

# **DSD ONLINE PERMITS** Apply for a Building Construction Permit





#### Overview

The Development Services Department's (DSD) online permitting system is a full cloud-based application that allows customers to apply for permits online and upload plans and documents for review 24/7.

Before you begin, please review the information about the permit submittal requirements at <u>sandiego.gov/dsd</u>.

When new permit applications are received, DSD will review the documents for completeness, assess required permit fees and assign thet project to a reviewer. Reviewers will send out their cycle issues report as they complete each cycle, but resubmittal can only happen after all reviews have been complete. Applicants must address all cycle issues prior to resubmitting any new plans. You cannot resubmit to each specific discipline – resubmittals are for all disciplines at the same time.

- For help with user accounts or uploading documents, please call us at 619-446-5000.
- For plan requirements and document issues, please click <u>here</u>.
- For help planning you project, consider booking a <u>virtual counter appointment</u> with DSD.

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Appendix A – Workflow/record status mapping and definitions Appendix B – Requirements to Upload Plans and Documents



#### HOW TO SUBMIT AN APPLICATION Step Screen Reference Action Log into your online Development Permits Code Enforcement Short Term Rental lome permitting account. • Enter your username and Please Login Login Many online services offered by the Agency require login for security reas your user name and password in the box on the right. ons. If you are an existing user, please ente password.\* User Name or E-mail: New Users If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on status of pending activities, and more. 1 Password: \* If you are a new user, see the tutorial on how to register for Register Now » an account. I've forgotten my password w Users: Register for an Acc • Select "Development Permits" **Development Permits** Code Enforcement Short Term Rental Home 2 + Apply for a Permit <sup>Q</sup> Search for a Permit Application • Select "Apply for a Permit" **Development Permits** Code Enforcement Short Term Rental Home 3 + Apply for a Permit <sup>Q</sup> Search for a Permit Application • Read and acknowledge the General Disclaimer disclaimer This website is intended for convenience and informational purposes only. • Click "Continue Application" While we strive to ensure the accuracy, timeliness, and function of this website, the City of San Diego makes no representations or warranties regarding its content, condition, sustained performance, resistance and immunity to computer viruses or 4 malware, or proprietary infringement. I ave read and accepted the above terms. **Continue Application »**







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	Permit Specific Requirements		
	<ul> <li>Answer the No-Plan Permit question</li> </ul>	PERMIT SPECIFIC REQUIREMENTS	
	If not a No-Plan Permit, select:	*Is this application for a No-Plan Permit per Information Bulletin 203:	Yes 💿 No
5e	<ul> <li>"Building Permit" for commercial use of &gt;3 unit residential use</li> </ul>	Is this application for Final Only or Completion of Work: *  • Select the applicable Permit Type:  ()	) Yes ● No Select Select
	OR		Building Permit Combination Building Permit
	"Combination Building Permit" for single family dwelling or duplex		
	Click "Continue Application"	Continue Application »	
	If you respond "Yes" to a No-Plan permit, you	ı will be directed to the required do	cuments page (see below)
6	<ul> <li>Go to <u>step 6</u> for full document upload instructions</li> </ul>	The maximum file size allowed is <b>200 MB</b> . • Required Documents 1. Required Attachment - No-Plan Building Permit Supplemental Application 6005)	
	Related Permits		
	<ul> <li>Select the permits you want associate additional permits."</li> <li>Click "Continue Application"</li> </ul>	d with the Building Permit applicati	on, or select "No
5f	PERMITS		
	No additional permits:	Mechanical Permit: Plumbing Permit:	0
	Fire Permit - Alarm:	Fire Permit - Suppression:	
	Fire Permit - Underground:	Fire Permit - Kitchen Hood:	
	Save and resume later		Continue Application



#### **Application Specific Requirements**

Indicate the submittal type requested and answer additional related questions:

? O Yes O No

General

•

#### Active Project Management

General submittal

APPLICATION REQUIREMENTS

\* Select Submittal Type:

\*Are you requesting Active Project Management:

APPLICATION REQUIREMENTS	
*Are you requesting Active Project Management:	⑦● Yes ○ No
Are you submitting a Permit Now Project per IB-195: *	● Yes ○ No
Did you receive approval previously from a DSD staff for Active Project Management for this application: *	● Yes ○ No
Provide the DSD Staff Name: *	DSD Staff Member

(Select Building or Combination permit)

#### Rapid Review submittal

Are you requesting Active Project Management:	🔿 Yes 🖲 No
* Select Submittal Type:	Rapid Review
Accessory structures for single-dwelling units (carports, patio covers, fences, and retaining walls) using City of San Diego standard designs contained in Information Bulletins: Retaining walls (one wall type, maximum 6 feet in height), Awnings (up to tw types), Deck/stair repairs, Equipment platforms, Roof-mounted equipment:	O Yes O No
Accessory Dwelling Unit, Junior Accessory Dwelling Unit, or Tiny Home: *	⊖ Yes ⊖ No
Pool or Spa per approved Master Plan, up to 6 feet in depth: *	⊖ Yes ⊖ No

#### Wireless Communication Facility (WCF) submittals

APPLICATION REQUIREMENTS		
Are you requesting Active Project Management:	🔿 Yes 💽 No	
* Select Submittal Type:	Wireless Communication	
Are you submitting a Wireless Communication Facilities project per IB-536:	🔿 Yes 💿 No	
Do you request processing under the Spectrum Act per FCC Report and Order 14-153:	● Yes ○ No	

#### **Submittal Specific Requirements**

- Answer questions to determine required documents
- Click "Continue Application"

5h

5g

#### SUBMITTAL REQUIREMENTS \* Is there a Discretionary Permit currently in the process associated with this project: 🔿 Yes 🔿 No \* Will the project include new plumbing fixture(s) or, in the case of $\bigcirc$ Yes $\bigcirc$ No commercial construction, is the project removing plumbing fixtures: \*Does the project include Structural Calculations: 🔿 Yes 🔿 No \* Does the project include separate Truss Calculations that are not $\bigcirc$ Yes $\bigcirc$ No included in the plans: \* Does the project include a Geotechnical Investigation Report: $\bigcirc$ Yes $\bigcirc$ No \* Is the project proposing residential development of 10 or more 🛛 Yes 🔿 No dwelling units or a condominium conversion development of two or more dwelling units, except as provided in Section 142.1303: t of two \* Is the project only for residential use: ⊖ Yes ⊖ No \* Does the project include any storage racks over 6 feet in height: $\bigcirc$ Yes $\bigcirc$ No \* Is the project for a childcare center: ⊖ Yes ⊖ No





#### **Historic Designation**

- Specify whether the project has a historic designation and answer the additional related questions
- Click "Continue Application"

#### Does the project costains a designated historic resource, or is it located within a designated historic district?: List the year constructed for all the structures on the project wire " 2010 IMPORTANT: If any structures on the are 45 ym or other as indicated above and the proposed work is enterior, the fol Does your proposed construction include work on a site Constaining bailings or structures 43 years and for older in which there will be a change to the outerior of the existing buildings or structures?, "

How is the project complying with Inclusionary Affordable Housing requirements?

Does the project propose any of the following residential use types?

Does the project propose using any of the following incentive programs?

HISTORIC DESIGNATION

AFFORDABLE HOUSING COMPLIANCE

Other method of compliance:

RESIDENTIAL USE TYPES Permanent Supportive Housing: Transitional Housing: Accessory Dwelling Units: Junior Accessory Dwelling Units:

None of the above:

INCENTIVE PROGRAMS SB 35 Streamlined Affordable H

Other: None of the above:

SB 35 Streamlined Affordable Housing: Complete Committles Housing Solutions: 100%, Affordable Housing Density Bonus: Affordable Housing Density Bonus: Senior Housing Density Bonus: Student Housing Density Bonus: Affordable Accessory Dwelling Unit Bonus: Voluntary Accessibility Program: other

Payment of the Inclusionary Affordable Housing In-Lieu Fee:
The project will include affordable units:

The project will combine a pro-rated payment of the In-Lieu Fee and affordable units:

#### **Affordable Housing Requirements**

- Indicate how the project complies with affordable housing requirements
- Click "Continue Application"

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Go to step 6 to upload do	ocuments and compl	ete application



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#### Apply for a Building Construction Permit





	Permit Specific Requirements	
5f	<ul> <li>Answer the No-Plan Permit question</li> <li>If not a No-Plan Permit, select:</li> <li>Building Permit for commercial use of &gt;3 unit residential use</li> </ul>	PERMIT SPECIFIC REQUIREMENTS         * Is this application for a No-Plan Permit per Information Bulletin 203:         * Select the applicable Permit Type:        Select         Building Permit Combination Building Permit
	<ul> <li>OR</li> <li>Combination Building Permit for single family dwelling or duplex</li> <li>Click "Continue Application"</li> </ul>	Continue Application »
	If you respond "Yes" to a No-Plan permit, you	will be directed to the required documents page (see below)
0	<ul> <li>Go to <u>step 6</u> for full document upload instructions</li> </ul>	The maximum file size allowed is <b>200 MB</b> . • Required Documents 1. Required Attachment - No-Plan Building Permit Supplemental Applications (DS- 6005) Choose File No file chosen
	<ul> <li>Related Permits</li> <li>Select the permits you want associated permits."</li> <li>Click "Continue Application"</li> </ul>	with the Building Permit application, or select "No additional
5g	PERMITS         No additional permits:         Electrical Permit:         Fire Permit - Alarm:         Fire Permit - Underground:	Mechanical Permit:       Image: Comparison of the second sec
	Save and resume later	Continue Application
5h	<ul> <li>Historic Designation</li> <li>Specify whether the project has a historic designation and answer the additional related questions</li> <li>Click "Continue Application"</li> </ul>	HISTORIC DESIGNATION Does the project constain a designated bistoric resources, or is it iscated within a designated bistoric district?: List the year constructed for all the structures on the project wite: * 2010 IMPORTANT: If any structures on the art 45m of oxler in indicated above and the proposed work is enterior, the following Does your proposed construction include work on a site containing baildings or structures 45 years cidler on able in which there will be a charge to the exterior of the existing buildings or structures?): *



	Submittal Specific Requirements		SUBMITTAL REQUIREMENTS		
	Answer questions to determine		* Is there a Discretionary Permit currently in the process associated with this project:	⊖ Yes ⊖ No	
	<ul><li>required documents</li><li>Click "Continue Application"</li></ul>		* Will the project include new plumbing fixture(s) or, in the case of commercial construction, is the project removing plumbing fixtures:	f 🔿 Yes 🔿 No	
			* Does the project include Structural Calculations:	○ Yes ○ No	
5h			* Does the project include separate Truss Calculations that are no included in the plans:		
			* Does the project include a Geotechnical Investigation Report:	○ Yes ○ No	
			* Is the project proposing residential development of 10 or more dwelling units or a condominium conversion development of two or more dwelling units, except as provided in Section 142.1303:	○ Yes ○ No	
			* Is the project only for residential use:	⊖ Yes ⊖ No	
			* Does the project include any storage racks over 6 feet in height:		
			* Is the project for a childcare center:	○ Yes ○ No	
A	Go to <u>step 6</u> to upload documents and co	mplete app	lication		
	Master Plan Accessory Structure Perm	nit			
	Select a Record Type				
	<ul> <li>Select "Master Plan Accessory Structure"</li> </ul>		<ul> <li>Building Applications         <ul> <li>Building Construction</li> <li>Building Construction - CIP or Public Project</li> <li>Building Construction - Master Plan Accessory Structure</li> <li>Building Construction - Master Plan MDU</li> <li>Building Construction - Master Plan SDU</li> <li>Building Construction - Master Plan Small Cell Telecom</li> <li>Building Construction - Special Programs</li> <li>Deferred Fire Submittal</li> <li>Deferred Submittal</li> </ul> </li> </ul>		
	Use this application to <b>establish a design</b> for an accessory structure to be used for future				
5a	construction projects; for example, a swimming pool.				
			ODemolition		
	However, do not use this record to submit to		<ul> <li>Fire</li> <li>Plan - Mechanical/Electrical/Plumbing Standalone</li> </ul>		
			⊖ Sign		
	Construction and select either a Building I Combination permit.	Permit or	Continue Application		
	combination permit.				
	Project Scope and Timeline	Project Information		_	
	Provide the following:	*Define the scope of the work:	To establish a MP 1 *What is the processing time avimming pool	line requested for this <b>2</b> Standard	
	1. Scope	Applicant Tune			
5b	2. Processing timeline	* Applicant Type:	Authorizad Agent of 3		
	3. Applicant type	Save and resume later		Continue Application	
	When complete, click				
	"Continue Application"			T	
	contract approximit				



#### Apply for a Building Construction Permit





#### Apply for a Building Construction Permit





**Submittal Requirements** 

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5f	<ul> <li>Indicate whether an associated discretionary permit is currently in process</li> <li>Click "Continue Application"</li> </ul>	SUBMITTAL REQUIREMENTS Is there a Discretionary Permit currently in the process associated O Yes  No with this project:
ð	Go to <u>step 6</u> to upload documents and cor	nplete application
	Master Plan Small Cell Telecom	
5a	<ul> <li>Select a Record Type <ul> <li>Select "Building Construction – Mas Accessory Structure"</li> </ul> </li> <li>Use this application to establish a Master Plan for an 5G-Small Cell and Equipment to mounted on various types of streetlights a signalized pole standards within the City Public Right-Of-Way.</li> <li>However, do not use this record to subm construct/mount equipment on streetlight signalized poles; for that, use Right of Way Utilities record type.</li> </ul>	Structural       Building Construction - Master Plan Accessory Structure         Building Construction - Master Plan Accessory Structure         Building Construction - Master Plan MDU         Building Construction - Master Plan SDU         © Building Construction - Master Plan Small Cell Telecom         Structural         © Deferred Fire Submittal         © Deferred Submittal         © Demolition         Fire         Plan - Mechanical/Electrical/Plumbing Standalone         Sign         hts and/or
5b	Provide the following:	e de scope of the work: ant Type: -Stelett- 3 *What is the processing timeline requested for this 2 press 2 press Continue Application 1 1 1 2 1 1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1

Go to step 6 to upload documents and complete application



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**Required Documents** 

#### **Upload Required Project Documents**

Required documents will be listed

- Select "Choose File" and drag/drop or search your files to attach them.
- You will not be able to continue if files have not been uploaded.
- 6

7

If you encounter Failed Scout Validation, use the <u>Scout link</u> and check your files.

Scout Validation Help

* Required Documents 1. Required Attachment - Fire Alarm Plans	Choose File No file ch
2. Required Attachment - Fire Permit Worksheet	Choose File No file ch
Continue Application »	

#### **Additional Documents**

Upload any Additional Documents you wish to include with your submittal

• Click "Add"

The maximum file size allowed is 200 MB. html;htm;mht;mhtml;exe;doc;doc;xk;xkis;mdb;accdb;zip are disallowed file types to upload.		
File Name		
Fee Worksheet 190KB.pdf	189.58 kB	Fire Permit Worksheet
Fire Plans 1.2MB.pdf	1.2 MB	Fire Protection Plans





<ul> <li>Select "Choose File" and</li> <li>drag/drag or coarch your files</li> </ul>	New Attachment ×
<ul> <li>drag/drop or search your files to attach them</li> <li>Click <i>Type</i> drop-down and select file type</li> <li>Provide a brief description of the document</li> <li>Click the "Submit" button</li> <li>Click "Continue Application"</li> </ul>	New Attachment   Choose File   Project Contacts Information     Project Contacts Information     Obscription     Contact form     Close     Submit     Continue Application >
Workers' Compensation Declaration (if applicable)	on: I hereby affirm under penalty of perjury one of the following declarations;

- Select the insurance declaration statement that applies to this project (Not applicable for Master Plan Accessory Structure)
- Click "Continue Application"

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, AND SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES AND CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS (\$100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, AND ATTORNEY'S FEES.

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ett-Insured or will m	aintain workers com	pensation insuran	ce: ⊻		
ject to workers com	pensation insurance	: 0			
nined at the time of	permit issuance: 🔍				
	ject to workers com		ject to workers compensation insurance: ${f Q}$	ject to workers compensation insurance: ${\mathbb Q}$	ject to workers compensation insurance: ${\mathbb Q}$

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#### Apply for a Building Construction Permit

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#### **Review Application**

Review the Application and return to previous steps by clicking on the numbered tabs at the top.

- 1	Λ
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Building Construction				
1 2 3 Project 4 Proj Information 4 Doc	ect uments	5 Declaration	6 Review	7 Submitted
Step 6 : Review				
Save and resume later				Continue Application
Please review all information below. Click the "Edit" buttor	s to make changes to s	ections or "Continue Applica	tion" to move on.	
Record Type				
		Building Construction		
Address Validation				
ADDRESS VALIDATION				
Do you have an address for the project site?:	Yes			
Address				
1222 01st Av				
Parcel				
Parcel Number: 533-433-2800 Legal Description: BLK I ST CLSD6BLKS 13 THRU 156				
Additional Information-if applica	ble			
Additional Information				
List any additional parcel(s) associated with the proj	ect scope:	List any unit numbe	er(s) associated with the pro	ject scope:
Code Case Validation				
Code Enforcement Is there a code enforcement violation case on this	No			
site?:				
Select Scope and Timeline				
Project Information Define the scope of the work: ADU		What is the process	ing timeline requested for t	his application?: Standard
Applicant Type: Authorized Agent of Property Owner Section 112.0102	or Other Person per			
Does the project propose any of t	he following	residential us <u>e tyr</u>	pes?	
RESIDENTIAL USE TYPES				
Permanent Supportive Housing:	No			
Transitional Housing: Accessory Dwelling Units:	No No			
Junior Accessory Dwelling Units: None of the above:	No Yes			
Does the project propose using a		wing incentive pr	ograms?	
INCENTIVE PROGRAMS				
SB 35 Streamlined Affordable Housing:	No No			
Complete Communities Housing Solutions: 100% Affordable Housing Density Bonus:	No			
Affordable Housing Density Bonus: Micro Unit Density Bonus:	No No			
Senior Housing Density Bonus:	No			
Student Housing Density Bonus:	No			
Affordable Accessory Dwelling Unit Bonus: Voluntary Accessibility Program:	No			
Other:	No			
None of the above: Declaration	Yes			
DECLARATION I am either self-insured or will maintain workers	No			
compensation insurance: I am not subject to workers compensation insurance:	No			
To be determined at the time of permit issuance:	Yes			
I certify that I have read this application and state the above info				
entitlement to the use of the property that is the subject of this a policies and regulations applicable to the proposed development				
	City approval of a permit a	application, including all related pl	ans and documents, is not a grant of	f approval to violate any applicable policy or
laws or regulations, including before or during final inspections.		available to enforce and correct	violations of the applicable policies	and regulations. I authorize representatives
regulation, nor does it constitute a waiver by the City to pursue		my and grant City staff and adviso	ry bodies the right to make copies o	it any plans or reports submitted for review
	irposes. I have the author			-
regulation, nor does it constitute a waiver by the City to pursue of the city to enter the above-identified property for inspection p	ß			
regulation, nor does it constitute a waive by the City to particle of the city to enter the above-identified property for inspection and parmit processing for the autuation of that project. By checkling this box, I agree to the above certifica	ß			1997.00
regulation, nor does it constitute a waiver by the City to pursue, of the city to enter the above-identified property for inspection p and permit processing for the duration of this project.	ß			Date: Continue Application



11	<ul> <li>Acknowledge the final certification</li> <li>Click "Continue Application"</li> </ul>	I certify that I have read this application and state the above informs entitlement to the use of the property that is the subject of this appli policies and regulations applicable to the proposed development or laws or regulations, including before or during final inspections. City regulation, nor does it constitute a waiver by the City to pursue any the city to enter the above-identified property for inspection purpose of the city is box, I agree to the above certification. Continue Application »
12	Your record number will created and displayed, and an email with further instructions will be sent.	Step 8 : Submitted         Vour application has been successfully submitted.         Please print your record and retain a copy for your records.         Thank you for using our online services.         Your Record Number is PRJ-8001732.         You will need this number to check the status of your application or to schedule/check results of inspires have been assessed or permit issuance has been processed.         Choose "View Record Details" to Schedule Inspections, check status, or make other updates.         View Record Details "
13	You will receive a system generated email with your project number and what to expect next.	Hello,         Development Services has created your application.         Record ID: PRJ-8005336          Record Address:         Record Type: General         Please do not reply to this email, this mailbox is not monitored.         Thank you for your application. Your documents have been received and will be processed in the order submitted.         For current application processing timeline, click here         The progress of your application can be tracked through your Online Permitting Account         For questions about your user account or help uploading, contact 619-446-5000         Thank you,         City of San Diego         Development Services Department



### I RECEIVED AN "UPDATES REQUIRED" EMAIL. HOW DO I UPLOAD THE REQUESTED DOCUMENTS?

Step	Action	Screen Reference
1	<ul> <li>Log into your <u>Online Permitting</u> <u>Account</u></li> <li>Enter your username and password.</li> </ul>	Development Permits       Code Enforcement       Short Term Rental         Please Login       Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right.       New Login       User Name or E-mail:       User Name or E-mail: <t< th=""></t<>
2	<ul> <li>Open the "Updates Required" email.</li> <li>Click either of the email links to go to your account and make project updates</li> </ul>	
3	Your project information will load <ul> <li>Click the "Attachments" tab</li> </ul>	Record PRJ-8003236:         Building Construction         Record Status: Updates Required         Record Info        Payments        Attachments







The documents will be validated by Scout and be uploaded to the project record (PRJ)

#### Tips:

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- If you have any items to submit that were not requested, upload them first.
- When your resubmittal contains all the required documents, the "Add" button will disappear.

pes to upload.	wed is 400 HB. cmdycomycplydocydocycexeyhtayhtmyhtmyhinsjispyjaryjsyjiseylibylnkymdb xeydocydocydocydsymdbyaccdbyzip are disallowed file types to upload.	;mde;mht;mhtml;msc;msp;mst;php;	pif;scr;sct;shb;sys;vb;vl	be;vbs;vxd;wsc;wsf;wsh;xds;xdsx;zip	are disallowed file
Finishing uploa	d of Fire Specs 372KB.pdf. Please wait for the page to	o refresh			
Attachments (3)					
					Refresh
Actions *	Fire Alarm Plans PRJ-8001577.pdf	1.2 MB	Uploaded	Fire Alarm Plans	
Actions *	Fire Permit Worksheet PRJ-8001577.pdf	189.58 kB	Uploaded	Fire Permit Worksheet	
Actions *	Fire Alarm Specs PRJ-8001577.pdf	371.47 kB	Uploaded	Fire Alarm Specs	

#### I RECEIVED A "REVIEW PENDING INVOICE PAYMENT" EMAIL. HOW DO I PAY? Step Action Screen Reference Log into your <u>Online</u> Development Permits Code Enforcement Short Term Rental Permitting Account Please Login Nany online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right. Login • Enter your username and User Name or E-mail: password. New Users 1 If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added banefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more. Pa Register Now » member me on this compu I've forgotten my passw r Users: Register for an Hello Open the "Review Pending Please do not reply to this email, this mailbox is not monitored. Invoice Payment" email Pre-Screen for PRJ-8005336 has been completed and an invoice with initial plan check fees is • Click a link to log in to your attached account and make a Follow the steps below to pay the outstanding fees: payment Login to your Online Permitting Account Search and select the application number Click on the Payments tab · Pay the outstanding fees 2 After we receive payment, your project will be Deemed Complete and the Project Review will begin NOTE: For CIP projects paying through Inter Office Transfer using SAP system, email your DSD Project Manager to coordinate the payment. The progress of your application can be tracked through your **Online Permitting Account** For questions about your user account or help uploading, contact 619-446-5000 Thank You, City of San Diego Development Services Department







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The following screen will load. Follow instructions to pay.

+ Apply for a Permit Q Search for a Permit Application		
ted below are the fees based upon the information you've entered. The following sc	reen will display your total fees.	
es la		
ees Fees	Qty.	Amount
	Qty.	Amount \$20.00
Fees	Qty. 1 1	

#### I RECEIVED A "RECHECK REQUIRED" EMAIL FROM A REVIEW DISCIPLINE. HOW DO I LOOK FOR THE ISSUES REPORT?

Step	Action	Screen Reference
1	<ul> <li>Log into your <u>online</u> <u>permitting account</u></li> <li>Enter your username and password*</li> <li>* If you are a new user, see the <u>tutorial</u> on how to register for an account</li> </ul>	Home       Development Permits       Code Enforcement       Short Term Rental         Dary online services offered by the Agency require login for security reasons. If you are an existing user, please entry or urem and password in the box on the right.       Image: Development Permits       Cogin         Dy on are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more.       Register Now *         Register Now *       Benember me on this computer       Login *         New Users: Register for an Account       New Users: Register for an Account
2	• Select the "Development Permits" tab	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application





## I RECEIVED A "READY FOR RESUBMITTAL" EMAIL. HOW DO I SUBMIT THE REQUESTED DOCUMENTS?

Step	Action	Screen Reference	
9	You will receive an email for Recheck Readditional information is needed.	quired if there are corrections to be made to the	e plans or if
1	<ul> <li>Log into your <u>Online</u> <u>Permitting Account</u></li> <li>Enter your username and password</li> </ul>	Nome         Development Permits         Code Enforcement         Short Term Rental           Please Login         Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user anow user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more.           Register Now a	Login User Name or E-mail: Password: Login  Cogin  Cogin

#### Apply for a Building Construction Permit



2	<ul> <li>Open the "Ready for Resubmittal" email</li> <li>Click a link to log in to your account and update the project documents or information</li> </ul>	<ul> <li>Hello,</li> <li>Please do not reply to this email, this mailbox is not monitored.</li> <li>All review disciplines have completed their reviews for PRJ-8005336. At this time, additional documents and information are required to continue the review process.</li> <li>Follow the steps below to upload the requested documents: <ul> <li>Login to your Online Permitting Account</li> <li>Search and select the application number</li> <li>Click on the Attachments tab</li> <li>Add the required documents requested by all review disciplines must be uploaded <i>jut the same time. Incomplete submittals will result in review delays.</i></li> </ul> </li> <li>The progress of your application can be tracked through your Online Permitting Account</li> <li>For questions about your user account or help uploading, contact 619-446-5000</li> <li>Thank you,</li> <li>City of San Diego</li> <li>Development Services Department</li> </ul>
3	<ul> <li>Select the "Development Permits" tab</li> <li>Your records will display with the current statuses.</li> <li>Click on the blue PRJ link of the project</li> </ul>	Home       Development Permits       Code Enforcement       Short Term Rental         + Apply for a Permit       C Search for a Permit Appl(cation       ************************************
4	Your project information will load. • Click the "Attachments" tab	Record PRJ-8001577:         Fire         Record Status: Updates Required         Record Info         Payments         Attachments
5	Previously attached documents will be displayed. • Click "Add Attachment"	To upload attachments:         1. Click Add to start the process         2. Click Add to start the process         3. Click Add to process click add the process of



- Select "Choose File" and drag/drop or search your files to attach them
- Click *Type* drop-down and select file type
- Provide a brief description of the document
- Click the "Submit" button

\*\*\*If submitting Applicant Response to Issues, upload requested documents. If the responses are for more than one discipline, combine responses into one PDF file for upload\*\*\*

#### Tips:

6

7

- If you have any items to submit that were not requested, upload them first.
- When your resubmittal contains all the required documents, the "Add" button will disappear.

The documents will be validated by Scout and be uploaded to the project record (PRJ)

Ne	w Attachmen	ıt		
C	hoose File N	lo file chosen		
Тур	be			
-	-Select			~
De	scription	Enter a brief		
		description of the		
		document		
		_		
			Close	Submit
o upload attachmeets: . Click Add to east the maximum file auto alweets. . Click Add or each file . Click Add and and a status attached and a status attached . Click Add and and a status attached attac	process To uplad 5 = 400 HL documetededoccese, Mashinghina, Jang	siggjarggjardakske,mdljande,mdujandanij, meç maponst galqa pafseer set, stalke	γιγιήςιδοςυόςγους	veðgalagalagaja ar ékaloned fle
Click Add for each file re maximum file size allowed codb;ade;adp;bat;chm;cm pes to upload. ml;htm;mht;mhtml;exe;o	to upload dis 400 HB. docomçepişdocçdocx;exe;hta;htm;html;ins; doc;docx;xks;xds;qmdb;accdb;zip are disallow		ysykydosydosydosydagwasgwaf	switchcloszije are distored fle
Click Add for each file re maximum file size allowed codb;ade;adp;bat;chm;cm pes to upload. ml;htm;mht;mhtml;exe;o	process to upload a 400 HB. advorskoudocycereyhta,htmythmiljang decydeocydeocydeocyceryhta,kteryhtmiljang of Fire Specs 372KB.pdf. Please 1		weyterbezetezetezetezete	webpdtsplagzeje are disalored file
Click Add for each file maximum file size allowed dispade;adgebat;chm;cm is to upload. al;htm;mht;mhtml;exe;u Finishing upload	to uplaad is 400 HB. wijcomcolekaocakoocakoekataktinchtinkjins; wijcomcolekaocakopatakoekataktinchtinkjins; decelaocaktinguks;multijaecaltijaaja sie disallow of Fire Specs 372KB.pdf. Please v	wait for the page to refresh	yeverolesonesone	
Click Add for each file maximum file size allowed adb;ade;adp;bat;chm;cm as to upload. nl;htm;mht;mhtml;exe;u Finishing upload of Attachments (3)	to uplad i a 40 HB. wc.com/splatocylocycere/hashinyhini,ins; wc.com/splatocylocylocylocylocylocylocylocylocylocyl	wait for the page to refresh File Size Statue	Туре	Refresh
Click Add for each file emainum file size allowed collsadeadpsbltchmcone as to upload. Finishing upload of Attachments (3) Actions *	to uplad a 400 HB whoms upblikoodkoopkoopkoopkoopkoopkoopkoopkoopkoop	wait for the page to refresh File Stee Status 1.2 MB Uploaded	Туре Fire Alarm I	Refresh Rans
Click Add for each file maximum file size allowed collbade;adg:bat;chin;cm pes to upload. tml;htm;mht;mhtml;exce;u Finishing upload (	to uplad i a 40 HB. wc.com/splatocylocycere/hashinythinkins; wc.com/splatocylocylocylocylocylocylocylocylocylocyl	wait for the page to refresh File Stee Status 1.2 MB Uploaded	Type I Fire Alarm I Fire Permit	Refresh Parts Worksheet



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#### I RECEIVED A "FINAL VERSION SIGNED OFF" EMAIL. WHAT DO I DO NEXT?

Step	Action	Screen Reference
9	The application is now in queue for issuance. Refer to the <u>Permit</u> <u>Application Processing Timeline</u> for current issuance timelines.	Home       DSD Code Enforcement         + Create an Application       Q Search Applications         Record PRJ-1048641:       Add to collection         Building Construction       Record Status: Reviews Complete         Record Info *       Payments *         IMPORTANT: All the requested documents must be uploaded at the same time. Incomplete submittals will result in review delays.         Follow the below steps to upload the requested documents:         Click on *Choose File* and add the document         Select the correct document type from the dropdown and click on *Submit*. For example, if the requested document is "Sign Plans" - select "Sign Plans" - select "Sign Plans" rom the "Type" dropdown.         Once you click *Submit*, wait for the page to reload confirming the document upload. Please do not try to refresh the page during this process.         Repart the above steps to upload at the requested documents. Once all the requested documents will disappear automatically.         If the *Add Attachment* dutton doesn't disappear, that confirms that you have not submitted all the requested documents.
1	<ul> <li>We offer appointments for issuance of certain application types.</li> <li>To schedule an appointment, <u>click here</u>.</li> </ul>	Permit Issuance (For Projects Signed Off by All Reviewers.)       ×         Permit Issuance: Building Permit - With Plans       Book Now.         If the permit was issued prior to the Virtual       Book Now.         Appointment, please remember to cancel the       Book Now.         appointment. If your appointment is no longer       required, staff will automatically cancel it.         ③       45 minutes

## I RECEIVED A "REVIEW COMPLETE/PERMIT READY FOR PAYMENT" EMAIL. HOW DO I PAY MY INVOICE?

Step	Action	Screen Reference
1	<ul> <li>Log into your <u>Online</u> <u>Permitting Account</u></li> <li>Enter your username and password</li> </ul>	New Operation       Code Enforcement       Short Term Rental         Please Login       Many online services offered by the Agency require login for security reasons. If you are an existing user, please entry your user name and password in the box on the right.       Login         New Users       May online services offered by the Agency require login for security reasons. If you are an existing user, please entry your user name and password in the box on the right.       Login         May online services offered by the Agency require login for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seveng a complete history of applications, access to invoices and neceipts, checking on the status of pending activities, and more.       Register Now =         Register Now =       Image: Ima



#### Apply for a Building Construction Permit





4	<ul> <li>Verify that the record has the status:</li> <li>"Approved Upon Final Payment"</li> <li>Click "Payments"</li> <li>Then, select "Fees"</li> </ul>	Record PMT- Approval - Construction - Electrical Pmt - PV Combo Record Status: Approved Upon Final Payment					
		5	Click "Pay Fees"	Outstanding:         Amount           Date         Invoice Number         Amount           01/12/2018         617932         \$20.00           01/12/2018         617932         \$24.00           01/12/2018         617932         \$24.00           01/12/2018         617932         \$179.00           Total outstanding fees: \$441.00         \$179.00         \$179.00	Pay.Fees		
6	<ul><li>The following screen will load.</li><li>Follow instructions to pay</li></ul>	Home         Development Permits         Code Enforcement         Short Term Rental           + Apply for a Permit         Q Search for a Permit Application           Listed below are the fees based upon the information you've entered. The following           Fees           Records-No Plan Permits/Other           PVS-Template SDU/DUP/TH (I)           PVS-Template SDU/DUP/TH (P)           TOTAL FEES:<           Note: This does not include additional inspection fees which may be assessed later.	screen will display your total fees. Oty. Amount 1 \$20.00 1 \$242.00 1 \$179.00				

## I RECEIVED A "ISSUANCE CHECKLIST REQUESTED" EMAIL. HOW DO I SUBMIT THE REQUESTED DOCUMENTS?

Step	Action	Screen Reference				
i	You will receive an Updates Required email if additional information is needed to issue the permit.					
1	<ul> <li>Log into your <u>Online Permitting</u> <u>Account</u></li> <li>Enter your username and password</li> </ul>	Development Permits         Code Enforcement         Short Term Rental           Please Login         Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right.           New User and         Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right.           How User         Many online services and provide the services and receipts, checking on the status of pending activities, and more.	Login User Name or E-mail: Password: Login = Login = Remember me on this computer I've forgothen my password New Users: Register for an Account			





2	<ul> <li>Open the "Issuance Checklist Requested" email.</li> <li>Click on a link to log in to your account and submit documents</li> </ul>	<ul> <li>Hello,</li> <li>Please do not reply to this email, this mailbox is not monitored.</li> <li>Plan check for PRJ-8005336 has been completed. There may be outstanding plan check fees that must be paid prior to uploading the requested Issuance Checklist Items shown on the attachment for permit issuance.</li> <li>For any outstanding fees, refer to the attached Invoice. Documents cannot be uploaded until outstanding plan check fees are paid.</li> <li>Follow the steps below to upload the requested documents: <ul> <li>Login to your Online Permitting Account</li> <li>Search and select the application number</li> <li>Pay outstanding fees (if applicable)</li> <li>Cick on the Attachments tab</li> <li>Upload the requested documents</li> </ul> </li> <li>NOTE: The Inspection Contact listed on the Form D\$4345 (Project Contacts Information) must have an ACA registered account to schedule inspections. Click the following link Online Permitting Account</li> <li>For questions about your user account or help uploading, contact 619-446-5000</li> <li>Thank You,</li> <li>City of San Diego</li> <li>Development Services Department</li> </ul>	
3	<ul> <li>Select the "Development Permits" tab</li> <li>Your records will display with the current statuses.</li> <li>Click on the blue PRJ link of the project</li> </ul>	Home         Development Permit         Code Enforcement         Short Term Rental           + Apply for a Permit         Code Enforcement         Short Term Rental           + Apply for a Permit         Code Enforcement         Short Term Rental           - Apply for a Permit         Code Enforcement         Short Term Rental           - Apply for a Permit         Code Enforcement         Short Term Rental           - Records         - Application Name         Description           - In the dispolone list of filters above, choosing "Exclude Packages" will filter only Project and Permit type records.         Do soft in decoming order 12-4.           - Show on Hap         - Show on Hap         - Application Name         Description           - Date         Record Number         Record Type         Application Name         Description           - DATE         Record Number         Record Type         Application Name         Description           - DATE         Record Number         Approval - Construction - File Pith         - Adams	Fication Name in ascending order (A-2), and cl plication Name in ascending order (A-2), and cl Status Opened Opened Opened Recheck Required
4	Your project information will load. • Click the "Attachments" tab	Record PRJ-8003380: <b>Building Construction</b> Record Status: Issuance Checklist Requester Record Info  Payments	







#### PERMIT STATUS IS "ISSUED." HOW DO I DOWNLOAD MY APPROVED PLANS?

Step	Action	Screen Reference
1	<ul> <li>Log into your <u>Online</u> <u>Permitting Account</u></li> <li>Enter your username and password</li> </ul>	Image: Development Permits       Code Enforcement       Short Term Rental         Development Permits       Code Enforcement       Enforcement         Rest       Register Nore       Register Nore       Register Nore         Development Permits       Register Nore       Register Nore       Register N
2	• Select the "Development Permits" tab	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application
3	<ul> <li>Your records will be displayed</li> <li>Select the PRJ record you wish to print by clicking on the blue link</li> </ul>	01/25/2021     PRJ-8001673     Fire     Standard-Fire-101/Ash     Issued       01/25/2021     PMT-8001678     Approval - Construction - Fire Pmt     Approval - Construction - Fire Pmt     Issued       01/25/2021     PMT-8001629     Approval - Construction - Fire Pmt     Approval - Construction - Fire Pmt     Issued       01/25/2021     PMT-8001629     Approval - Construction - Fire Pmt     Approval - Construction - Fire Pmt     Issued       01/25/2021     CC-8001682     Building Construction Change     Construction - Fire Pmt     In Review       01/25/2021     CC-8001693     Building Construction Change     Construction Change - FR3- MOD1640     In Review
4	The record details will be displayed <ul> <li>Click the "Attachments" tab</li> </ul>	Record PRJ-8003204:         Building Construction         Record Status: Issued         Record Info •       Payments •         Attachments
5	The attachments for this project will be displayed. Status will be <i>Approved</i>	Attachments (5)       Approved or Reviewer Issues (2)         File Name       File Size         Actions *       Building Construction Plans - Issued PRJ-8003204.pdf       5.53 MB         Actions *       Building Construction Plans Vol. 2 - Issued PRJ-8003204.pdf       166.39 MB





### HOW DO I SCHEDULE INSPECTIONS?

Step	Action				Screen Re	ference		
1	<ul> <li>Log into your <u>Online</u> <u>Permitting Account</u></li> <li>Enter your username and password</li> </ul>	Home       Development Permits       Code Enforcement       Short Term Rental         Please Login       Many online services offered by the Agency require login for security reasons. If you are an existing user, please entry our user name and password in the rents.       Login         More an new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more.       Register Now s         Register Now s       Register Now s       Image: Register for an Account						
2	Click "My Records" and your records will be displayed	Showing C	1-10 of 100+   Date 01/27/2021 01/27/2021 01/25/2021 01/25/2021	Download results   Add to collectic Record Number PRJ-8001732 PMT-8001697 PMT-8001698 PRJ-8001673 PMT-8001628	n Record Type Fire Approval - Construction - Fire Pmt - Kitchen Hood Approval - Construction - Fire Pmt - Kitchen Hood Fire Approval - Construction - Fire Pmt - Alarm	- Kitchen Hood:1222/01st     Approval - Construction - Fire Pmt     - Kitchen Hood:1222/01st     Standard-Fire:101/Ash	:	Status Issued Issued Issued Issued
3	<ul> <li>Click on the permit number for which you would like to schedule an inspection.</li> <li>The status must be "Issued" to schedule an inspection.</li> </ul>	Showing C	g 1-10 of 100+   Date 01/27/2021 01/27/2021 01/27/2021 01/25/2021	Download results   Add to collection Record Number PR3-8001732 PMT-8001698 PR3-8001673 PMT-8001628	n Record Type Fire Approal - Construction - Fire Pmt - Kitchen Hood Approval - Construction - Fire Pmt - Kitchen Hood Fire Approval - Construction - Fire Pmt - Alarm	Application Name Standard-Fire:1222/01st Approval - Construction - Fire Pmt - KR:then Hood:1222/01st Approval - Construction - Fire Pmt - Kitchen Hood:1222/01st Standard-Fire:01/Ash Approval - Construction - Fire Pmt - Alarm:101/Ash	Description	Status Issued Issued Issued Issued




4	Click the "Record Info" tab for drop- down options	Record PMT-8001628:         Approval - Construction - Fire Pmt - Alarm         Record Status: Issued         Expiration Date: 01/25/2021         Record Info
5	• Click "Inspections"	Record Info Record Details Processing Status Related Records Inspections
6	<ul><li>The inspections screen will appear, showing upcoming and completed inspections.</li><li>Click the "Actions" link of the inspection you would like to schedule</li></ul>	Please Note: Combination - Disconnect Reconnect Inspection type needs to an "Electrical" upgrade(s)/replacement(s)         Upcoming (2)         Schedule an Inspection         Click the link above to schedule one.         TBD Pending Elect-Fire Alarm-Final (3) Tenant Improvement (18517181)         Inspector: unassigned         01/25/2021 Scheduled Elect-Fire Alarm-Rough Tenant Imp (18517180)         Inspector: John Bayliss         Completed         There are no completed inspections on this record.
7	• Click the "Schedule" link	Actions View Details Schedule







Click "Continue"

11 You will be returned to the Inspections screen where you can confirm that the inspection was properly scheduled.

Click the link above to schedule one.	
TBD Pending Elect-Fire Alarm-Final (3) Tenant Improvement (18517181)	Actions 🔻
Inspector: unassigned	
01/25/2021 Scheduled Elect-Fire Alarm-Rough Tenant Imp (18517180)	Actions
Inspector: John Bayliss	
Completed	
There are no completed inspections on this record.	

### HOW TO SUBMIT A CONSTRUCTION CHANGE APPLICATION

Step	Action	Screen Reference
1	• To log into your <u>Online</u> <u>Permitting Account</u> , enter your username and password, and press the Login button.	Home       Development Permits       Code Enforcement       Short Term Rental         Please Login       Image: Short Term Rental       Image: Short Term Rental         Many online services offered by the Agency require login for security reasons. If you are an existing user, please entry you ruser name and password in the box on the right.       Image: Short Term Rental         Upus are a new user you may negister for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of aveing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more.       Password:         Register Now s       Image: Register Now s       Image: Register for an Account
2	<ul> <li>Click the "Development Permits" tab</li> <li>Click on "Apply for a Permit"</li> </ul>	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application
3	<ul> <li>Read the General Disclaimer and then place a check mark confirming your acceptance.</li> <li>Then, click "Continue Application"</li> </ul>	General Disclaimer         This website is intended for convenience and informational purposes only.         While we strive to ensure the accuracy, timeliness, and function of this website, the City of San Diego makes no representations or warranties regarding its content, condition, sustained performance, resistance and immunity to computer viruses or malware, or proprietary infringement.         Image: Provide the above terms.         Image: Continue Application >







8	<ul> <li>Repeat if more permits are related to this construction change</li> <li>Click "Continue Application"</li> </ul>	RELATED PERMITS   Showing 1-1 of 1   Permit Number   PMT-3004505   Add a Row     Edit Selected   Delete Selected   Continue Application >
9	Click "Add" to upload the documents that reflect the proposed change.	The maximum file size allowed is 200 MB.         html;htm;mht;mhtml;exe;doc;docx;xls;xlsx;mdb;accdb;zip are disallowed file types to upload.         File Name       File Size       Type         No attachments added
10	<ul> <li>Click "Choose File" and select from your computer.</li> <li>Provide the <i>Type</i> of document you are uploading</li> <li>Provide a brief description of the document</li> <li>Click "Submit"</li> </ul>	New Attachment Choose File Building Conn Plans.PDF Type Building Construction Plans Description



		files will be displayed ntinue Application"				
		The maximum file size allowed is <b>20</b>	00 MB.			
11		File Name		File Size	Туре	
		Building Construction Plans.PDF		4.88 MB	Building Construction Plans	
		Add				
		Continue Applicatio	n »			
12	displayin that was • You will r	receive a ition email with the		Number is C		
				Record Detai	ils" to Schedule Inspections	s, check sta



## I RECEIVED A "PENDING INVOICE PAYMENT" EMAIL FOR MY CONSTRUCTION CHANGE. HOW DO I

Step	Action	Screen Reference
1	<ul> <li>Log into your <u>Online</u> <u>Permitting Account</u> by entering your username and password and then clicking on the Login button.</li> </ul>	More Development Permits       Code Enforcement       Short Term Rental         Plasse Login       Mary online services offered by the Agency require login for security reasons. If you are an existing user, please entry user user and and password in the boars on the right.       User Name or E-mail:         You are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefited to stema ac complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more.       Register Now *         Register Now *       *       Benember me or this computer No computer Now Steps and you'll have a few simple steps and you'll have a development of the boars of applications, access to invoices and receipts, checking on the status of pending activities, and more.       Ison *       Ison *
2	Click a link to log in to your account and make a payment	<ul> <li>Hello,</li> <li><i>Please do not reply to this email, this mailbox is not monitored.</i></li> <li>Pre-Screen for PRJ-8005336 has been completed and an invoice with initial plan check fees is attached.</li> <li>Follow the steps below to pay the outstanding fees: <ul> <li>Login to your Online Permitting Account</li> <li>Search and select the application number</li> <li>Click on the Payments tab</li> <li>Pay the outstanding fees</li> </ul> </li> <li>After we receive payment, your project will be Deemed Complete and the Project Review will begin.</li> <li>NOTE: For CIP projects paying through Inter Office Transfer using SAP system, email your DSD Project Manager to coordinate the payment.</li> <li>The progress of your application can be tracked through your Online Permitting Account</li> <li>For questions about your user account or help uploading, contact 619-446-5000</li> <li>[Thank You,</li> <li>City of San Diego</li> <li>Development Services Department</li> </ul>
3	Your record will be displayed Click "Payments" Tab Click "Fees" link	Record CC-8001682: Building Construction Change Record Status: Pending Invoice Payment Record Info Payments Attachments Fees



#### Apply for a Building Construction Permit

4	• Click "Pay Fees"	Outstanding: Date 01/12/2018 01/12/2018 01/12/2018 Total outstanding fee	Invoice Number 617932 617932 617932 617932 517932 55: \$441.00	Amount \$20.00 \$242.00 \$179.00		Pay Fees
5	<ul> <li>The following screen will load.</li> <li>Click "Continue Application" and follow instructions to pay.</li> </ul>	Fees Fees Hrly-DSD Rvw Fir TOTAL FEES: \$217.9 Note: This does not	3 include additional inspection fees which r	nay be assessed later.	Qty. 1	Amount \$217.93

HO\	N DO I DOWNLOAD APPROVED PI	LANS FOR MY CONSTRUCTION CHANGE?
Step	Action	Screen Reference
1	• Log into your <u>Online</u> <u>Permitting Account</u> by entering your username and password and then clicking on the Login button.	Home       Development Permits       Code Enforcement       Short Term Rental         Please Login       May online services offered by the Agency require login for security reasons. If you are an existing user, please entry your user name and password in the box on the right.       User Name or E-mail:       User Name or E-mail:       Password:         Hyou are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll status of pending activities, and more.       Register Now s       Isemente me on this computer         Register Now s       Register Now s       Register for an Account       New Users: Register for an Account
2	Select the "Development Permits" tab	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application
3	<ul> <li>Your records will be displayed</li> <li>Select the record you wish to print by clicking on the blue link</li> </ul>	01/25/2021     PRJ-8001673     Fire     Standard-Fire:101/Ash     Issued       01/25/2021     PMT-8001629     Approval - Construction - Fire Pmt - Alarm 301/Ash     Issued       01/25/2021     PMT-8001629     Approval - Construction - Fire Pmt - Alarm 301/Ash     Issued       01/25/2021     PMT-8001629     Approval - Construction - Fire Pmt - Alarm 301/Ash     Issued       01/25/2021     PMT-8001629     Building Construction - Fire Pmt - Alarm 301/Ash     Issued       01/25/2021     CC-8001682     Building Construction Change     Construction Change - PR3- 8001662     In Resiew



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4	The record details will be displayed <ul> <li>Click the "Attachments" tab</li> </ul>	Record CC-8001682:         Building Construction Change         Record Status: In Review         Record Info           Payments           Attachments
		Work Location
	<ul> <li>Click the "Approved or Reviewer Issues" tab</li> <li>The attachments for this CC project will be displayed</li> </ul>	
5		Attachments (1) Approved or Reviewer Issues (1)
		File Name
		Actions - Issued CC-8003502.pdf
	<ul> <li>Click on the "Actions" drop- down and click "Download"</li> </ul>	Attachments (1) Approved or Reviewer Issues (1)
		File Name
6		Actions  Building Construction Plans - Issued CC-8003502,pdf Detail Download



# HOW DO I APPLY FOR A DEFERRED FIRE SUBMITTAL? Step Action

#### Select a record type

- Select "Deferred Fire Submittal"
- Click "Continue Application"

#### Building Applications Approval - Process - Agreent

- Approval Process Agreement
   Building Construction
- O Building Construction CIP or Public Project
- Building Construction CIP of Public Project
   Building Construction Master Plan Accessory Structure

Screen Reference

- O Building Construction Master Plan Accessory
- O Building Construction Master Plan SDU
- O Building Construction Special Programs
- O Building Construction Change
- Deferred Fire Submittal
- Deferred Submittal
- O Demolition
- Fire
- O Fire Construction Change
- Photovoltaic
- O Photo-voltaic Construction Change
- Photo-voltaic Residential Project
- O Plan Mechanical/Electrical/Plumbing Standalone
- Sign

Submittal Validation

#### Simple No Plan Permits

- O No-Plan Nonresidential/Multifamily Electrical
- O No-Plan Nonresidential/Multifamily Mechanical

#### **Continue Application**

#### **Application Info**

#### Provide:

1

2

3

- The PRJ number
- Scope
- Whether it is for a single family home or duplex
- \* Please provide scope of the Deferred Submittal: Deferred fire sprinkler

\* Please provide the project number you would like to submit the Deferred Submittal for:

\* Are you submitting a Deferred Fire Submittal for Single Family O Yes 
No Home or Duplex:

PRJ-8003392

<ul> <li>Click "Add a Row," and a window will pop up</li> </ul>	RELATED PERMITS
	Showing 1-1 of 1 Add all the Building Permits for which you want associate this Deferred Submittal
	PMT-8003950
	Add a Row 👻 Edit Selected Delete Selected





4	<ul> <li>Add the PMT number in the pop up window using the format PMT-1234567</li> <li>Add additional PMTs by clicking "Add a Row" again, until all PMTs have been added</li> <li>Click "Continue Application"</li> </ul>	<b>RELATED PERMITS</b> * Add all the Building Permits for which you want associate this Deferred Submittal:         PMT-XXXXXXX         Image: Submit Cancel		
5	<ul> <li>Deferred Fire Permit Types</li> <li>Select the requested <i>Deferred</i> <i>Fire Permits</i></li> <li>Click "Continue Application"</li> </ul>	DEFERRED FIRE PERMITS Fire Permit - Alarm: Fire Permit - Kitchen Hood: Fire Permit - Suppression: Fire Permit - Underground:		
	Add attachments			
	Click the "Add" button	The maximum file size allowed is 200 MB.		
6		File Name File Size	No attachments a	Type dded
		Add		





<ul> <li>Select "Choose File" and drag/drop or search for your files to attach them</li> <li>Click the <i>Type</i> drop-down and select file type</li> <li>Provide a brief description of the document</li> <li>Click the "Submit" button</li> <li>Repeat until all documents have been uploaded</li> <li>Click "Continue Application"</li> </ul>	New Attachment Choose File No file chosen TypeSelect Description	
	Close	
<ul> <li>iew</li> <li>Review the application and return to</li> <li>Click "Continue Application"</li> </ul> Deferred Fire Submittal	previous steps by clicking on the numbered tabs at the top	C
<ul><li> Review the application and return to</li><li> Click "Continue Application"</li></ul>	previous steps by clicking on the numbered tabs at the top	c
<ul> <li>Review the application and return to</li> <li>Click "Continue Application"</li> </ul> Deferred Fire Submittal	5 Declaration 6 Review 7 Submitted Continue Application	0
<ul> <li>Review the application and return to</li> <li>Click "Continue Application"</li> </ul> Deferred Fire Submittal <ul> <li>1 2 3 Project</li> <li>Information</li> <li>4 Project</li> <li>Documents</li> </ul> Step 6 : Review <ul> <li>Save and resume later</li> </ul> Please review all information below. Click the "Edit" buttons to make characterized	5 Declaration 6 Review 7 Submitted Continue Application	D
<ul> <li>Review the application and return to</li> <li>Click "Continue Application"</li> </ul> Deferred Fire Submittal <ul> <li>1 2 3 Project</li> <li>Information</li> <li>4 Project</li> <li>Documents</li> </ul> Step 6 : Review <ul> <li>Save and resume later</li> </ul> Please review all information below. Click the "Edit" buttons to make characterized	5 Declaration       6 Review       7 Submitted         Continue Application*         Inges to sections or "Continue Application" to move on.	D D
<ul> <li>Review the application and return to</li> <li>Click "Continue Application"</li> </ul> Deferred Fire Submittal           1         2         3         Project           1         2         3         Project           1         2         3         Project           2         3         Project         4           2         4         Project         4           2         5         Review         4           2         5         Review         5           2         4         Project         4           2         5         Review         5           2         4         Project         1           3         4         Project         1           4         1         1         1         1<	5 Declaration       6 Review       7 Submitted         Continue Application*         Inges to sections or "Continue Application" to move on.	
<ul> <li>Review the application and return to Click "Continue Application"</li> <li>Click "Continue Application"</li> <li>Deferred Fire Submittal         <ul> <li>a Project</li> <li>a Project</li> <li>b Project</li> <li>c Project</li> <li>d Project</li> <li>Documents</li> </ul> </li> <li>Step 6 : Review         <ul> <li>Save and resume later</li> <li>Please review all information below. Click the "Edit" buttons to make che</li> <li>Record Type</li> </ul> </li> <li>Address Validation</li> <li>ADDRESS VALIDATION</li> </ul>	5 Declaration       6 Review       7 Submitted         Continue Application*         Inges to sections or "Continue Application" to move on.	
<ul> <li>Review the application and return to Click "Continue Application"</li> <li>Click "Continue Application"</li> <li>Deferred Fire Submittal         <ol> <li>a Project</li> <li>b Project</li> <li>c Project</li> <li>d Project</li> <li>d Project</li> <li>Documents</li> </ol> </li> <li>Step 6 : Review         Save and resume later     </li> <li>Please review all information below. Click the "Edit" buttons to make the Record Type     </li> <li>Address Validation         Address Validation         DORESS VALIDATION         Do you have an address for the project site?: Yes         Step 1         Description         &lt;</li></ul>	5 Declaration       6 Review       7 Submitted         Continue Application*         Inges to sections or "Continue Application" to move on.	



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Your record will be created and displayed, and an email with further instructions will be sent.

Step 5:Su	ibmitted
$\oslash$	Your application has been successfully submitted. Please prime your record and retain a copy for your records.
Your Record You will need	aing our online services. Number is FDEF-0000017. this number to check the status of your application or to schedule/check results of inspections. Your pro n assessed or permit issuance has been processed.
Choose "View	Record Details" to Schedule Inspections, check status, or make other updates.
View Rec	ord Details =

HO	HOW DO I APPLY FOR A DEFERRED SUBMITTAL?				
Step	Action	Screen Reference			
1	<ul> <li>Select a record type</li> <li>Select "Deferred Submittal" to submit plans for items that were deferred from your building permit plans</li> <li>Click "Continue Application"</li> </ul>	<ul> <li>Building Applications <ul> <li>Approval - Process - Agreement</li> <li>Building Construction</li> <li>Building Construction - CIP or Public Project</li> <li>Building Construction - Master Plan Accessory Structure</li> <li>Building Construction - Master Plan MDU</li> <li>Building Construction - Master Plan SDU</li> <li>Building Construction - Special Programs</li> <li>Building Construction Change</li> <li>Deferred Fire Submittal</li> <li>Demolition</li> <li>Fire</li> <li>Fire Construction Change</li> <li>Photo-voltaic Construction Change</li> <li>Photo-voltaic Construction Change</li> <li>Photo-voltaic Residential Project</li> <li>Plan - Mechanical/Electrical/Plumbing Standalone</li> <li>Sign</li> </ul></li></ul>			
		<ul> <li>Simple No Plan Permits         <ul> <li>No-Plan - Nonresidential/Multifamily - Electrical</li> <li>No-Plan - Nonresidential/Multifamily - Mechanical</li> </ul> </li> <li>Continue Application</li> </ul>			



2	<ul> <li>Application Info</li> <li>Provide: <ul> <li>The PRJ number this deferred submittal is related to</li> <li>Scope</li> </ul> </li> </ul>	Submittal Validation         Invalid Project Status of: Pre-Screen         * Please provide the project number you would like to submit the Deferred Submittal for:         * Please provide scope of the Deferred Submittal:         Deferred curtain wall
3	<ul> <li>Click "Add a Row," and a window will pop up</li> </ul>	RELATED PERMITS         Showing 0-0 of 0         Permit Number         No records found.         Add a Row       Celete Selected
4	<ul> <li>Add the PMT number in the pop up window using the format PMT-1234567</li> <li>Add additional PMTs by clicking "Add a Row" again, until all PMTs have been added</li> <li>Click "Continue Application"</li> </ul>	RELATED PERMITS   * Permit Number:   PMT-8003950   Image: Submit Cancel
5	Add attachments <ul> <li>Click the "Add" button</li> </ul>	The maximum file size allowed is 200 MB.           File Name         File Size         Type           No attachments added         Add         Image: Control of the size         Image: Control of the size
J		

#### Apply for a Building Construction Permit



Select "Choose File" and drag/drop or search for your files to attach them Click the <i>Type</i> drop-down and select file type (Building Construction Plans) Provide a brief description of the document Click the "Submit" button Repeat until all documents have been uploaded Click "Continue Application"	New Attachment Choose File Build Type Building Constru Description	lding Coion Plans.P uction Plans	DF
		[	Close Submit
ew Review the application and return to previo Click "Continue Application" Deferred Submittal	ous steps by clicking o	on the numbered	step tabs
Review the application and return to previo Click "Continue Application"			step tabs
Review the application and return to previo Click "Continue Application" Deferred Submittal			
Review the application and return to previous Click "Continue Application" Deferred Submittal			
Review the application and return to previe         Click "Continue Application"         Deferred Submittal         1       2       3         Project       4       Project         Documents       3         Step 6 : Review       Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to set	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previe Click "Continue Application" Deferred Submittal 1 2 3 Project Information 4 Project Documents Step 6 : Review Save and resume later	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previous Click "Continue Application"         Deferred Submittal         1       2       3 Project Information       4 Project Documents         Step 6 : Review         Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to se         Record Type	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previe         Click "Continue Application"         Deferred Submittal         1       2       3         Project       4       Project         Documents       3         Step 6 : Review       Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to set	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previous Click "Continue Application"         Deferred Submittal         1       2       3 Project Information       4 Project Documents         Step 6 : Review         Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to se         Record Type	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previous Click "Continue Application"         Deferred Submittal         1       2       3 Project Information       4 Project Documents         Step 6 : Review         Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to set         Record Type         Address Validation         ADDRESS VALIDATION	5 Declaration 6	5 Review	7 Submitted
Review the application and return to previe         Click "Continue Application"         Deferred Submittal         1       2       3 Project Information         4       Project Documents         Step 6: Review         Save and resume later         Please review all information below. Click the "Edit" buttons to make changes to see         Record Type         Address Validation         ADDRESS VALIDATION         Do you have an address for the project site?:	5 Declaration 6	5 Review	7 Submitted



	Your record will be created and displayed, and an email with further instructions will be sent.	Step 5:Submitted  Your application has been successfully submitted.  Please print your record and retain a copy for your records.
8		Thank you for using our online services. Your Record Number is FDEF-0000017. You will need this number to check the saaus of your application or to schedule/check results of inspections. Your proje fees have been assessed or permit issuance has been processed.
		Choose "View Record Details" to Schedule Inspections. Check status. or make other updates.

HOV	HOW DO I PRINT AN APPROVAL REPORT AND INVOICE REPORT?				
Step	Action	Screen Reference			
1	<ul> <li>APPROVAL REPORT</li> <li>Log into your <u>Online Permitting</u> <u>Account</u></li> <li>Enter your username and password</li> </ul>	Home       Development Permits       Code Enforcement       Short Term Rental         Please Login       May online scripts offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right.       Login       User Name or E-mail:         If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll has the adde benefits of sening accivities, and more.       Register Now 1       Register Now 1         Register Now 1       Register Now 1       Register Now 1       Register For an Account			
2	• Click the "Development Permits" tab and your records will be displayed	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application			
3	• Click on the PMT you wish to print the Approval Report for	01/29/2021         PMT-8001719         Approval - Construction - Fire Pmt - Underground         Approval - Construction - Fire Pmt - Underground1222/01st         Issued           01/29/2021         PR3-8001760         Fire         Standard-Fire1222/01st         Issued           01/28/2021         PR3-8001754         Fire         Standard-Fire1650/08th         In Gueue			



4	Recc Expi	Approval - Construction - Fire Pmt - Underground ord Status: Issued ration Date: 01/29/2021 Record Info  Payments Attachments
5	<ul> <li>Click on the "Reports" drop-down men</li> <li>Select "Approval" from the menu</li> <li>Home Development Permits Code Enforcement Short Term         <ul> <li>+ Apply for a Permit</li> <li>Q Search for a Permit Application</li> <li>Record PMT-3056699:</li> </ul> </li> </ul>	Announcements Logged in as:Donna D'Orsi Collections (0 Reports (2) 🛩 Account Management Logout
6	A pop-up window will open. Make sure that the correct permit number appears, if not, enter the correct permit number. • Click on "Submit"	Please input report parameter(s):   * Approval ID:   PMT-3056699     Submit   Cancel
1	<ul> <li>INVOICE REPORT</li> <li>Log into your <u>Online Permitting</u> <u>Account</u></li> <li>Enter your username and password</li> </ul>	New Users       Register Now s         Register Now s       Image: Comparison of the comparison of
2	<ul> <li>Click on "Development Permits" and your records will be displayed</li> </ul>	Home Development Permits Code Enforcement Short Term Rental + Apply for a Permit Q Search for a Permit Application



	Locate your record in the list displayed.	01/28/2021 PMT-8001710	Approval - Construction - Fire Pmt - Underground
		01/28/2021 PRJ-8001747	Fire
3	<ul> <li>Click on the blue link to select that record</li> </ul>	01/28/2021 CC-8001745	Building Construction Change
		01/28/2021 CC-8001742	Building Construction Change
		01/27/2021 PRJ-8001732	Fire
4	• To generate the Invoice report, click on the "Payments" Tab and then on "Fees"	Record PMT-8001719: Approval - Cons Record Status: Issued Expiration Date: 01/29/2021 Record Info Payments Fees	struction - Fire Pm Attachments
5	Make note of the invoice number	Record Info     Payments       Fees       Paid:       Date       01/29/2021       Total paid fees: \$599.34	Attachments Amount \$599.34
6	<ul> <li>Click on the "Reports" drop down menu</li> <li>Select "Invoice" from the menu</li> </ul>	Announcements Logged in as:Donna D'Orsi Collections (0)	Reports (2)  Account Management Logout



A pop-up window will open. Make sure that the correct invoice number appears. If not, enter the invoice number.

- Click on "Submit"
- Invoice of Permit or Project will be displayed in PDF format.

Please inp	out report parameter(s)	:
* Invoice Nun	nber:	
81183		
Submit	Cancel	



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#### APPENDIX A – WORKFLOW/RECORD STATUS MAPPING AND DEFINITIONS

ask Name	Workflow Task Status	Record Status (Project)	Process
Pre-Screen	In Queue	In Queue	Initial submittal from applicant
Pre-Screen	In Process	Pre-Screen	The Pre-Screen process has been started by staff and a due date is set
Pre-Screen	Updates Required	Updates Required	Staff determines during Pre-Screen that the applicant's submission is incomplete
Pre-Screen	Resubmitted	Resubmitted	The applicant has submitted any additional documents requested during Pre-Screer
Pre-Screen	Route to EPR	Pre-Screen	Staff has routed the applicable documents to EPR for plan review (e.g. plans)
Pre-Screen	Documents Routed to EPR	Pre-Screen	System confirmation that documents have been routed to EPR for plan review
Pre-Screen	Pending Invoice Payment	Application Pending Payment	Staff has deemed the submission complete, assessed fees for plan check, and the project is ready for review
Project Review	In Review	In Review	The status of the project review until all disciplines sign-off and the project is ready issuance
Project Review	Recheck Required	In Review	Reviewer has requested a resubmittal of documents and/or information
Project Review	Final version submitted	In Review	The final version will be reviewed by all disciplines
Project Review	Review Complete	In Review	The project review has completed and requires one last assessment by issuance sta
Project Review	Ready for Issuance	Review Phase Complete	The review phase can be closed out and the project is ready for issuance
lssuance	In Progress	Review Phase Complete	Permit issuance is in progress
Issuance	Updates Required	Issuance Checklist Requested	Issuance Checklist items are needed prior to permit issuance
lssuance	Resubmitted	Issuance Checklist Submitted	Issuance Checklist items have been resubmitted by the applicant
Issuance	Approved Upon Final Payment	Approved Upon Final Payment	Staff has confirmed that all required documents are present, approved plans are available in Accela, and all required fees have been assessed at both the project lev and the permit level
Issuance	Approved Upon Final Payment	Issued (When all Permits are set to Issued)	Inspection invoice(s) will be sent to customer. When all fees are paid, permit is issue
lssuance	Closed	Closed (When all Permits are set to Closed)	The record is closed. Any changes to the building construction plans require a construction change application.



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#### APPENDIX B – REQUIREMENTS TO UPLOAD PLANS AND DOCUMENTS

#### **Sheet Numbering**

Please make sure your sheet numbers are located in the bottom right corner of your plans. Use <u>the designated</u> <u>templates</u> or follow <u>sheet numbering styles</u> to ensure the timely processing of reviews.

#### **File Size**

The max size of each file you can upload cannot exceed 200MB. File sizes larger than 200MB will be rejected.

FIX: Return to the source document and create PDF files that are below the file size limitation.

#### Page Size

PDF files with page sizes 8.5- by 11-inches are accepted for DSD-approved fillable documents and required reports. However, plans must be at minimum 11- by 17-inches and a maximum of 36- by 48-inches.

FIX: Return to the source document and change the paper size to meet the requirements.

#### **Page Orientation**

Having a mix of paper sizes and orientations is not a problem, as orientation issues will not prevent the file from being accepted. However, this will generate more difficult reviewing conditions for review teams. A warning will pop-up if different orientations are found to help you research whether any pages are upside down or improperly oriented.

FIX: Verify that pages are not upside down or improperly oriented.

#### **Password Protection**

Files must not be password protected. If the PDF cannot be opened, the file will be rejected.

FIX: Remove the password protection to allow users to open the PDF.

#### Annotations and Comments

An annotation is any 'object' that appears in the Adobe Reader 'Comment' panel. It could be a 'comment' or 'stamp' or font issue like SHX Text from AutoCad.

**FIX:** To remove annotations in a PDF, use the print to PDF option. This process eliminates annotations by "flattening" the PDF.