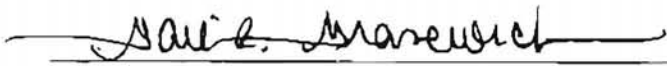


**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
September 30, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
MONEY MARKET FUND	\$105,006,412.16	5.2%	\$105,006,412.16	
LOCAL AGENCY INVESTMENT FUND	39,801,438.60	2.0%	39,801,438.60	
TOTAL INACTIVE DEPOSITS:	\$144,807,850.76	7.2%	\$144,807,850.76	WEIGHTED AVG DAYS TO MATURITY: 511
SECURITIES:				AVERAGE YIELD THIS PERIOD: 2.70%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.7%	15,000,000.00	AVERAGE YIELD LAST PERIOD: 2.62%
U.S. TREASURY SECURITIES	934,166,113.64	46.2%	939,951,564.80	
U.S. AGENCIES	679,209,838.49	33.6%	682,043,553.13	END OF PERIOD YIELD: 1.27%
REPURCHASE AGREEMENTS	41,188,094.00	2.0%	41,188,094.00	
COMMERCIAL PAPER	44,974,629.17	2.2%	44,996,837.50	
CORPORATE NOTES	164,275,040.00	8.1%	166,007,423.75	
TOTAL SECURITIES:	\$1,878,813,715.30	92.8%	\$1,889,187,473.18	
TOTAL DEPOSITS & SECURITIES:	\$2,023,621,566.06	100.0%	\$2,033,995,323.94	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,023,621,566.06		\$2,033,995,323.94	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.

 10/30/09

Date

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
September 30, 2009**

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,023,621,566.06	80.7%	\$2,033,995,323.94
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$484,280,421.68	19.3%	\$484,305,219.15
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,108,191.48	6.0%	150,077,419.15
ACQUISITION SEWER NOTE 2009A	135,007,580.14	5.4%	134,851,684.29
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,838,905.46	4.1%	102,822,945.95
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	96,325,744.60	3.8%	96,553,169.76
TOTAL INVESTED FUNDS:	\$2,507,901,987.74	100.0%	\$2,518,300,543.09

City of San Diego – Pooled Investment Fund as of September 30, 2009

Security Type	Issuer	Invest No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	72494	TN-103.835-FX3-79	4.625	12/15/2009	912828FK3	\$25,000,000.00	\$25,958,984.38	\$25,140,624.00	SUNGD
US Treasury Bill	US Treasury	73137	TB-99.855-053-26	0.285	11/27/2009	912795053	\$25,000,000.00	\$24,963,979.17	\$25,000,000.00	SUNGD
US Treasury Note	US Treasury	72269	TN-100.511-JLS-05	2	9/30/2010	912828JLS	\$10,000,000.00	\$10,051,171.89	\$10,156,249.60	SUNGD
US Treasury Note	US Treasury	72308	TN-100.476-JLS-05	2	9/30/2010	912828JLS	\$25,000,000.00	\$25,119,140.63	\$25,390,624.00	SUNGD
US Treasury Note	US Treasury	72339	TN-99.921-JP6-79	1.5	10/31/2010	912828JP6	\$55,000,000.00	\$54,937,031.75	\$55,618,750.00	SUNGD
US Treasury Note	US Treasury	72498	TN-100.367-J50-38	1.25	11/30/2010	912828J50	\$15,000,000.00	\$15,055,078.12	\$15,191,250.00	SUNGD
US Treasury Note	US Treasury	72496	TN-100.247-JV3-05	0.875	12/31/2010	912828JV3	\$35,000,000.00	\$35,084,765.62	\$35,153,126.40	SUNGD
US Treasury Note	US Treasury	70600	TN-99.090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,497.18	\$5,137,500.00	SUNGD
US Treasury Note	US Treasury	73167	TN-100.351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$52,375,000.00	SUNGD
US Treasury Note	US Treasury	72564	TN-100.041-FY7-07	0.875	1/31/2011	912828FY7	\$10,000,000.00	\$10,004,142.20	\$10,040,624.00	SUNGD
US Treasury Note	US Treasury	72743	TN-99.914-XH2-07	0.875	3/31/2011	912828XH2	\$25,000,000.00	\$24,978,744.50	\$25,085,938.00	SUNGD
US Treasury Note	US Treasury	72835	TN-99.945-XH2-79	0.875	9/31/2011	912828XH2	\$5,000,000.00	\$4,997,265.62	\$5,017,187.60	SUNGD
US Treasury Note	US Treasury	72966	TN-99.098-XL3-28	0.875	4/30/2011	912828XL3	\$65,000,000.00	\$64,935,529.90	\$65,182,811.20	SUNGD
US Treasury Note	US Treasury	73144	TN-99.898-KU3-26	0.875	5/31/2011	912828KU3	\$45,000,000.00	\$44,955,372.69	\$45,112,500.00	SUNGD
US Treasury Note	US Treasury	73163	TN-99.414-KU3-26	0.875	5/31/2011	912828KU3	\$25,000,000.00	\$24,858,297.05	\$25,062,500.00	SUNGD
US Treasury Note	US Treasury	73257	TN-100.031-LF5-07	1.125	6/30/2011	912828LF5	\$35,000,000.00	\$35,012,007.47	\$35,207,813.20	SUNGD
US Treasury Note	US Treasury	73115	TN-105.843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,703,000.00	SUNGD
US Treasury Note	US Treasury	73414	TN-99.773-LG3-43	1	7/31/2011	912828LG3	\$65,000,000.00	\$64,858,033.28	\$65,182,811.20	SUNGD
US Treasury Note	US Treasury	73522	TN-100.075-LV0-05	1	8/31/2011	912828LV0	\$75,000,000.00	\$75,028,439.01	\$75,140,628.00	SUNGD
US Treasury Note	US Treasury	71174	TN-105.951-FV9-38	4.5	9/30/2011	912828FV9	\$15,000,000.00	\$15,000,734.37	\$15,054,687.70	SUNGD
US Treasury Note	US Treasury	73620	TN-99.899-LW8-43	1	9/30/2011	912828LW8	\$100,000,000.00	\$99,899,325.00	\$100,093,752.00	SUNGD
US Treasury Note	US Treasury	72552	TN-99.971-KC3-38	1.375	2/15/2012	912828KC3	\$35,000,000.00	\$34,971,656.25	\$35,185,836.00	SUNGD
US Treasury Note	US Treasury	72774	TN-100.593-KG4-26	1.375	3/15/2012	912828KG4	\$35,000,000.00	\$35,207,812.50	\$35,164,863.20	SUNGD
US Treasury Note	US Treasury	72967	TN-99.976-KK5-38	1.375	4/15/2012	912828KK5	\$15,000,000.00	\$15,005,500.76	\$15,065,625.60	SUNGD
US Treasury Note	US Treasury	73145	TN-99.875-KP4-05	1.375	5/15/2012	912828KP4	\$35,000,000.00	\$34,978,481.66	\$35,120,813.20	SUNGD
US Treasury Note	US Treasury	73256	TN-100.773-KX7-05	1.875	4/15/2012	912828KX7	\$20,000,000.00	\$20,171,080.94	\$20,317,499.20	SUNGD
US Treasury Note	US Treasury	73523	TN-100.773-LH1-05	1.75	8/15/2012	912828LH1	\$50,000,000.00	\$50,427,139.95	\$50,515,624.00	SUNGD
Treasury Total						46.16%	\$931,000,000.00	\$934,166,153.63	\$933,951,564.80	
US Agency	Federal Home Loan Bank	72721	FHLB-100.345-QM3-05	1.15	12/11/2009	3133XQM3	\$25,000,000.00	\$25,086,910.00	\$25,046,875.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73138	FRE-DN-99.792-RJ1-05	0.34	1/4/2010	313397RJ2	\$30,000,000.00	\$29,937,666.67	\$29,990,625.00	SUNGD
US Agency	Federal Home Loan Bank	72872	FHLB-107.275-TD1-07	3.75	1/9/2010	3133XNTD1	\$25,000,000.00	\$25,568,750.00	\$25,234,375.00	SUNGD
US Agency	Federal National Mortgage Association	73347	FNMA-DN-99.840-SCB-43	0.3	1/28/2010	313589SCB	\$25,000,000.00	\$24,960,308.33	\$24,992,187.50	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100.00-4M5-83	1.05	2/17/2010	3133X74M5	\$15,000,000.00	\$15,000,000.00	\$15,042,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73361	FRE-DN-99.798-TW1-05	0.92	3/5/2010	313397TW1	\$25,000,000.00	\$24,949,555.56	\$24,984,375.00	SUNGD
US Agency	Federal National Mortgage Association	73419	FNMA-DN-99.791-UL3-43	0.33	3/19/2010	313589UL3	\$20,000,000.00	\$19,958,200.00	\$19,997,500.00	SUNGD
US Agency	Federal Home Loan Bank	72777	FHLB-DN-99.153-UX3-26	0.84	3/30/2010	313383UX2	\$20,000,000.00	\$19,830,600.00	\$19,987,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73481	FRE-DN-99.774-VQ1-26	0.34	4/16/2010	313397VQ1	\$20,000,000.00	\$19,954,855.56	\$19,981,250.00	SUNGD
US Agency	Federal Home Loan Bank	72955	FHLB-100.00-KU9-83	0.8	4/30/2010	313397KU9	\$20,000,000.00	\$20,000,000.00	\$20,056,250.00	SUNGD
US Agency	Federal Home Loan Bank	72989	FHLB-CM 109-100.00-FY3-48	0.5	5/5/2010	3133X7FY3	\$25,000,000.00	\$25,000,000.00	\$25,067,812.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73541	FHLMC-101.491-BH1-26	2.375	5/28/2010	31378ABH1	\$19,883,000.00	\$20,307,423.68	\$20,145,990.63	SUNGD
US Agency	Federal Home Loan Bank	73142	FHLB-99.864-R73-05	0.5	6/1/2010	3133X7R73	\$20,000,000.00	\$19,992,800.00	\$20,018,750.00	SUNGD
US Agency	Federal Home Loan Bank	73145	FHLB-OT1709-100.00-2A0-38	0.5	6/30/2010	3133X72A0	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73463	FFCB-101.517-YU8-26	1.25	7/1/2010	31331YU8	\$15,250,000.00	\$15,521,373.75	\$15,459,687.50	SUNGD
US Agency	Federal Home Loan Bank	73535	FHLB-100.007-CC5-05	0.55	8/4/2010	3133XJCC5	\$20,000,000.00	\$20,026,261.11	\$20,012,500.00	SUNGD
US Agency	Federal National Mortgage Association	72386	FNMA-102.089-YN7-07	4.25	8/15/2010	31359MYN7	\$25,000,000.00	\$25,522,250.00	\$25,812,500.00	SUNGD
US Agency	Federal Home Loan Bank	73471	FHLB-OT1109-100.00-46-27	0.625	8/17/2010	3133XU46	\$20,000,000.00	\$20,000,000.00	\$20,006,250.00	SUNGD
US Agency	Federal Farm Credit Bank	73579	FFCB-CCB310-100.00-N39-27	0.54	9/15/2010	31331GN39	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72581	FNMA-OTD210-100.00-AA3-07	2	2/11/2011	31367MAA3	\$25,000,000.00	\$25,000,000.00	\$25,125,000.00	SUNGD
US Agency	Federal National Mortgage Association	72655	FNMA-OTD310-99.980-VC3-05	2	3/2/2011	31398BAV3	\$15,000,000.00	\$14,997,000.00	\$15,060,937.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72887	FHLMC-OTD410-100.00-WL3-05	1.75	4/20/2011	3128XWV2	\$15,000,000.00	\$15,000,000.00	\$15,099,497.50	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99.685-G46-48	2.625	4/21/2011	31331Y46	\$20,000,000.00	\$19,937,000.00	\$20,531,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OT0110-99.90-FM9-10	2	5/17/2012	3128XFM9	\$15,000,000.00	\$14,985,000.00	\$15,065,625.00	SUNGD
US Agency	Federal National Mortgage Association	73146	FNMA-OTD310-101.076-V58-07	2.5	5/2/2012	31398AV58	\$17,550,000.00	\$17,738,838.00	\$17,681,625.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100.071-BY4-07	2.125	3/23/2012	31376BY4	\$25,000,000.00	\$25,018,700.00	\$25,460,937.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73192	FHLMC-OTD10-100.031-TC6-10	2.125	4/2/2012	3128XTC6	\$10,000,000.00	\$10,047,395.83	\$10,075,000.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99.800-AW6-26	2.25	4/13/2012	3133X7AW6	\$20,000,000.00	\$19,980,000.00	\$20,497,500.00	SUNGD
US Agency	Federal National Mortgage Association	72792	FNMA-99.874-WK4-07	1.875	4/20/2012	31398AWK4	\$15,000,000.00	\$14,981,100.00	\$15,101,562.50	SUNGD

City of San Diego – Pooled Investment Fund as of September 30, 2009

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Farm Credit Bank	72697	FFCB-99.998-NQB-48	2.25	4/24/2012	31991GNO8	\$10,000,000.00	\$9,999,800.00	\$10,168,750.00	SUNGD
US Agency	Federal Home Loan Bank	73431	FHLB-OT0810-100.00-E33-07	1.25	8/6/2012	3133XUE33	\$20,000,000.00	\$20,000,000.00	\$20,100,000.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73432	FHLMC-99.959-CE7-27	2.125	9/21/2012	3137EACE7	\$25,000,000.00	\$24,989,750.00	\$25,320,312.50	SUNGD
US Agency	Federal Home Loan Bank	73569	FHLB-99.678-U10-27	1.525	9/26/2012	3133XU100	\$25,000,000.00	\$24,919,500.00	\$24,937,500.00	SUNGD
US Agency	Federal National Mortgage Association	73628	FNMA-OT0910-100.00-ZF2-07	2	9/28/2012	31398AZF2	\$10,000,000.00	\$10,000,000.00	\$10,012,500.00	SUNGD
	U.S. Agency Total					33.56%	\$677,685,000.00	\$679,209,838.49	\$682,043,563.13	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	1.51	10/1/2009		\$9,801,438.60	\$9,801,438.60	\$9,801,438.60	BOOK
Repurchase Agreement	Overnight Repo	73624	REPURCHASE AGREEMENT ACT-360	0.04	10/1/2009		\$41,188,094.00	\$41,188,094.00	\$41,188,094.00	BOOK
Money Market Fund	JP Morgan Asset Management	73540	JPMorgan Prime Money Fund	0.22	10/1/2009	4812A2603	\$105,006,412.16	\$105,006,412.16	\$105,006,412.16	BOOK
Commercial Paper	Societe Generale North America Inc.	73621	CP-SOCNAM-95.997-X75-25	0.14	10/7/2009	83365RX75	\$20,000,000.00	\$19,999,455.56	\$19,999,233.33	SUNGD
Commercial Paper (FDIC Insured)	General Electric Capital Corp.	73116	CP-GECCA-99.900-XG2-29	0.25	10/16/2009	96161CXG2	\$25,000,000.00	\$24,975,173.61	\$24,997,604.17	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NNCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NNCD-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	Repo, BA's, CD's, CP, LAIF, Funds Total					12.15%	\$245,995,944.76	\$245,970,573.93	\$245,992,782.26	
Medium Term Note (FDIC Insured)	Bank of America NA	73388	MTN-BAC-101.186-AA9-27	1.7	12/23/2010	06052AAA9	\$5,000,000.00	\$5,067,800.00	\$5,059,375.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	72521	MTN-GE-99.931-AG1-05	1.625	1/7/2011	38967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,051,700.00	USERP
Medium Term Note	Clisco Systems Inc.	73024	MTN-CSCO-106.106-AB8-10	5.25	2/21/2011	17275RAAB	\$10,000,000.00	\$10,610,800.00	\$10,840,625.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72631	MTN-JPM-99.951-AG9-89	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,021,850.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STT-99.952-AA0-38	1.85	3/13/2011	85744AAG0	\$5,000,000.00	\$4,997,600.00	\$5,071,092.75	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314JAA1	\$5,000,000.00	\$4,999,750.00	\$5,056,600.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,350.00	\$5,032,812.50	SUNGD
Medium Term Note	Hewlett-Packard Co.	73123	MTN-HPQ-99.967-AX1-38	2.25	5/27/2011	428236AX1	\$1,000,000.00	\$999,670.00	\$1,018,670.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	73155	MTN-C-99.928-AC5-43	1.25	6/3/2011	17313YAC5	\$3,000,000.00	\$4,991,400.00	\$5,016,406.25	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp.	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,060,300.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99.930-AK9-43	1.5	7/12/2011	17314JAK9	\$5,000,000.00	\$4,996,500.00	\$5,032,150.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100.467-AF8-27	1.625	7/15/2011	38146FAF8	\$10,000,000.00	\$10,056,630.56	\$10,099,700.00	USERP
Medium Term Note	BP Capital Markets PLC	73452	MTN-BPLN-99.910-BM9-38	1.55	8/11/2011	05565QBAM9	\$5,000,000.00	\$4,995,500.00	\$5,016,900.00	USERP
Medium Term Note	Procter & Gamble Int'l Finance	73510	MTN-PG-99.326-AE0-38	1.35	8/16/2011	742732AE0	\$5,000,000.00	\$4,996,300.00	\$5,017,300.00	USERP
Medium Term Note	Shell International Finance	73597	MTN-RDSALN-99.996-AG7-38	1.3	9/22/2011	822582AG7	\$5,000,000.00	\$4,999,800.00	\$5,013,550.00	USERP
Medium Term Note	3M Company	73284	MTN-MMM-106.554-AF2-89	4.5	11/1/2011	88579EAF2	\$5,000,000.00	\$5,368,325.00	\$5,331,400.00	USERP
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72412	MTN-JPM-99.938-AA2-83	3.125	12/1/2011	481247AA2	\$5,000,000.00	\$4,996,900.00	\$5,188,150.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	949744AA4	\$5,000,000.00	\$4,994,150.00	\$5,178,100.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72498	MTN-AXP-99.921-AC0-43	3.15	12/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,190,625.00	SUNGD
Medium Term Note	Chevron Corp.	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,173,100.00	\$5,205,350.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	71583	MTN-MS-99.859-AP5-38	2.25	3/13/2012	61757UAP5	\$5,000,000.00	\$4,992,950.00	\$5,091,406.25	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,054,800.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,070,150.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG6-26	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,070,150.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.739-AB2-43	1.875	5/7/2012	17250CAB2	\$5,000,000.00	\$4,986,950.00	\$5,032,812.50	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99.699-AG8-43	1.875	6/4/2012	17314JAG8	\$5,000,000.00	\$4,984,950.00	\$5,032,812.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72630	MTN-JPM-99.938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,085,550.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	949744AC0	\$5,000,000.00	\$4,998,700.00	\$5,071,875.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	73244	MTN-JPM-100.336-AE4-83	2.125	6/22/2012	481247AE4	\$20,000,000.00	\$20,076,644.44	\$20,293,200.00	USERP
	Corporate MTN's and Other Notes Total					8.12%	\$163,000,000.00	\$164,275,040.00	\$166,007,423.75	
	Grand Total					100.00%	\$2,016,680,944.76	\$2,023,621,566.05	\$2,033,995,323.94	