

**NOTICE OF MEETING**  
**DEFINED CONTRIBUTION PLANS TRUSTEE BOARD**  
**February 26, 2026 at 1:30 P.M**

**LOCATION**  
**CITY ADMINISTRATION BUILDING**  
**202 C STREET, 12<sup>TH</sup> FLOOR COMMITTEE ROOM**  
**SAN DIEGO, CA 92101 (DISABILITY ACCESSIBLE)**

**AGENDA**

Back up documentation is available upon request at Risk Management. This agenda and supplemental information for each agenda item, if any, can be made available in alternative formats to assist persons with disabilities. To request such assistance, please call the Employee Savings Administrator at (619) 236-6600. Requests should be made as early as possible prior to the meeting. Every attempt will be made to accommodate all reasonable requests.
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**1. ACTION ITEMS**

- a. Roll Call
  - b. Dispense with the reading and approval of the minutes of November 17, 2025
  - c. Election of Chairperson for New Term Ending March 2028
  - d. Capital Group/American Funds Target Date Funds  
Discussion and Approval of Transition to Commingled  
Investment Trusts
- Jeffrey Nipp  
Steven Cottle

**2. STAFF REPORTS AND INFORMATIONAL ITEMS**

- a. Segal Marco Fourth Quarter Investment Report
  - b. Principal Fourth Quarter Report
- Jeffrey Nipp  
Steven Cottle  
  
Ed Ruppert

**3. COMMENTS FROM TRUSTEES, STAFF, ADMINISTRATOR, ATTORNEY**

**4. PUBLIC COMMENT**

**5. NEXT MEETING – May 28, 2026**

**6. ADJOURNMENT**

**Public Comment on an Agenda Item:** If you wish to address the Board on an item on today's agenda, please complete a speaker form and give it to the Board Secretary before the Board hears the agenda item. You will be called when the item is heard. Individual's comments are limited to three minutes per speaker. At the discretion of the Chair, if a large number of people wish to speak on the same item, comments may be limited to a set period of time per item.

**Public Comment on Matters Not on the Agenda:** You may address the Board on any matter not listed on today's agenda at the beginning of the meeting. Complete a speaker form and give it to the Board's Secretary. California's open meeting laws do not permit the Board to discuss or take any action on the matter at today's meeting. At its' discretion, the Board may refer the matter to staff. Individual comments are limited to three minutes per speaker. At the discretion of the Chair, if a large number of people wish to speak on the same topic, comments may be limited to a set period of time.