


**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
June 30, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
LOCAL AGENCY INVESTMENT FUND	\$39,666,571.24	1.9%	\$39,666,571.24	
TOTAL INACTIVE DEPOSITS:	\$39,666,571.24	1.9%	\$39,666,571.24	WEIGHTED AVG DAYS TO MATURITY: 511
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.10%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	AVERAGE YIELD LAST PERIOD: 2.70%
U.S. TREASURY SECURITIES	1,150,570,480.84	54.0%	1,156,432,662.16	
U.S. AGENCIES	642,802,059.11	30.2%	648,057,968.75	END OF PERIOD YIELD: 4.36%
REPURCHASE AGREEMENTS	11,388,026.00	0.5%	11,388,026.00	
COMMERCIAL PAPER	119,800,263.89	5.6%	119,949,326.40	
CORPORATE NOTES	151,520,381.11	7.1%	151,832,346.25	
TOTAL SECURITIES:	\$2,091,081,190.95	98.1%	\$2,102,660,329.56	
TOTAL DEPOSITS & SECURITIES:	\$2,130,747,762.19	100.0%	\$2,142,326,900.80	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,130,747,762.19		\$2,142,326,900.80	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS



7/30/09

Date

SCHEDULE II

CITY OF SAN DIEGO
 INVESTMENT STATUS SUMMARY
 BY FUND TYPE
 June 30, 2009

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,130,747,762.19	80.6%	\$2,142,326,900.80
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$512,039,132.98	19.4%	\$512,237,785.22
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	0.00	0.0%	0.00
PFFA WATER 2008A NOTE- CONSTRUCTION	26,106,829.46	1.0%	26,122,470.79
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,002,422.17	5.7%	150,002,668.00
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	0.00	0.0%	0.00
ACQUISITION SEWER NOTE 2009A	136,406,290.76	5.2%	136,085,294.05
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,755,056.16	3.9%	102,758,310.33
DEFERRED MAINTENANCE 2009A - COI	47,329.00	0.0%	47,329.00
OTHER CITY AGENCY BOND PROCEEDS	96,721,205.43	3.6%	97,221,713.05
TOTAL INVESTED FUNDS:	\$2,642,786,895.17	100.0%	\$2,654,564,686.02

City of San Diego -- Pooled Investment Fund as of June 30, 2009

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	72254	TB-98.601-Q87-07	1.798	7/1/2009	912795Q87	\$25,000,000.00	\$24,650,389.89	\$25,000,000.00	SUNGD
US Treasury Bill	US Treasury	72384	TB-99.469-Q85-43	0.751	7/30/2009	912795Q95	\$30,000,000.00	\$29,840,824.17	\$30,000,000.00	SUNGD
US Treasury Bill	US Treasury	72155	TB-97.879-S28-43	2.103	8/27/2009	912795S28	\$25,500,000.00	\$24,958,256.13	\$25,492,031.76	SUNGD
US Treasury Bill	US Treasury	72834	TB-99.829-P54-43	0.351	10/1/2009	912795P54	\$25,000,000.00	\$24,957,343.75	\$24,984,276.00	SUNGD
US Treasury Bill	US Treasury	72338	TB-98.773-S44-07	1.251	10/22/2009	912795S44	\$30,000,000.00	\$29,631,997.50	\$29,981,251.20	SUNGD
US Treasury Bill	US Treasury	72646	TB-99.601-S44-43	0.605	10/22/2009	912795S44	\$30,000,000.00	\$29,880,512.50	\$29,981,251.20	SUNGD
US Treasury Note	US Treasury	72434	TN-103.835-FX3-79	4.625	11/15/2009	912828FX3	\$25,000,000.00	\$25,958,884.38	\$25,398,438.00	SUNGD
US Treasury Bill	US Treasury	73137	TB-99.855-Q53-26	0.285	11/27/2009	912795Q53	\$25,000,000.00	\$24,963,979.17	\$24,968,750.00	SUNGD
US Treasury Note	US Treasury	71980	TN-100.015-IA9-79	2.625	5/31/2010	912828IA9	\$30,000,000.00	\$30,004,687.50	\$30,581,251.20	SUNGD
US Treasury Note	US Treasury	72437	TN-102.901-IA9-43	2.625	5/31/2010	912828IA9	\$15,000,000.00	\$15,435,351.56	\$15,290,625.60	SUNGD
US Treasury Note	US Treasury	72055	TN-100.445-JC5-79	2.875	6/30/2010	912828JC5	\$30,000,000.00	\$30,133,593.75	\$30,693,748.80	SUNGD
US Treasury Note	US Treasury	72078	TN-100.625-JC5-07	2.875	6/30/2010	912828JC5	\$20,000,000.00	\$20,125,000.00	\$20,462,499.20	SUNGD
US Treasury Note	US Treasury	72400	TN-103.117-JC5-38	2.875	6/30/2010	912828JC5	\$40,000,000.00	\$41,246,875.00	\$40,924,998.40	SUNGD
US Treasury Note	US Treasury	72168	TN-99.977-JJ0-07	2.375	8/31/2010	912828JJ0	\$25,000,000.00	\$24,994,439.50	\$25,515,624.00	SUNGD
US Treasury Note	US Treasury	72436	TN-102.898-JJ0-79	2.375	8/31/2010	912828JJ0	\$30,000,000.00	\$30,869,531.25	\$30,618,748.80	SUNGD
US Treasury Note	US Treasury	72269	TN-100.511-JJ5-05	2	9/30/2010	912828JJ5	\$10,000,000.00	\$10,051,171.88	\$10,171,875.20	SUNGD
US Treasury Note	US Treasury	72308	TN-100.476-JJ5-05	2	9/30/2010	912828JJ5	\$25,000,000.00	\$25,119,140.63	\$25,429,588.00	SUNGD
US Treasury Note	US Treasury	72339	TN-99.921-JP6-79	1.5	10/31/2010	912828JP6	\$55,000,000.00	\$54,957,031.25	\$55,618,750.00	SUNGD
US Treasury Note	US Treasury	72498	TN-100.367-JS0-38	1.25	11/30/2010	912828JS0	\$15,000,000.00	\$15,055,078.12	\$15,112,500.00	SUNGD
US Treasury Note	US Treasury	72496	TN-100.242-JV3-05	0.875	12/31/2010	912828JV3	\$35,000,000.00	\$35,084,765.62	\$35,043,750.00	SUNGD
US Treasury Note	US Treasury	70600	TN-99.090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,492.18	\$5,259,375.20	SUNGD
US Treasury Note	US Treasury	71162	TN-100.351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$52,593,752.00	SUNGD
US Treasury Note	US Treasury	72564	TN-100.041-JY7-07	0.875	1/31/2011	912828JY7	\$10,000,000.00	\$10,004,625.69	\$10,006,249.60	SUNGD
US Treasury Note	US Treasury	72763	TN-99.914-KH2-07	0.875	3/31/2011	912828KH2	\$25,000,000.00	\$24,978,744.50	\$24,968,750.00	SUNGD
US Treasury Note	US Treasury	72835	TN-99.945-KH2-79	0.875	3/31/2011	912828KH2	\$5,000,000.00	\$4,998,341.44	\$4,993,750.00	SUNGD
US Treasury Note	US Treasury	72966	TN-99.898-KL3-26	0.875	4/30/2011	912828KL3	\$65,000,000.00	\$64,817,188.80	\$64,967,188.80	SUNGD
US Treasury Note	US Treasury	73144	TN-99.898-KU3-26	0.875	5/31/2011	912828KU3	\$45,000,000.00	\$44,955,372.69	\$44,831,250.00	SUNGD
US Treasury Note	US Treasury	73163	TN-99.414-KU3-26	0.875	5/31/2011	912828KU3	\$25,000,000.00	\$24,858,297.05	\$24,906,250.00	SUNGD
US Treasury Note	US Treasury	73243	TN-99.820-LF5-07	1.125	6/30/2011	912828LF5	\$100,000,000.00	\$99,800,233.00	\$100,000,000.00	SUNGD
US Treasury Note	US Treasury	72115	TN-105.843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,268,748.80	SUNGD
US Treasury Note	US Treasury	72174	TN-105.351-FU9-38	4.5	9/30/2011	912828FU9	\$20,000,000.00	\$21,070,312.50	\$21,431,249.60	SUNGD
US Treasury Note	US Treasury	72651	TN-99.911-KC3-38	1.375	2/15/2012	912828KC3	\$35,000,000.00	\$34,992,597.55	\$34,967,188.80	SUNGD
US Treasury Note	US Treasury	72774	TN-100.593-KG4-26	1.375	3/15/2012	912828KG4	\$35,000,000.00	\$35,230,044.16	\$34,934,373.60	SUNGD
US Treasury Note	US Treasury	72967	TN-99.976-KK5-38	1.375	4/15/2012	912828KK5	\$15,000,000.00	\$15,005,500.76	\$14,943,750.00	SUNGD
US Treasury Note	US Treasury	73145	TN-99.875-KP4-05	1.375	5/15/2012	912828KP4	\$135,000,000.00	\$134,917,000.68	\$134,240,630.80	SUNGD
Treasury Total						54.00%	\$1,145,500,000.00	\$1,150,570,460.84	\$1,156,432,662.16	
US Agency	Federal National Mortgage Association	72362	FNMA-DN-98.630-KK8-39	1.8	8/14/2009	313589KK8	\$40,000,000.00	\$39,452,000.00	\$40,000,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72237	FRE-DN-97.428-LS8-48	2.55	9/14/2009	313397LS8	\$25,000,000.00	\$24,357,187.50	\$24,992,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.625	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,051,562.50	SUNGD
US Agency	Federal Home Loan Bank	72721	FHLB-100.345-QM3-05	1.15	12/11/2009	3133X5QM3	\$25,000,000.00	\$25,086,310.00	\$25,109,375.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73138	FRE-DN-99.792-RJ2-05	0.34	1/4/2010	313397RJ2	\$30,000,000.00	\$29,937,666.67	\$29,953,125.00	SUNGD
US Agency	Federal Home Loan Bank	72872	FHLB-102.275-TD1-07	3.75	1/8/2010	3133XNTD1	\$25,000,000.00	\$25,823,958.33	\$25,437,500.00	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100.00-4M5-83	1.05	2/17/2010	3133XT4M5	\$15,000,000.00	\$15,000,000.00	\$15,060,937.50	SUNGD
US Agency	Federal Home Loan Bank	72772	FHLB-DN-99.153-UX2-26	0.84	3/30/2010	313385UX2	\$20,000,000.00	\$19,830,600.00	\$19,943,750.00	SUNGD
US Agency	Federal Home Loan Bank	72955	FHLB-100.00-KU9-83	0.8	4/30/2010	3133XTKU9	\$20,000,000.00	\$20,000,000.00	\$20,056,250.00	SUNGD
US Agency	Federal Home Loan Bank	72983	FHLB-CC1109-100.00-JY3-48	0.5	5/5/2010	3133XTJY3	\$25,000,000.00	\$25,000,000.00	\$25,007,812.50	SUNGD
US Agency	Federal Farm Credit Bank	73056	FFCB-CC0809-100.00-WB1-48	0.65	5/18/2010	31331GWB1	\$20,000,000.00	\$20,000,000.00	\$20,006,250.00	SUNGD
US Agency	Federal Home Loan Bank	73142	FHLB-99.964-R73-05	0.5	6/1/2010	3133XTR73	\$20,000,000.00	\$19,992,800.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73183	FFCB-CC0909-100.00-XV6-48	0.59	6/15/2010	31331GXV6	\$25,000,000.00	\$25,000,000.00	\$25,007,812.50	SUNGD
US Agency	Federal Home Loan Bank	73245	FHLB-OT1109-100.00-ZR0-38	0.5	6/30/2010	3133XTZR0	\$20,000,000.00	\$20,000,000.00	\$19,987,500.00	SUNGD
US Agency	Federal National Mortgage Association	71989	FNMA-99.929-SC7-42	3	7/17/2010	31398ASC7	\$25,000,000.00	\$24,982,250.00	\$25,632,812.50	SUNGD
US Agency	Federal Home Loan Bank	72038	FHLB-99.885-N12-07	3.5	7/16/2010	3133XRN22	\$25,000,000.00	\$24,971,250.00	\$25,632,812.50	SUNGD
US Agency	Federal National Mortgage Association	72386	FNMA-102.089-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,522,250.00	\$26,015,625.00	SUNGD
US Agency	Federal Home Loan Bank	52777	FHLB-100.374-UR2-87	4.5	9/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,900,000.00	SUNGD
US Agency	Federal National Mortgage Association	72581	FNMA-OT0210-100.00-AA3-07	2	2/17/2011	3136FHAA3	\$25,000,000.00	\$25,000,000.00	\$25,171,875.00	SUNGD
US Agency	Federal National Mortgage Association	72655	FNMA-OT0310-99.980-VL3-05	2	3/2/2011	31398AVL3	\$15,000,000.00	\$14,997,000.00	\$15,107,812.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72887	FHLMC-OT0410-100.00-WC2-05	1.75	4/20/2011	3128X8WC2	\$15,000,000.00	\$15,000,000.00	\$15,075,000.00	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99.685-G46-48	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,518,750.00	SUNGD

City of San Diego -- Pooled Investment Fund as of June 30, 2009

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Bank	73182	FHLB-99.905-XH4-05	1.625	7/27/2011	3133XTX4	\$20,000,000.00	\$19,981,000.00	\$20,112,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OTD110-99.90-FM9-10	2	1/27/2012	3128X8FM9	\$15,000,000.00	\$14,995,000.00	\$15,018,750.00	SUNGD
US Agency	Federal National Mortgage Association	73146	FNMA-OTD310-101.076-V58-07	2.5	3/2/2012	31398AV58	\$17,550,000.00	\$17,847,306.75	\$17,604,843.75	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100.072-8Y4-07	2.125	3/23/2012	3137EABY4	\$25,000,000.00	\$25,037,384.03	\$25,226,562.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73192	FHLMC-OTD410-100.031-TC6-10	2.125	4/2/2012	3128X8TC6	\$10,000,000.00	\$10,047,395.83	\$10,040,625.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99.900-AW6-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,243,750.00	SUNGD
US Agency	Federal National Mortgage Association	72792	FNMA-99.874-WK4-07	1.875	4/20/2012	31398AWK4	\$15,000,000.00	\$14,981,100.00	\$15,060,937.50	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99.998-NQ8-48	2.25	4/24/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$10,112,500.00	SUNGD
US Agency	Federal Home Loan Bank	73136	FHLB-99.912-549-48	1.875	6/20/2012	3133XTS49	\$25,000,000.00	\$24,978,000.00	\$24,968,750.00	SUNGD
	U.S. Agency Total					30.17%	\$642,550,000.00	\$642,802,059.11	\$648,057,968.75	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	1.91	7/1/2009		\$39,666,571.24	\$39,666,571.24	\$39,666,571.24	BOOK
Repurchase Agreement	Overnight Repo	73255	REPURCHASE AGREEMENT ACT- 360	0.07	7/1/2009		\$11,388,026.00	\$11,388,026.00	\$11,388,026.00	BOOK
Commercial Paper	Toyota Motor Credit Corp.	73213	CP-TOYCC-99.995-U11-24	0.25	7/1/2009	89233GU12	\$20,000,000.00	\$19,999,027.78	\$20,000,000.00	SUNGD
Commercial Paper	Socete Generale North America Inc.	73251	CP-SOCNAM-99.999-U11-25	0.12	7/1/2009	83365RU11	\$25,000,000.00	\$24,999,916.67	\$25,000,000.00	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	73139	CP-CFIGTD-99.975-UD9-43	0.2	7/13/2009	17314GUD9	\$15,000,000.00	\$14,996,250.00	\$14,998,500.00	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	72431	CP-GECCA-99.543-UH3-23	0.75	7/17/2009	36161CUH3	\$25,000,000.00	\$24,885,937.50	\$24,996,666.67	SUNGD
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,958.33	\$9,992,055.56	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp	73116	CP-GECCA-99.900-XG2-23	0.25	10/16/2009	36161CXG2	\$25,000,000.00	\$24,975,173.61	\$24,962,104.17	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NNCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NNCD-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	Repo, BA's, CD's, CP, LAIF, Funds Total					8.72%	\$186,054,597.24	\$185,854,861.13	\$186,003,923.64	
Medium Term Note	Wal-Mart	70279	MTN-WMT-105.033-BE2-40	6.875	8/10/2009	931142BE2	\$10,000,000.00	\$10,503,300.00	\$10,061,000.00	USERP
Medium Term Note	Wal-Mart	70534	MTN-WMT-104.134-BE2-83	6.875	8/10/2009	931142BE2	\$1,000,000.00	\$1,082,680.00	\$2,012,200.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72411	MTN-MS-99.940-AAB-38	2.9	12/1/2010	61757UAA8	\$5,000,000.00	\$4,997,000.00	\$5,140,625.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,048,150.00	USERP
Medium Term Note	Cisco Systems Inc	73024	MTN-CSCO-106.106-AB8-10	5.25	2/22/2011	17275RAB8	\$10,000,000.00	\$10,727,266.67	\$10,543,750.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72631	MTN-JPM-99.961-AG9-83	1.65	2/23/2011	481247AA9	\$2,000,000.00	\$1,999,220.00	\$2,017,040.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co	72707	MTN-STT-99.952-AA0-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,057,031.25	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314JAA1	\$5,000,000.00	\$4,998,750.00	\$5,039,100.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,550.00	\$5,007,031.25	SUNGD
Medium Term Note	Hewlett-Packard Co.	73123	MTN-HPQ-99.967-AX1-38	2.25	5/27/2011	428236AX1	\$1,000,000.00	\$999,670.00	\$1,003,050.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	73155	MTN-C-99.828-ACS-43	1.25	6/3/2011	17313YAC5	\$5,000,000.00	\$4,991,400.00	\$4,990,625.00	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,035,950.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99.930-AK9-43	1.5	7/12/2011	17314JAK9	\$5,000,000.00	\$4,996,000.00	\$4,996,500.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72454	MTN-MS-99.911-AF7-38	2	9/7/2011	61757UAF7	\$5,000,000.00	\$4,995,550.00	\$5,061,718.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,172,250.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	94974AAA4	\$5,000,000.00	\$4,994,150.00	\$5,166,700.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,177,343.75	SUNGD
Medium Term Note	Chevron Corp	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,207,600.00	\$5,157,500.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99.859-AP5-38	2.25	3/13/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,043,750.00	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,011,300.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,007,600.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG6-26	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,007,600.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.739-AB2-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,950.00	\$4,980,468.75	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99.699-AG8-43	1.875	6/4/2012	17314JAG8	\$5,000,000.00	\$4,984,950.00	\$4,986,718.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,025,300.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	94974AAC0	\$5,000,000.00	\$4,998,700.00	\$5,014,843.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100.336-AE4-83	2.125	6/22/2012	481247AE4	\$20,000,000.00	\$20,076,644.44	\$20,067,200.00	BOOK
	Corporate MTN's and Other Notes Total					7.11%	\$150,000,000.00	\$151,520,381.11	\$151,832,346.25	
	Grand Total					100.00%	\$2,124,104,597.24	\$2,130,747,762.19	\$2,142,326,900.80	