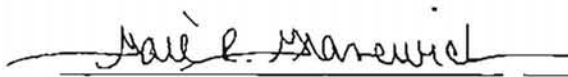


**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
August 31, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE CASH DEPOSITS:				
LOCAL AGENCY INVESTMENT FUND	\$39,801,438.60	2.0%	\$39,801,438.60	
TOTAL INACTIVE DEPOSITS:	\$39,801,438.60	2.0%	\$39,801,438.60	WEIGHTED AVG DAYS TO MATURITY: 506
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.62%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	AVERAGE YIELD LAST PERIOD: 2.21%
U.S. TREASURY SECURITIES	998,936,467.62	48.5%	1,004,865,625.60	
U.S. AGENCIES	739,202,807.17	35.9%	742,793,109.38	END OF PERIOD YIELD 1.35%
REPURCHASE AGREEMENTS	71,654,893.00	3.5%	71,654,893.00	
COMMERCIAL PAPER	34,919,131.94	1.7%	34,991,979.17	
CORPORATE NOTES	159,309,740.00	7.7%	160,830,905.00	
TOTAL SECURITIES:	\$2,019,023,039.73	98.0%	\$2,030,136,512.15	
TOTAL DEPOSITS & SECURITIES:	\$2,058,824,478.33	100.0%	\$2,069,937,950.75	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,058,824,478.33		\$2,069,937,950.75	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.


9/30/09
Date

CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
August 31, 2009

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,058,824,478.33	80.9%	\$2,069,937,950.75
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$485,127,960.68	19.1%	\$485,269,312.32
BALBOA 1996 SERIES A	0.00	0.0%	0.00
FIRE & LIFE SAFETY 2002B	0.00	0.0%	0.00
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2008A NOTE- COST OF ISSUANCE	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,085,344.99	5.9%	150,046,124.15
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	0.00	0.0%	0.00
ACQUISITION SEWER NOTE 2009A	135,001,141.26	5.3%	134,873,395.80
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
WATER 2007 NOTE	0.00	0.0%	0.00
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,789,082.80	4.1%	102,789,082.80
DEFERRED MAINTENANCE 2009A - COI	43,996.33	0.0%	44,000.00
OTHER CITY AGENCY BOND PROCEEDS	97,208,395.30	3.8%	97,516,709.57
TOTAL INVESTED FUNDS:	\$2,543,952,439.01	100.0%	\$2,555,207,263.07

City of San Diego -- Pooled Investment Fund as of August 31, 2009

Security Type	Issuer	Invst No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100.072-BY4-07	2.125	3/23/2012	3137EABY4	\$25,000,000.00	\$25,037,384.03	\$25,367,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73192	FHLMC-OTD410-100.031-TC6-10	2.125	4/2/2012	3128XBTC6	\$10,000,000.00	\$10,047,395.83	\$10,065,625.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99.900-AW6-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,343,750.00	SUNGD
US Agency	Federal National Mortgage Association	72792	FNMA-99.874-WK4-07	1.875	4/20/2012	31398AWK4	\$15,000,000.00	\$14,981,100.00	\$15,135,937.50	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99.998-NQ8-48	2.25	4/24/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$10,131,250.00	SUNGD
US Agency	Federal Home Loan Bank	73431	FHLB-OTD810-100.00-E33-07	1.25	8/6/2012	3133XUE33	\$20,000,000.00	\$20,000,000.00	\$20,056,250.00	SUNGD
US Agency	Federal National Mortgage Association	73326	FNMA-99.926-YM8-48	1.75	8/10/2012	31398AYM8	\$25,000,000.00	\$24,981,500.00	\$25,015,625.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73432	FHLMC-99.959-CE7-27	2.125	9/21/2012	3137EACE7	\$25,000,000.00	\$24,989,750.00	\$25,218,750.00	SUNGD
	<i>U.S. Agency Total</i>					35.90%	\$737,800,000.00	\$737,202,807.17	\$742,793,109.38	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	1.51	9/1/2009		\$39,801,438.60	\$39,801,438.60	\$39,801,438.60	BOOK
Repurchase Agreement	Overnight Repo	73521	REPURCHASE AGREEMENT ACT-360	0.19	9/1/2009		\$71,654,893.00	\$71,654,893.00	\$71,654,893.00	BOOK
Commercial Paper (FDIC Insured)	Citigroup Funding Inc.	72429	CP-CFIGTD-99.439-W47-43	0.75	9/4/2009	17314GW47	\$10,000,000.00	\$9,943,358.33	\$9,999,791.67	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	73116	CP-GECCA-99.900-XG2-23	0.25	10/16/2009	36161CXG2	\$25,000,000.00	\$24,975,173.61	\$24,992,187.50	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NNCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NNCD-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	<i>Repo, BA's, CD's, CP, LAIF, Funds Total</i>					7.84%	\$161,456,331.60	\$161,375,463.54	\$161,448,310.77	
Medium Term Note (FDIC Insured)	Bank of America NA	73388	MTN-BAC-101.186-AA9-27	1.7	12/23/2010	06052AAA9	\$5,000,000.00	\$5,067,800.00	\$5,053,906.25	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,045,400.00	USERP
Medium Term Note	Cisco Systems Inc	73024	MTN-CSCO-106.106-AB8-10	5.25	2/12/2011	17275RAB8	\$10,000,000.00	\$10,610,600.00	\$10,581,250.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-99.961-AG9-83	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,024,360.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-SIT-99.952-AA0-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,078,906.25	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314JAA1	\$5,000,000.00	\$4,998,750.00	\$5,053,200.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,550.00	\$5,026,562.50	SUNGD
Medium Term Note	Hewlett-Packard Co	73123	MTN-HPQ-99.967-AX1-38	2.25	5/27/2011	428236AX1	\$1,000,000.00	\$999,670.00	\$1,018,120.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	73155	MTN-C-99.828-AC5-43	1.25	6/3/2011	17313YAC5	\$5,000,000.00	\$4,991,400.00	\$5,010,937.50	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,055,600.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99.930-AK9-43	1.5	7/12/2011	17314JAK9	\$5,000,000.00	\$4,996,500.00	\$5,028,750.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100.467-AF8-27	1.625	7/15/2011	38146FAF8	\$10,000,000.00	\$10,056,630.56	\$10,090,800.00	USERP
Medium Term Note	BP Capital Markets PLC	73452	MTN-BPLN-99.910-BM9-38	1.55	8/11/2011	05565QBM9	\$5,000,000.00	\$4,995,500.00	\$5,009,000.00	USERP
Medium Term Note	Procter & Gamble Int'l Finance	73510	MTN-PG-99.926-AE0-38	1.35	8/26/2011	742732AE0	\$5,000,000.00	\$4,996,300.00	\$5,012,500.00	SUNGD
Medium Term Note	3M Company	73284	MTN-MMM-106.554-AF2-83	4.5	11/1/2011	88579EAF2	\$5,000,000.00	\$5,368,325.00	\$5,338,600.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,191,500.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	949744AA4	\$5,000,000.00	\$4,994,150.00	\$5,180,700.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,196,093.75	SUNGD
Medium Term Note	Chevron Corp	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,207,600.00	\$5,197,950.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99.859-AP5-38	2.25	3/13/2012	61257UAP5	\$5,000,000.00	\$4,992,950.00	\$5,087,500.00	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,043,150.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,053,650.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG6-26	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,053,650.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.739-AB1-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,950.00	\$5,014,062.50	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99.699-AG8-43	1.875	6/4/2012	17314JAG8	\$5,000,000.00	\$4,984,950.00	\$5,016,406.25	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,074,700.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	949744AC0	\$5,000,000.00	\$4,998,700.00	\$5,056,250.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100.336-AE4-83	2.125	6/22/2012	481247AE4	\$20,000,000.00	\$20,076,644.44	\$20,237,400.00	USERP
	<i>Corporate MTN's and Other Notes Total</i>					7.74%	\$158,000,000.00	\$159,309,740.00	\$160,830,905.00	
	Grand Total					100.00%	\$2,052,256,331.60	\$2,058,824,478.32	\$2,069,937,950.75	