MEETING OF
THE PUBLIC FACILITIES FINANCING AUTHORITY
OF THE CITY OF SAN DIEGO
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Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Meeting of
the Board of Commissioners of the Public Facilities Financing Authority of the City of San
Diego will be held on Tuesday, March 15, 2016, at 2:00 p.m., or soon thereafter at:

LOCATION:  City Administration Building
         Council Chambers
         202 C Street, 12th Floor
         San Diego, CA 92101

FOR INFORMATION CALL:  Brant Will at (619) 236-6220

NON-AGENDA PUBLIC COMMENT

APPROVAL OF MINUTES

The Minutes of the following meeting will be approved by Unanimous Consent unless pulled for
discussion:

   03/01/2016 - Special Meeting

ADOPTION AGENDA, DISCUSSION AND OTHER LEGISLATIVE ITEMS
RESOLUTIONS:

ITEM-FA-1:  Public Facilities Financing Authority of the City of San Diego Water Revenue
            Bonds (Capital Improvement Projects & Advance Refunding).

ITEM DESCRIPTION:

Approve a resolution authorizing the issuance of Water Revenue Bonds in an aggregate principal
amount not to exceed $835,000,000 and approving the forms of various legal agreements related
thereto.
CITY ATTORNEY’S RECOMMENDATION:

Adopt the following resolution:

(FA-2016-4)

A Resolution of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego (i) approving the forms and authorizing the execution and delivery of one or more (a) Supplemental Indentures, (b) Assignment Agreements, (c) Bond Purchase Agreements and (d) Escrow Agreements; (ii) approving and authorizing the issuance and sale by the Public Facilities Financing Authority of the City of San Diego of one or more series of its Water Revenue Bonds in an aggregate principal amount not to exceed $835,000,000 to (a) provide net bond proceeds up to $80,000,000 to finance additional Capital Improvements to the water system and (b) refund all or a portion of the Public Facilities Financing Authority of the City of San Diego Water Revenue Bonds and/or all or a portion of the loans provided to the City by the California State Water Resources Control Board to achieve savings; and (iii) approving certain other Agreements and actions in connection therewith.

SUPPORTING INFORMATION:

FISCAL CONSIDERATIONS:
None to the Public Facilities Financing Authority of the City of San Diego (the Authority).

PREVIOUS COUNCIL AND/OR COMMITTEE ACTION:
The Authority met on March 1, 2016, to set a regular meeting of the Authority to consider this action on March 15, 2016.

Primary Contact\Phone: Brant C. Will\619-236-6220, MS 59

NOTE: See City Council Agenda of March 15, 2016, Item 330, for a companion item.