579,329.17	38.3%	793,912,437.50		
REPURCHASE AGREEMENTS	43,695,933.00	2.1%	43,695,933.00		
COMMERCIAL PAPER	59,807,291.66	2.9%	59,622,287.51		
CORPORATE NOTES	111,056,046.54	5.4%	111,675,801.25		
<b>TOTAL SECURITIES:</b>	<b>\$2,025,938,453.39</b>	<b>98.8%</b>	<b>\$2,047,524,584.26</b>		
<b>TOTAL DEPOSITS &amp; SECURITIES:</b>	<b>\$2,050,489,637.83</b>	<b>100.0%</b>	<b>\$2,072,075,768.70</b>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
<b>NET INVESTMENTS:</b>	<b>\$2,050,489,637.83</b>		<b>\$2,072,075,768.70</b>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.



4/30/09

Date

## SCHEDULE II

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
March 31 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$2,050,489,637.83</b>	<b>88.2%</b>	<b>\$2,072,075,768.70</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$274,557,758.39</b>	<b>11.8%</b>	<b>\$275,075,312.42</b>
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	230,977.48	0.0%	231,000.00
PFFA WATER 2008A NOTE- CONSTRUCTION	70,013,336.15	3.0%	70,080,715.75
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	0.00	0.0%	0.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,703,161.00	4.4%	102,703,161.00
DEFERRED MAINTENANCE 2009A - COI	251,348.00	0.0%	251,348.00
OTHER CITY AGENCY BOND PROCEEDS	101,358,935.76	4.4%	101,809,087.67
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,325,047,396.22</b>	<b>100.0%</b>	<b>\$2,347,151,081.12</b>

**City of San Diego ~ Pooled Investment Fund as of March 31, 2009**

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72254	Y8-98-601-C87-07	1.798	7/7/2009	912795087	\$25,000,000.00	\$24,650,388.89	\$24,984,375.00	SUNGO
US Treasury Bill	US Treasury	72384	Y8-99-469-C95-43	0.761	7/30/2009	912795095	\$30,000,000.00	\$29,840,824.17	\$29,971,875.00	SUNGO
US Treasury Bill	US Treasury	72155	T8-97-879-S28-43	2.103	8/27/2009	912795528	\$25,500,000.00	\$24,959,266.13	\$25,468,125.00	SUNGO
US Treasury Bill	US Treasury	72338	T8-98-773-S44-07	1.251	10/22/2009	912795544	\$30,000,000.00	\$29,631,997.50	\$29,925,000.00	SUNGO
US Treasury Bill	US Treasury	72646	T8-99-601-S44-43	0.605	10/22/2009	912795544	\$30,000,000.00	\$29,880,512.50	\$29,925,000.00	SUNGO
US Treasury Note	US Treasury	72434	TN-103-835-FX3-79	4.625	11/15/2009	912878FX3	\$25,000,000.00	\$26,038,835.90	\$25,632,812.50	SUNGO
US Treasury Note	US Treasury	72399	TN-101-445-HU7-79	1.75	3/31/2010	912828HU7	\$50,000,000.00	\$50,722,656.25	\$50,567,500.00	SUNGO
US Treasury Note	US Treasury	71899	TN-99-843-HX1-07	2.125	4/30/2010	912828HX1	\$25,000,000.00	\$24,960,937.75	\$25,414,062.50	SUNGO
US Treasury Note	US Treasury	71907	TN-99-500-HX1-07	2.125	4/30/2010	912828HX1	\$50,000,000.00	\$49,750,000.00	\$50,828,125.00	SUNGO
US Treasury Note	US Treasury	72382	TN-102-109-HX1-79	2.125	4/30/2010	912828HX1	\$10,000,000.00	\$10,223,264.85	\$10,165,625.00	SUNGO
US Treasury Note	US Treasury	71980	TN-100-015-JA9-79	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,004,687.50	\$30,703,125.00	SUNGO
US Treasury Note	US Treasury	72437	TN-102-902-JA9-43	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,894,501.25	\$30,703,125.00	SUNGO
US Treasury Note	US Treasury	72055	TN-100-445-IC5-79	2.875	6/30/2010	912828IC5	\$30,000,000.00	\$30,133,593.75	\$30,834,375.00	SUNGO
US Treasury Note	US Treasury	72078	TN-100-625-IC5-07	2.875	6/30/2010	912828IC5	\$20,000,000.00	\$20,125,000.00	\$20,556,250.00	SUNGO
US Treasury Note	US Treasury	72406	TN-103-117-IC5-38	2.875	6/30/2010	912828IC5	\$40,000,000.00	\$41,246,875.00	\$41,112,500.00	SUNGO
US Treasury Note	US Treasury	72168	TN-99-977-JD-07	2.375	8/31/2010	912828JD	\$25,000,000.00	\$24,994,439.50	\$25,609,375.00	SUNGO
US Treasury Note	US Treasury	72436	TN-102-898-JD-79	2.375	8/31/2010	912828JD	\$30,000,000.00	\$30,869,531.25	\$30,791,250.00	SUNGO
US Treasury Note	US Treasury	72769	TN-100-511-JL5-05	2	9/30/2010	912828JL5	\$10,000,000.00	\$10,051,171.88	\$10,700,000.00	SUNGO
US Treasury Note	US Treasury	72308	TN-100-476-JL5-05	2	9/30/2010	912828JL5	\$25,000,000.00	\$25,119,140.63	\$25,500,000.00	SUNGO
US Treasury Note	US Treasury	72339	TN-99-971-JP6-79	1.5	10/31/2010	912828JP6	\$55,000,000.00	\$54,963,868.27	\$55,653,125.00	SUNGO
US Treasury Note	US Treasury	72498	TN-100-367-JS0-38	1.25	11/30/2010	912828JS0	\$15,000,000.00	\$15,055,593.23	\$15,121,875.00	SUNGO
US Treasury Note	US Treasury	72496	TN-100-242-JV3-05	0.875	12/31/2010	912828JV3	\$35,000,000.00	\$35,086,457.61	\$35,065,625.00	SUNGO
US Treasury Note	US Treasury	70600	TN-99-090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,492.18	\$5,318,750.00	SUNGO
US Treasury Note	US Treasury	71162	TN-100-351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$53,187,500.00	SUNGO
US Treasury Note	US Treasury	72564	TN-100-041-FY7-07	0.875	1/31/2011	912828FY7	\$20,000,000.00	\$20,009,251.25	\$20,043,750.00	SUNGO
US Treasury Note	US Treasury	72653	TN-99-779-XE9-43	0.875	2/28/2011	912828XE9	\$25,000,000.00	\$24,946,015.86	\$25,046,875.00	SUNGO
US Treasury Note	US Treasury	72763	TN-99-914-XH2-07	0.875	3/31/2011	912828XH2	\$25,000,000.00	\$24,936,233.50	\$25,093,750.00	SUNGO
US Treasury Note	US Treasury	72115	TN-105-843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,793,750.00	SUNGO
US Treasury Note	US Treasury	72374	TN-105-351-FU9-38	4.5	9/30/2011	912828FU9	\$20,000,000.00	\$21,020,312.50	\$21,743,250.00	SUNGO
US Treasury Note	US Treasury	72497	TN-100-484-KA7-05	1.125	12/15/2011	912828KA7	\$15,000,000.00	\$15,081,001.03	\$15,037,500.00	SUNGO
US Treasury Note	US Treasury	72563	TN-99-375-K85-43	1.125	1/15/2012	912828K85	\$55,000,000.00	\$54,687,016.57	\$55,034,375.00	SUNGO
US Treasury Note	US Treasury	72652	TN-99-921-KC3-38	1.375	7/15/2012	912828KC3	\$80,000,000.00	\$79,983,080.11	\$80,650,000.00	SUNGO
<b>Treasury Total</b>							<b>50.08%</b>	<b>\$1,020,500,000.00</b>	<b>\$1,026,799,853.02</b>	<b>\$1,028,618,125.00</b>
US Agency	Federal Home Loan Bank	72236	FHLB-DN-98-689-DW3-07	2.37	4/3/2009	3133850W3	\$25,000,000.00	\$24,672,479.17	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	72181	FHLB-DN-98-329-D76-38	2.61	4/6/2009	3133850Z6	\$27,489,000.00	\$27,029,826.88	\$27,489,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72790	FHLMC-DN-98-944-ELJ-38	2	4/17/2009	313397E11	\$25,000,000.00	\$24,736,111.11	\$25,000,000.00	SUNGO
US Agency	Federal National Mortgage Association	72279	FNM-DN-98-557-EL3-07	2.65	4/17/2009	313389E13	\$25,000,000.00	\$24,638,305.56	\$25,000,000.00	SUNGO
US Agency	Federal National Mortgage Association	72780	FNM-DN-98-434-FA6-26	2.65	5/1/2009	313589FA6	\$25,000,000.00	\$24,613,541.67	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72333	FRE-DN-98-648-GB1-05	2.35	5/26/2009	313397GB1	\$25,000,000.00	\$24,662,187.50	\$24,992,187.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72348	FRE-DN-98-945-GB1-38	1.88	5/26/2009	313397GB1	\$25,000,000.00	\$24,736,277.78	\$24,992,187.50	SUNGO
US Agency	Federal National Mortgage Association	72549	FNM-DN-99-836-GU1-07	0.42	6/12/2009	313589GU1	\$25,000,000.00	\$24,959,166.67	\$24,992,187.50	SUNGO
US Agency	Federal Home Loan Bank	72249	FHLB-99-999-RH5-48	3	6/30/2009	313397RH5	\$25,000,000.00	\$25,156,000.00	\$25,156,250.00	SUNGO
US Agency	Federal National Mortgage Association	72362	FNM-DN-98-630-KK8-38	1.8	8/14/2009	313589KK8	\$40,000,000.00	\$39,452,000.00	\$39,950,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97-428-L58-48	2.55	9/14/2009	313397L58	\$25,000,000.00	\$24,357,187.50	\$24,968,750.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-P81-79	4.625	9/28/2009	312844P81	\$5,000,000.00	\$5,039,062.50	\$5,039,062.50	SUNGO
US Agency	Federal Home Loan Bank	72721	FHLB-100-345-QM3-05	1.15	2/11/2009	313395QM3	\$25,000,000.00	\$25,168,566.94	\$25,062,500.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72461	FHLMC-OT0609-100-00-8J0-83	1.15	12/23/2009	3128X8BJ0	\$20,000,000.00	\$20,000,000.00	\$20,012,500.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72570	FHLMC-CC0309-100-00-GF3-83	1.05	7/4/2010	3128X8GF3	\$20,000,000.00	\$20,000,000.00	\$19,993,750.00	SUNGO
US Agency	Federal Home Loan Bank	72602	FHLB-100-00-4M5-83	1.05	2/17/2010	3133974M5	\$15,000,000.00	\$15,000,000.00	\$15,014,062.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72547	FHLMC-CC0409-100-00-FY3-05	1	2/17/2010	3128X8FY3	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72670	FHLMC-CC0609-100-00-CJ4-07	1.25	3/9/2010	3128X8CJ4	\$20,000,000.00	\$20,000,694.44	\$20,018,750.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72751	FHLMC-99-956-BG3-39	2.875	4/30/2010	3137EABG3	\$25,000,000.00	\$24,989,000.00	\$25,468,750.00	SUNGO
US Agency	Federal Home Loan Bank	71838	FHLB-99-906-UZ6-83	2.75	6/18/2010	313397UZ6	\$25,000,000.00	\$24,976,500.00	\$25,047,112.50	SUNGO
US Agency	Federal National Mortgage Association	71989	FNMA-99-929-SC7-42	3	7/12/2010	31398A5C7	\$25,000,000.00	\$24,987,250.00	\$25,601,562.50	SUNGO
US Agency	Federal Home Loan Bank	72018	FHLB-99-885-N22-07	3.5	7/16/2010	313397N22	\$25,000,000.00	\$24,971,250.00	\$25,601,562.50	SUNGO
US Agency	Federal National Mortgage Association	72386	FNMA-102-089-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,522,250.00	\$26,054,687.50	SUNGO
US Agency	Federal Home Loan Bank	52777	FHLB-100-374-UR2-87	4.5	9/10/2010	313397UR2	\$20,000,000.00	\$20,074,800.00	\$20,931,250.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	72570	FHLMC-99-873-BW8-07	1.5	1/7/2011	3137EABW8	\$15,000,000.00	\$14,980,950.00	\$15,046,875.00	SUNGO
US Agency	Federal National Mortgage Association	72581	FNMA-OT0210-100-00-AA3-07	2	2/11/2011	3135FHAA3	\$25,000,000.00	\$25,000,000.00	\$25,078,125.00	SUNGO
US Agency	Federal National Mortgage Association	72655	FNMA-OT0310-99-980-VL3-05	2	3/2/2011	31398AVL3	\$15,000,000.00	\$14,997,000.00	\$15,042,187.50	SUNGO

**City of San Diego -- Pooled Investment Fund as of March 31, 2009**

Security Type	Issuer	Invtl No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Bank	72595	FHLB-99.938-4D5-48	1.625	3/16/2011	3133KT405	\$20,000,000.00	\$19,987,600.00	\$20,068,750.00	SUNGD
US Agency	Federal National Mortgage Association	72647	FNMA-99.897-VQ2-89	1.75	3/23/2011	31358AVQ2	\$20,000,000.00	\$19,979,400.00	\$20,131,250.00	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99.685-646-4E	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,450,000.00	SUNGD
US Agency	Federal Home Loan Bank	71953	FHLB-99.956-CW8-05	3.375	6/24/2011	3133XRCW8	\$20,000,000.00	\$19,999,200.00	\$20,706,250.00	SUNGD
US Agency	Federal National Mortgage Association	72527	FNMA-99.983-UU4-83	2	1/9/2012	31358AUJ4	\$20,000,000.00	\$19,996,600.00	\$20,200,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OT0110-99.90-FM9-1D	2	1/27/2012	3178XRFM9	\$15,000,000.00	\$14,985,000.00	\$14,967,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100.072-BY4-07	2.125	3/23/2012	3137EABY4	\$25,000,000.00	\$25,037,384.03	\$25,187,500.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99.900-AW6-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,150,000.00	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99.998-NQ8-48	2.25	4/24/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$9,987,500.00	SUNGD
	<b>U.S. Agency Total</b>					<b>38.26%</b>	<b>\$787,489,000.00</b>	<b>\$784,579,329.17</b>	<b>\$793,912,437.50</b>	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	2.54	4/1/2009		\$24,551,184.44	\$24,551,184.44	\$24,551,184.44	BOOK
Repurchase Agreement	Overnight Repo	72771	REPURCHASE AGREEMENT ACT- 360	0.1	4/1/2009		\$43,695,933.00	\$43,695,933.00	\$43,695,933.00	BOOK
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72553	CP-CFIGTD-99.909-RW1-43	0.35	4/30/2009	17314GRW1	\$25,000,000.00	\$24,977,395.83	\$24,944,618.06	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp	72431	CP-GECCA-99.543-UH3-23	0.75	7/17/2009	36161CUH3	\$25,000,000.00	\$24,885,937.50	\$24,796,402.78	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,958.33	\$9,881,266.67	SUNGD
	<b>Repo, BA's, CD's, CP, LAIF, Funds Total</b>					<b>6.25%</b>	<b>\$128,247,117.44</b>	<b>\$128,054,409.10</b>	<b>\$127,869,404.95</b>	
Medium Term Note	Wells Fargo Bank	38765	MTN-WFC-95.391-FQ9-41	3.125	4/1/2009	949745FQ9	\$6,375,000.00	\$6,314,854.87	\$6,343,125.00	SUNGD
Medium Term Note	American Honda Finance	71920	MTN-HNDA-101.526-UW1-38	4.5	5/26/2009	02666QUW1	\$15,000,000.00	\$15,218,900.00	\$15,058,593.75	SUNGD
Medium Term Note	Wal-Mart	70279	MTN-WMT-105.033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,186,700.00	USERP
Medium Term Note	Wal-Mart	70534	MTN-WMT-104.184-BE2-83	6.875	8/10/2009	931142BE2	\$2,000,000.00	\$2,082,680.00	\$2,037,340.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72411	MTN-MS-99.940-AA8-38	2.9	12/1/2010	61757UAA8	\$5,000,000.00	\$4,997,000.00	\$5,132,812.50	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,028,350.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-99.951-AG9-83	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,008,380.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank & Trust	72707	MTN-STT-99.952-AA0-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,024,218.75	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314JAA1	\$5,000,000.00	\$4,998,750.00	\$5,008,593.75	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp.	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,026,500.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-38	2	3/22/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$5,023,687.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,180,400.00	USERP
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72427	MTN-GE-99.713-AD9-07	3	12/9/2011	36967HAD9	\$5,000,000.00	\$4,985,650.00	\$5,148,200.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	949744AA4	\$5,000,000.00	\$4,994,150.00	\$5,169,500.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-ACC-43	3.15	12/9/2011	02580HACC	\$5,000,000.00	\$4,995,050.00	\$5,166,406.25	SUNGD
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99.859-AP5-38	2.25	3/13/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,039,062.50	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,016,406.25	SUNGD
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,002,741.67	\$5,010,150.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,039,500.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	949744AC0	\$5,000,000.00	\$4,998,700.00	\$5,021,875.00	SUNGD
	<b>Corporate MTN's and Other Notes Total</b>					<b>5.42%</b>	<b>\$110,375,000.00</b>	<b>\$111,056,046.54</b>	<b>\$111,675,801.25</b>	
	<b>Grand Total</b>					<b>100.00%</b>	<b>\$2,046,611,117.44</b>	<b>\$2,050,489,637.83</b>	<b>\$2,072,075,768.70</b>	