
OFFICE OF THE INDEPENDENT BUDGET ANALYST REPORT

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FY 2009 IBA Policy Matrix Update

For the past two years, the IBA has compiled a list of issues that surfaced during the budget process but required additional time for research, Council review and resolution beyond the time available during budget development and adoption. This list, referred to as the IBA Policy Matrix, was a similar concept to the list of City Council Fiscal Reforms adopted by the City Council during the FY 2010 budget process. Following budget adoption, our office tracked the status of each issue and provided periodic updates to the Budget and Finance Committee. The Policy Matrix updated in this report, addresses issues raised during the FY 2008 and FY 2009 budget processes; and a status report was last presented at Budget and Finance Committee on September 10, 2008.

Significant accomplishments from the matrix this year include:

- Increasing Police and Fire fees to achieve greater cost recovery
- Presentation of a Fire Station Master Plan to Public Safety and Neighborhood Services Committee
- Consolidation of the Family Justice Center with the Police Department
- Identification of funding requirements and temporary water rate increase for the Advanced Water Treatment Demonstration Project
- Approval of \$103 million in Lease Revenue Bonds for deferred maintenance needs
- Quarterly reports to the Budget and Finance Committee on FY 2008 wildfire reimbursements
- Voter approval of a permanent alcohol beach ban in November 2008
- Approval of a Comprehensive User Fee Policy which was then implemented through cost recovery increases in nine General Fund departments
- Approval of a comprehensive City Debt Policy
- Creation of a Fleet Services Fuel Reserve

With this update of the FY 2009 Policy Matrix, we would recommend replacing it with the new FY 2010 List of City Council Fiscal Reforms. As in the past, our office will track all items and provide periodic updates throughout the year. If there are outstanding FY 2009 items you would like to see carried over to the new list, please let us know during next week's Committee discussion. Alternatively, where appropriate, in-progress items could also be absorbed within other Council Committee work plans.

[SIGNED]

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Attachment: IBA Policy Matrix - Fiscal Year 2009