

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
November 30, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE CASH DEPOSITS:				
MONEY MARKET FUND	\$95,032,374.76	4.9%	\$95,032,374.76	
LOCAL AGENCY INVESTMENT FUND	39,891,451.80	2.0%	39,891,451.80	
TOTAL INACTIVE DEPOSITS:	\$134,923,826.56	6.9%	\$134,923,826.56	WEIGHTED AVG DAYS TO MATURITY: 488
SECURITIES:				AVERAGE YIELD THIS PERIOD: 1.81%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	
NON-NEGOTIABLE CERT OF DEPOSIT	15,000,000.00	0.8%	15,000,000.00	AVERAGE YIELD LAST PERIOD: 2.58%
U.S. TREASURY SECURITIES	806,993,733.16	41.4%	816,128,123.60	
U.S. AGENCIES	698,547,778.77	35.8%	701,964,157.82	END OF PERIOD YIELD: 1.11%
REPURCHASE AGREEMENTS	54,810,693.00	2.8%	54,810,693.00	
COMMERCIAL PAPER	44,993,993.05	2.3%	44,997,188.89	
CORPORATE NOTES	194,488,882.88	10.0%	197,169,240.00	
TOTAL SECURITIES:	\$1,814,834,880.86	93.1%	\$1,830,069,403.31	
TOTAL DEPOSITS & SECURITIES:	\$1,949,758,707.42	100.0%	\$1,964,993,229.87	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$1,949,758,707.42		\$1,964,993,229.87	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.



12/29/09

Date

SCHEDULE II

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
November 30, 2009**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$1,949,758,707.42	81%	\$1,964,993,229.87
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$459,541,019.82	19%	\$459,566,782.44
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	150,153,053.48	6.2%	150,115,283.74
ACQUISITION SEWER NOTE 2009A	111,648,132.77	4.6%	111,367,390.32
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	102,869,510.76	4.3%	102,989,335.80
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	94,870,322.81	3.9%	95,094,772.48
TOTAL INVESTED FUNDS:	\$2,409,299,727.24	100%	\$2,424,560,012.31

City of San Diego - Pooled Investment Fund as of November 30, 2009

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	72339	TN-99-921-JP6-75	1.5	10/31/2010	912828JP6	\$25,000,000.00	\$24,980,468.75	\$25,281,250.00	SUNGD
US Treasury Note	US Treasury	72498	TN-100-367-150-38	1.25	11/30/2010	912828J50	\$15,000,000.00	\$15,055,078.12	\$15,140,625.00	SUNGD
US Treasury Note	US Treasury	72496	TN-100-242-1V3-05	0.875	12/31/2010	912828J03	\$35,000,000.00	\$35,084,765.67	\$35,218,750.00	SUNGD
US Treasury Note	US Treasury	70600	TN-99-090-E55-05	4.25	1/15/2011	912828E55	\$5,000,000.00	\$4,954,493.18	\$5,221,875.20	SUNGD
US Treasury Note	US Treasury	71162	TN-100-351-E55-05	4.25	1/15/2011	912828E55	\$50,000,000.00	\$50,175,781.25	\$52,218,752.00	SUNGD
US Treasury Note	US Treasury	72564	TN-100-041-JY7-07	0.875	1/31/2011	912828JY7	\$10,000,000.00	\$10,004,142.10	\$10,062,500.00	SUNGD
US Treasury Note	US Treasury	72753	TN-99-814-KM2-07	0.875	3/31/2011	912828KM2	\$25,000,000.00	\$24,978,744.50	\$25,164,062.00	SUNGD
US Treasury Note	US Treasury	72835	TN-99-945-KM2-79	0.875	3/31/2011	912828KM2	\$5,000,000.00	\$4,997,265.62	\$5,032,812.40	SUNGD
US Treasury Note	US Treasury	72966	TN-99-898-KL3-26	0.875	4/30/2011	912828KL3	\$65,000,000.00	\$64,933,984.18	\$65,426,561.20	SUNGD
US Treasury Note	US Treasury	73144	TN-99-898-KU3-26	0.875	5/31/2011	912828KU3	\$45,000,000.00	\$44,954,296.97	\$45,309,376.80	SUNGD
US Treasury Note	US Treasury	73163	TN-99-414-KU3-26	0.875	5/31/2011	912828KU3	\$25,000,000.00	\$24,853,515.63	\$25,171,876.00	SUNGD
US Treasury Note	US Treasury	73257	TN-100-031-LF5-07	1.125	6/30/2011	912828LF5	\$35,000,000.00	\$35,012,007.47	\$35,371,873.60	SUNGD
US Treasury Note	US Treasury	72115	TN-105-843-FN5-79	4.875	7/31/2011	912828FN5	\$30,000,000.00	\$31,753,125.00	\$32,193,748.80	SUNGD
US Treasury Note	US Treasury	73414	TN-99-773-LG3-43	1	7/31/2011	912828LG3	\$65,000,000.00	\$64,858,033.28	\$65,548,438.80	SUNGD
US Treasury Note	US Treasury	73522	TN-100-035-LV0-05	1	8/31/2011	912828LV0	\$75,000,000.00	\$75,028,439.01	\$75,609,372.00	SUNGD
US Treasury Note	US Treasury	73620	TN-99-899-LW8-43	1	9/30/2011	912828LW8	\$25,000,000.00	\$24,974,831.50	\$25,092,500.00	SUNGD
US Treasury Note	US Treasury	73687	TN-99-878-LT5-43	1	10/31/2011	912828LT5	\$25,000,000.00	\$24,958,575.47	\$25,179,688.00	SUNGD
US Treasury Note	US Treasury	73758	TN-99-990-MM9-27	0.75	11/30/2011	912828MM9	\$50,000,000.00	\$49,995,047.00	\$50,078,124.00	SUNGD
US Treasury Note	US Treasury	72652	TN-99-921-KC3-38	1.375	2/15/2012	912828KC3	\$35,000,000.00	\$34,972,856.25	\$35,459,373.60	SUNGD
US Treasury Note	US Treasury	72774	TN-100-593-KG4-26	1.375	3/15/2012	912828KG4	\$35,000,000.00	\$35,207,812.50	\$35,459,373.60	SUNGD
US Treasury Note	US Treasury	73256	TN-100-773-KK7-05	1.875	6/15/2012	912828KK7	\$20,000,000.00	\$20,171,888.94	\$20,500,000.00	SUNGD
US Treasury Note	US Treasury	73523	TN-100-773-LH1-05	1.75	8/15/2012	912828LH1	\$75,000,000.00	\$75,218,568.97	\$75,523,438.00	SUNGD
US Treasury Note	US Treasury	73626	TN-99-781-LM0-07	1.375	9/15/2012	912828LM0	\$25,000,000.00	\$24,960,505.87	\$25,250,000.00	SUNGD
US Treasury Note	US Treasury	73635	TN-100-082-LM0-38	1.375	9/15/2012	912828LM0	\$5,000,000.00	\$5,008,469.65	\$5,050,000.00	SUNGD
US Treasury Note	US Treasury	73688	TN-99-746-LR9-43	1.375	10/15/2012	912828LR9	\$50,000,000.00	\$49,907,044.13	\$50,468,752.00	SUNGD
	Treasury Total					41.39%	\$805,000,000.00	\$806,993,788.16	\$816,128,123.60	
US Agency	Federal Home Loan Bank	72721	FHLB-100-345-DM3-05	1.15	11/31/2009	313395DM3	\$25,000,000.00	\$25,086,310.00	\$25,007,612.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73138	FRE-DN-99-792-R12-05	0.34	1/4/2010	313397R12	\$10,000,000.00	\$9,978,222.22	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72872	FHLB-102-275-TD1-07	3.75	1/8/2010	31339XTD1	\$25,000,000.00	\$25,568,750.00	\$25,093,750.00	SUNGD
US Agency	Federal National Mortgage Association	73347	FNMA-DN-99-840-SC8-43	0.3	1/22/2010	313589SC8	\$25,000,000.00	\$24,960,288.13	\$25,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	72602	FHLB-100-004-M5-83	1.05	2/17/2010	31339T4M5	\$15,000,000.00	\$15,000,000.00	\$15,028,125.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73361	FRE-DN-99-798-TW1-05	0.32	3/5/2010	313397TW1	\$25,000,000.00	\$24,949,555.56	\$24,992,187.50	SUNGD
US Agency	Federal National Mortgage Association	73413	FNMA-DN-99-791-UL5-43	0.33	3/19/2010	313589UL5	\$20,000,000.00	\$19,958,200.00	\$19,993,750.00	SUNGD
US Agency	Federal Home Loan Bank	72772	FHLB-DN-99-153-UX2-26	0.84	3/30/2010	313385UX2	\$20,000,000.00	\$19,830,600.00	\$19,993,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73481	FRE-DN-99-774-VQ1-26	0.34	4/16/2010	313397VQ1	\$20,000,000.00	\$19,954,855.56	\$19,993,750.00	SUNGD
US Agency	Federal Home Loan Bank	72955	FHLB-100-00-KU9-83	0.8	8/30/2010	31339TKU9	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	73727	FNMA-DN-99-910-WS8-05	0.183	5/12/2010	313589WS8	\$20,000,000.00	\$19,982,305.00	\$19,993,750.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73541	FHLMC-101-491-BH1-26	2.375	5/18/2010	3137EABH1	\$19,885,000.00	\$20,181,485.35	\$20,090,064.00	SUNGD
US Agency	Federal Home Loan Bank	73142	FHLB-99-964-R73-05	0.5	6/1/2010	31339TR73	\$20,000,000.00	\$19,992,800.00	\$20,025,000.00	SUNGD
US Agency	Federal Home Loan Bank	73145	FHLB-DT1209-100-00-2R0-38	0.5	6/30/2010	31339T2R0	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73463	FFCB-101-517-YU8-26	1.25	7/1/2010	31331YU8	\$15,750,000.00	\$15,511,371.75	\$15,416,796.88	SUNGD
US Agency	Federal Home Loan Bank	73515	FHLB-100-087-ECS-05	0.55	8/4/2010	31339UECS	\$20,000,000.00	\$20,026,261.11	\$20,025,000.00	SUNGD
US Agency	Federal Farm Credit Bank	73579	FFCB-CC0310-100-00-N9-27	0.54	9/15/2010	31331GN9	\$20,000,000.00	\$20,000,000.00	\$20,012,500.00	SUNGD
US Agency	Federal Farm Credit Bank	73632	FFCB-CC0310-100-00-V71-48	0.5	10/7/2010	31331GV71	\$20,000,000.00	\$20,000,000.00	\$20,006,250.00	SUNGD
US Agency	Federal Home Loan Bank	73674	FHLB-OT0410-100-00-BA8-27	0.5	10/18/2010	31339VBA8	\$20,000,000.00	\$20,000,000.00	\$20,012,500.00	SUNGD
US Agency	Federal Home Loan Bank	73750	FHLB-100-154-EJ6-05	0.5	11/3/2010	31339VEJ6	\$25,000,000.00	\$25,049,438.89	\$25,023,437.50	SUNGD
US Agency	Federal National Mortgage Association	72581	FNMA-OT0310-100-00-AA3-07	2	1/11/2011	3136FHAA3	\$15,000,000.00	\$15,000,000.00	\$15,051,561.50	SUNGD
US Agency	Federal National Mortgage Association	72655	FNMA-OT0310-99-980-VL3-05	2	3/2/2011	3139BAVL3	\$15,000,000.00	\$14,997,000.00	\$15,065,625.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72887	FHLMC-OT0410-100-00-WC2-05	1.75	4/20/2011	312888WC2	\$15,000,000.00	\$15,000,000.00	\$15,070,312.50	SUNGD
US Agency	Federal Farm Credit Bank	71844	FFCB-99-685-G46-48	2.525	4/11/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,568,750.00	SUNGD
US Agency	Federal National Mortgage Association	72638	FNMA-99-758-ZN5-05	1	11/23/2011	31398AZN5	\$15,000,000.00	\$14,963,700.00	\$15,070,312.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73654	FHLMC-99-851-CF4-48	1.125	12/15/2011	3137EACF4	\$25,000,000.00	\$24,962,750.00	\$25,148,437.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72552	FHLMC-OT0110-99-90-FM9-10	2	1/27/2012	312888FM9	\$15,000,000.00	\$14,985,000.00	\$15,092,812.50	SUNGD
US Agency	Federal National Mortgage Association	73146	FNMA-OT0310-101-076-VS8-07	2.5	3/2/2012	31398AVS8	\$17,550,000.00	\$17,738,838.00	\$17,643,234.38	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100-072-BV4-07	2.125	3/23/2012	3137EABV4	\$25,000,000.00	\$25,018,200.00	\$25,617,187.50	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	73192	FHLMC-OT0410-100-031-TC6-10	2.125	4/2/2012	312888TC6	\$10,000,000.00	\$10,003,125.00	\$10,056,250.00	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99-900-AW6-26	2.25	4/13/2012	31339TAW6	\$20,000,000.00	\$19,980,000.00	\$20,593,750.00	SUNGD
US Agency	Federal National Mortgage Association	72791	FNMA-99-874-WK4-07	1.875	4/20/2012	3139BAWK4	\$15,000,000.00	\$14,981,100.00	\$15,309,375.00	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99-998-HQ6-48	2.15	4/14/2012	31331GNG6	\$10,000,000.00	\$9,999,800.00	\$10,275,000.00	SUNGD
US Agency	Federal Home Loan Bank	73431	FHLB-OT0810-100-00-E31-07	1.15	8/5/2012	31339UE31	\$20,000,000.00	\$20,000,000.00	\$20,106,250.00	SUNGD
US Agency	Federal National Mortgage Association	73628	FNMA-OT0910-100-00-ZF1-07	2	9/28/2012	3139BAZF1	\$10,000,000.00	\$10,000,000.00	\$10,075,000.00	SUNGD
US Agency	Federal Home Loan Bank	73645	FHLB-99-784-FM9-26	1.625	11/21/2012	31339VFM9	\$25,000,000.00	\$24,946,375.00	\$25,234,375.00	SUNGD
US Agency	Federal Farm Credit Bank	73679	FFCB-99-971-2R9-48	1.875	12/7/2012	31331G2R9	\$20,000,000.00	\$19,994,200.00	\$20,287,500.00	SUNGD

City of San Diego – Pooled Investment Fund as of November 30, 2009

Security Type	Issuer	Invtl No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
	<i>U.S. Agency Total</i>						\$697,685,000.00	\$698,547,778.77	\$701,964,157.82	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	0.9	12/1/2009		\$39,891,451.80	\$39,891,451.80	\$39,891,451.80	BOOK
Money Market Fund	JP Morgan Asset Management	73540	JPMorgan Prime Money Fund	0.129	12/1/2009	4812A2601	\$95,032,374.76	\$95,032,374.76	\$95,032,374.76	BOOK
Repurchase Agreement	Overnight Repo	73762	REPURCHASE AGREEMENT ACT-360	0.14	12/1/2009		\$54,810,693.00	\$54,810,693.00	\$54,810,693.00	BOOK
Commercial Paper	Societe Generale N.A.	73751	CP-SOCCNAM-99.997-216-25	0.15	12/1/2009	83365RZ16	\$25,000,000.00	\$24,999,270.83	\$25,000,000.00	SUNGD
Commercial Paper	Toyota Motor Credit Corp.	73704	CP-TOYCC-99.973-ZQ2-24	0.19	12/24/2009	89233GZQ2	\$20,000,000.00	\$19,994,722.22	\$19,997,188.89	SUNGD
Non-Negotiable CDs	First Business Bank CDARS	72953	NNCD-CDARS-100.00-03	2.2	4/29/2010		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
Non-Negotiable CDs	Neighborhood National Bank CDARS	73008	NNCO-CDARS-100.00-04	2.21	5/6/2010		\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	USERP
	<i>Repo, BA's, CD's, CP, LAIF, Funds Total</i>						\$249,734,519.56	\$249,728,512.61	\$249,731,708.45	
							35.83%			
Medium Term Note	General Electric Capital Corp	73648	MTN-GE-100.025-289-07	0.31438	1/4/2010	36962G289	\$20,000,000.00	\$20,007,001.21	\$20,000,000.00	SUNGD
Medium Term Note (FDIC Insured)	Bank of America NA	73388	MTN-BAC-101.186-AA9-27	1.7	12/23/2010	06052AAA9	\$5,000,000.00	\$5,067,800.00	\$5,064,062.50	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99.932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,058,350.00	USERP
Medium Term Note	Cisco Systems Inc.	73024	MTN-CSCO-106.106-AB8-10	5.25	2/22/2011	17275RA88	\$10,000,000.00	\$10,610,600.00	\$10,556,250.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co.	72631	MTN-JPM-99.961-AG9-83	1.65	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,028,800.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co.	72707	MTN-STT-99.952-AA0-38	1.85	3/15/2011	85744RAA0	\$5,000,000.00	\$4,997,600.00	\$5,085,937.50	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99.975-AA1-43	1.625	3/30/2011	17314JAA1	\$5,000,000.00	\$4,998,750.00	\$5,073,500.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72984	MTN-C-99.971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,550.00	\$5,053,906.25	SUNGD
Medium Term Note	Hewlett-Packard Co.	73123	MTN-HPQ-99.967-AX1-38	2.25	5/27/2011	428236AX1	\$1,000,000.00	\$999,670.00	\$1,021,090.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	73155	MTN-C-99.828-ACS-43	1.25	6/3/2011	17313YACS	\$5,000,000.00	\$4,991,400.00	\$5,046,875.00	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99.820-AA1-43	1.875	6/22/2011	69351CAA1	\$5,000,000.00	\$4,991,000.00	\$5,082,000.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99.930-AK9-43	1.5	7/12/2011	17314JAK9	\$5,000,000.00	\$4,996,500.00	\$5,061,550.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100.467-AF8-27	1.625	7/15/2011	38146FAF8	\$10,000,000.00	\$10,056,630.56	\$10,146,300.00	USERP
Medium Term Note	BP Capital Markets PLC	73452	MTN-BPLN-99.910-BM9-38	1.55	8/11/2011	05565QB8M9	\$5,000,000.00	\$4,995,500.00	\$5,074,200.00	USERP
Medium Term Note	Procter & Gamble Intl Finance	73510	MTN-PG-99.926-AE0-38	1.35	8/26/2011	742732AE0	\$5,000,000.00	\$4,996,300.00	\$5,056,950.00	USERP
Medium Term Note	Shell International Finance	73597	MTN-RDSALN-99.996-AG7-38	1.3	9/22/2011	822582AG7	\$5,000,000.00	\$4,999,800.00	\$5,047,600.00	USERP
Medium Term Note (NCUA Insured)	US Central Federal Credit Union	73712	MTN-USCENT-99.949-AA0-27	1.25	10/19/2011	90345AAA0	\$10,000,000.00	\$9,994,900.00	\$10,060,937.50	SUNGD
Medium Term Note	3M Company	73284	MTN-MMM-106.554-AF2-83	4.5	11/1/2011	88579EAF2	\$5,000,000.00	\$5,327,700.00	\$5,342,700.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72435	MTN-WFC-99.883-AA4-38	3	12/9/2011	949744AA4	\$5,000,000.00	\$4,994,150.00	\$5,208,650.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99.921-ACD-43	3.15	12/9/2011	02580HACD	\$5,000,000.00	\$4,996,050.00	\$5,221,875.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp.	73719	MTN-GE-103.727-AD9-38	3	12/9/2011	36967HAD9	\$5,000,000.00	\$5,249,266.67	\$5,207,650.00	USERP
Medium Term Note	Chevron Corp	73047	MTN-CVX-103.462-AK3-10	3.45	3/3/2012	166751AK3	\$5,000,000.00	\$5,173,100.00	\$5,255,000.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72663	MTN-MS-99.859-APS-38	2.25	3/13/2012	61757UAPS	\$5,000,000.00	\$4,992,950.00	\$5,132,812.50	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc.	72749	MTN-C-99.731-AF9-43	2	3/30/2012	17314AAF9	\$5,000,000.00	\$4,986,550.00	\$5,095,000.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99.909-AG6-05	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$4,995,450.00	\$5,110,750.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100.630-AG6-26	2.1	4/30/2012	06050BAG6	\$5,000,000.00	\$5,031,500.00	\$5,110,750.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99.739-AB2-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,950.00	\$5,089,062.50	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99.699-AG8-43	1.875	6/4/2012	17314JAG8	\$5,000,000.00	\$4,984,950.00	\$5,089,843.75	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99.938-AX0-83	2.2	6/15/2012	481247AX0	\$5,000,000.00	\$4,996,900.00	\$5,134,150.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99.974-AC0-83	2.125	6/15/2012	949744AC0	\$5,000,000.00	\$4,998,700.00	\$5,129,687.50	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100.336-AE4-83	2.125	6/12/2012	481247AE4	\$20,000,000.00	\$20,076,644.44	\$20,523,000.00	USERP
	<i>Corporate MTN's and Other Notes Total</i>						\$193,000,000.00	\$194,488,682.88	\$197,169,240.00	
							9.92%			
Grand Total							100.00%	\$1,945,419,519.56	\$1,949,758,707.42	\$1,964,953,229.87