

ANNUAL REPORT FOR THE FISCAL YEAR ENDED JUNE 30, 2015
RELATING TO
\$15,770,000
COMMUNITY FACILITIES DISTRICT NO. 3
(LIBERTY STATION)
SPECIAL TAX REFUNDING BONDS SERIES 2013
(CUSIP Number 79727Q)

This Annual Report is being provided by the City of San Diego (the "City") on behalf of the District for the above stated issuance (the "Bonds"), pursuant to the Continuing Disclosure Certificate (entered into to allow the respective underwriters to comply with Securities and Exchange Commission Rule 15c2-12) for the fiscal year ending June 30, 2015 (the "Annual Report").

This Annual Report, including any amendment or supplement hereto, will be electronically transmitted by the City acting as the Dissemination Agent to the Electronic Municipal Market Access ("EMMA") system of the Municipal Securities Rulemaking Board ("MSRB").

This Annual Report is provided in accordance with the terms of the Continuing Disclosure Certificate, and does not purport to provide full and complete information on the terms of the Bonds. The filing of this Annual Report does not constitute or imply any representation that no changes, circumstances or events have occurred since the end of the Fiscal Year to which this Annual Report relates (other than as contained in the Annual Report), or that no other information exists, which may have a bearing on the security for the Bonds, or an investor's decision to buy, sell or hold the Bonds. Certain information and data provided herein was obtained from sources other than the City (the "Outside Information"), as indicated by the source citations. Although the information contained in the Annual Report has been obtained from sources that are believed to be reliable, the City has not independently verified such Outside Information, and the City cannot guarantee its completeness or accuracy. No statements in this Annual Report should be construed as a prediction or representation about future financial performance of the City or Community Facilities District No. 3 (Liberty Station).

The City is acting as the Dissemination Agent for the above stated issuance. The City does not have any obligation to update this report other than as expressly provided in the Continuing Disclosure Certificate.

Any statements regarding the above stated issuance, other than a statement made by the City in an official release that is filed with the MSRB's EMMA system or posted on the City's investor information webpage, are not intended to be the basis of, nor should they be relied upon, in making an investment decision. The City is not responsible for the accuracy, completeness or fairness of any statements other than those obtained in the aforementioned locations.

DATED: February 26, 2016

CITY OF SAN DIEGO

By: Mary Lewis
Mary Lewis
Chief Financial Officer

\$15,770,000
COMMUNITY FACILITIES DISTRICT NO. 3
(LIBERTY STATION)
SPECIAL TAX REFUNDING BONDS SERIES 2013

Annual Report Under the Continuing Disclosure Certificate

Fiscal Year Ending June 30, 2015

This Annual Report includes information required by the Continuing Disclosure Certificate for Community Facilities District No. 3 (Liberty Station) Special Tax Refunding Bonds, Series 2013.

1. Annual Report For Community Facilities District No. 3 (Liberty Station):

(a) Financial Statements.

The requirement that the City file its audited financial statements as a part of the Annual Report has been included in the Disclosure Certificate solely to satisfy the provisions of Rule 15c2-12. The inclusion of this information does not mean that the Bonds are secured by any resources or property of the City.

The City of San Diego's Comprehensive Annual Financial Report for the Fiscal Year Ended June 30, 2015 (CAFR), which includes the City's Fiscal Year 2015 audited financial statements, was filed on the EMMA System of the MSRB on February 1, 2016. The capital improvements financed by District Funds are reported in the Required Supplementary Information section, under the Nonmajor Governmental Funds-Capital Projects, Special Assessment/Special Tax Bonds-Unbudgeted column, of the City's CAFR. The other remaining District Funds are included in the Required Supplementary Information section, under Fiduciary Funds-Agency Funds, Other Miscellaneous Agency. Additional information related to outstanding Special Assessment/Special Tax Bonds can be found in Note 18-Debt Without Governmental Commitment and Note 24-Subsequent Events of the City's CAFR.

(b) Financial and Operating Data.

- (i) Principal amount of Bonds outstanding (data as of September 2, 2015 pursuant to the Continuing Disclosure Certificate):

\$14,725,000

Source: City of San Diego, Debt Management

- (ii) Fund balances for each fund under the Bond Indenture (data as of September 2, 2015 pursuant to the Continuing Disclosure Certificate):

Special Tax Fund	\$5,151
Interest Account	\$1,894
Principal Account	\$2
Redemption Account	\$3,825

Reserve Account ^(a)	\$1,159,208
Administrative Expense Account	\$29,957
Cost of Issuance Account	\$0
Surplus Fund	\$45,422
Rebate Fund	\$0

Source: City of San Diego, Debt Management; Wells Fargo Trustee Statements

(iii) Any changes to the Rate and Method of Apportionment of the Special Taxes approved or submitted to the qualified electors for approval prior to the filing of the Annual Report and a description of any parcels for which the Special Taxes have been prepaid, including the amount prepaid, since the date of the last Annual Report:

- No changes to the Rate and Method of Apportionment of the Special Taxes have been submitted for approval.

- The following Special Tax lien has been prepaid and permanently satisfied, in accordance with the Rate and Method of Apportionment of Special Taxes:

- On October 6, 2015, Parcel Number 450-812-79-00 prepaid its special tax in the amount of \$20,383.

Source: City of San Diego, Debt Management

(iv) An update of Table 7 of the Official Statement with respect to the last five full Fiscal Years only.

- An update of Table 7 setting forth the Special Tax Delinquency History for the five most recent Fiscal Years in which Special Taxes were levied and any foreclosures, is attached as Exhibit 1.

Source: City of San Diego, Debt Management

(v) An update to Tables 8 and 9 of the Official Statement based upon the most recent Special Tax levy preceding the date of the Annual Report (including a list of all taxpayers which own property within the Issuer's boundaries upon which 5 % or more of the total Special Taxes for the current fiscal year have been levied, and a statement as to whether any of such taxpayers are delinquent in the payment of Special Taxes).

- An update of Table 8 setting forth the Estimated Assessed Value-To-Lien Ratios is attached as Exhibit 2.

- An update of Table 9 setting forth the Estimated Assessed Value-To-Lien Ratios by Ranges is attached as Exhibit 3.

- As of September 2, 2015, there was one taxpayer within the District owning property upon which 5% or more of the total Special Taxes for the 2015-2016 fiscal year have been levied:

^(a) Reserve Requirement: \$1,157,250.

- Parcel Number 450-820-08-00, owned by Kilroy Realty LP. Percentage of 2015-2016 Special Tax levy - 5.95%. This taxpayer is not delinquent in the payment of Special Taxes. (also see Exhibit 2)

Source: City of San Diego, Debt Management; Willdan Financial Services

(vi) Any information not already included under (i) through (v) above that the Issuer [District] is required to file in its annual report to the California Debt and Investment Advisory Commission pursuant to the provisions of the Mello-Roos Community Facilities Act of 1982, as amended.

- The applicable California Debt and Investment Advisory Commission (“CDIAC”) Yearly Fiscal Status Report for Fiscal Year 2014-2015 was filed with CDIAC on October 19, 2015 and is attached as Exhibit 4.

Source: City of San Diego, Debt Management

Exhibit 1
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
FIVE YEAR DELINQUENCY HISTORY

Fiscal Year	Parcels Levied	Total Levied	<u>Fiscal Year-End Delinquencies⁽¹⁾</u>			<u>Remaining Delinquent as of 2/18/16⁽²⁾</u>		
			Delinquent Parcels	Delinquent Installments	Percent Delinquent	Parcels Delinquent	Amount Delinquent ⁽²⁾	Percent Delinquent
2014-15	389	\$1,158,327	1	\$1,235	0.11%	0	\$0	0.00%
2013-14	390	1,181,409	0	0.00	0.00%	0	0	0.00%
2012-13	391	1,439,257	1	758.00	0.05%	0	0	0.00%
2011-12	390	1,425,018	4	7,524.00	0.53%	0	0	0.00%
2010-11	391	1,538,299	6	11,383.00	0.74%	0	0	0.00%
Total Amount Delinquent							<u>\$0</u>	

⁽¹⁾ Reflects final fiscal year end data reported in August of each year; does not include penalties and interest.

⁽²⁾ Delinquent data as of February 18, 2016.

The District has covenanted that it will commence judicial foreclosure proceedings against parcels with delinquent special taxes in excess of \$10,000 by the October 1 following the close of each fiscal year in which such special taxes were due. As of February 18, 2016, no delinquencies met the foreclosure threshold.

Source: City of San Diego, Debt Management based on San Diego County Delinquency Reports ST280190 and ST28009002

Exhibit 2
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
ESTIMATED ASSESSED VALUE TO LIEN RATIOS

Property Owner ⁽¹⁾	Fiscal Year 2015-16 Special Tax ⁽²⁾	Percentages of FY 2015-16 Special Tax	CFD 3 Outstanding Bonds ⁽³⁾	Overlapping Debt	Total Direct and Overlapping Debt	Net Assessed Value ⁽⁴⁾	Estimated Assessed Value- to-Lien Ratios ⁽⁵⁾
Improvement Area No. 1⁽⁶⁾							
Individual Owners	\$ 654,350	54.86%	\$ 8,078,732	\$ 5,429,604	\$ 13,508,337	\$ 236,430,652	17.50
Improvement Area No. 2							
Zone 1							
H T H LEARNING							
Building 36	\$ 6,776	0.57%	\$ 83,661	-	\$ 83,661	\$ 5,841,685 ⁽⁷⁾	69.83
Building 37	1,424	0.12%	17,586	-	17,586	1,353,104 ⁽⁷⁾	76.94
Building 49	10,409	0.87%	128,511	-	128,511	8,186,898 ⁽⁷⁾	63.71
Building 51	7,512	0.63%	92,746	-	92,746	5,338,535 ⁽⁷⁾	57.56
Building 83	26,689	2.24%	329,510	-	329,510	19,016,735 ⁽⁷⁾	57.71
	\$ 52,811	4.43%	\$ 652,013	\$ -	\$ 652,013	\$ 39,736,957 ⁽⁷⁾	60.94
LIBERTY STATION MARKETPLACE L L C ⁽⁸⁾							
Building 27	\$ 8,893	0.75%	\$ 109,791	\$ 83,514	\$ 193,306	\$ 3,655,117	18.91
Building 28	5,683	0.48%	70,164	53,777	123,941	2,353,644	18.99
Building 208	2,145	0.18%	26,488	30,565	57,053	1,337,722	23.45
	\$ 16,721	1.40%	\$ 206,443	\$ 167,857	\$ 374,300	\$ 7,346,483	19.63
MCMILLIN-N T C LANDING L L C ⁽⁸⁾							
Building 1	\$ 15,495	1.30%	\$ 191,301	\$ 200,842	\$ 392,143	\$ 8,790,142	22.42
Building 8	890	0.07%	10,984	17,497	28,481	765,763	26.89
Building 11	1,850	0.16%	22,838	37,700	60,538	1,650,000	27.26
Building 23	1,469	0.12%	18,133	27,204	45,336	1,190,606	26.26
Building 194	1,143	0.10%	14,108	19,760	33,867	864,812	25.54
	\$ 20,846	1.75%	\$ 257,363	\$ 303,002	\$ 560,365	\$ 13,261,323	23.67
MCMILLIN-N T C LANDING L L C ⁽⁸⁾							
Building 24	\$ 4,266	0.36%	\$ 52,664	\$ 81,022	\$ 133,686	\$ 3,546,044	26.53
Building 32	1,614	0.14%	19,927	34,213	54,139	1,497,374	27.66
	\$ 5,880	0.49%	\$ 72,591	\$ 115,235	\$ 187,826	\$ 5,043,418	26.85
MCMILLIN-N T C L L C ⁽⁸⁾							
Building 20	\$ 262	0.02%	\$ 3,236	\$ 3,903	\$ 7,139	\$ 170,828	23.93
Building 21	282	0.02%	3,481	4,847	8,329	212,142	25.47
	\$ 544	0.05%	\$ 6,717	\$ 8,750	\$ 15,468	\$ 382,970	24.76
OCEAN VILLAGE ASSOCIATES L L C							
Building 31	\$ 2,364	0.20%	\$ 29,190	\$ 17,482	\$ 46,673	\$ 765,141	16.39
Building 34	1,213	0.10%	14,980	21,255	36,234	930,238	25.67
	\$ 3,578	0.30%	\$ 44,170	\$ 38,737	\$ 82,907	\$ 1,695,379	20.45
BENTSEN PALMS L L C (Bldg. 153)	\$ 2,499	0.21%	\$ 30,858	\$ 50,188	\$ 81,046	\$ 2,196,542	27.10
DAVLES L L C (Bldg. 195) ⁽⁸⁾	\$ 4,646	0.39%	\$ 57,359	\$ 113,596	\$ 170,955	\$ 4,971,692	29.08
LIBERTY STATION 210 INVESTORS L L C (Bldg. 210) ⁽⁸⁾	\$ 11,143	0.93%	\$ 137,572	\$ 155,370	\$ 292,943	\$ 6,800,000	23.21
LIBERTY STATION MARKETPLACE L L C (Bldg. 30)	\$ 14,572	1.22%	\$ 179,905	\$ 238,797	\$ 418,703	\$ 10,451,294	24.96
MCMILLIN-NTC 193 L L C (Bldg. 193) ⁽⁸⁾	\$ 14,404	1.21%	\$ 177,833	\$ 269,400	\$ 447,234	\$ 11,790,690	26.36
SAIL HO GOLF COURSE L L C (Bldg. 9/10) ⁽⁸⁾	\$ 1,558	0.13%	\$ 19,230	\$ 42,452	\$ 61,682	\$ 1,857,952	30.12
SAN DIEGO ROCK CHURCH (Bldg. 94)	\$ 55,344	4.64%	\$ 683,283	\$ 37,409	\$ 720,692	\$ 32,745,424 ⁽⁷⁾	45.44
SAN DIEGO COUNTY REGIONAL AIRPORT AUTHORITY (Bldg. 6/7) ⁽⁸⁾	\$ 3,383	0.28%	\$ 41,766	-	\$ 41,766	-	0.00
SEAPRO L L C (Bldg. 185)	\$ 2,148	0.18%	\$ 26,524	\$ 29,894	\$ 56,418	\$ 1,308,333	23.19
THE VONS COMPANIES INC (Bldg. 27, Unit M) ⁽⁸⁾	\$ 13,425	1.13%	\$ 165,748	\$ 456,980	\$ 622,728	\$ 20,000,361	32.12
Zone 1 Subtotal	\$ 223,500	18.74%	\$ 2,759,376	\$ 2,027,667	\$ 4,787,044	\$ 159,588,818	33.34
Zone 2							
BUILDING 907 L L C (Bldg. 907)	\$ 25,141	2.11%	\$ 310,392	\$ 1,593	\$ 311,985	\$ 10,728,286	34.39
C D C SMALL BUSINESS FINANCE CORP (Bldg. 904)	25,116	2.11%	310,086	248,778	558,864	10,888,098	19.48
KILROY REALTY L P (Bldg. 902)	71,001	5.95%	876,588	577,191	1,453,779	25,261,562	17.38
MCMILLIN NTC 901 LLC (Bldg. 901)	34,579	2.90%	426,917	248,561	675,478	10,878,631	16.11
MCMILLIN NTC 903/904 LLC (Bldg. 903)	41,151	3.45%	508,058	333,783	841,841	14,608,490	17.35
MCMILLIN N T C 905 L L C (Bldg. 905)	25,116	2.11%	310,086	220,823	530,909	9,664,619	18.20
MCMILLIN/DECATUR ROAD 906 L L C (Bldg. 906)	25,141	2.11%	310,392	225,033	535,424	9,848,864	18.39
Zone 2 Subtotal	\$ 247,244	20.73%	\$ 3,052,520	\$ 1,855,761	\$ 4,908,281	\$ 91,878,550	18.72
Zone 3							
LIBERTY STATION HHG HOTEL LP ⁽⁸⁾							
Hotel - 150 Rooms	\$ 22,444	1.88%	\$ 277,097	\$ 696,940	\$ 974,036	\$ 30,502,541	31.32
Hotel - 200 Rooms	29,925	2.51%	369,462	933,483	1,302,945	40,855,178	31.36
	\$ 52,369	4.39%	\$ 646,559	\$ 1,630,422	\$ 2,276,981	\$ 71,357,719	31.34
LIBERTY STATION-HARBOR RETAIL L L C ⁽⁸⁾							
Pad A	\$ 1,772	0.15%	\$ 21,883	\$ 42,339	\$ 64,222	\$ 1,853,036	28.85
Pad B	1,772	0.15%	21,883	43,637	65,520	1,909,853	29.15
Pad C	1,611	0.14%	19,893	31,777	51,671	1,390,783	26.92
Pad D	1,127	0.09%	13,915	30,127	44,043	1,318,561	29.94
Pad E	77	0.01%	955	7,695	8,649	336,762	38.93
	\$ 6,361	0.53%	\$ 78,529	\$ 155,576	\$ 234,105	\$ 6,808,995	29.09
D R C PARTNERS L L C (Bldg. 623) ⁽⁸⁾	\$ 8,852	0.74%	\$ 109,284	\$ 36,146	\$ 145,430	\$ 1,581,997	10.88
Zone 3 Subtotal	\$ 67,581	5.67%	\$ 834,372	\$ 1,822,144	\$ 2,656,516	\$ 79,748,711	30.02
Subtotal Improvement Area 2	\$ 538,325	45.14%	\$ 6,646,268	\$ 5,705,573	\$ 12,351,840	\$ 331,216,079	26.82
Grand Total	\$ 1,192,675	100.00%	\$ 14,725,000	\$ 11,135,177	\$ 25,860,177	\$ 567,646,731	21.95

⁽¹⁾ Unless otherwise noted, reflects ownership as of January 1, 2015 as provided by County of San Diego Assessor. Reflects only property subject to the levy of the Special Tax in Fiscal Year 2015-16 based on Building Permits and/or Agency Certificates of Completion issued as of March 1, 2015. Allocation of 2013 Bonds will vary in the event that other properties are classified as "Developed Property".

⁽²⁾ Reflects actual Special Tax levy for Fiscal Year 2015-16.

⁽³⁾ Allocated based on actual Special Tax levy for Fiscal Year 2015-16.

⁽⁴⁾ Unless otherwise noted, reflects the net Assessed values for Fiscal Year 2015-16, provided by the County of San Diego Assessor as of January 1, 2015. Net assessed values reflect a reduction of \$7,000 off the assessed value of a qualifying residence for homeowners' exemptions.

⁽⁵⁾ Calculated by dividing Net Assessed Value by Total Direct and Overlapping Debt.

⁽⁶⁾ Inclusive of one parcel (450-812-79-00) that prepaid its special tax lien on October 6, 2015.

⁽⁷⁾ Represents Gross Assessed Value. Net Assessed Value is \$0 because of Religious/Educational Exemptions. No ad valorem charges will be assessed, however, a Special Tax will be levied as allowed under the Rate and Method.

⁽⁸⁾ Based on ownership provided by the County of San Diego as of January 1, 2015, this property is leased from the Successor Agency.

Note: Amounts may not total due to rounding.

Source: Willdan Financial Services

Exhibit 3
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
CONTINUING DISCLOSURE STATEMENT
ESTIMATED ASSESSED VALUE-TO-LIEN RATIOS BY RANGES

Estimated Assessed Value-to-Lien Ratio Range	Number of Parcels ⁽¹⁾	Fiscal Year 2015-16 Special Tax	Percentage of FY 2015-16 Special Tax	CFD 3 Bonds Outstanding ⁽²⁾	Metropolitan Water District G.O. Bonds Outstanding ⁽³⁾	San Diego Unified Bonds Outstanding ⁽³⁾	San Diego Community College District Bonds Outstanding ⁽³⁾	Total Direct and Overlapping Debt	Net Assessed Value ⁽⁴⁾	Estimated Assessed Value-to-Lien Ratios ⁽⁵⁾
0:1 to 2.99:1	2	\$5,530	0.46%	\$68,272	\$4	\$1,343	\$734	\$70,353	\$84,076	1.20
3:1 to 9.99:1	9	18,807	1.58%	232,199	82	26,929	14,707	273,917	1,762,883	6.44
10:1 to 14.99:1	10	26,047	2.18%	321,583	271	88,771	48,482	459,107	5,983,950	13.03
15:1 to 19.99:1	332	848,437	71.14%	10,474,971	14,245	4,663,504	2,546,974	17,699,694	314,982,185	17.80
20:1 to 24.99:1	9	52,571	4.41%	649,057	1,435	469,929	256,652	1,377,073	31,982,040	23.22
25:1 to 29.99:1	15	40,558	3.40%	500,738	1,626	532,249	290,688	1,325,301	36,088,136	27.23
30:1 or Greater	12	200,725	16.83%	2,478,180	4,292	1,404,948	767,312	4,654,732	176,763,461	37.98
Totals	389	\$1,192,675	100.00%	\$14,725,000	\$21,955	\$7,187,673	\$3,925,549	\$25,860,177	\$567,646,731	21.95

⁽¹⁾ Inclusive of one parcel (450-812-79-00) that prepaid its special tax lien on October 6, 2015.

⁽²⁾ Outstanding Bond amount is allocated based on the actual Fiscal Year 2015-16 Special Tax levy. Bonds outstanding as of September 2, 2015.

⁽³⁾ Source: California Municipal Statistics as of January 1, 2016. Allocated based on Assessed Valuation.

⁽⁴⁾ Fiscal year 2015-16 net assessed values as of January 1, 2015 provided by County of San Diego Assessor. Net assessed values reflect a reduction of \$7,000 off the assessed value of a qualifying residence for homeowners' exemptions but include the gross assessed value of educational and religious parcels with net assessed value of zero.

⁽⁵⁾ Calculated by dividing Net Assessed Value by Total Direct and Overlapping Debt.

Source: Willdan Financial Services

Submitted:
Monday, October 19, 2015
10:22:40AM
CDIAC #: 2013-0082

Exhibit 4
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2015</u>

I. GENERAL INFORMATION

A. Issuer San Diego CFD No 3

B. Project Name Liberty Station

C. Name/ Title/ Series of Bond Issue 2013 Spec Tax Ref Bonds

D. Date of Bond Issue 2/14/2013

E. Original Principal Amount of Bonds \$15,770,000.00

F. Reserve Fund Minimum Balance Required Yes ☒ Amount \$1,157,250.00 No ☐

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2015

A. Principal Amount of Bonds Outstanding \$15,120,000.00

B. Bond Reserve Fund \$1,160,397.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2015

☒ From Equalized Tax Roll

☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$599,432,119.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,158,327.00

B. Total Amount of Unpaid Special Taxes Annually \$1,235.00

C. Taxes are Paid Under the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2015

A. Total Number of Delinquent Parcels: 1

B. Total Amount of Taxes Due on Delinquent Parcels: \$1,235.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Monday, October 19, 2015
10:22:40AM
CDIAC #: 2013-0082

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2015</u>

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Chuck Wilcox	
Title	Debt Coordinator	
Firm/ Agency	City of San Diego / Debt Management	
Address	202 C Street, 7th Floor, MS 7B	
City/ State/ Zip	San Diego, CA 92101	
Phone Number	(619) 533-4519	Date of Report 10/19/2015
E-Mail	CWilcox@sandiego.gov	

IX. ADDITIONAL COMMENTS:

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2015.

Section VI: No properties have met the foreclosure threshold.