

Item	Topic	Funding Source	Notes
5	Clean Energy Collaboration Opportunities		
5.a.	San Diego Community Power. SDG&E supports customer choice and the transition of energy procurement to local or state control. SDG&E agrees to follow the CCA Code of Conduct and to provide San Diego Community Power ("SDCP") grid services and customer information in accordance with SDG&E Tariff Rule 27 and associated CPUC orders and proceedings. SDG&E has assembled and will continue to strengthen a dedicated team to act as the primary interface between SDG&E and staff from SDCP and other CCAs. SDG&E shares a goal with SDCP of making the customer experience as seamless as possible.	Ratepayer	Staff time only
5.b.	Evaluate Energy Efficiency and Demand Response Opportunities with SDCP. SDG&E will cooperatively work with the City, SDCP and third-party statewide implementers to identify energy efficiency and demand response programs which the City and SDCP may administer or in which they may participate.	Ratepayer	Staff time only
5.c.	Enhanced Tree Planting. SDG&E will continue to support the City's tree planting efforts through SDG&E's Right Tree, Right Place program (or successor programs), and identify additional tree planting locations, assist with tree species ideas, and provide technical support through SDG&E's highly trained arborists. SDG&E plans to supplement the City's efforts with direct in-community charitable support for planting up to 2,500 trees in the City in the ten years following the Effective Date. The City may claim any GHG credits that may be earned for this program.	Ratepayer and Shareholder	SD Parks Foundation support (shareholder); material costs of tree program (ratepayer)
5.d.	Expand Green Waste Recycling. SDG&E and the City will work to identify vendors open to receiving green waste, which can help reduce the City's carbon footprint by diverting waste from landfills. Furthermore, SDG&E and the City will investigate the opportunity to utilize this diverted waste as a fuel source as such technologies become available and feasible, potentially reducing GHG emissions.	Ratepayer	
5.e.	Expand Clean Transportation Efforts. SDG&E will assist in the expansion of the City's municipal electric or alternate-fuel fleet by providing SDG&E's clean transportation expertise to the City through facilitated best practices training and will provide data and support for the Mayoral Executive Order to increase electric vehicle acquisition. Building on the more than 1900 vehicle chargers that SDG&E has already installed in the City, including multiple chargers at five City-owned facilities, SDG&E will continue to pilot additional vehicle electrification programs in and around the City, including chargers at schools, beaches and parks.	Ratepayer	

5.f.	Energy Benchmarking. SDG&E will provide information and assistance to City staff to support the continued implementation of AB 802 benchmarking and the CEC's associated regulations and requirements to track building energy efficiency in support of the City's Climate Action Plan.	Ratepayer	Benchmarking services is provided to all of our customers; however, the cost is higher in the city due to a requested a special enhancement.
5.g	Municipal Energy Strategy. SDG&E will help the City implement its Municipal Energy Strategy to reduce GHG emissions at all municipal buildings and facilities, including, without limitation, by administering energy audits, supporting the electrification of municipal buildings, seeking appropriate energy efficiency measures to reduce facility energy usage, and providing the City reports on energy usage in municipal buildings to compare use over time.	Ratepayer	Staff time only
5.h.	GHG Reduction Analysis. City and SDG&E shall work collaboratively to identify and study areas where electrification can be accelerated towards the achievement of the City's climate action goals, while keeping affordability in mind and without causing economic disruption.	Ratepayer	Staff time only
6	Safe Energy Collaboration Opportunities		
6.a.	Wildfire Safety. SDG&E will continue to develop and refine its nation leading weather network to provide hyper-localized situational awareness of potential weather threats to residents, businesses, the energy delivery system and the region. SDG&E will continue to provide fire-fighting air resources to protect the City and SDG&E's entire service territory. SDG&E will investigate the deployment of weather stations and other technologies, such as tools to measure vegetation growth, color and hydration to further inform SDG&E's state-of-the art fire risk index, as well as monitoring canyons where fires may be more likely to ignite and spread quickly. This information will be shared with City and County fire departments to provide real-time data for pending weather events and to create additional situational fire awareness.	Ratepayer	
6.b.	Increase Safety and Resiliency through Energy Intelligence. SDG&E will share intelligence and data from SDG&E meteorology teams and academic research partners identifying the areas of the City where undergrounding may be most beneficial for wildfire mitigation to inform the City's sequencing of undergrounding projects.	Ratepayer	
6.c.	Facilitate Development of 100% Virtual EOC and City Outreach. SDG&E will lend its expertise to support development of the City's Virtual Emergency Operations Center ("EOC") to reduce reliance on physical presence and manage emergencies remotely. SDG&E staff will also attend town council and other public meetings to discuss SDG&E's approach to wildfire management and share best practices for wildfire safety, including following public-safety power shut-off events.	Ratepayer	Staff time only

6.d.	Develop Resiliency Review. SDG&E and the City will collaborate to review the resiliency of the City's existing infrastructure and make recommendations to enable the City to better manage the impacts of climate change, especially with respect to wildfires and sea level rise, including, without limitation, the development of an inventory of critical municipal infrastructure.	Ratepayer	Staff time only
7	Reliable Energy Cooperation Opportunities		
7.a.	Finalize & Refresh Central Dashboard for Energy Management. SDG&E will assist the City in developing a centralized dashboard to manage City-wide energy usage from its facilities, meters and accounts. SDG&E will work with third-party implementers and energy audit experts to support the City in reducing energy use where possible.	Ratepayer	
7.b.	CCA Cooperation. Facilitate Microgrid Development for City Water, Wastewater & Sewer Infrastructure Projects. SDG&E will share with the City expertise relating to facility and community-level microgrids to improve the resiliency of selected City facilities and neighborhoods. SDG&E will work with the City and SDCP to identify an appropriate distributed energy resources ("DER") project for development within the City. If a mutually agreed project is identified, SDG&E will submit an application to the CPUC seeking any required approval for such project. The City agrees that it will make reasonable efforts to support such application at the CPUC.	Ratepayer	Staff time only
7.c.	CCA Cooperation. Assist the City with Demand Response and Distributed Energy Resources (DER) Efforts. SDG&E will work with the City and SDCP to identify potential demand response or DER projects that may be available to the City pursuant to CPUC programs or through third parties. If a mutually agreed upon project is identified, SDG&E will submit an application to the CPUC seeking any required approval for such project. The City agrees that it will make reasonable efforts to support such application at the CPUC.	Ratepayer	Staff time only
8	Equitable Energy Cooperation Opportunities		
8.a.	Equity-Focused Solar Expansion: SDG&E shall work with the City of San Diego's Environment Committee to define the program, outcomes, timeline around the equity focused solar program. SDG&E shall execute the approved program with non-profit organization of SDG&E's choosing to build a program or supplement an existing program designed to increase the number of income-qualifying residential customers with access to solar. SDG&E commits to spend \$1,000,000 of annual shareholder contributions in each of the first ten City fiscal years the Electric Franchise is in effect. As a condition of its contribution to the non-profit organization, SDG&E will require the non-profit organization to make available unused funds from a given year in future years. Such funds may be used for incentives, refunds, equipment, labor, program management and administration.	Shareholder	

8.b.	Affordable Housing. SDG&E understands that utility design and coordination is critical to ensuring a steady supply of new housing in the City, and that the City is focused on enhancing housing supply. SDG&E agrees to begin tracking affordable housing utility design applications within the City, and to create a dashboard that tracks utility coordination and completion timing. Additionally, SDG&E agrees to support operational enhancements related to more rapid affordable housing development.	Ratepayer	
8.c.	Encourage Diversity in Local Clean Energy Workforce. SDG&E will aid local workforce development organizations to identify underserved populations to launch the careers and develop the next generation of clean energy infrastructure leaders	Ratepayer and Shareholder	Recruitment activity (ratepayer); Competitive Edge job training program through Black Chamber of Commerce (shareholder); Lineworker Assistance Scholarship Program (shareholder); Matching fund to support STEM learning activities through the nonprofit DonorsChoose crowdfunding platform (shareholder); Arborist/Utility Line Clearance Training Program through San Diego College of Continuing Education (ratepayer)
8.d.	Undergrounding Prioritization. The City and SDG&E acknowledge the success of the ongoing electric distribution undergrounding program. A majority of the electric system in the City has already been undergrounded. However, the City and SDG&E acknowledge that there is more work to be done. SDG&E and the City will cooperate to refresh the City-driven accelerated undergrounding program to prioritize projects in communities of concern.	Ratepayer	Staff time only
8.e.	Energy Efficiency Campaign within Communities of Concern. SDG&E will work with the City to expand outreach to low-income and hard-to-reach customers eligible for SDG&E's Energy Assistance Residential programs and other programs for low-income customers via targeted marketing and other appropriate mechanisms.	Ratepayer	
8.f.	State & Federal Grants. The City and SDG&E will research available local, state and federal government and agency grants to identify projects that could help the City meet its climate action, equity and resiliency goals, with a focus on communities of concern, including grants or programs from the California Energy Commission, CPUC and the Department of Energy.	Ratepayer	Staff time only
9	Ensuring Transparency		
9.a.	Rate Transparency. Once a year, SDG&E shall offer to present to the Council on rate structure, planned rate filings and rate changes.	Ratepayer	Staff time only
9.b.	Major Projects & Undergrounding. Twice a year, SDG&E shall offer to present to the appropriate City Council Committee on planned major energy and gas projects, status of undergrounding projects, and 20SD undergrounding fund collections.	Ratepayer	Staff time only

9.c.	Supporting Customer Equity. Once a year, SDG&E shall offer to present to the appropriate City Council Committee a status update on the distribution of regulated public purpose program (PPP) funds within the City, including CARE, FERA, LIHEAP, energy efficiency, lighting programs, demand response and others as appropriate.	Ratepayer	Staff time only
9.d.	Supporting Climate Equity. Twice a year, SDG&E shall offer to present to the appropriate City Council Committee on the ways SDG&E is supporting the City's Climate Action Plan goals, SDG&E's support for SDCP, and other projects SDG&E is working on to support GHG reduction efforts	Ratepayer	Staff time only
9.e.	Supporting Municipal Staff & Operations. Four times a year, an Officer of SDG&E shall offer to meet with the City's Chief Operating Officer (or designees, if requested by the COO), to discuss infrastructure projects, coordination on facility movement and relocation, municipal energy bills, account questions/management, and other topics of mutual concern. The COO, or designated City staff, will present an annual information item to the appropriate City Council Committee providing an overview of the <u>quarterly meetings with SDGE.</u>	Ratepayer	Staff time only
9.f.	Compliance Review Committee. At least once a year, SDG&E will provide an update to the Compliance Review Committee on the implementation of this Agreement.	Ratepayer	Staff time only