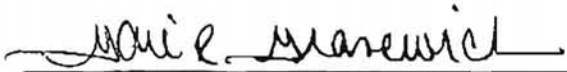


CITY OF SAN DIEGO  
 SUMMARY BY INVESTMENT CATEGORY  
 POOLED INVESTMENTS  
 May 31, 2009

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
LOCAL AGENCY INVESTMENT FUND	\$39,666,571.24	1.8%	\$39,666,571.24	
TOTAL INACTIVE DEPOSITS:	\$39,666,571.24	1.8%	\$39,666,571.24	WEIGHTED AVG DAYS TO MATURITY: 475
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.70%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD: 2.30%
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	END OF PERIOD YIELD: 1.54%
U.S. TREASURY SECURITIES	1,111,193,159.04	51.2%	1,120,365,772.96	
U.S. AGENCIES	675,019,274.58	31.1%	681,301,437.50	
REPURCHASE AGREEMENTS	111,751,124.00	5.2%	111,751,124.00	
COMMERCIAL PAPER	99,785,069.44	4.6%	99,785,744.45	
CORPORATE NOTES	116,470,886.67	5.4%	117,147,562.50	
TOTAL SECURITIES:	\$2,129,219,513.73	98.2%	\$2,145,351,641.41	
TOTAL DEPOSITS & SECURITIES:	\$2,168,886,084.97	100.0%	\$2,185,018,212.65	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,168,886,084.97		\$2,185,018,212.65	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

      6/29/09  
 Date

## SCHEDULE II

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
May 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
<b>POOLED INVESTMENTS:</b>	<b>\$2,168,886,084.97</b>	<b>85.2%</b>	<b>\$2,185,018,212.65</b>
<b>BOND/NOTE FUNDS INVESTED BY TREASURER:</b>	<b>\$377,910,389.64</b>	<b>14.8%</b>	<b>\$378,236,888.43</b>
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	0.00	0.0%	0.00
PFFA WATER 2008A NOTE- CONSTRUCTION	36,780,035.47	1.5%	36,815,763.55
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	0.00	0.0%	0.00
ACQUISITION SEWER NOTE 2009A	138,291,281.81	5.4%	137,955,890.31
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,706,575.29	4.0%	102,746,588.84
DEFERRED MAINTENANCE 2009A - COI	48,876.00	0.0%	48,876.00
OTHER CITY AGENCY BOND PROCEEDS	100,083,621.07	3.9%	100,669,769.73
<b>TOTAL INVESTED FUNDS:</b>	<b>\$2,546,796,474.61</b>	<b>100.0%</b>	<b>\$2,563,255,101.08</b>

City of San Diego -- Pooled Investment Fund as of May 31, 2009

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72254	TB-98.601-Q87-07	1.798	7/2/2009	912795Q87	\$25,000,000.00	\$24,650,388.89	\$25,000,000.00	SUNGD
US Treasury Bill	US Treasury	72384	TB-99.469-Q95-43	0.761	7/30/2009	912795Q95	\$30,000,000.00	\$29,840,824.17	\$29,990,932.96	SUNGD
US Treasury Bill	US Treasury	72155	TB-97.879-S28-43	2.103	8/27/2009	912795S28	\$25,500,000.00	\$24,959,266.13	\$25,492,210.82	SUNGD
US Treasury Bill	US Treasury	72834	TB-99.829-P54-43	0.351	10/1/2009	912795P54	\$25,000,000.00	\$24,957,343.75	\$24,984,628.00	SUNGD
US Treasury Bill	US Treasury	72338	TB-98.773-S44-07	1.251	10/22/2009	912795S44	\$30,000,000.00	\$29,631,997.50	\$29,972,262.34	SUNGD
US Treasury Bill	US Treasury	72646	TB-99.601-S44-43	0.605	10/22/2009	912795S44	\$30,000,000.00	\$29,880,512.50	\$29,972,262.34	SUNGD
US Treasury Bill	US Treasury	73137	TB-99.855-Q53-26	0.285	11/27/2009	912795Q53	\$25,000,000.00	\$24,969,979.17	\$24,969,095.30	SUNGD
US Treasury Note	US Treasury	72434	TN-103.835-FX3-79	4.625	11/15/2009	912828FX3	\$25,000,000.00	\$25,958,984.38	\$25,484,376.00	SUNGD
US Treasury Note	US Treasury	71899	TN-99.843-HX1-07	2.125	4/30/2010	912828HX1	\$25,000,000.00	\$24,960,937.75	\$25,382,812.00	SUNGD
US Treasury Note	US Treasury	71907	TN-99.500-HX1-07	2.125	4/30/2010	912828HX1	\$10,000,000.00	\$9,950,000.00	\$10,153,124.80	SUNGD
US Treasury Note	US Treasury	71980	TN-100.015-JA9-79	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,004,687.50	\$30,637,500.00	SUNGD
US Treasury Note	US Treasury	72437	TN-102.902-JA9-43	2.625	5/31/2010	912828JA9	\$30,000,000.00	\$30,870,703.13	\$30,637,500.00	SUNGD
US Treasury Note	US Treasury	72055	TN-100.445-JC5-79	2.875	6/30/2010	912828JC5	\$30,000,000.00	\$30,133,593.75	\$30,759,374.40	SUNGD
US Treasury Note	US Treasury	72078	TN-100.625-JC5-07	2.875	6/30/2010	912828JC5	\$20,000,000.00	\$20,125,000.00	\$20,506,249.60	SUNGD
US Treasury Note	US Treasury	72400	TN-103.117-JC5-38	2.875	6/30/2010	912828JC5	\$40,000,000.00	\$41,246,875.00	\$41,012,499.20	SUNGD
US Treasury Note	US Treasury	72168	TN-99.977-JJ0-07	1.375	8/31/2010	912828JJ0	\$25,000,000.00	\$24,994,439.50	\$25,562,500.00	SUNGD
US Treasury Note	US Treasury	72436	TN-102.898-JJ0-79	2.375	8/31/2010	912828JJ0	\$30,000,000.00	\$30,869,531.25	\$30,675,000.00	SUNGD
US Treasury Note	US Treasury	72269	TN-100.511-JL5-05	2	9/30/2010	912828JL5	\$10,000,000.00	\$10,051,171.88	\$10,187,500.00	SUNGD
US Treasury Note	US Treasury	72308	TN-100.476-JL5-05	2	9/30/2010	912828JL5	\$25,000,000.00	\$25,119,140.83	\$25,468,750.00	SUNGD
US Treasury Note	US Treasury	72339	TN-99.521-JP6-79	1.3	10/31/2010	912828JP6	\$55,000,000.00	\$54,957,031.25	\$54,957,031.25	SUNGD
US Treasury Note	US Treasury	72498	TN-100.367-JS0-38	1.25	11/30/2010	912828JS0	\$15,000,000.00	\$15,055,078.12	\$15,126,562.80	SUNGD
US Treasury Note	US Treasury	72496	TN-100.242-JV3-05	0.875	12/31/2010	912828JV3	\$35,000,000.00	\$35,086,457.61	\$35,076,563.20	SUNGD
US Treasury Note	US Treasury	70600	TN-99.090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,492.38	\$5,284,375.20	SUNGD
US Treasury Note	US Treasury	71162	TN-100.351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$52,843,752.00	SUNGD
US Treasury Note	US Treasury	72564	TN-100.041-IY7-07	0.875	1/31/2011	912828IY7	\$10,000,000.00	\$10,004,625.62	\$10,018,750.40	SUNGD
US Treasury Note	US Treasury	72763	TN-99.914-KH2-07	0.875	3/31/2011	912828KH2	\$25,000,000.00	\$24,978,744.50	\$25,023,438.00	SUNGD
US Treasury Note	US Treasury	72835	TN-99.945-KH2-79	0.875	3/31/2011	912828KH2	\$5,000,000.00	\$4,998,341.44	\$5,004,687.60	SUNGD
US Treasury Note	US Treasury	72954	TN-99.792-KL3-83	0.875	4/30/2011	912828KL3	\$100,000,000.00	\$99,792,621.00	\$99,968,752.00	SUNGD
US Treasury Note	US Treasury	72966	TN-99.898-KL3-26	0.875	4/30/2011	912828KL3	\$65,000,000.00	\$64,935,529.90	\$64,979,688.80	SUNGD
US Treasury Note	US Treasury	72115	TN-105.843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,512,500.00	SUNGD
US Treasury Note	US Treasury	72174	TN-105.351-FU9-38	4.5	9/30/2011	912828FU9	\$20,000,000.00	\$21,070,312.50	\$21,568,750.40	SUNGD
US Treasury Note	US Treasury	72652	TN-99.921-KC3-38	1.375	2/15/2012	912828KC3	\$50,000,000.00	\$49,989,425.07	\$50,203,124.00	SUNGD
US Treasury Note	US Treasury	72774	TN-100.593-KG4-26	1.375	3/15/2012	912828KG4	\$35,000,000.00	\$35,230,044.16	\$35,109,373.60	SUNGD
US Treasury Note	US Treasury	72967	TN-99.976-KK5-38	1.375	4/15/2012	912828KK5	\$115,000,000.00	\$115,042,172.56	\$115,143,750.00	SUNGD
	<b>Treasury Total</b>					<b>51.23%</b>	<b>\$1,185,500,000.00</b>	<b>\$1,111,193,159.04</b>	<b>\$1,120,365,772.96</b>	
US Agency	Federal National Mortgage Association	72549	FNM-DN-99.836-GU1-07	0.42	6/12/2009	313589GU1	\$25,000,000.00	\$24,959,166.67	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72249	FHLB-99.999-RH5-48	3	6/30/2009	3133XRRH5	\$25,000,000.00	\$25,156,000.00	\$25,054,687.50	SUNGD
US Agency	Federal National Mortgage Association	72362	FNM-DN-98.630-KK8-39	1.8	8/14/2009	313589KK8	\$40,000,000.00	\$39,452,000.00	\$39,987,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97.428-LS8-48	2.55	9/14/2009	313397LS8	\$25,000,000.00	\$24,357,187.50	\$24,984,375.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.625	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,068,750.00	SUNGD
US Agency	Federal Home Loan Bank	72721	FHLB-100.345-QM3-05	1.15	12/11/2009	3133XSQM3	\$25,000,000.00	\$25,168,566.94	\$25,093,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72461	FHLMC-OT0609-100.00-BI0-B3	1.15	12/23/2009	3128X8BI0	\$20,000,000.00	\$20,006,250.00	\$20,006,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73138	FRE-DN-99.792-RJ2-05	0.34	1/4/2010	313397RJ2	\$30,000,000.00	\$29,937,666.67	\$29,943,750.00	SUNGD
US Agency	Federal Home Loan Bank	72872	FHLB-102.275-TD1-07	3.75	1/8/2010	3133XNTD1	\$25,000,000.00	\$25,823,958.33	\$25,476,562.50	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100.00-4M5-83	1.05	2/17/2010	3133XT4M5	\$15,000,000.00	\$15,000,000.00	\$15,046,875.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72670	FHLMC-CC0609-100.00-QJ4-07	1.25	3/9/2010	3128X8QJ4	\$20,000,000.00	\$20,000,694.44	\$20,006,250.00	SUNGD
US Agency	Federal Home Loan Bank	72772	FHLB-DN-99.153-UM2-25	0.84	3/30/2010	313385UM2	\$20,000,000.00	\$19,830,600.00	\$19,937,500.00	SUNGD
US Agency	Federal Home Loan Bank	72955	FHLB-100.00-KU9-83	0.8	4/30/2010	3133XTKU9	\$20,000,000.00	\$20,000,000.00	\$20,025,000.00	SUNGD
US Agency	Federal Home Loan Bank	72983	FHLB-CC1109-100.00-JY3-48	0.5	5/5/2010	3133XTJY3	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73056	FFCB-CC0809-100.00-WB1-48	0.65	5/18/2010	31331GWB1	\$20,000,000.00	\$20,000,000.00	\$19,983,750.00	SUNGD
US Agency	Federal Home Loan Bank	71838	FHLB-99.906-UZ6-83	2.75	6/18/2010	3133XQUZ6	\$25,000,000.00	\$24,976,500.00	\$25,539,062.50	SUNGD
US Agency	Federal National Mortgage Association	71989	FNMA-99.929-SC7-42	3	7/12/2010	31398ASC7	\$25,000,000.00	\$24,982,250.00	\$25,632,812.50	SUNGD
US Agency	Federal Home Loan Bank	72018	FHLB-99.885-NZ2-07	3.5	7/16/2010	3133XRNZ2	\$25,000,000.00	\$24,971,250.00	\$25,640,625.00	SUNGD
US Agency	Federal National Mortgage Association	72386	FNMA-102.089-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,522,250.00	\$26,046,875.00	SUNGD
US Agency	Federal Home Loan Bank	52777	FHLB-100.374-UR2-87	4.5	9/10/2010	3133XUR2	\$20,000,000.00	\$20,074,800.00	\$20,931,250.00	SUNGD
US Agency	Federal National Mortgage Association	72581	FNMA-OTD210-100.00-AA3-07	2	2/11/2011	3136FHAA3	\$25,000,000.00	\$25,000,000.00	\$25,187,500.00	SUNGD

**City of San Diego – Pooled Investment Fund as of May 31, 2009**

Security Type	Issuer	Invst No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal National Mortgage Association	72655	FNMA-OTD10-99-980-VL3-05	2	3/2/2011	31399AVL3	\$15,000,000.00	\$14,997,000.00	\$15,117,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72887	FHLMC-OTD410-100.00-WC2-05	1.75	4/20/2011	3128X8WC2	\$15,000,000.00	\$15,000,000.00	\$15,093,750.00	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99.685-G46-48	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,568,750.00	SUNGD
US Agency	Federal National Mortgage Association	72836	FNMA-99.759-WQ1-07	1.375	4/28/2011	31398AWQ1	\$10,000,000.00	\$9,975,900.00	\$10,059,375.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OTD110-99.90-FM9-10	2	1/27/2012	3128X8FM9	\$15,000,000.00	\$14,985,000.00	\$15,046,875.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100.072-BY4-07	2.125	3/23/2012	3137EABY4	\$25,000,000.00	\$25,037,384.03	\$25,312,500.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99.900-AW6-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,287,500.00	SUNGD
US Agency	Federal National Mortgage Association	72792	FNMA-99.874-WK4-07	1.875	4/20/2012	31398AWK4	\$15,000,000.00	\$14,981,100.00	\$15,112,500.00	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99.998-NQB-48	2.25	4/24/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$10,146,875.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73099	FHLMC-99.676-CC1-05	1.75	6/15/2012	3137EACC1	\$20,000,000.00	\$19,935,200.00	\$19,975,000.00	SUNGD
US Agency	Federal Home Loan Bank	73136	FHLB-99.911-549-48	1.875	6/10/2012	3133XTS49	\$25,000,000.00	\$24,978,000.00	\$24,978,000.00	BOOK
	<b>U.S. Agency Total</b>					<b>31.12%</b>	<b>\$675,000,000.00</b>	<b>\$675,019,274.58</b>	<b>\$681,301,437.50</b>	
Local Agency Investment Fund	California State Pool	48819	LOCAL AGENCY INVESTMENT FUND	1.91	6/1/2009		\$39,666,571.24	\$39,666,571.24	\$39,666,571.24	BOOK
Repurchase Agreement	Overnight Repo	73141	REPURCHASE AGREEMENT ACT- 360	0.17	6/1/2009		\$11,751,124.00	\$11,751,124.00	\$11,751,124.00	BOOK
Commercial Paper (FDIC Insured)	Bank of America Corp.	72833	CP-BACTLG-99.935-TS6-05	0.3	6/26/2009	06051HTS6	\$25,000,000.00	\$24,983,750.00	\$24,994,965.28	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	73139	CP-CFIGTD-99.375-UD9-43	0.2	7/13/2009	17314GU09	\$15,000,000.00	\$14,996,250.00	\$14,994,925.00	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	72431	CP-GECCA-99.543-UH3-23	0.75	7/17/2009	36161CUH3	\$25,000,000.00	\$24,885,937.50	\$24,886,000.00	USERP
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,958.33	\$9,983,111.11	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	73116	CP-GECCA-99.900-XG2-23	0.25	10/16/2009	36161CXG2	\$25,000,000.00	\$24,975,173.61	\$24,976,743.06	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NNCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NNCD-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	<b>Repo, BA's, CD's, CP, LAIF, Funds Total</b>					<b>12.27%</b>	<b>\$266,417,695.24</b>	<b>\$266,202,764.68</b>	<b>\$266,203,439.69</b>	
Medium Term Note	Wal-Mart	70279	MTN-WMT-105.033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,115,800.00	USERP
Medium Term Note	Wal-Mart	70534	MTN-WMT-104.134-BE2-83	6.875	8/10/2009	931142BE2	\$2,000,000.00	\$2,082,680.00	\$2,029,160.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72411	MTN-MS-99.940-AA8-38	2.9	12/1/2010	61757UAA8	\$5,000,000.00	\$4,997,000.00	\$5,143,750.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.532-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,047,650.00	USERP
Medium Term Note	Cisco Systems Inc	73024	MTN-CSCO-106.106-ABB-10	5.25	7/22/2011	17275RABB	\$10,000,000.00	\$10,727,266.67	\$10,620,312.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72631	MTN-JPM-99.961-AG9-83	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,013,240.00	USERP
Medium Term Note (FDIC Insured)	Slate Street Bank and Trust Co	72707	MTN-STT-99.952-AA0-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,032,011.25	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314AA1	\$5,000,000.00	\$4,998,750.00	\$5,037,900.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,550.00	\$5,011,718.75	SUNGD
Medium Term Note	Hewlett-Packard Co.	73123	MTN-HPQ-99.967-AX1-38	2.25	5/27/2011	428236AX1	\$1,000,000.00	\$999,670.00	\$1,006,406.25	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,041,950.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-38	2	9/22/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$5,067,968.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,182,650.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	94974AA44	\$5,000,000.00	\$4,994,150.00	\$5,178,450.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,190,625.00	SUNGD
Medium Term Note	Chevron Corp.	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	156751AK3	\$5,000,000.00	\$5,207,600.00	\$5,173,100.00	BOOK
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99.859-AP5-38	2.25	3/13/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,064,843.75	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,026,200.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,036,450.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG6-26	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,036,450.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.739-AB2-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,950.00	\$5,011,718.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,055,500.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	94974AAC0	\$5,000,000.00	\$4,998,700.00	\$5,029,687.50	SUNGD
	<b>Corporate MTN's and Other Notes Total</b>					<b>5.37%</b>	<b>\$115,000,000.00</b>	<b>\$116,470,886.67</b>	<b>\$117,147,562.50</b>	
<b>Grand Total</b>						<b>100.00%</b>	<b>\$2,161,917,695.24</b>	<b>\$2,168,836,084.97</b>	<b>\$2,185,018,212.65</b>	