Submission Overview: ESG: CAPER

Report: **CAPER** Period: **7/1/2025 - 6/30/2026** Your user level here: **Data Entry**

Step 1: Dates

7/1/2025 to 6/30/2026

Step 2: Contact Information

Grant Contact

The Contact Person should be the person that the HUD Field Office or HUD Headquarters should contact regarding your CAPER submission should there be any questions or issues. The contact person should be familiar with both the project and the CAPER submission. This is also the person who will receive the email from Sage acknowledging the submission of the CAPER to the HUD Field Office and of the action taken by the Field Office approval, request to resubmit, comments, etc.

First Name	**Michele**
Middle Name	
Last Name	**Marano**
Suffix	
Title	**Assistant Deputy Director**
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Additional Contact(s)

Additional contact(s) will receive automatic email notifications from Sage regarding report status changes.

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP	No

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The City evaluates ESG-funded programs through an extensive monitoring process that includes desk audits of reports and supporting documentation, on-site monitoring reviews, frequent telephone contacts, written communications, and meetings. Through regular monitoring, City staff ensures subrecipients comply with all federal, state, and local standards. The City also provides technical assistance to increase efficiencies and improve performance. Staff actively watches for potential fraud, waste, mismanagement, or other abuse. Contract provisions allow suspension of funds, contract termination, and disallowance of reimbursement requests at any time during the program year if performance deficiencies arise. Staff works individually with subrecipients to correct deficiencies through discussion and technical assistance before imposing sanctions.
At year-end, subrecipients must submit fiscal reports as required by their contracts. Governmental units and nonprofits expending more than $750,000 in federal funds must submit a Single Audit to meet OMB Circular A-133 requirements. A Single Audit is required for desk review by the CDBG program, even if there are no CDBG-related findings, as it serves as an additional fiscal accountability tool. Subrecipients expending CDBG funds must submit an Audited Financial Statement for desk review if a Single Audit does not apply.
For homelessness services contracts administered by SDHC, the Compliance Business Unit in the Homelessness Housing Innovations Division conducts data analysis, reporting, technical assistance, and monitoring reviews, including file reviews, site visits, desk audits, and interviews with participants and staff. Monitoring reports document compliance and any deficiencies requiring mitigation, which may be addressed through noncompliance procedures such as performance improvement plans. SDHC's Fiscal Team performs an annual financial audit to ensure funds are used according to state and federal regulations and local policies. Monthly reimbursement requests undergo two levels of review to verify eligibility and alignment with the approved program budget. Contracts include performance standards aligned with RTFH standards, and SDHC staff monitor outcomes monthly or quarterly. Staff regularly contacts subrecipients, facilitates quarterly fiscal and performance reviews, and conducts site visits to evaluate program performance and technical assistance needs.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

Emergency Solutions Grants (ESG) funds were successfully used in FY 2026 to support shelter, outreach, and housing-focused programs that leveraged CDBG, City General Fund, and other resources. These ESG investments strengthened the City's crisis response system and expanded access to shelter and permanent housing. In FY 2026, the Interim Shelter was operated by PATH and provided 70 beds for single adults experiencing homelessness. The shelter operated 24 hours, seven (7) days a week, all year, and offered three meals daily, clean linens, laundry facilities, and 24-hour security. Clients also received case management and housing navigation. The Interim Shelter Program served 153 individuals in FY 2026, with 40% of program exits leading to permanent housing.
The Housing Commission continued administering the City's ESG rapid rehousing (RRH) activities for individuals and families. RRH provided short-term housing assistance paired with case management to help clients stabilize and transition to permanent housing. ESG-supported RRH programs contributed to systemwide housing outcomes, including permanent housing placements achieved through the City's coordinated outreach and shelter system.
ESG funds also supported the Coordinated Street Outreach Program, operated by PATH San Diego, which connects unsheltered individuals with shelter, services, and housing. In FY 2026, City-funded outreach programs served more than 5,600 individuals and helped 672 people obtain housing. The Downtown San Diego Partnership's Unhoused Care Team provided additional ESG-supported outreach in Downtown neighborhoods, serving 214 households and linking participants to shelter, employment certifications, diversion, treatment, and long-term housing resources.
None of the ESG-funded programs required an annual audit in FY 2026 due to being assessed as "low-risk" and having received full audits in prior years. However, all programs continued to undergo routine compliance monitoring, including reviews of policies, data quality, and client feedback procedures.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 9/11/2026

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditu
2025	E25MC060542	$990,775.00	$990,775.00	$947,675.72	$43,099.28	9/23/2025	9/23/202
2024	E24MC060542	$1,023,627.00	$1,023,627.00	$1,023,448.88	$178.12	9/23/2024	9/23/202
2023	E23MC060542	$1,045,371.00	$1,045,371.00	$1,045,371.00	$0	9/14/2023	9/14/202
2022	E22MC060542	$1,048,961.00	$1,048,961.00	$1,048,961.00	$0	9/16/2022	9/16/202
2021	E21MC060542	$1,047,275.00	$1,047,274.44	$1,047,274.44	$.56	10/27/2021	10/27/202
2020	E20MC060542	$1,043,517.00	$1,043,285.81	$1,043,285.81	$231.19	10/28/2020	10/28/202
2019	E19MC060542	$1,005,803.00	$1,005,803.00	$1,005,803.00	$0	9/11/2019	9/11/202
2018	E18MC060542	$982,411.00	$982,411.00	$982,411.00	$0	8/9/2018	8/9/2020
2017	E17MC060542	$981,051.00	$981,051.00	$981,051.00	$0	10/19/2017	10/19/20
2016	E16MC060542	$992,604.00	$992,604.00	$992,604.00	$0	9/9/2016	9/9/2018
2015	E15MC060542	$978,583.00	$978,583.00	$978,583.00	$0	8/13/2015	8/13/201
Total		$12,841,017.00	$12,840,785.25	$12,797,507.85	$43,509.15		

Expenditures	2025 Yes	2024 Yes	2023 Yes	2022 No	2021 No	2020 No	201
	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for				
Homelessness Prevention	Non-COVID	Non-COVID	Non-COVID				
Rental Assistance	125,534.00	0.00	0.00				
Relocation and Stabilization Services - Financial Assistance	161,443.00	0.00	0.00				
Relocation and Stabilization Services - Services	0.00	0.00	0.00				
Hazard Pay *(unique activity)*							
Landlord Incentives *(unique activity)*							
Volunteer Incentives *(unique activity)*							
Training *(unique activity)*							
Homeless Prevention Expenses	286,977.00	0.00	0.00				
	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for				
Rapid Re-Housing	Non-COVID	Non-COVID	Non-COVID				
Rental Assistance	28,185.00	162,769.00	237,111.00				
Relocation and Stabilization Services - Financial Assistance	6,000.00	55,706.00	15,895.00				
Relocation and Stabilization Services - Services	0.00	111,902.00	126,982.00				
Hazard Pay *(unique activity)*							
Landlord Incentives *(unique activity)*							

Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
RRH Expenses	**34,185.00**	**330,377.00**	**379,988.00**
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**
Emergency Shelter	**Non-COVID**	**Non-COVID**	**Non-COVID**
Essential Services	**0.00**	**0.00**	**0.00**
Operations	**594,465.00**	**533,252.00**	**627,223.00**
Renovation	**0.00**	**0.00**	**0.00**
Major Rehab			
Conversion			
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Emergency Shelter Expenses	**594,465.00**	**533,252.00**	**627,223.00**
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**
Temporary Emergency Shelter	**Non-COVID**	**Non-COVID**	**Non-COVID**
Essential Services			
Operations			
Leasing existing real property or temporary structures			
Acquisition			
Renovation			
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Other Shelter Costs			
Temporary Emergency Shelter Expenses			
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**
Street Outreach	**Non-COVID**	**Non-COVID**	**Non-COVID**
Essential Services			
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Handwashing Stations/Portable Bathrooms *(unique activity)*			
Street Outreach Expenses	**0.00**	**0.00**	**0.00**
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**

Other ESG Expenditures	Non-COVID	Non-COVID	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects *(unique activity)*			
Coordinated Entry COVID Enhancements *(unique activity)*			
Training *(unique activity)*			
Vaccine Incentives *(unique activity)*			
HMIS			
Administration	59,447.00	61,418.00	62,722.00
Other Expenses	59,447.00	61,418.00	62,722.00
	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
	Non-COVID	Non-COVID	Non-COVID
Total Expenditures	975,074.00	925,047.00	1,069,933.00
Match	3,780,228.00	1,164,666.00	3,119,396.00
Total ESG expenditures plus match	4,755,302.00	2,089,713.00	4,189,329.00

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2025	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	$975,074.00	$925,047.00	$1,069,933.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for COVID brought forward	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for regular expenses which requires a match	$975,074.00	$925,047.00	$1,069,933.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match numbers from financial form	$3,780,228.00	$1,164,666.00	$3,119,396.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match Percentage	387.68%	125.90%	291.55%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2025	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds			245,477.00	245,477.00	678,870.00						
Other Federal Funds											
State Government											
Local Government	3,780,228.00	1,164,666.00	2,873,919.00	2,485,847.00	1,802,929.00						
Private Funds											
Other											
Fees											
Program Income											
Total Cash Match	3,780,228.00	1,164,666.00	3,119,396.00	2,731,324.00	2,481,799.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match											
Total Match	3,780,228.00	1,164,666.00	3,119,396.00	2,731,324.00	2,481,799.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook.

Did the recipient earn program income from any ESG project during the program year?