

**CITY OF SAN DIEGO
SUMMARY BY INVESTMENT CATEGORY
POOLED INVESTMENTS
June 30, 2010**

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE INVESTMENTS	
INTEREST EARNING INACTIVE				
CASH DEPOSITS:				
MONEY MARKET FUND	\$0.00	0.0%	\$0.00	
LOCAL AGENCY INVESTMENT FUND	49,026,016.88	2.3%	49,026,016.88	
TOTAL INACTIVE DEPOSITS:	\$49,026,016.88	2.3%	\$49,026,016.88	WEIGHTED AVG DAYS TO MATURITY 468
SECURITIES:				
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD THIS PERIOD: 1.86%
NON-NEGOTIABLE CERT OF DEPOSIT	10,000,000.00	0.5%	10,000,000.00	AVERAGE YIELD LAST PERIOD: 1.83%
U.S. TREASURY SECURITIES	870,892,141.61	41.0%	877,973,438.80	
U.S. AGENCIES	931,807,548.42	43.9%	934,378,458.26	END OF PERIOD YIELD: 1.02%
REPURCHASE AGREEMENTS	66,600,577.00	3.1%	66,600,577.00	
COMMERCIAL PAPER	0.00	0.0%	0.00	
CORPORATE NOTES	194,594,488.63	9.2%	196,567,050.00	
TOTAL SECURITIES:	\$2,073,994,763.66	97.7%	\$2,085,619,622.08	
TOTAL DEPOSITS & SECURITIES:	\$2,123,020,770.34	100%	\$2,134,645,638.74	
REVERSE REPUR. AGREEMENTS	0.00		0.00	
NET INVESTMENTS:	\$2,123,020,770.34		\$2,134,645,638.74	

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS.



7/30/10

Date

**CITY OF SAN DIEGO
INVESTMENT STATUS SUMMARY
BY FUND TYPE
June 30, 2010**

SCHEDULE II

CATEGORY	COST OF INVEST HELD	% OF TOTAL	MARKET VALUE SECURITIES HELD
POOLED INVESTMENTS:	\$2,123,020,770.34	85%	\$2,134,545,538.74
BOND/NOTE FUNDS INVESTED BY TREASURER:	\$361,593,406.27	15%	\$360,979,753.62
PFFA WATER 2008A NOTE- CONSTRUCTION	0.00	0.0%	0.00
PFFA WATER 2009B- CONSTRUCTION	111,749,286.59	4.5%	111,470,576.43
ACQUISITION SEWER NOTE 2009A	77,444,439.50	3.1%	76,983,722.77
DEFERRED MAINTENANCE 2009A - PROJECT ACCOUNT	82,224,545.99	3.3%	82,278,989.31
DEFERRED MAINTENANCE 2009A - COI	0.00	0.0%	0.00
FIRE & LIFE	83,961.43	0.0%	84,000.00
TAX REVENUE ANTICIPATION NOTE	0.00	0.0%	0.00
OTHER CITY AGENCY BOND PROCEEDS	80,091,172.76	3.6%	90,162,465.11
TOTAL INVESTED FUNDS:	\$2,484,814,176.61	100%	\$2,495,525,292.36

City of San Diego -- Pooled Investment Fund as of June 30, 2010

Security Type	Issuer	Invt No.	Sec. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Note	US Treasury	72960	TN-99-898-XL3-26	0.875	4/30/2011	912828K13	\$25,000,000.00	\$24,974,609.37	\$23,109,376.00	SUNGO
US Treasury Note	US Treasury	73144	TN-99-898-XU3-26	0.875	5/31/2011	912828K03	\$25,000,000.00	\$24,974,609.37	\$25,117,188.00	SUNGO
US Treasury Note	US Treasury	73163	TN-99-414-XU3-26	0.875	5/31/2011	912828K03	\$25,000,000.00	\$24,853,515.63	\$25,117,188.00	SUNGO
US Treasury Note	US Treasury	73257	TN-100-031-LF5-07	1.125	6/30/2011	912828L15	\$35,000,000.00	\$35,010,937.50	\$33,251,563.20	SUNGO
US Treasury Note	US Treasury	73115	TN-105-843-FN5-29	4.875	7/31/2011	912828FH5	\$30,000,000.00	\$31,752,125.00	\$11,443,748.80	SUNGO
US Treasury Note	US Treasury	73434	TN-99-773-LG3-43	1	7/31/2011	912828LG3	\$65,000,000.00	\$64,852,734.37	\$65,408,250.00	SUNGO
US Treasury Note	US Treasury	73522	TN-100-035-LV0-05	1	8/31/2011	912828LV0	\$25,000,000.00	\$25,008,789.06	\$25,164,062.00	SUNGO
US Treasury Note	US Treasury	73670	TN-99-899-LW8-43	1	9/30/2011	912828LW8	\$25,000,000.00	\$24,974,831.50	\$25,171,876.00	SUNGO
US Treasury Note	US Treasury	73687	TN-99-878-LT5-43	1	10/31/2011	912828LT5	\$15,000,000.00	\$24,957,194.25	\$25,171,876.00	SUNGO
US Treasury Note	US Treasury	73810	TN-99-757-AM9-05	0.75	11/30/2011	912828MM9	\$25,000,000.00	\$24,939,453.13	\$25,093,750.00	SUNGO
US Treasury Note	US Treasury	73851	TN-99-855-ML1-38	1	12/31/2011	912828ML1	\$35,000,000.00	\$34,949,923.05	\$35,251,563.20	SUNGO
US Treasury Note	US Treasury	73860	TN-99-664-ML1-26	1	12/31/2011	912828ML1	\$25,000,000.00	\$24,916,013.63	\$25,179,688.00	SUNGO
US Treasury Note	US Treasury	73970	TN-100-039-MJ6-05	0.875	1/31/2012	912828MJ6	\$15,000,000.00	\$15,006,221.94	\$15,079,687.20	SUNGO
US Treasury Note	US Treasury	74008	TN-99-851-MQ0-26	0.875	2/29/2012	912828MQ0	\$20,000,000.00	\$19,977,445.65	\$20,106,249.60	SUNGO
US Treasury Note	US Treasury	72774	TN-100-593-XG4-26	1.375	3/15/2012	912828K04	\$35,000,000.00	\$35,207,812.50	\$35,503,126.40	SUNGO
US Treasury Note	US Treasury	74057	TN-99-929-MU1-26	1	3/31/2012	912828MU1	\$30,000,000.00	\$29,979,725.92	\$30,225,000.00	SUNGO
US Treasury Note	US Treasury	74179	TN-100-046-HB2-05	1	4/30/2012	912828HB2	\$25,000,000.00	\$25,013,756.29	\$25,187,500.00	SUNGO
US Treasury Note	US Treasury	73256	TN-100-773-XC7-05	1.875	6/15/2012	912828XC7	\$20,000,000.00	\$20,154,687.50	\$20,493,750.40	SUNGO
US Treasury Note	US Treasury	74246	TN-99-690-N53-38	0.625	6/30/2012	912828N53	\$100,000,000.00	\$99,690,034.00	\$100,000,000.00	SUNGO
US Treasury Note	US Treasury	73523	TN-100-773-LH1-05	1.75	8/15/2012	912828LH1	\$15,000,000.00	\$15,116,015.62	\$15,346,874.40	SUNGO
US Treasury Note	US Treasury	73626	TN-99-781-M0-07	1.375	9/15/2012	912828LMO	\$25,000,000.00	\$24,943,312.50	\$25,382,812.00	SUNGO
US Treasury Note	US Treasury	73635	TN-100-082-LM0-38	1.375	9/15/2012	912828LM0	\$5,000,000.00	\$5,004,101.56	\$5,076,562.40	SUNGO
US Treasury Note	US Treasury	73688	TN-99-746-LR4-43	1.375	10/15/2012	912828LR4	\$25,000,000.00	\$24,936,523.44	\$25,367,188.00	SUNGO
US Treasury Note	US Treasury	73766	TN-100-773-LX6-43	1.375	11/15/2012	912828LX6	\$25,000,000.00	\$25,193,359.37	\$25,359,376.00	SUNGO
US Treasury Note	US Treasury	73826	TN-99-199-MB3-38	1.125	12/15/2012	912828MB3	\$30,000,000.00	\$29,759,765.63	\$30,243,748.80	SUNGO
US Treasury Note	US Treasury	73980	TN-100-078-MN7-05	1.375	2/15/2013	912828MN7	\$25,000,000.00	\$25,032,825.45	\$25,326,124.00	SUNGO
US Treasury Note	US Treasury	74058	TN-99-167-MT4-43	1.375	3/15/2013	912828MT4	\$25,000,000.00	\$24,857,676.64	\$25,328,124.00	SUNGO
US Treasury Note	US Treasury	74288	TN-100-515-NC0-87	1.375	5/15/2013	912828NC0	\$15,000,000.00	\$15,092,476.22	\$15,182,812.80	SUNGO
US Treasury Note	US Treasury	74297	TN-99-794-NH9-27	1.125	6/15/2013	912828NH9	\$50,000,000.00	\$49,897,162.00	\$50,203,124.00	SUNGO
US Treasury Note	US Treasury	74317	TN-99-789-NH9-82	1.125	6/15/2013	912828NH9	\$20,000,000.00	\$19,961,501.02	\$20,081,249.60	SUNGO
	Treasury Total:					41.03M	\$870,000,000.00	\$870,992,141.61	\$877,979,438.80	
US Agency	Federal Farm Credit Bank	73463	FFCB-103-517-YU8-16	2.25	7/1/2010	31331YU8	\$15,250,000.00	\$15,481,342.50	\$15,250,000.00	SUNGO
US Agency	Federal National Mortgage Association	73948	FNM-DN-99-938-2C0-07	0.15	7/9/2010	3135892C0	\$25,000,000.00	\$24,984,687.50	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	73845	FRE-DN-99-874-ZS3-07	0.22	7/23/2010	313397ZS3	\$25,000,000.00	\$24,968,688.56	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	73535	FHLB-100-087-CC5-05	0.55	8/4/2010	3133XJCC5	\$20,000,000.00	\$20,017,400.00	\$20,006,250.00	SUNGO
US Agency	Federal National Mortgage Association	73978	FNM-DN-99-896-C43-28	0.215	8/18/2010	313589C43	\$25,000,000.00	\$24,974,170.14	\$25,000,000.00	SUNGO
US Agency	Federal National Mortgage Association	73984	FNM-DN-99-888-E25-82	0.22	9/1/2010	313589E25	\$25,000,000.00	\$24,972,041.67	\$24,992,187.50	SUNGO
US Agency	Federal National Mortgage Association	74004	FNM-DN-99-874-G23-07	0.24	9/17/2010	313589G23	\$25,000,000.00	\$24,968,500.00	\$24,992,187.50	SUNGO
US Agency	Federal National Mortgage Association	73991	FNM-DN-99-848-H89-48	0.26	10/1/2010	313589H89	\$25,000,000.00	\$24,967,083.33	\$24,992,187.50	SUNGO
US Agency	Federal National Mortgage Association	74045	FNM-DN-99-845-K69-43	0.28	10/15/2010	313589K69	\$25,000,000.00	\$24,961,305.56	\$24,992,187.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	74106	FRE-DN-99-851-MH0-07	0.27	10/29/2010	313397MH0	\$25,000,000.00	\$24,962,875.00	\$24,984,375.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	74174	FHLMC-DN-99-863-P21-07	0.25	11/12/2010	313397P21	\$25,000,000.00	\$24,965,972.22	\$24,984,375.00	SUNGO
US Agency	Federal Home Loan Bank	73750	FHLB-100-154-EJ6-05	0.5	11/23/2010	3133XVEJ6	\$25,000,000.00	\$25,038,675.00	\$25,031,250.00	SUNGO
US Agency	Federal Farm Credit Bank	73763	FFCB-CC0310-100.00-4T3-48	0.39	12/1/2010	31331G4T3	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	74189	FHLMC-DN-99-873-569-38	0.29	12/10/2010	313397569	\$25,000,000.00	\$24,955,899.87	\$24,976,562.50	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	74248	FRE-DN-99-829-U33-07	0.29	12/23/2010	313397U33	\$25,000,000.00	\$24,957,305.56	\$24,968,750.00	SUNGO
US Agency	Federal Home Loan Bank	73782	FHLB-CC0610-100.00-287-27	0.4	12/27/2010	3133XV287	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	73841	FHLB-OT0610-99-970-3U1-82	0.45	12/29/2010	3133XW3U1	\$20,000,000.00	\$19,994,000.00	\$20,018,750.00	SUNGO
US Agency	Federal Farm Credit Bank	73859	FFCB-100.00-AS2-82	0.45	1/4/2011	31331JAS2	\$20,000,000.00	\$20,000,000.00	\$20,017,500.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	73805	FHLMC-101.13-BVWB-26	1.5	1/7/2011	3137EABWB	\$25,000,000.00	\$25,782,500.00	\$25,156,250.00	SUNGO
US Agency	Federal Home Loan Mortgage Corporation	74257	FHLMC-102.827-VJ0-07	4.75	1/18/2011	3134AMVJ0	\$21,450,000.00	\$22,424,318.58	\$21,966,140.83	SUNGO
US Agency	Federal Farm Credit Bank	73928	FFCB-CC0510-99-985-CZ4-86	0.4	2/3/2011	31331JCZ4	\$25,000,000.00	\$24,996,250.00	\$25,000,000.00	SUNGO
US Agency	Federal National Mortgage Association	74266	FNM-DN-99-787-BL8-43	0.31	2/4/2011	313588BL8	\$25,000,000.00	\$24,946,826.39	\$24,960,937.50	SUNGO
US Agency	Federal Home Loan Bank	73973	FHLB-MC0510-100.00-1Q8-82	0.5	3/14/2011	3133XQ1Q8	\$15,000,000.00	\$15,000,000.00	\$15,000,000.00	SUNGO
US Agency	Federal Home Loan Bank	74031	FHLB-CC0610-100.00-KZ9-82	0.5	4/6/2011	3133XKZ9	\$20,000,000.00	\$20,006,777.78	\$20,006,250.00	SUNGO
US Agency	Federal Farm Credit Bank	71844	FFCB-99-685-G46-48	2.625	4/21/2011	31331YG46	\$20,000,000.00	\$19,937,000.00	\$20,356,250.00	SUNGO
US Agency	Federal Home Loan Bank	74156	FHLB-OT0710-100.00-3M5-87	0.55	4/27/2011	31331Y3M5	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	SUNGO

City of San Diego -- Pooled Investment Fund as of June 30, 2010

Security Type	Issuer	Invt No.	Soc. Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Agency	Federal Home Loan Bank	74277	FHLB-99-976-KM6-41	0.5	5/17/2011	3133XYKM6	\$9,205,000.00	\$9,205,247.74	\$9,210,753.13	SUNGD
US Agency	Federal Home Loan Bank	74226	FHLB-MC0610-100-00-ED3-27	0.7	5/17/2011	3133XYED3	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74207	FHLB-QC0810-99-990-CW1-07	0.625	5/27/2011	3133XYCW1	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	SUNGD
US Agency	Federal Home Loan Bank	74270	FHLB-QC0910-100-00-M43-27	0.675	6/20/2011	3133XYM43	\$25,000,000.00	\$25,000,000.00	\$25,007,812.50	SUNGD
US Agency	Federal National Mortgage Association	74347	FNMA-DT1110-100-00-V13-43	0.75	12/30/2011	31398AV33	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	USERP
US Agency	Federal Home Loan Mortgage Corporation	72654	FHLMC-100-072-BV4-07	2.125	3/31/2012	3137EABV4	\$25,000,000.00	\$25,018,700.00	\$25,617,187.50	SUNGD
US Agency	Federal Home Loan Bank	72661	FHLB-99-900-AW6-26	2.25	4/13/2012	3133XTAW6	\$20,000,000.00	\$19,980,000.00	\$20,000,000.00	SUNGD
US Agency	Federal National Mortgage Association	72792	FNMA-99-874-WX4-07	1.875	4/20/2012	31398AWX4	\$15,000,000.00	\$14,981,100.00	\$15,314,062.50	SUNGD
US Agency	Federal Farm Credit Bank	72637	FFCB-99-998-NQ8-48	2.25	4/74/2012	31331GNQ8	\$10,000,000.00	\$9,999,800.00	\$10,281,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74298	FHLMC-QC0910-100-00-EY6-43	1.4	6/15/2012	3134Q1EY6	\$10,000,000.00	\$10,000,000.00	\$10,012,500.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74256	FHLMC-99-918-CX3-43	1.125	7/27/2012	3137EACX3	\$15,000,000.00	\$14,987,700.00	\$15,107,812.50	SUNGD
US Agency	Federal National Mortgage Association	74278	FNMA-99-975-T77-48	1.125	7/30/2012	31398AT77	\$15,000,000.00	\$14,996,250.00	\$15,098,437.50	SUNGD
US Agency	Federal Home Loan Bank	74311	FHLB-OT0810-100-00-E33-07	1.25	8/6/2012	3133XUE33	\$20,000,000.00	\$20,000,000.00	\$20,018,750.00	SUNGD
US Agency	Federal Home Loan Bank	74311	FHLB-99-871-WB7-41	0.875	8/22/2012	3133XYWB7	\$15,000,000.00	\$14,980,650.00	\$15,014,062.50	SUNGD
US Agency	Federal National Mortgage Association	71628	FNMA-OT0910-100-00-EF2-07	2	9/28/2012	31398AF21	\$10,000,000.00	\$10,000,000.00	\$10,034,375.00	SUNGD
US Agency	Federal National Mortgage Association	73929	FNMA-ST0710-100-00-E32-07	0.75	1/22/2013	31398AE32	\$15,000,000.00	\$15,003,437.50	\$15,004,687.50	SUNGD
US Agency	Federal Farm Credit Bank	73895	FFCB-99-737-BV4-07	1.75	7/21/2013	31331JBV4	\$20,000,000.00	\$19,947,400.00	\$20,293,750.00	SUNGD
US Agency	Federal National Mortgage Association	74208	FNMA-QC0710-100-00-L81-82	2	4/8/2013	31398AL81	\$20,000,000.00	\$20,035,555.56	\$20,006,250.00	SUNGD
US Agency	Federal Home Loan Mortgage Corporation	74166	FHLMC-OT0710-100-00-555-48	2	4/19/2013	3128X9555	\$10,000,000.00	\$10,000,000.00	\$10,012,500.00	SUNGD
US Agency	Federal Farm Credit Bank	74247	FFCB-99-688-PK3-41	1.375	6/25/2013	31331JPK3	\$25,000,000.00	\$24,922,000.00	\$25,140,625.00	SUNGD
	U.S. Agency Total					43.89%	\$930,905,000.00	\$931,807,548.42	\$934,378,656.26	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	0.58	7/1/2010		\$49,026,016.68	\$49,026,016.68	\$49,026,016.68	BOOK
Repurchase Agreement	Overnight Repo	74350	REPURCHASE AGREEMENT ACT-350	0.01	7/1/2010		\$66,600,377.00	\$66,600,377.00	\$66,600,377.00	BOOK
Non-Negotiable CDs	Neighborhood National Bank CDARS	73934	HNCD-CDARS-100-00-04	1.4	2/1/2011		\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	USERP
	Repo, BA's, CD's, CP, LAIF, Funds Total					5.92%	\$125,626,393.68	\$125,626,393.68	\$125,626,393.68	
Medium Term Note (FDIC Insured)	Bank of America NA	18766	MTN-BAC-101-186-AAS-27	1.7	12/23/2010	06057AAA9	\$5,000,000.00	\$5,042,274.41	\$5,031,250.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72521	MTN-GE-99-932-AG2-05	1.625	1/7/2011	36967HAG2	\$5,000,000.00	\$4,996,600.00	\$5,030,500.00	USERP
Medium Term Note	Cisco Systems Inc	71024	MTN-CSCO-106-106-AB8-10	5.25	2/21/2011	17275RAB8	\$10,000,000.00	\$10,610,600.00	\$10,273,875.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72631	MTN-JPM-99-961-AG9-83	1.85	2/23/2011	481247AG9	\$2,000,000.00	\$1,999,220.00	\$2,016,020.00	USERP
Medium Term Note (FDIC Insured)	State Street Bank and Trust Co	72707	MTN-STT-99-952-AA0-38	1.55	3/15/2011	85744RAA0	\$7,000,000.00	\$4,997,600.00	\$5,052,343.75	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	72748	MTN-C-99-975-AA1-43	1.625	3/30/2011	173141AA1	\$5,000,000.00	\$4,998,750.00	\$5,042,650.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72984	MTN-C-99-971-AB7-43	1.375	5/5/2011	17313YAB7	\$5,000,000.00	\$4,998,350.00	\$5,038,281.25	SUNGD
Medium Term Note	Hewlett-Packard Co	73123	MTN-HPQ-99-957-AX1-38	2.25	5/17/2011	41823BAX1	\$1,000,000.00	\$999,670.00	\$1,013,890.00	USERP
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	73155	MTN-C-99-828-AC5-43	1.25	6/1/2011	17313YAC5	\$5,000,000.00	\$4,991,400.00	\$5,025,166.25	SUNGD
Medium Term Note (FDIC Insured)	PNC Funding Corp	72455	MTN-PNC-99-820-AA1-43	1.875	6/21/2011	69751CAA1	\$5,000,000.00	\$4,991,000.00	\$5,068,350.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	73246	MTN-C-99-930-AX9-43	1.5	7/12/2011	173141AX9	\$5,000,000.00	\$4,996,500.00	\$5,045,750.00	USERP
Medium Term Note (FDIC Insured)	Goldman Sachs	73437	MTN-GS-100-467-AF8-27	1.675	7/15/2011	38146FAF8	\$10,000,000.00	\$10,046,700.00	\$10,117,500.00	USERP
Medium Term Note	Procter & Gamble Int'l Finance	73510	MTN-PG-99-926-AE0-38	1.25	8/26/2011	742732AE0	\$5,000,000.00	\$4,996,300.00	\$5,015,200.00	USERP
Medium Term Note (NCUA Insured)	US Central Federal Credit Union	73711	MTN-USCF-99-949-AA0-27	1.25	10/19/2011	90345AAA0	\$10,000,000.00	\$9,994,900.00	\$10,079,687.50	SUNGD
Medium Term Note	3M Company	73284	MTN-MMM-106-554-AF2-83	4.5	11/1/2011	88579EAF2	\$5,000,000.00	\$5,327,700.00	\$5,238,500.00	USERP
Medium Term Note	General Electric Capital Corp	74289	MTN-GE-SC1110-101-90-ZS6-07	5.5	11/15/2011	36962GZS6	\$10,000,000.00	\$10,229,727.22	\$10,114,500.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72455	MTN-WFC-99-833-AA4-38	1	12/9/2011	94974AAA4	\$5,000,000.00	\$4,994,350.00	\$5,167,900.00	USERP
Medium Term Note (FDIC Insured)	American Express Bank FSB	72438	MTN-AXP-99-921-AC0-43	3.15	11/9/2011	02580HAC0	\$5,000,000.00	\$4,996,050.00	\$5,178,125.00	SUNGD
Medium Term Note (FDIC Insured)	General Electric Capital Corp	72719	MTN-GE-103-727-AD9-38	3	17/9/2011	36967HAD9	\$5,000,000.00	\$5,186,350.00	\$5,165,000.00	USERP
Medium Term Note	Berkshire Hathaway Inc	72940	MTN-BRK-99-935-AZ1-27	1.4	2/10/2012	084670AZ1	\$10,000,000.00	\$9,993,500.00	\$10,051,562.50	SUNGD
Medium Term Note	Chevron Corp	73047	MTN-CVX-103-462-AK3-10	3.45	3/1/2012	166751AK3	\$5,000,000.00	\$5,173,100.00	\$5,211,100.00	USERP
Medium Term Note (FDIC Insured)	Morgan Stanley	72683	MTN-MS-99-859-APS-38	3.25	3/13/2012	81757UAPS	\$5,000,000.00	\$4,992,950.00	\$5,129,687.50	SUNGD
Medium Term Note (FDIC Insured)	Citigroup Funding Inc	72749	MTN-C-99-731-AP9-43	2	3/30/2012	17314AA99	\$5,000,000.00	\$4,986,550.00	\$5,103,950.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72639	MTN-BAC-99-909-AG6-05	2.1	4/30/2012	06052AG66	\$5,000,000.00	\$4,995,450.00	\$5,120,300.00	USERP
Medium Term Note (FDIC Insured)	Bank of America NA	72943	MTN-BAC-100-630-AG6-26	2.1	4/30/2012	06050IAG66	\$5,000,000.00	\$5,031,500.00	\$5,120,300.00	USERP
Medium Term Note (FDIC Insured)	Citibank NA	72999	MTN-C-99-739-AB2-43	1.875	5/7/2012	17290CAB2	\$5,000,000.00	\$4,986,550.00	\$5,103,175.00	SUNGD
Medium Term Note (FDIC Insured)	Citibank NA	73156	MTN-C-99-699-AG8-43	1.875	6/4/2012	17314IAG8	\$5,000,000.00	\$4,984,950.00	\$5,100,781.25	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	72630	MTN-JPM-99-938-AK0-83	2.2	6/15/2012	481247AK0	\$5,000,000.00	\$4,996,900.00	\$5,137,650.00	USERP
Medium Term Note (FDIC Insured)	Wells Fargo & Company	72750	MTN-WFC-99-974-AC0-83	2.125	6/15/2012	94974AAC0	\$5,000,000.00	\$4,998,700.00	\$5,134,375.00	SUNGD
Medium Term Note (FDIC Insured)	JP Morgan Chase & Co	73244	MTN-JPM-100-336-AE4-83	2.125	6/22/2012	481247AE4	\$20,000,000.00	\$20,067,200.00	\$20,518,800.00	USERP
Medium Term Note	Procter & Gamble Co	73935	MTN-PG-99-927-DR7-05	1.375	8/1/2012	742719DR7	\$10,000,000.00	\$9,992,700.00	\$10,109,000.00	SUNGD
	Corporate MTN's and Other Notes Total					9.17%	\$193,000,000.00	\$194,594,486.63	\$196,567,030.00	
Grand Total						100.0%	\$2,119,531,592.68	\$2,123,020,770.34	\$2,134,545,538.74	