

Developer's Financial Disclosure Form

Attachment C to RFP

The submittals below are requested only from such member(s) or firm(s) of the Development Team proposed to be financially responsible for implementing and owning the project ("Developer"). Developers are directed to submit confidential information requested below in hard copy format only, in a sealed envelope marked "CONFIDENTIAL" (see detailed instructions in Section 2.2 of the RFP). Any such submittals must be provided concurrently to the contact persons identified in the RFP and must be submitted by the RFP response deadline.

I. DEVELOPER INFORMATION

Firm Name:	
Address:	
Telephone:	
E-mail:	
Contact Name:	

Is the Developer a subsidiary of/or affiliated with any other Corporation(s), Joint Venture(s) or Firm(s)?

☐ No ☐ Yes

If yes, list each such Corporation, Joint Venture or Firm by name and address. Specify its relationship to the Developer or the percentage of interest of the partners and identify the Officers and Directors or Trustees common to the Developer and such other Corporation or Firm (attach additional sheet if necessary):

Name of Corporation/ Joint Venture/Firm:	
Address:	
Relationship to Developer:	
Officers/Directors/Trustees:	
% Interest of the Partners:	

Individual(s) authorized to negotiate, on behalf of the development entity/team and responsible for Project execution:

Name(s):	
Position:	
Telephone:	
E-mail:	

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II. FINANCIAL RELATIONSHIPS

A. Financing relationships available to developer to fund large-scale, mixed-use projects:

Firm Name:	
Address:	
City, State Zip:	
Nature of Relationship / Past Experience:	
Firm Name:	
Address:	
City, State Zip:	
Nature of Relationship / Past Experience:	
Firm Name:	
Address:	
City, State Zip:	
Nature of Relationship / Past Experience:	
Firm Name:	
Address:	
City, State Zip:	
Nature of Relationship / Past Experience:	
Firm Name:	
Address:	
City, State Zip:	
Nature of Relationship / Past Experience:	

B. Does developer have access to internal or related-entity loan or equity for development?

Funding Sources:	
Approximate Amounts (if available):	

C. Provide three business references:

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Company:	
Address:	
Relationship:	
Contact Person:	
Telephone:	
Company:	
Address:	
Relationship:	
Contact Person:	
Telephone:	
Company:	
Address:	
Relationship:	
Contact Person:	
Telephone:	

III. BANKRUPTCY, LITIGATION & DEBARMENT

A. Has the Developer or (if any), the Parent Corporation or any Subsidiary or affiliated Corporation of the Developer's Officers or Principal Members, Shareholders or Investors been adjudged bankrupt, either voluntary or involuntary, within the past ten (10) years?

☐ Yes ☐ No

If yes, provide the following information:

Date:	
Location:	
Bankruptcy was filed under the following name(s):	

B. Has the developer or (if any), the parent corporation or any subsidiary or affiliated corporation of the developer's officers or principal members, shareholders or investors been involved in litigation relating to a development project either voluntary or involuntary within the past three years?

☐ Yes ☐ No

If yes, provide the following information:

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Date:	
Place:	
General Description:	
Current Status:	

C. Has the developer or (if any), the parent corporation or any subsidiary or affiliated corporation of the developer's officers or principal members, shareholders or investors have pending or active disqualifications, suspensions or debarments from performing work for any governmental entity within the past ten (10) years.?

☐ Yes ☐ No

If yes, provide the following information:

Date:	
Governmental Entity:	
General Description:	
Current Status:	

D. Does any member of the developer's corporation/partnership have any known relationship in connection with purchasing and implementing the Project with any member of the governing body of the City or CivicSD to which the accompanying proposal is being made or to any officer or employee of the local public agency who exercises any functions or responsibilities in connection with the carrying out of the Project under which the local public agency covered by the developer's proposal is being made available?

☐ Yes ☐ No

If yes, explain:

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CERTIFICATION

I/We _____ certify that all responses to this Exhibit 1 are true and correct to the best of my/our knowledge and belief, and that the information contained in this statement is considered public record and will be made available for inspection and copying upon request. Availability of these public records begins when the developer selection process includes public meetings.

Name

Name

Title

Title

Signature

Signature

Date

Date

Street Address

Street Address

City, State & Zip

City, State & Zip

If the developer is a corporation, this statement should be signed by the president and secretary of the corporation; if an individual or proprietorship, by such individual; if a partnership, by one of the general partners; if an entity not having a president and secretary, by one of its chief officers having knowledge of the financial status and qualifications of the developer.