

DEFINED CONTRIBUTION PLANS TRUSTEE MEETING SUMMARY

Thursday, August 7, 2025

The Defined Contribution Plans Trustee Board of the City of San Diego held its regularly scheduled meeting on Thursday, August 7, 2025. The meeting was conducted in person at the City Administration Building; 202 C street, San Diego, CA 92101. The meeting was called to order at 1:30 p.m. by David Onate.

1. ACTION ITEMS

A. Roll Call

Trustees Present: Carina Coleman, Angela Colton, Gregg Rademacher, David Onate

Trustees Absent: Elizabeth Correia

Staff present: Kimberly Brancaccio, Thomas Brady

Presenters: Jeffrey Nipp (Segal Marco) and Ed Ruppert (Principal)

2. STAFF REPORTS AND INFORMATIONAL ITEMS

A. Segal Marco Second Quarter Investment Report Jeffrey Nipp

B. Principal Second Quarter Report Ed Ruppert

3. COMMENTS FROM TRUSTEES, STAFF, ADMINISTRATOR, ATTORNEY

A. Comments from Attorney regarding Build Back Better Law and Executive Order on alternative investments.

4. PUBLIC COMMENT

5. NEXT MEETING

Wednesday, October 29, 2025

6. ADJOURNMENT

Meeting adjourned at 2:11 pm

Backup documentation is available from the Risk Management Department