Airport Master Plan for

Brown Field Municipal Airport

PAC Meeting #2

SD Airports

C&S COMPANIES®

Agenda

- Introductions
- Master Plan Process
- Working Paper #1
- Aviation Demand Forecast
- Public Comment
- Next Steps
- Adjourn

Master Plan Process

ALP – Airport Layout Plan
CEQA – California Environmental Quality Act
FFA – Financial Feasibility Analysis

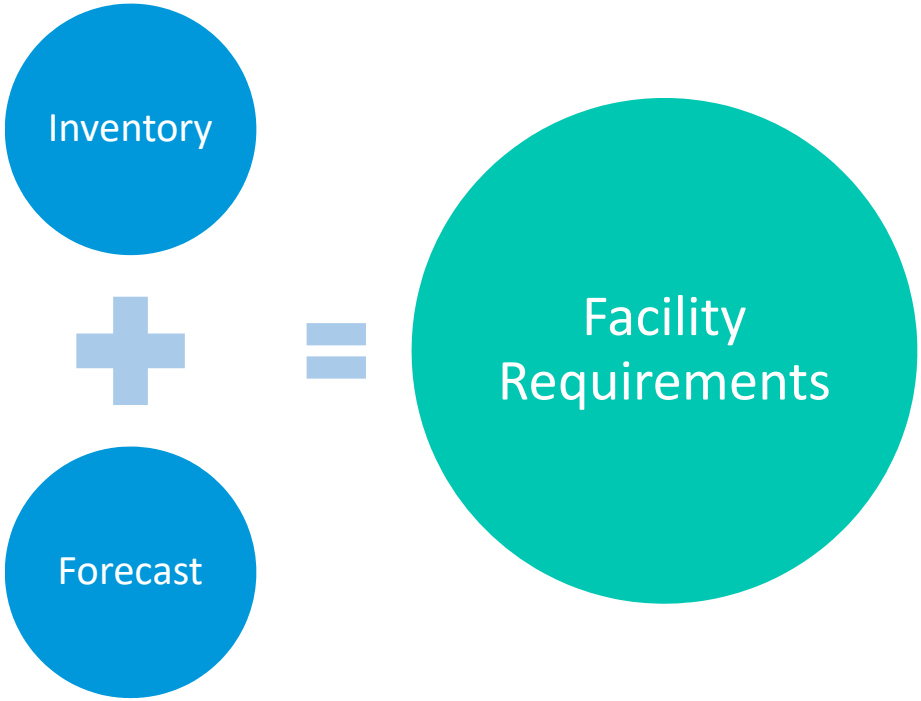
Inventory Working Paper #1

- Variety of activity types
- Runway characteristics
- Facility conditions ranging
- Environmental constraints
- Economic development opportunities

Feedback

What is an Aviation Demand Forecast?

- Future aviation activity
- Future based aircraft
- Short-term (5 years) – operational planning
- Intermediate/Long-term (10 years) – major capital development



FAA Requirements

Development

Guidance

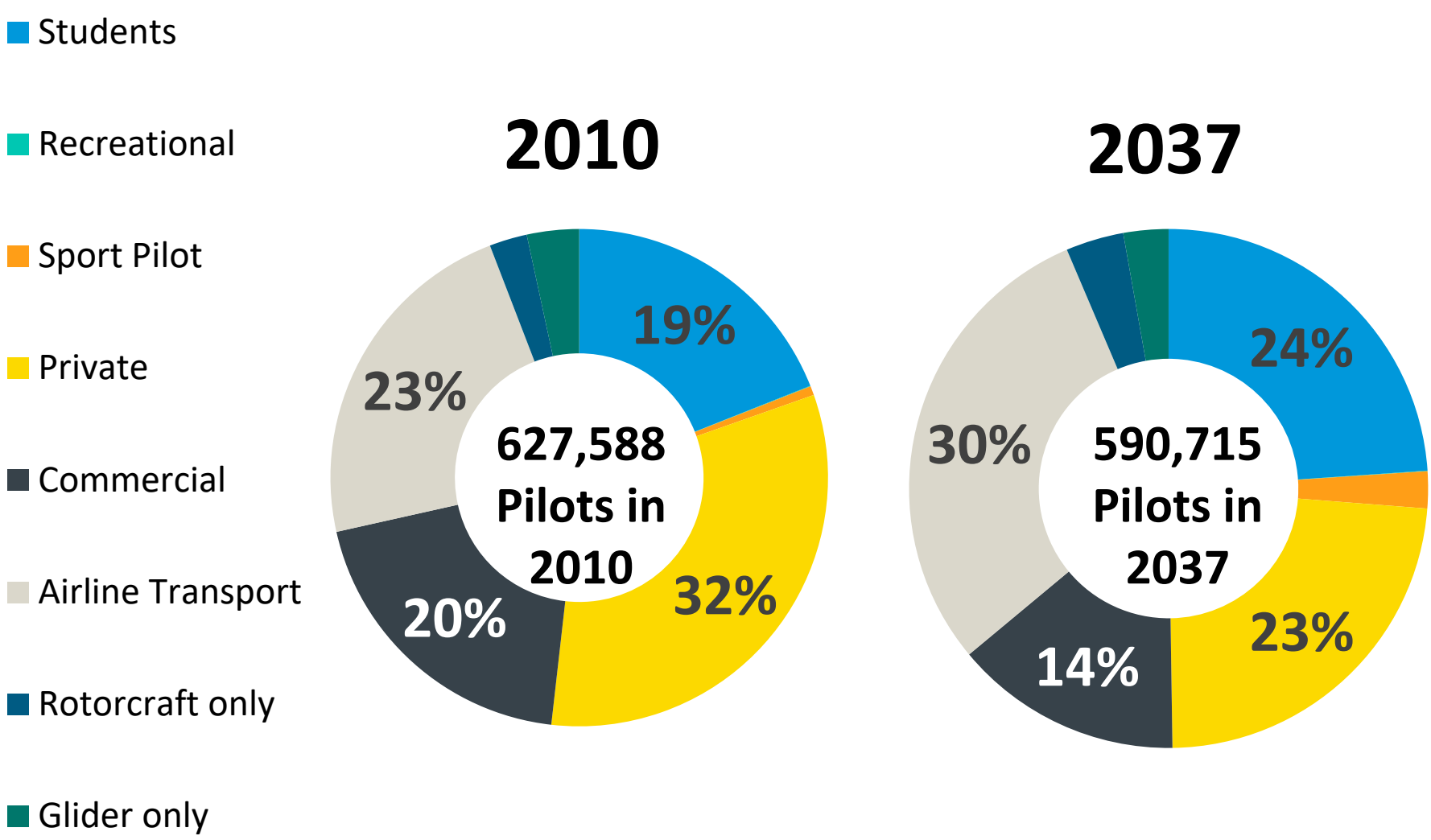
- FAA AC 150/5300-13A
- FAA Order 5090.3C
- FAA AC 150/5070-6B
- ACRP Synthesis #2

FAA Approval

TAF Consistency

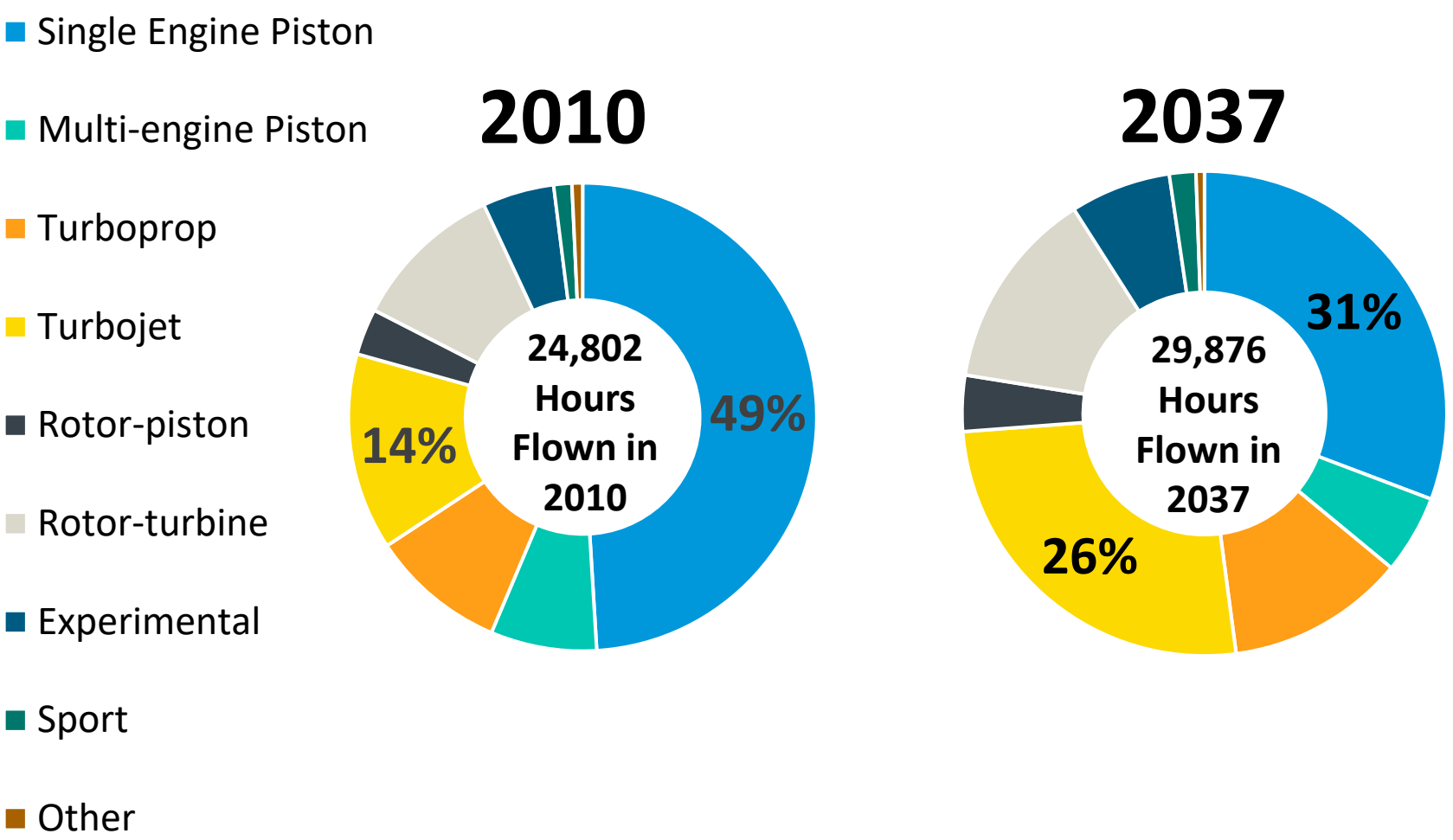
- <10% in the 5-year forecast?
- <15% in the 10-year forecast?
- If not → FAA HQ Review

National Trends – Historic and Forecast Pilots



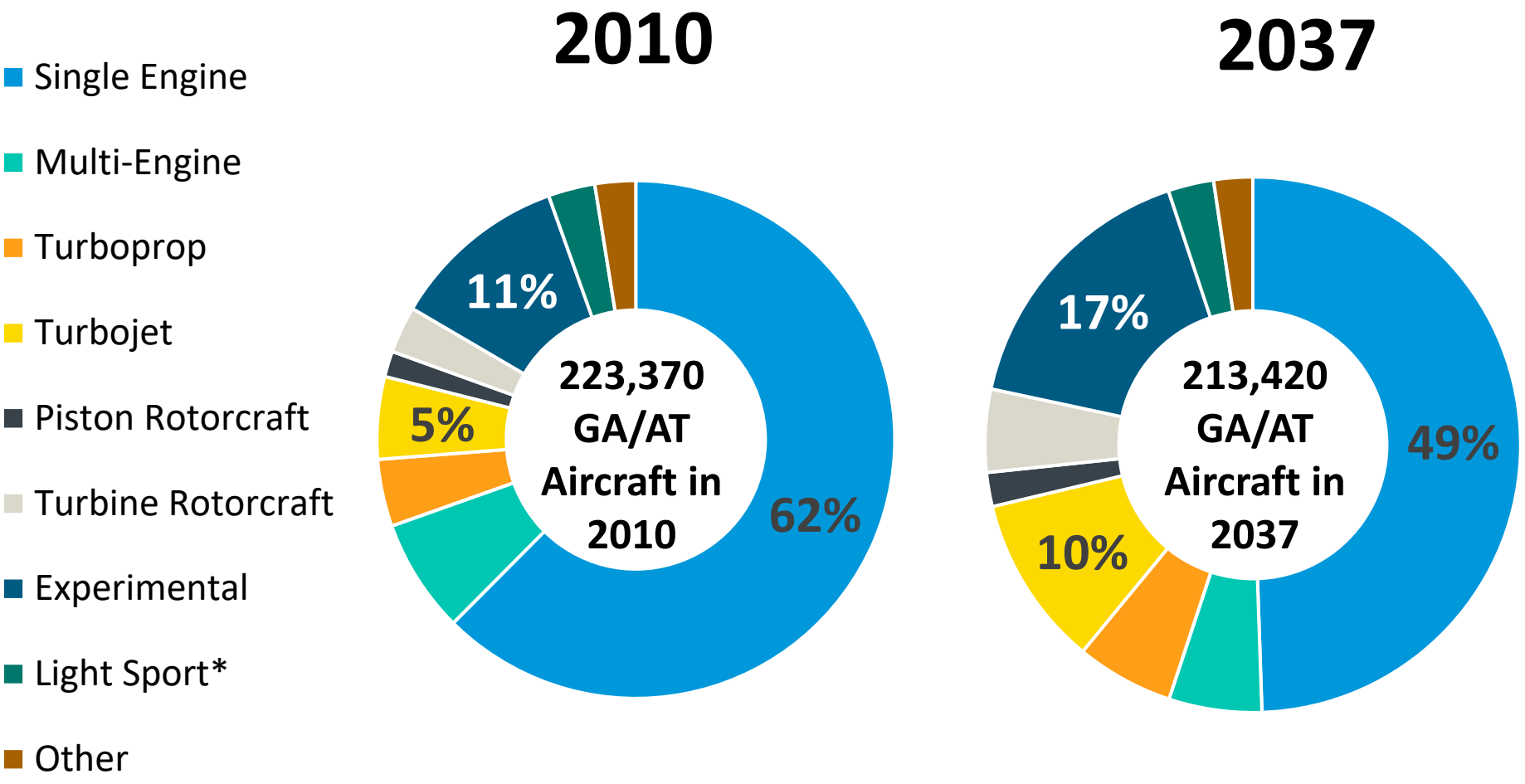
Source: FAA Aerospace Forecasts

National Trends – GA and Air Taxi Hours Flown



Source: FAA Aerospace Forecasts

National Trends – GA and Air Taxi Fleet



Single Engine Piston	139,519	105,550
Multi-Engine Piston	15,900	11,970
Total	155,419	117,520

Source: FAA Aerospace Forecasts

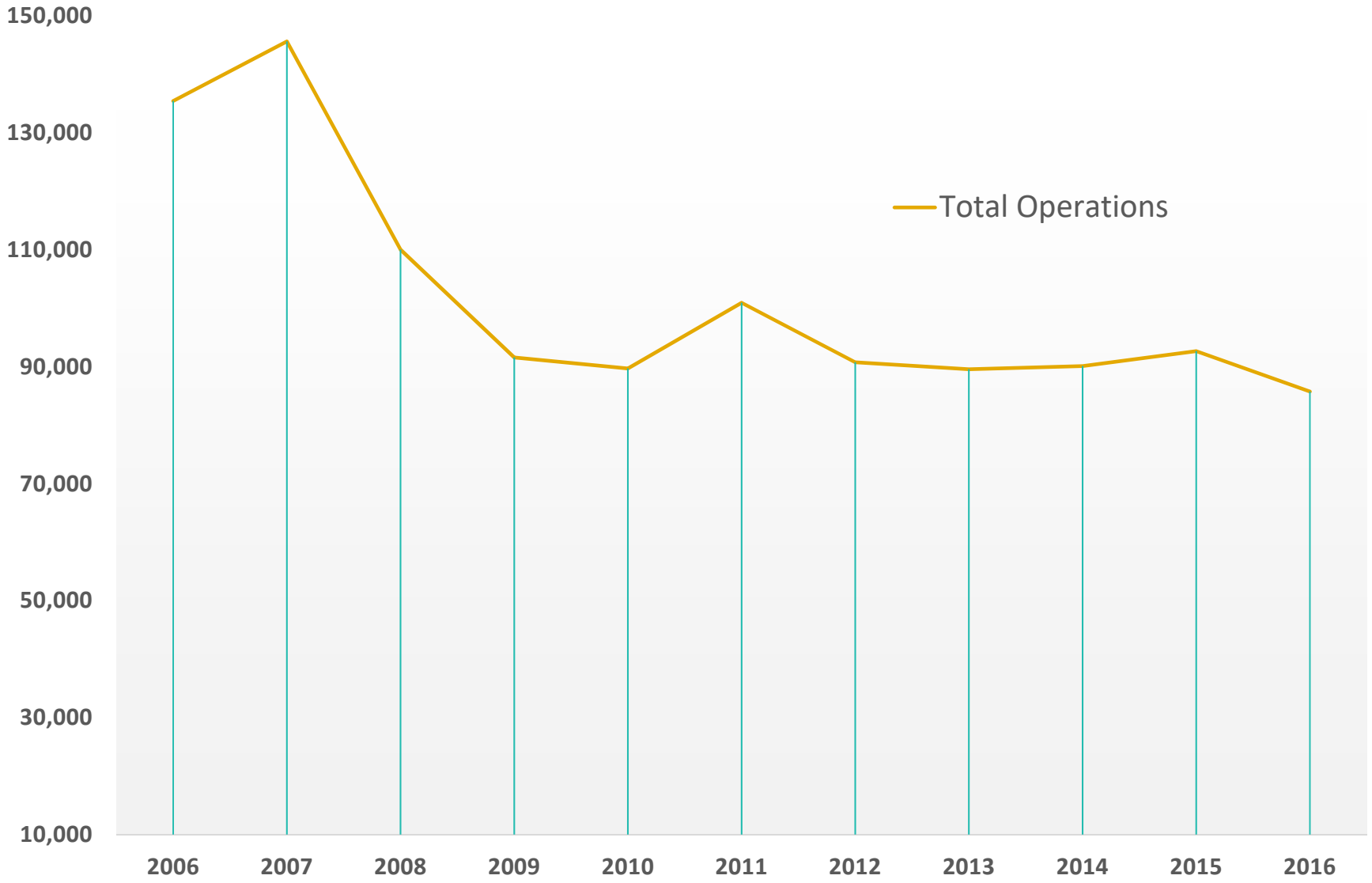
Forecast Process

- Identify Demand Elements
- Collection of Data
- Historical and Existing Aviation Activity
- Review of Aviation Forecasts
- Development of the Forecast Framework
- Development of the Forecast
- Demand Forecast Summary
- Comparison with TAF

Data Sources

FAA Terminal Area Forecast (TAF)	• Official FAA aviation forecast
FAA Air Traffic Activity Data System (ATADS)	• Historical air traffic operations data
FAA Traffic Flow Management System Count (TFMSC)	• Traffic counts on aircraft with flight plans
City of San Diego	• Previous Master Plans • Noise monitoring system
Woods & Poole Economics, Inc.	• Demographic information
Regional Aviation Strategic Plan (RASP)	• Projected aviation activity in the San Diego region

Historical Aviation Trends

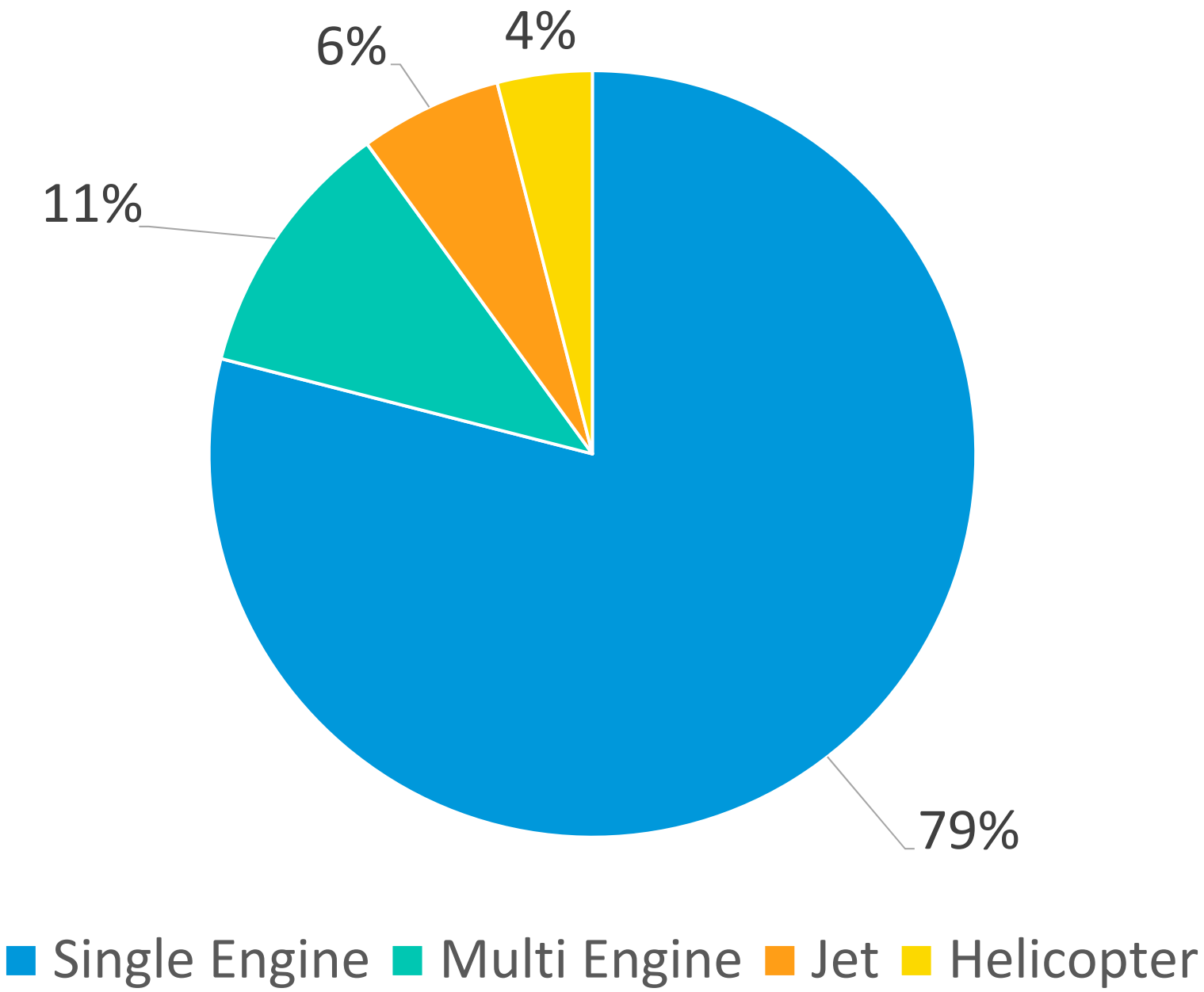


Source: 2017 FAA ATADS

AAGR (5 year trend): -3.08%

AAGR (10 year trend): -3.86%

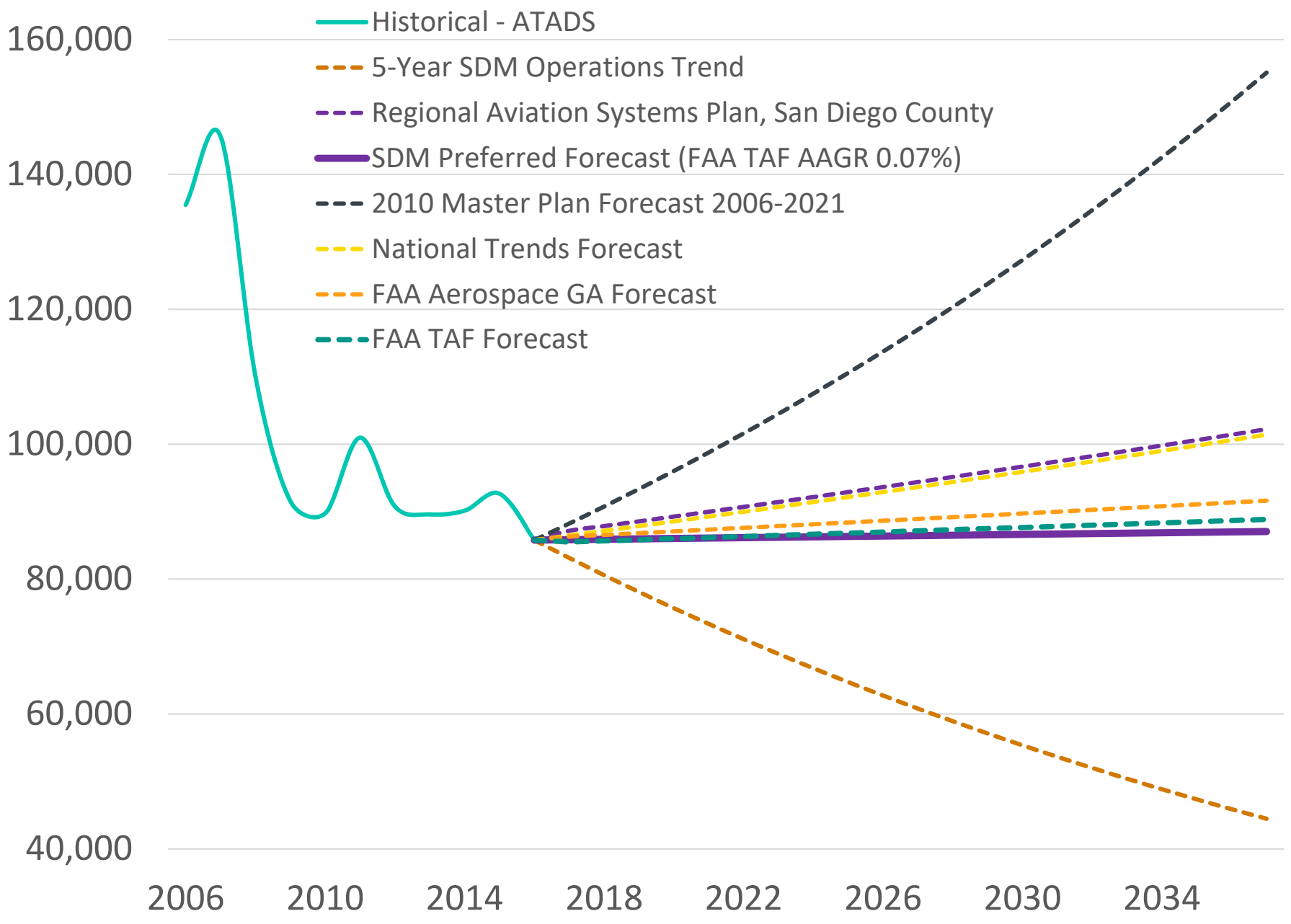
Based Aircraft



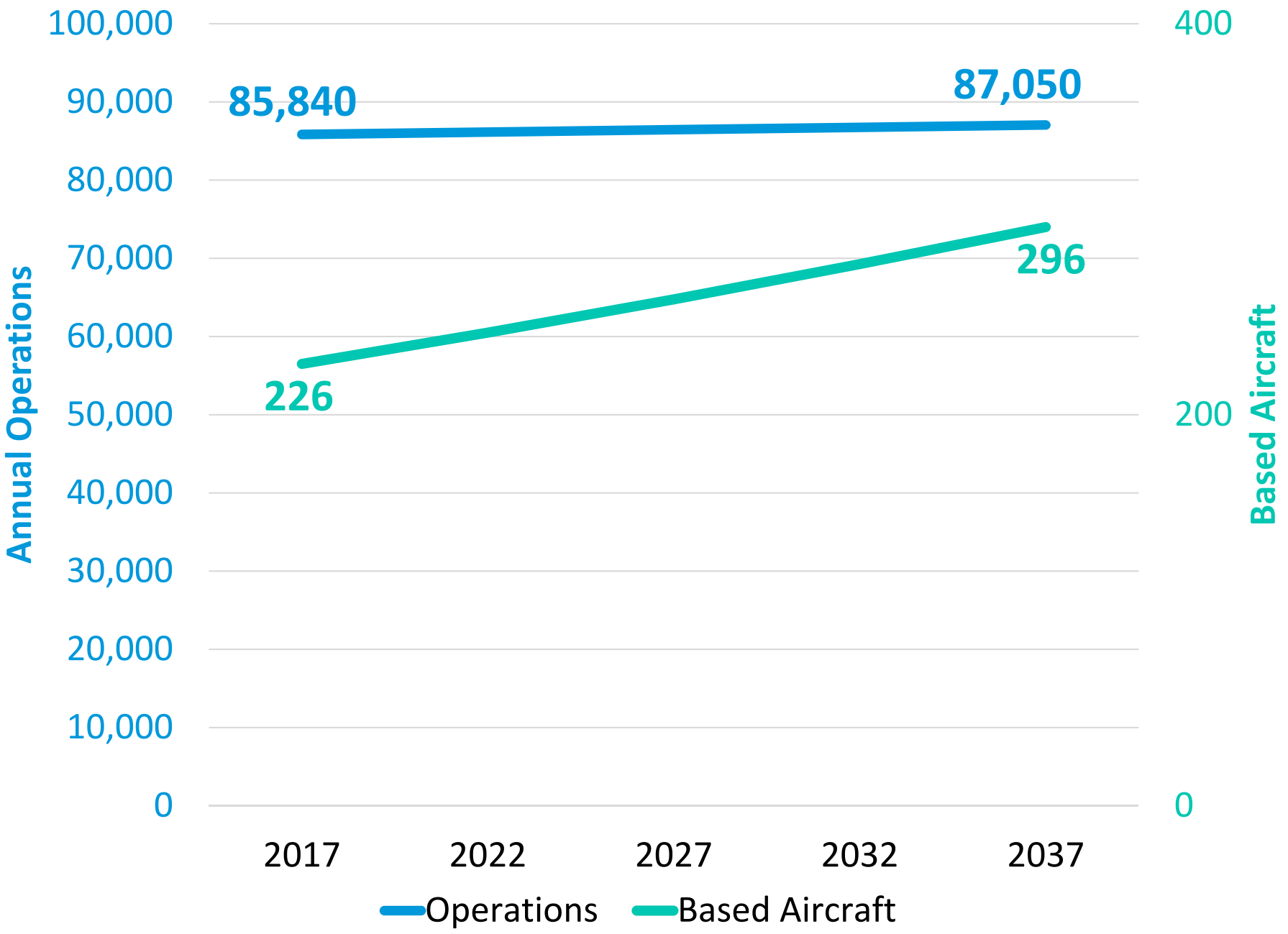
Forecast Framework

1. Selection of methodology
    a. Market share
    b. Regression analysis
    c. Trend analysis
    d. **Application of growth rates**

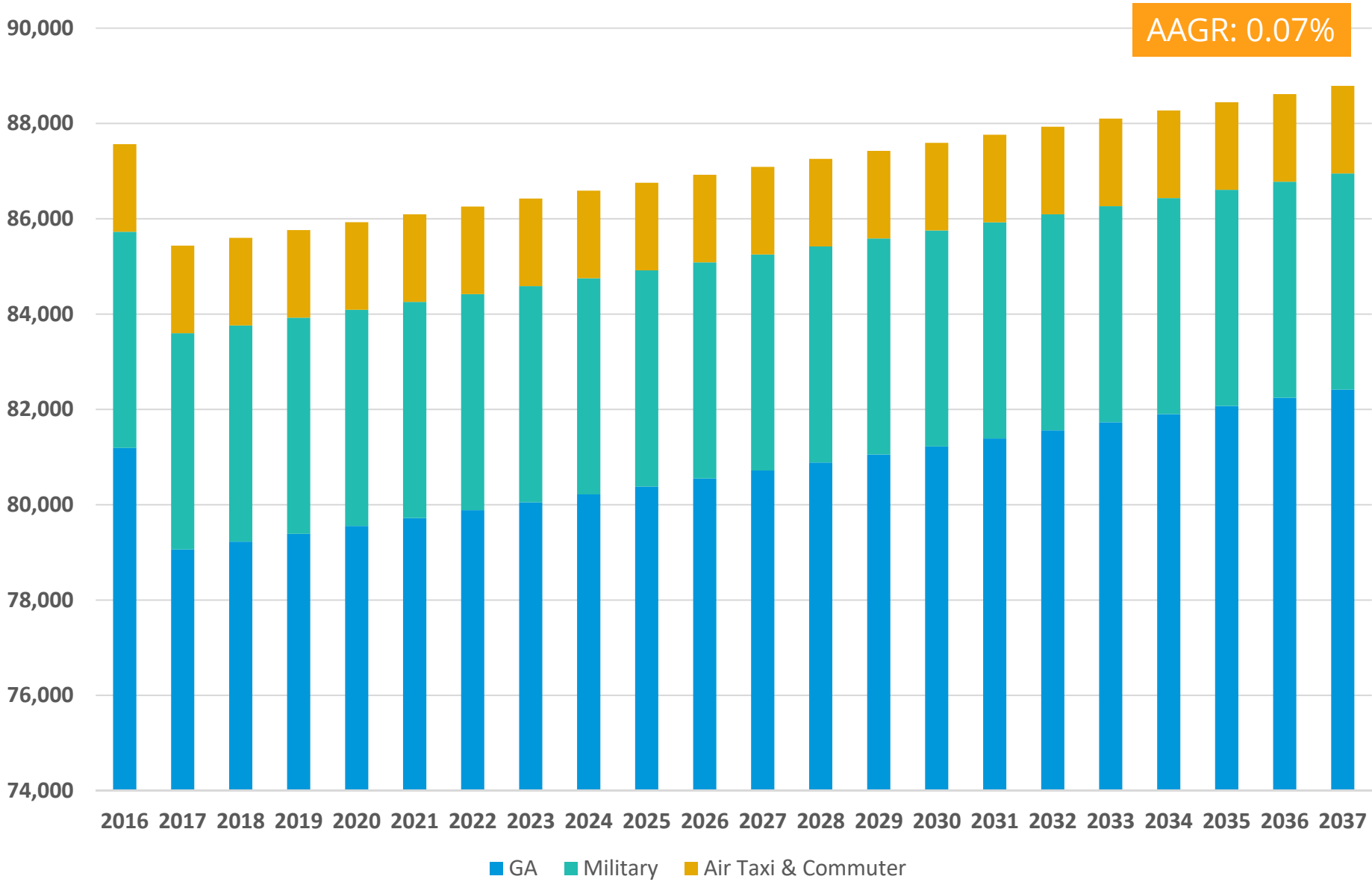
Development of SDM Forecast



Demand Forecast



Aviation Forecast (TAF)



Source: 2017 FAA TAF

TAF Comparison

Forecast Year	Airport Forecast	FAA TAF	% Difference from TAF
2017	85,840	85,499	0.40%
2022	86,141	86,320	-0.21%
2027	86,443	87,152	-0.81%
2032	86,746	87,995	-1.42%
2037	87,050	88,851	-2.03%

Fleet Mix Forecast

Fleet Mix Aircraft Type	Annual Growth Rate
Single Engine	-0.9%
Multi-Engine	-0.5%
Turboprop	1.4%
Jet	2.3%
Military	-
Rotorcraft	1.6%

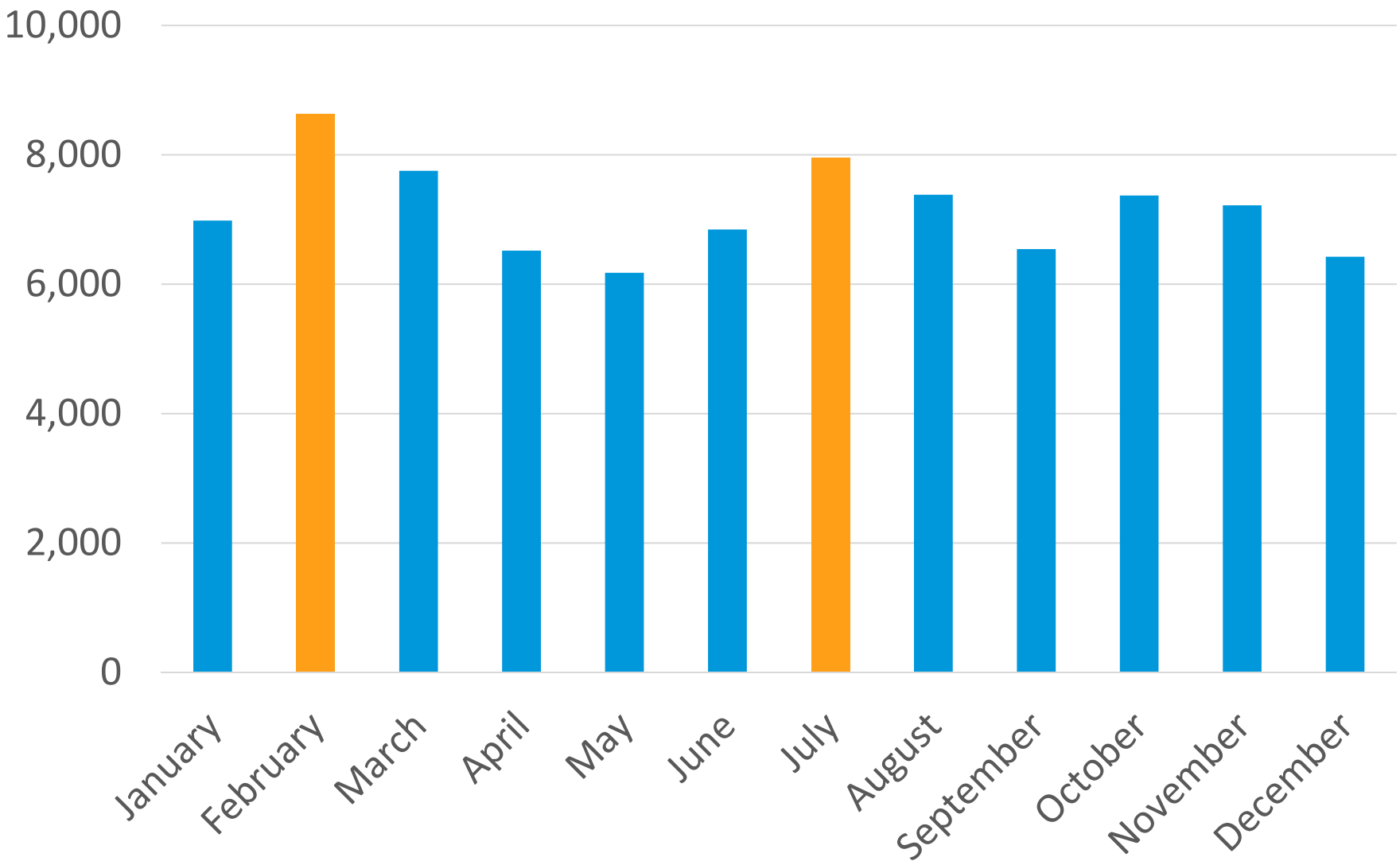
Critical Aircraft

Gulfstream 550

Lockheed C-130

Beechcraft Baron 58

Peaking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8,000
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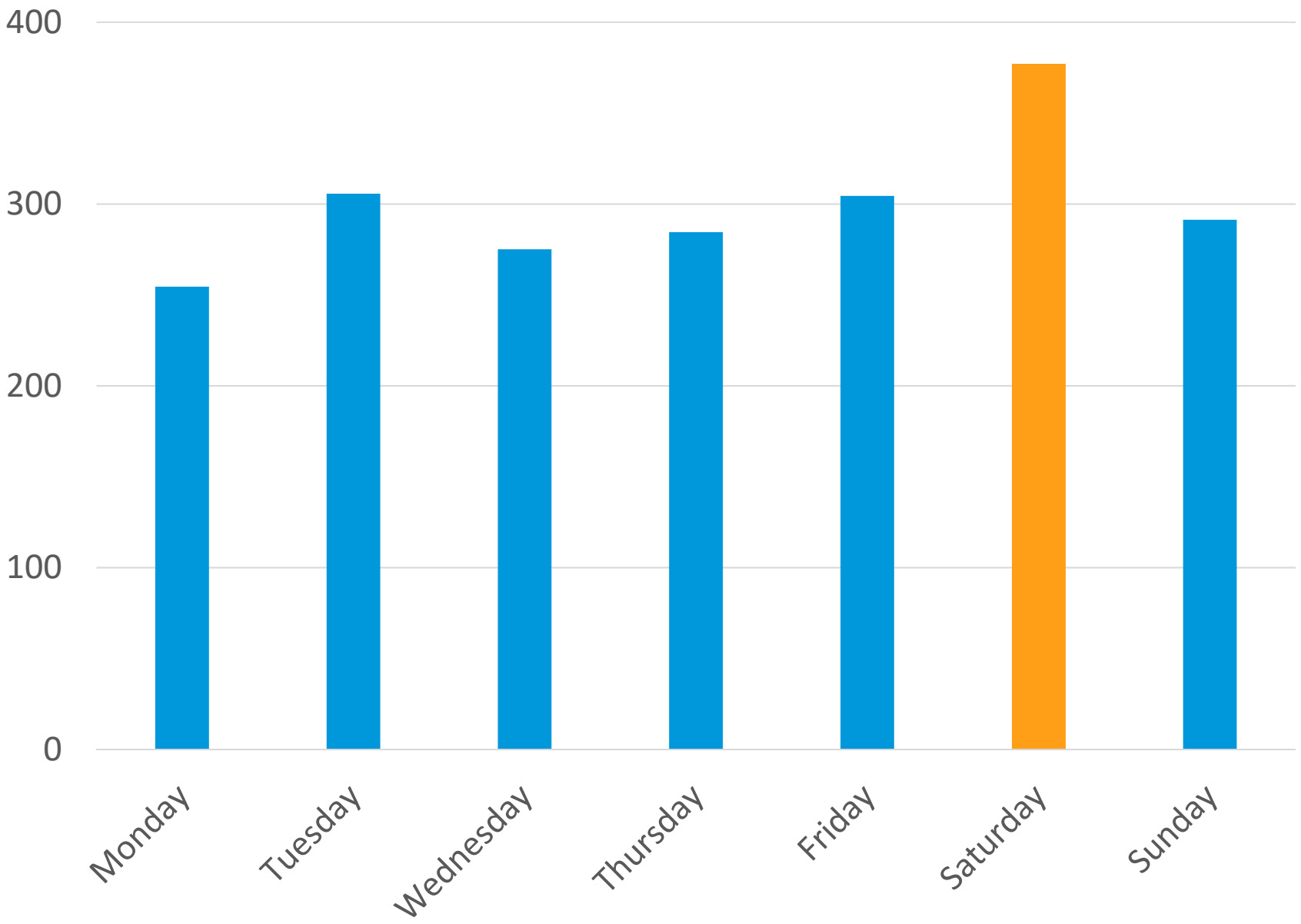
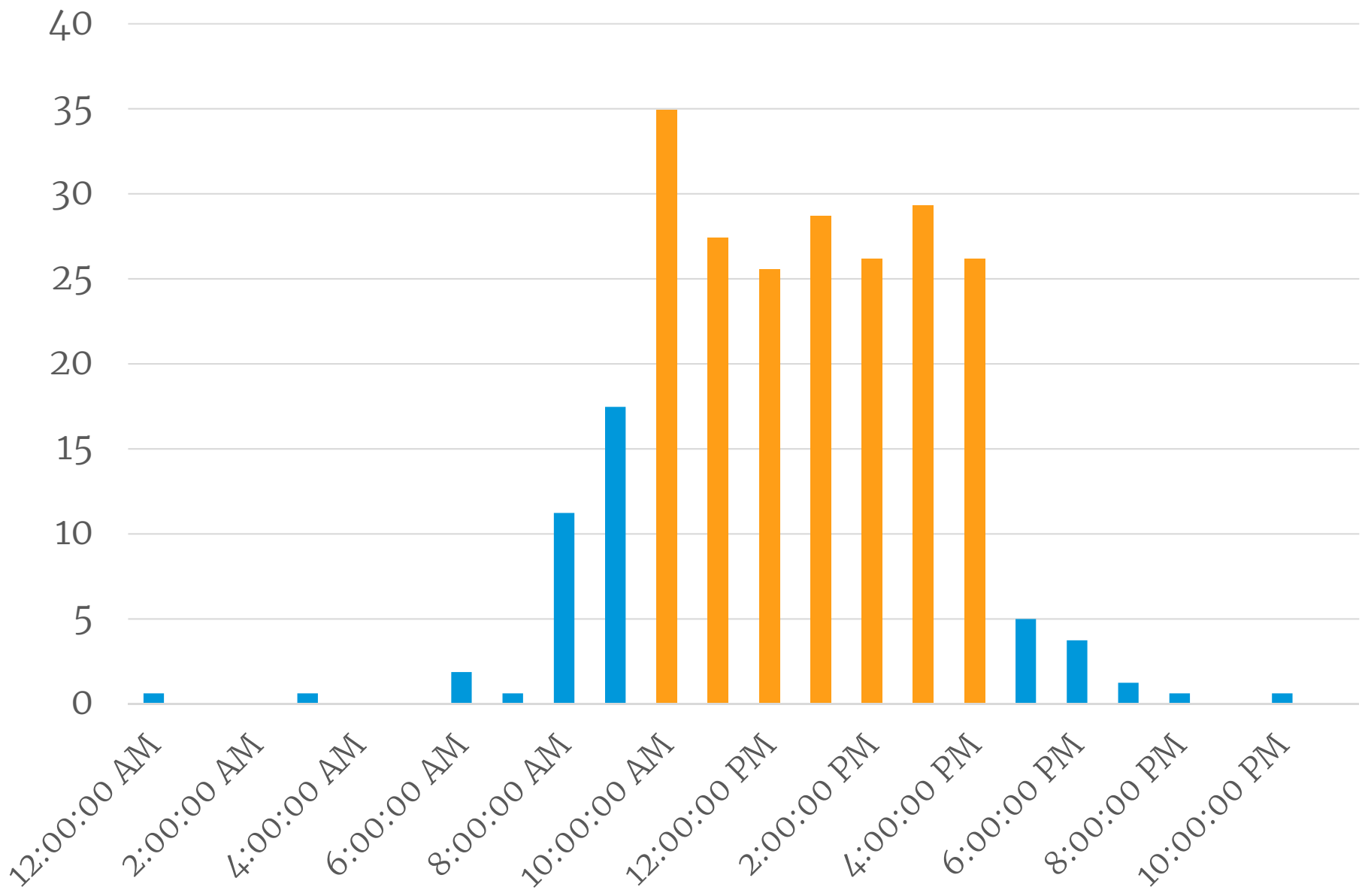
Peaking (cont.)



Peaking (cont.)



Metropolitan Airpark Forecast

Scenario 1B

Forecast Year	2013 Airport Forecast
2013	92,995
2018	104,988
2023	117,691
2028	125,947

Feedback

Public Comment

Next Steps

- Incorporate Feedback
- Submit Forecast for FAA Approval
- Hold Public Meeting
- Progress to Facility Requirements