



America's Finest City

THE CITY OF SAN DIEGO



# **Assessment Engineer's Report**

## **UNIVERSITY HEIGHTS MAINTENANCE ASSESSMENT DISTRICT**

**Annual Update for Fiscal Year 2017**

**under the provisions of the**

**San Diego Maintenance Assessment District Procedural Ordinance  
of the San Diego Municipal Code**

**Prepared For**

**City of San Diego, California**

**Prepared By**

**EFS Engineering, Inc.**

**P.O. Box 22370**

**San Diego, CA 92192-2370**

**(858) 752-3490**

**June 2016**

# CITY OF SAN DIEGO

## Mayor

Kevin Faulconer

## City Council Members

Sherri Lightner  
District 1 (Council President)

Lorie Zapf  
District 2

Todd Gloria  
District 3

Myrtle Cole  
District 4

Mark Kersey  
District 5

Chris Cate  
District 6

Scott Sherman  
District 7

David Alvarez  
District 8

Marti Emerald  
District 9 (Council President Pro Tem)

## City Attorney

Jan Goldsmith

## Chief Operating Officer

Scott Chadwick

## City Clerk

Elizabeth Maland

## Independent Budget Analyst

Andrea Tevlin

## City Engineer

James Nagelvoort

## Assessment Engineer

EFS Engineering, Inc.

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# Assessment Engineer's Report

## University Heights

### Maintenance Assessment District

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#### Preamble

Pursuant to the provisions of the "San Diego Maintenance Assessment District Procedural Ordinance" (being Division 2, Article 5, Chapter VI of the San Diego Municipal Code), applicable provisions of "Proposition 218" (being Article XIII D of the California Constitution), and provisions of the "Proposition 218 Omnibus Implementation Act" (being California Senate Bill 919) (the aforementioned provisions are hereinafter referred to collectively as "Assessment Law"), and in accordance with the Resolution of Intention, being Resolution No. \_\_\_\_\_, adopted by the CITY COUNCIL OF THE CITY OF SAN DIEGO, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, in connection with the proceedings for the UNIVERSITY HEIGHTS MAINTENANCE ASSESSMENT DISTRICT (hereinafter referred to as "District"), EFS ENGINEERING, INC., as Assessment Engineer to the City of San Diego for these proceedings, submits herewith this report for the District as required by Assessment Law.

PRELIMINARY APPROVAL BY THE CITY COUNCIL OF THE CITY OF SAN DIEGO, COUNTY OF SAN DIEGO, CALIFORNIA, ON THE \_\_\_\_\_ DAY OF \_\_\_\_\_, 2016.

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Elizabeth Maland, CITY CLERK  
CITY OF SAN DIEGO  
STATE OF CALIFORNIA

FINAL APPROVAL BY THE CITY COUNCIL OF THE CITY OF SAN DIEGO, COUNTY OF SAN DIEGO, CALIFORNIA, ON THE \_\_\_\_\_ DAY OF \_\_\_\_\_, 2016.

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Elizabeth Maland, CITY CLERK  
CITY OF SAN DIEGO  
STATE OF CALIFORNIA

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## Executive Summary

**Project:** University Heights  
Maintenance Assessment District

**Apportionment Method:** Linear Frontage Foot (LFF)

	<b>FY 2016</b>	<b>FY 2017 <sup>(1)</sup></b>	<b>Maximum <sup>(2)</sup> Authorized</b>
<b>Total Parcels Assessed:</b>	138	138	--
<b>Total Estimated Assessment:</b>	\$42,262	\$43,235	--
<b>Total Number of LFF:</b>	5,404.40	5,404.40	--
<b>Assessment per LFF:</b>	\$7.82	\$8.00	\$8.01 <sup>(3)</sup>

<sup>(1)</sup> FY 2017 is the City's Fiscal Year 2017, which begins July 1, 2016 and ends June 30, 2017. Total Parcels Assessed, Total Estimated Assessment, and Total Number of LFF may vary from fiscal prior year values due to parcel changes.

<sup>(2)</sup> Maximum authorized annual amounts subject to cost-indexing provisions as set forth in this Engineers Report.

<sup>(3)</sup> Prior fiscal year's maximum authorized annual assessment increased by cost-indexing factor of 2.45%.

**District History:** In Fiscal Year 2001, by a ballot proceeding, majority property owners approved the formation of the District, Fiscal Year 2001 and maximum authorized assessments for subsequent years, and provisions for annual cost-indexing.

**Annual Cost-Indexing:** The maximum authorized assessment rate has been increased based on the approved annual cost-indexing provisions.

**Bonds:** No bonds will be issued in connection with this District.

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## Background

The Mid-City Maintenance Assessment District (Mid-City District) was established in July 1987. The original Assessment Engineer's Report is on file in the City of San Diego (City) Clerk's office. The Mid-City District has primarily funded defined improvements and activities located within business district areas. This annual Assessment Engineer's Report is for the University Heights Maintenance Assessment District (District), formerly known as Sub-District #4 of the Mid-City District.

In June 1997, the Mid-City District boundary and apportionment methodology were reviewed and re-formulated, primarily for purposes of increasing assessments, annexing additional areas, adding provisions for cost-indexing of all assessments, and complying with Proposition 218. By a mail ballot proceeding, property owners approved the re-engineering. The Assessment Engineer's Report, preliminarily accepted by Resolution Number R-289040 on August 5, 1998, proposed Fiscal Year 1999 assessments, maximum authorized assessments for subsequent years, and provisions for annual cost-indexing of the maximum authorized assessments.

Recently, the Mid-City District consisted of three (3) separate sub-districts located along Adams Avenue, El Cajon Boulevard, Park Boulevard, and University Avenue. The sub-districts were located as follows:

- ◆ **Sub-District #4:** Adams Avenue (from Mission Cliff Drive to Florida Street) and Park Boulevard (from Adams Avenue to Mission Avenue).
- ◆ **Sub-District #12:** University Avenue (from 10<sup>th</sup> Avenue to Herbert Street).
- ◆ **Sub-District #13:** El Cajon Boulevard (from I-805 to 54<sup>th</sup> Street); divided into two zones: I-805 to 44<sup>th</sup> Street (Zone 1), and 44<sup>th</sup> Street to 54<sup>th</sup> Street (Zone 2).

Over the years, sub-districts were annexed into and de-annexed out of the Mid-City District. Many de-annexed sub-districts were annexed into other districts. **Table 1** chronicles the annexations and de-annexations since 1987.

**TABLE 1: Sub-District History**

<b>Sub-District Number</b>	<b>Description</b>	<b>Formed</b>	<b>Modified</b>	<b>Current District</b>
1	University Ave (Fairmount Ave to Marlborough Ave)	1989	2005 (De-annexed)	City Heights
2	University Ave (37th St to Wilson Ave)	1988	2005 (De-annexed)	City Heights
3	Adams Ave	1988	1996 (De-annexed)	Adams Ave
4	Adams Ave (Mission Cliff Dr to Florida St) & Park Blvd (Adams Ave to Mission Ave)	1993	1994 (parcels added)	Mid-City
5	North Park	1988	1996 (De-annexed)	North Park
6	Adams Ave	1988	1996 (De-annexed)	Adams Ave
7	Adams Ave	1989	1996 (De-annexed)	Adams Ave
8*	El Cajon Blvd (Van Dyke Ave to 44th St)	1992	2000 (De-annexed)	--
9	North Park	1992	1996 (De-annexed)	North Park
10*	El Cajon Blvd (37th St to 39th St)	1993	2000 (De-annexed)	--
11*	El Cajon Blvd (I-805 to 37th St)	1997	2000 (De-annexed)	--
12	University Ave (10th Ave to Herbert St)	1999	--	Mid-City
13	El Cajon Blvd (I-805 to 54th St)	2000	--	Mid-City

\* De-annexed and incorporated into Sub-District #13 as part of the Fiscal Year 2001 proceedings.

## District Proceedings for Fiscal Year 2017

This District is authorized and administered under the provisions of the “San Diego Maintenance Assessment District Procedural Ordinance” (being Division 2, Article 5, Chapter VI of the San Diego Municipal Code), applicable provisions of “Proposition 218” (being Article XIID of the California Constitution), and provisions of the “Proposition 218 Omnibus Implementation Act” (being California Senate Bill 919) (the aforementioned provisions are hereinafter referred to collectively as “Assessment Law”). This report has been prepared in compliance with Assessment Law.

The purpose of the proposed proceedings and this Assessment Engineer’s Report is to update the District budget and assessments for Fiscal Year 2017, and authorize the continued levy of assessments for the life of the District. The Fiscal Year 2017 assessments proposed

within this Assessment Engineer's Report are equal to or less than the maximum authorized assessment. Therefore, the vote requirements of Section 4 of Article XIID do not apply to these proceedings.

A public hearing will be scheduled where public testimony will be heard by the Council, and the Council may, at its discretion, adopt a resolution ordering the levy of assessments for the life of the District, and collection of the Fiscal Year 2017 proposed assessments.

### **Bond Declaration**

No bonds will be issued in connection with this District.

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### **District Boundary**

The Boundary Map and Assessment Diagram for the District are on file in the Maintenance Assessment Districts Section of the Park and Recreation Department of the City of San Diego and by reference are made a part of this report. The Boundary Map and Assessment Diagram for the District are available for public inspection during normal business hours. The District boundary is depicted in **Exhibit A**.

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### **Project Description**

The proposed assessments will be used to fund defined improvements and activities within the District. The activities include maintenance and servicing of landscaped and hardscaped areas, gutter sweeping, sidewalk cleaning, and other specified improvements or activities. All District improvements and activities fall within the dedicated City public rights-of-way.

The engineering drawings for the improvements maintained by the District are on file at Maps and Records in the Development Services Department and are incorporated herein. Additional details related to specific District improvements are contained in documents incorporated by reference into prior Assessment Engineer's Reports prepared for purposes of District formation. The improvements and activities provided by the District will be maintained in accordance with specifications and contracts on file with the Park and Recreation Department. These documents are available for public inspection during normal business hours.



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## Separation of General and Special Benefits

The identified improvements and activities provide benefits to the parcels located within the District. Some of these benefits are “special benefits,” benefits that are above and beyond the City’s standard level of service, and exclusive of those “general benefits” provided to the public at large or properties located outside the District. Under Assessment Law, only “special benefits” are assessable. As such, isolation and quantification of the “special benefits” associated with the improvements and activities are paramount, and illustrated in the following equations:

$$\text{Special Benefits} = \text{Total Benefits} - \text{General Benefits}$$

$$\text{General Benefits} = \text{City Standard} + \text{External Benefits}$$

$$\text{Special Benefits} = \text{Total Benefits} - [\text{City Standard} + \text{External Benefits}]$$

In these equations, “Total Benefits” refers to the cost of providing the total benefits of the improvements and activities; “City Standard” represents the cost of providing the City’s standard level of service; and “External Benefits” refers to the cost of those additional benefits accruing to the public at large or properties located outside the District. In order to isolate the “Special Benefits,” it is necessary to quantify the amount of “General Benefits” associated with the improvements and activities.

### City Standard

As a “general benefit” (not funded by assessments), the District will continue to receive the standard level of service provided to the public at large under City-funded and administered programs for maintenance and servicing of public facilities and improvements (e.g., medians, open space, street lights, street trees, sidewalks, parks, etc.), including street sweeping and graffiti removal on public property. Consistent with City policy for the public at large, the City will provide the District with standard service levels and contribute for lighting maintenance and energy costs an amount equivalent to that used for City minimum required streetlights (see *City Council Policy 200-18* for lighting standards). These levels of service, reviewed and adjusted annually by the City, are “general benefits” administered by the District.

## External Benefits

Assessment Law prohibits levying assessments to pay for “general benefits” conferred to the public at large or properties located outside the District. Based on a review of the spatial limits of the District and the improvements and activities, it has been determined that the improvements and activities have the potential to confer benefits to others outside the District.

It is estimated as much as 15.0% of the total benefit (in excess of the City standard) may accrue to the public at large or properties located outside the District (with an estimated 0.0% accruing directly to properties located outside the District, and the remaining 15.0% accruing to the general public as indirect/incidental beneficiaries passing through the District or utilizing District-provided amenities). The estimated costs associated with these “general benefits” have been quantified and will not be funded by assessments.

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## Cost Estimate

### Estimated Costs

Estimated Fiscal Year 2017 annual expenses, revenues, reserves, and assessments (provided by the City) are included as **Exhibit B** hereto.

### Annual Cost-Indexing

With the passage of Proposition 218, any proposed increase in assessments must be placed for approval before the property owners by a mail ballot and a public hearing process, similar to these proceedings. A majority of ballots received must be affirmative for the City Council to confirm and levy the increased assessments. For small assessment districts or districts with relatively low dollar assessments, the cost of an engineer’s report, balloting, and the public hearing process can potentially exceed the total cost of the increase. These incidental costs of the proceedings can be added to the assessments, resulting in even higher assessments.

Indexing assessments annually to the San Diego Consumer Price Index for Urban Consumers (SDCPI-U), as approved by the District property owners, allows for minor increases for normal maintenance and operating cost escalation without incurring the costs of the Proposition 218 ballot proceedings. Any significant change in the assessment initiated by an increase in service provided or other significant changes to the District would still require the Proposition 218 proceedings and property owner approval.

The maximum authorized assessment established in the Fiscal Year 1998 proceedings are authorized to be indexed (increased or decreased) annually by the factor published in the SDCPI-U. The annual change in second half SDCPI-U values, as compiled by the *U.S. Bureau of Labor Statistics* (see [www.bls.gov](http://www.bls.gov)), for the prior year period was from 265.039 to 271.526 (a 2.45% increase). In accordance with the approved cost-indexing provisions, the maximum authorized assessment rates contained within this Assessment Engineer's Report have been increased by 2.45%.

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## Method of Apportionment

### Estimated Benefit of the Improvements

The Transportation Element of the City's General Plan and the general policy recommendations found in the local Community Plan establish several goals for the community's transportation system. The District improvements and activities are consistent with the plans' goals for safety and pleasing aesthetics. All benefits assessed to the District are special to this District and are distinct from other parcels in the City.

The improvements (enhanced landscape, streetscape, medians, benches, and additional street lighting) benefit parcels by enhancing the visual aesthetics of the business districts, establishing a continuity of business district appearance, increasing land and business values, promoting public safety and a sense of security for the clientele and employees through increased night lighting, reducing graffiti problems, and creating a sense of community identity and pride.

### Apportionment Methodology

It is estimated that the benefit received by each parcel is directly proportional to the linear front footage of each parcel fronting the improvements. The total cost has been divided by the total linear front footage of all parcels within the District to determine the unit assessment rate, or cost per linear frontage foot (LFF).

## Sample Calculations

As described above, assessments have been calculated for each parcel based the linear front footage (LFF) of the property along the improvement/service corridor.

$\text{LFF} = \text{Linear Front Footage}$
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Shown below are LFF calculations for various sample parcels.

- **Property with 50-foot frontage**

LFF = 50.00 LFF

- **Property with 140-foot frontage**

LFF = 140.00 LFF

- **10-unit Condominium Property with 100-foot frontage**

LFF (per condo unit) =  $100.00 \text{ LFF} / 10 \text{ units} = 10.00 \text{ LFF}$

The total assessment for each parcel in the District is based on the calculated LFF for the parcel and the applicable unit assessment rate, as shown in the following equation:

$\text{Total Assessment} = \text{Total LFF} \times \text{Unit Assessment Rate}$
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## Summary Results

The District boundary is presented in **Exhibit A**.

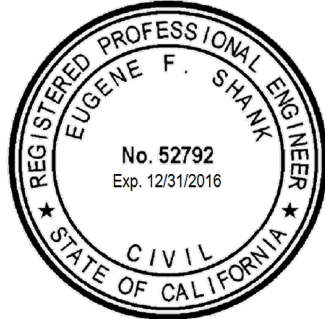
An estimate of the costs of the improvements and activities provided by the District is included as **Exhibit B** to this report.

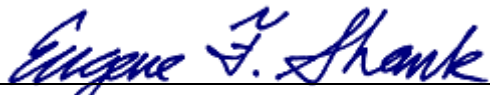
The assessment methodology utilized is as described in the text of this report. Based on this methodology, the LFF and Fiscal Year 2017 District assessment for each parcel were calculated and are shown in the Assessment Roll (**Exhibit C**).

Each lot or parcel of land within the District has been identified by unique County Assessor's Parcel Number on the Assessment Roll and the Boundary Map and Assessment Diagram referenced herein. The net assessment for each parcel for Fiscal Year 2017 can be found on the Assessment Roll.

This report has been prepared and respectfully submitted by:

EFS ENGINEERING, INC.



  
Eugene F. Shank, PE C 52792

  
Sharon F. Risse

I, \_\_\_\_\_, as CITY CLERK of the CITY OF SAN DIEGO, COUNTY OF SAN DIEGO, CALIFORNIA, do hereby certify that the Assessment as shown on the Assessment Roll, together with the Assessment Diagram, both of which are incorporated into this report, were filed in my office on the \_\_\_\_ day of \_\_\_\_\_, 2016.

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Elizabeth Maland, CITY CLERK  
CITY OF SAN DIEGO  
STATE OF CALIFORNIA

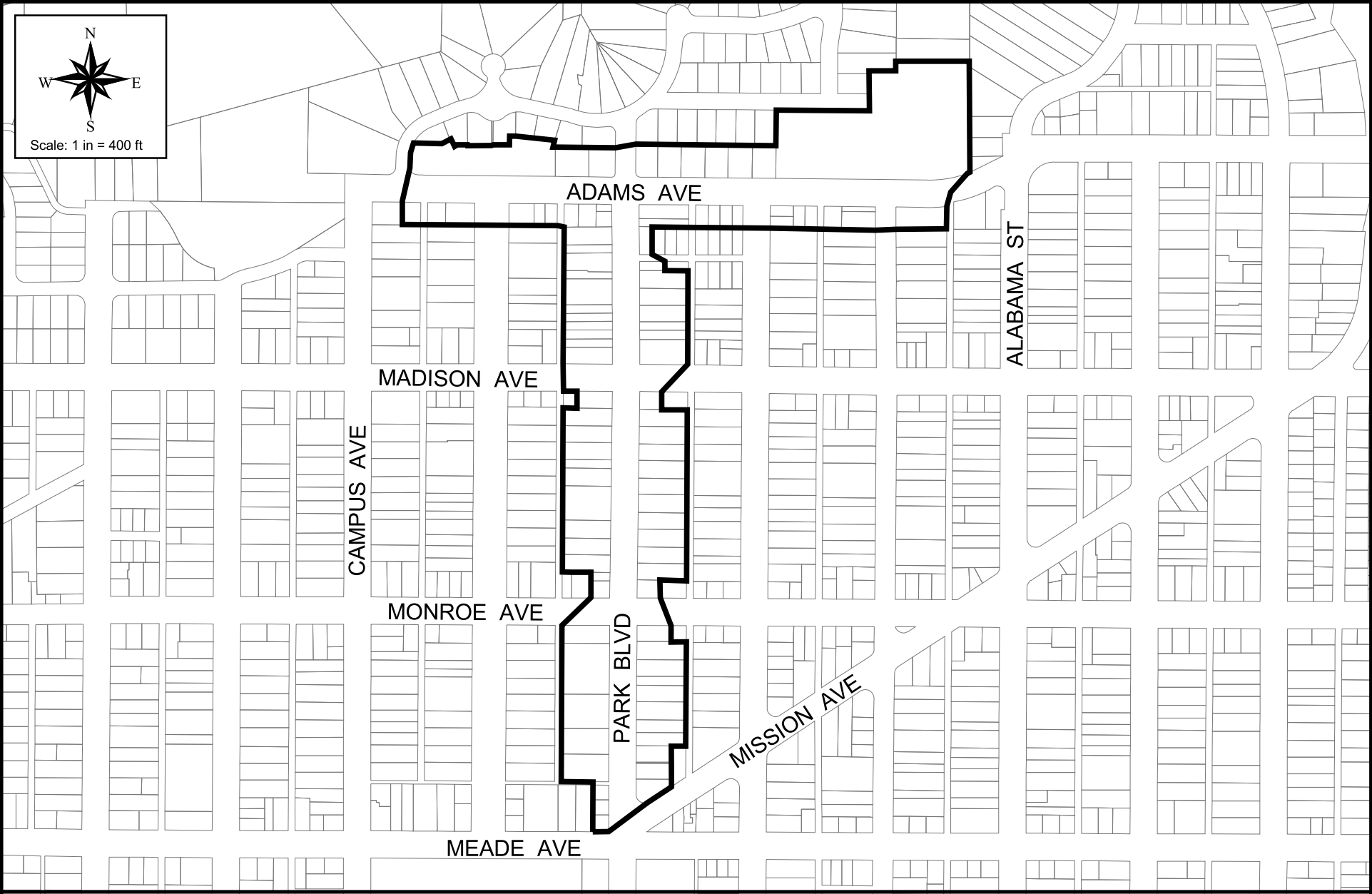
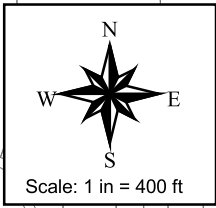
I, \_\_\_\_\_, as CITY CLERK of the CITY OF SAN DIEGO, COUNTY OF SAN DIEGO, CALIFORNIA, do hereby certify that the foregoing Assessment, together with the Assessment Diagram incorporated into this report, was approved and confirmed by the CITY COUNCIL of said City on the \_\_\_\_ day of \_\_\_\_\_, 2016.

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Elizabeth Maland, CITY CLERK  
CITY OF SAN DIEGO  
STATE OF CALIFORNIA

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# **EXHIBIT A**



**University Heights Maintenance Assessment District**

**EXHIBIT A**



# **EXHIBIT B**

# EXHIBIT B

Open Space Division - Maintenance Assessment District  
 Maintenance Assessment Districts Program  
 Summary of Fiscal Year 2016 (07-01-15 to 06-30-16) Budget

University Heights Maintenance Assessment District  
 Fund 200093

	FY 2015	FY 2016	FY 2017
	Unaudited	Estimate	Proposed
	Actuals		
<b>District Costs</b>			
<b>Contract Services</b>			
Landscaping Services - PA #4600001515; Contact Expires: <u>10/31/17</u> (512134A, 516001)	\$ 9,616.56	\$ 12,546.00	\$ 13,173.00
Landscape Enhancement - Succulent Garden (Add DG/Landscape Planters) (512134E)	\$ 90.62	\$ 4,000.00	\$ 4,000.00
Maintain and Install Banners on Park Blvd./Adams Ave. - The Décor Plan (512059A)	\$ 2,000.00	\$ 3,000.00	\$ 3,000.00
Maintain Electric Service - University Heights Sign & Up-Lighting (512059D)	\$ 848.47	\$ 2,500.00	\$ 2,500.00
Power Washing Service - San Diego Power Clean (512059E)	\$ -	\$ 800.00	\$ 800.00
Tree Trimming Services (512197)	\$ 1,425.00	\$ 2,500.00	\$ 5,000.00
<b>Supplies</b>			
Lids for Trash Can Containers (511029)	\$ -	\$ 150.00	\$ 150.00
As-Needed Replacement of Ornamental Trash Cans (511137)	\$ -	\$ 1,000.00	\$ 1,000.00
Graffiti Remover and Mulch/Compost (511069)	\$ -	\$ 400.00	\$ 400.00
City Services Billed (Streets Division - Concrete Sidewalk Succulent Garden Project) (512114)	\$ -	\$ 22,000.00	\$ 8,000.00
Special Districts Administration (516024A)	\$ 3,491.00	\$ 3,491.00	\$ 3,561.00
Full-Time Equivalent/Grounds Maintenance Manager(Full Time Equivalent = .10) (516024C)	\$ 11,577.00	\$ 11,577.00	\$ 11,809.00
Vehicle Usage & Assignment (516024B)	\$ 777.00	\$ 816.00	\$ 857.00
Water / Storm Drain / Electrical (514006,514100,514103,514104,514105)	\$ 10,709.45	\$ 12,514.00	\$ 13,692.00
<b>TOTAL EXPENDITURES</b>	<b>\$ 40,535.10</b>	<b>\$ 77,294.00</b>	<b>\$ 67,942.00</b>
<b>District Revenues</b>			
Special Assessments (411XXX - 412XXX)	\$ 40,095.78	\$ 42,556.00	\$ 43,235.20
Interest Earnings (418001)	\$ 438.09	\$ 400.00	\$ 200.00
General Benefit Offset - 15% (424088)	\$ 10,896.60	\$ 5,581.00	\$ 2,011.00
<b>Miscellaneous Revenue</b>			
Expenditure Revenue of Prior Year (423001)	\$ 1,500.00 <sup>(1)</sup>	\$ -	\$ -
<b>TOTAL REVENUE</b>	<b>\$ 52,930.47</b>	<b>\$ 48,537.00</b>	<b>\$ 45,446.20</b>
<b>District Reserves</b>			
Beginning Fund Balance	\$ 65,995.16	\$ 78,390.53	\$ 49,633.53
Change in Fund Balance	\$ 12,395.37	\$ (28,757.00)	\$ (22,495.80)
<b>Year End Operating Reserves</b>	<b>\$ 78,390.53</b>	<b>\$ 49,633.53</b>	<b>\$ 27,137.73</b>

<sup>(1)</sup> In Fiscal Year 2014, a \$1,500.00 charge for graffiti coating service was inadvertently posted to Fund 200093 (University Heights MAD). In Fiscal Year 2015, a correction was posted to Fund 200093 (University Heights MAD) and a correction was made to post the \$1,500 charge to Fund 200076 (Talmadge MAD).

# **EXHIBIT C**

**EXHIBIT C - Assessment Roll (Fiscal Year 2017)**  
**University Heights Maintenance Assessment District**

Parcel Number	Mid-City Sub-District	Total LFF <sup>(1)</sup> (Lineal Feet)	Unit Cost (\$/LFF)	FY 2017 <sup>(2)</sup> Assessment	Owner Name
438 102 04 00	4	96.00	\$8.00	\$768.00	Steinle Bruce F
438 102 05 00	4	153.00	\$8.00	\$1,224.00	Steinle Revocable Trust 10-25-90
438 102 21 00	4	427.00	\$8.00	\$3,416.00	Jeff Lenore Properties
438 111 08 00	4	69.00	\$8.00	\$552.00	Jones Timothy L Trust 04-06-05
438 111 09 00	4	65.00	\$8.00	\$520.00	Masacek James T
438 111 10 00	4	67.00	\$8.00	\$536.00	Rupert Kevin J
438 111 11 00	4	69.00	\$8.00	\$552.00	Richen J W Trust 08-28-92
438 111 12 00	4	67.00	\$8.00	\$536.00	Robinson Matt G
438 111 13 00	4	150.00	\$8.00	\$1,200.00	Girard 2000 Family Trust
438 111 14 00	4	348.00	\$8.00	\$2,784.00	City Of San Diego
445 041 13 00	4	50.00	\$8.00	\$400.00	Jaboro Family 1992 Trust 10-29-92
445 041 14 00	4	25.00	\$8.00	\$200.00	Mcconnell Peter S
445 041 18 00	4	25.00	\$8.00	\$200.00	A E & S E L L C
445 041 20 00	4	22.00	\$8.00	\$176.00	Canzoneri Robert D&Lois H Trs
445 041 21 00	4	53.00	\$8.00	\$424.00	Talbot Park Lp
445 041 22 00	4	25.00	\$8.00	\$200.00	Haven Family Trust 04-04-00
445 041 23 00	4	50.00	\$8.00	\$400.00	Lusti Madison L P
445 041 24 00	4	40.00	\$8.00	\$320.00	S D Fulton Street Llc
445 041 25 00	4	50.00	\$8.00	\$400.00	Laduke Teelah M Living Trust 10-16-08
445 041 26 00	4	41.90	\$8.00	\$335.20	Lusti Andre
445 041 27 00	4	25.00	\$8.00	\$200.00	Gilbert Charles E
445 041 29 00	4	25.00	\$8.00	\$200.00	Altman Joshua
445 041 30 01	4	8.34	\$8.00	\$66.72	Kastner Acupuncture Group Inc
445 041 30 02	4	8.34	\$8.00	\$66.72	Scavone Eric A&Leslie M
445 041 30 03	4	8.34	\$8.00	\$66.72	Johnson Marc O
445 041 30 04	4	8.34	\$8.00	\$66.72	Hohn Sandra
445 041 30 05	4	8.34	\$8.00	\$66.72	Dumancas Victor M 2006 Trust
445 041 30 06	4	8.34	\$8.00	\$66.72	Speese Andrew M
445 041 31 00	4	75.00	\$8.00	\$600.00	Buettner Sara J Trust 08-20-02
445 042 01 00	4	181.50	\$8.00	\$1,452.00	Vogele Eugene F
445 042 02 00	4	30.00	\$8.00	\$240.00	Gilbert Charles E
445 042 03 00	4	75.00	\$8.00	\$600.00	Lusti Madison L P
445 042 08 00	4	25.00	\$8.00	\$200.00	Woldemichael Abel
445 042 09 00	4	50.00	\$8.00	\$400.00	4645 Park Blvd Inc
445 042 10 00	4	50.00	\$8.00	\$400.00	Ozarski Family Trust 04-14-01
445 042 11 00	4	50.00	\$8.00	\$400.00	Beachfront Ii L P
445 042 12 00	4	25.00	\$8.00	\$200.00	Beachfront Ii L P
445 042 13 00	4	25.00	\$8.00	\$200.00	Spearing Shanana P Living Trust 07-28-15
445 042 14 00	4	75.00	\$8.00	\$600.00	Gomez Family Trust 08-24-12
445 042 31 00	4	35.00	\$8.00	\$280.00	Ku Jeani
445 042 32 00	4	35.00	\$8.00	\$280.00	Fernandez Francisco C&Bertha J
445 042 33 00	4	35.00	\$8.00	\$280.00	Richardson James R&Sharon L
445 042 34 00	4	35.00	\$8.00	\$280.00	Richardson James&Sharon
445 051 01 00	4	70.00	\$8.00	\$560.00	Hoffmaster Delavon L Est Of
445 051 03 00	4	35.00	\$8.00	\$280.00	Cate Cindy
445 051 04 00	4	35.00	\$8.00	\$280.00	Mandler Dorothy Revocable Trust 04-16-02
445 051 26 00	4	50.00	\$8.00	\$400.00	Logan Partners L L C
445 051 27 00	4	100.00	\$8.00	\$800.00	Chaffee Christian T <Lf> Coleman Myla J Tr&Coleman Timothy M
445 122 19 01	4	7.14	\$8.00	\$57.12	Winterberg Michael L
445 122 19 02	4	7.14	\$8.00	\$57.12	Parks John
445 122 19 03	4	7.14	\$8.00	\$57.12	Chen Li-Wei
445 122 19 04	4	7.14	\$8.00	\$57.12	Paule Melissa C
445 122 19 05	4	7.14	\$8.00	\$57.12	Melendez Paul

**EXHIBIT C - Assessment Roll (Fiscal Year 2017)**  
**University Heights Maintenance Assessment District**

Parcel Number	Mid-City Sub-District	Total LFF <sup>(1)</sup> (Lineal Feet)	Unit Cost (\$/LFF)	FY 2017 <sup>(2)</sup> Assessment	Owner Name
445 122 19 06	4	7.14	\$8.00	\$57.12	Martin Stephen E
445 122 19 07	4	7.14	\$8.00	\$57.12	Soto Ricardo E
445 122 20 00	4	50.00	\$8.00	\$400.00	West Family Trust 07-31-86
445 122 21 00	4	50.00	\$8.00	\$400.00	San Diego Buddhist Assn
445 122 24 00	4	50.00	\$8.00	\$400.00	3728 Grim Corporation
445 122 25 00	4	25.00	\$8.00	\$200.00	Nelson/Gorst Trust 05-03-02
445 122 26 00	4	50.00	\$8.00	\$400.00	Nelson/Gorst Trust 05-03-02
445 122 27 00	4	50.00	\$8.00	\$400.00	Adler Joan O Living Trust 02-05-04
445 122 28 00	4	50.00	\$8.00	\$400.00	Lewis Harold W Jr Tr <Aka Lewis Hal>
445 122 30 00	4	50.00	\$8.00	\$400.00	Martin Derrick K
445 122 31 00	4	50.00	\$8.00	\$400.00	C J Hanna Family Trust 09-30-91
445 122 32 00	4	25.00	\$8.00	\$200.00	Pecoraro George A&Nunzia S
445 122 33 00	4	100.00	\$8.00	\$800.00	San Diego Buddhist Assn
445 131 02 00	4	50.00	\$8.00	\$400.00	Duchscherer Paul E Revocable Trust 09-19-03
445 131 03 00	4	50.00	\$8.00	\$400.00	Merrill Don Revocable Trust 06-05-03
445 131 04 00	4	50.00	\$8.00	\$400.00	Adler Joan O Living Trust 02-05-04
445 131 05 00	4	50.00	\$8.00	\$400.00	Glasier Living Trust 03-08-05
445 131 06 00	4	50.00	\$8.00	\$400.00	Vivatrat Norris&Chang Johanna Chi 2012 Trust 06-04-12
445 131 07 00	4	50.00	\$8.00	\$400.00	San Diego Human Dignity Foundation
445 131 08 00	4	50.00	\$8.00	\$400.00	Edmonds Lucille A Est Of
445 131 09 00	4	50.00	\$8.00	\$400.00	Chika Revocable Trust 11-18-15
445 131 10 00	4	50.00	\$8.00	\$400.00	Chika Revocable Trust 11-18-15
445 131 11 00	4	50.00	\$8.00	\$400.00	Lopez Ballam 2014 Trust
445 131 12 00	4	50.00	\$8.00	\$400.00	Tucci Dominic&Melissa G
445 131 29 00	4	50.00	\$8.00	\$400.00	Jamoo Mihsin E&Amal M
445 202 17 00	4	50.00	\$8.00	\$400.00	Presidents Drink Llc
445 202 18 00	4	45.00	\$8.00	\$360.00	Farisoh Inc
445 202 19 00	4	45.00	\$8.00	\$360.00	Mendez Terry L Trust 03-10-89
445 202 20 00	4	75.00	\$8.00	\$600.00	Mccaffrey Family Trust 11-10-10
445 202 21 00	4	75.00	\$8.00	\$600.00	Jones Roderick R&Barbara M Trust 09-18-86
445 202 26 00	4	50.00	\$8.00	\$400.00	Menzies Family Revocable Trust
445 202 28 01	4	2.78	\$8.00	\$22.24	Pendragon Diane K
445 202 28 02	4	2.78	\$8.00	\$22.24	Orourke Daniel J
445 202 28 03	4	2.78	\$8.00	\$22.24	M T M Living Trust 03-12-04
445 202 28 04	4	2.78	\$8.00	\$22.24	University Heights Community Development Corp
445 202 28 05	4	2.78	\$8.00	\$22.24	University Heights Community Development Corp
445 202 28 06	4	2.78	\$8.00	\$22.24	L-20 L L C
445 202 28 07	4	2.78	\$8.00	\$22.24	Griffin W Michael
445 202 28 08	4	2.78	\$8.00	\$22.24	Hilltop Terrace L L C
445 202 28 09	4	2.78	\$8.00	\$22.24	Flowers Jeremy
445 202 28 10	4	2.78	\$8.00	\$22.24	Ahrens Robert J&Maria
445 202 28 11	4	2.78	\$8.00	\$22.24	Williford Nancy E Tr
445 202 28 12	4	2.78	\$8.00	\$22.24	Murphy-Kevershan Living Trust 08-01-01
445 202 28 13	4	2.78	\$8.00	\$22.24	Murphy-Kevershan Living Trust 08-01-01
445 202 28 14	4	2.78	\$8.00	\$22.24	Murphy-Kevershan Living Trust 08-01-01
445 202 28 15	4	2.78	\$8.00	\$22.24	Abbate Giuseppe
445 202 28 16	4	2.78	\$8.00	\$22.24	Ames Jeanne L&Randall G Family 2013 Trust
445 202 28 17	4	2.78	\$8.00	\$22.24	Ferrier Grant
445 202 28 18	4	2.78	\$8.00	\$22.24	Standal Paul&Mary A Family Trust 04-12-02
445 202 28 19	4	2.78	\$8.00	\$22.24	Cook Deborah D
445 202 28 20	4	2.78	\$8.00	\$22.24	Espinosa Paul&Sanchez Marta E
445 202 28 21	4	2.78	\$8.00	\$22.24	M&M Living Trust 03-12-04
445 202 28 22	4	2.78	\$8.00	\$22.24	Matthew J Bruhin Marriage&Family Therapist Inc

**EXHIBIT C - Assessment Roll (Fiscal Year 2017)**  
**University Heights Maintenance Assessment District**

Parcel Number	Mid-City Sub-District	Total LFF <sup>(1)</sup> (Lineal Feet)	Unit Cost (\$/LFF)	FY 2017 <sup>(2)</sup> Assessment	Owner Name
445 202 28 23	4	2.78	\$8.00	\$22.24	Matthew J Bruhin Marriage&Family Therapist Inc
445 202 28 24	4	2.78	\$8.00	\$22.24	Miller Glenn M&Kari L Revocable Trust 10-02-13
445 202 28 25	4	2.78	\$8.00	\$22.24	Cummings Family Trust 03-24-14
445 202 28 26	4	2.78	\$8.00	\$22.24	L-20 L L C
445 202 28 27	4	2.78	\$8.00	\$22.24	Ferrier Grant K L
445 202 28 28	4	2.78	\$8.00	\$22.24	Ferrier Grant K L
445 202 28 29	4	2.78	\$8.00	\$22.24	Ferrier Grant K L
445 202 28 30	4	2.78	\$8.00	\$22.24	Brady-Burry Family Trust 02-08-90
445 202 28 31	4	2.78	\$8.00	\$22.24	Bar Diamond C Park Trust 05-30-07
445 202 28 32	4	2.78	\$8.00	\$22.24	Bar Diamond C Park Trust 05-30-07
445 202 28 33	4	2.76	\$8.00	\$22.08	Simmons Ken&Raskin Erin E
445 202 28 34	4	2.76	\$8.00	\$22.08	Maher Jennifer B
445 202 28 35	4	2.76	\$8.00	\$22.08	Maher Jennifer B
445 202 28 36	4	2.76	\$8.00	\$22.08	Ferrier Grant K L
445 202 29 00	4	150.00	\$8.00	\$1,200.00	San Diego Teachers Credit Union
445 211 01 00	4	50.00	\$8.00	\$400.00	Brown Elgin
445 211 03 00	4	50.00	\$8.00	\$400.00	Huckins R Gordon Family Trust 03-14-00
445 211 04 01	4	7.14	\$8.00	\$57.12	Topping Nicholas J
445 211 04 02	4	7.14	\$8.00	\$57.12	Dietz Jean T
445 211 04 03	4	7.14	\$8.00	\$57.12	Kim Judy E
445 211 04 04	4	7.14	\$8.00	\$57.12	Walvatne Sierra D
445 211 04 05	4	7.14	\$8.00	\$57.12	Tebelman Gloria A
445 211 04 06	4	7.14	\$8.00	\$57.12	Macherzak Terry
445 211 04 07	4	7.14	\$8.00	\$57.12	Spindler Richard
445 211 05 00	4	25.00	\$8.00	\$200.00	Lessner Milton Tr
445 211 06 00	4	50.00	\$8.00	\$400.00	More Paperwork Llc
445 211 07 00	4	50.00	\$8.00	\$400.00	Zombie Fortress Llc
445 211 08 00	4	37.50	\$8.00	\$300.00	Lessner Milton Tr
445 211 09 00	4	37.50	\$8.00	\$300.00	Aneals Family Trust
445 211 10 00	4	50.00	\$8.00	\$400.00	Lessner Milton Tr
445 211 11 00	4	45.00	\$8.00	\$360.00	Lessner Milton Tr
445 211 12 00	4	85.00	\$8.00	\$680.00	Centaur Of The Universe Llc
<b>TOTAL</b>		<b>5,404.40</b>	<b>-</b>	<b>\$43,235</b>	

<sup>(1)</sup> Linear Front Footage.

<sup>(2)</sup> FY 2017 is the City's Fiscal Year 2017 which begins July 1, 2016 and ends June 30, 2017.