



ZEPHYR





THE KROENKE GROUP

Key Milestones

| 2008 | Midway-Pacific Highway Community Plan Update process initiated |
|---------------|--|
| 2018 | Midway-Pacific Highway Community Plan Update adopted |
| Oct. 4, 2021 | Notice of Availability released |
| Nov. 8, 2022 | Measure C 30 ft. Height Limit Removal passed by voters |
| Dec. 5, 2022 | Exclusive Negotiation Agreement executed |
| Mar. 24, 2025 | Draft Environmental Impact Report & Specific Plan released |
| Jul. 16, 2025 | Midway Planning Group unanimously recommends approval |
| Jul. 24, 2025 | Historical Resources Board unanimously recommends approval |



2018 Midway Community Plan Update



- Envisioned a Sports Arena
 Community Village as a vibrant,
 transit and pedestrian-oriented
 entertainment area.
- Encouraged a mix of entertainment, residential, commercial, and public/parks uses on the City-owned property.
- Required a Specific Plan or master-planned development permit to guide future development on the site.

Key Outreach



60+ OUTREACH EVENTS AND MEETINGS



10 COMMUNITY WORKSHOPS (EVERY COUNCIL DISTRICT)



20+ MEETINGS WITH
MIDWAY-PACIFIC HIGHWAY
COMMUNITY PLANNING
GROUP



9 INFORMATIONAL UPDATES TO SAN DIEGO CITY COUNCIL







Midway Rising Vision



| Component | Proposed |
|---------------------|-----------------------------------|
| Arena | 16,000 seats |
| Residential | 4,254 units (2,000 affordable) |
| Parks & open space | 14.54 acres |
| Retail & commercial | 130,000 sq. ft. |





Making Affordable Housing History

- 2,000 deed-restricted homes, the largest in California state history under the state's Surplus Land Act (SLA).
- Exceeds the state's SLA requirement by 88 percent.
- Housing is planned to be mixed-use, with ground floor retail.
- Affordable and market-rate homes to be intermixed on-site.



Deliver on Housing

For the San Diegans Who Need it Most

- Families
- Veterans

Seniors

Homeless

2,000 Affordable Homes

2,254 Market-Rate Homes

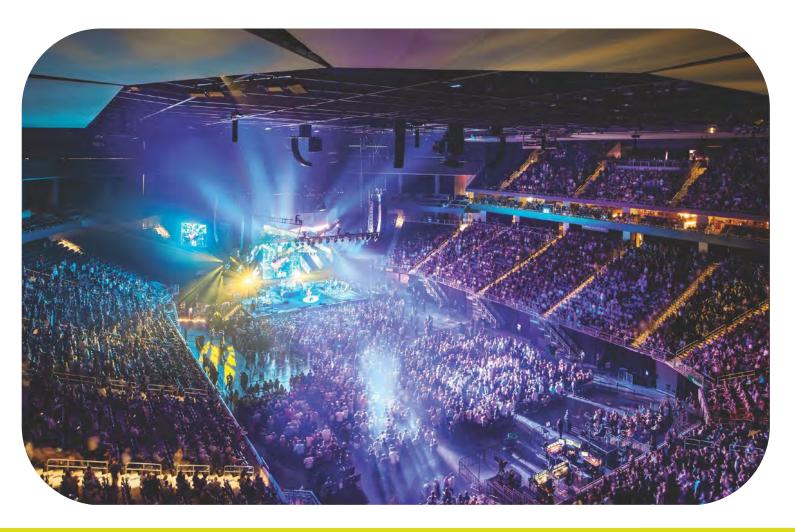
4,254 New Homes







Creating a New Entertainment Center



- A new home for the San Diego
 Gulls and San Diego Seals.
- A modern venue provides an elevated experience for guests.
- Attracts new entertainment, talent, and never-before-seen acts to San Diego.





Shaping New Parks and Open Space

For the Midway Community and the Region



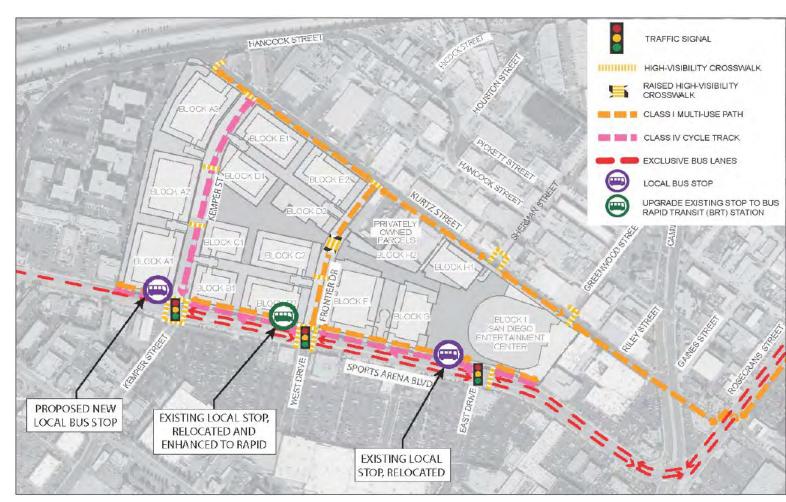




Connect with Multi-Modal Access Improvements

For a More Walkable, Transit-Friendly, and Connected Place

- Class I multi-use paths and Class IV cycle track.
- Daily retail shuttle and transit incentives to reduce car trips.
- Enhanced bus stops at three locations including one Rapid BRT.
- Urban mixed-use village allows people to meet many daily needs on-site.
- Improvements connect to Old Town Transit Center.







Economic Analysis

More annual economic activity than Comic Con, BIO, and Esri conferences combined

| CONSTRUCTION IMPACTS | | NET ANNUAL IMPACTS | | |
|----------------------|---------------------|--------------------|---|--|
| \$94M | Local tax revenue | 1,500 | New permanent jobs (3,100 gross) | |
| \$1.6B | Wages | \$78M | New annual wages (\$159M gross) | |
| \$3.0B | Contribution to GRP | \$178M | New value added to local economy (\$285M gross) | |

Source: EDC analysis; San Diego Convention Center FY24 Annual Report.



















































and thousands of San Diegans!







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