Final Passage Date: 10/1/2024 R-315781

OFFICE OF THE MAYOR

CONFLICT OF INTEREST CODE

APPENDIX A DESIGNATED POSITIONS, DUTIES AND CATEGORIES

Position	Duties	Category
Chief of Staff	Assists the Mayor and the Chief Operating Officer in developing policy and managing the City, as required.	1
Deputy Chief of Staff	Assists the Mayor and Chief of Staff with the day-to-day operations of the Mayor's Office and managing the City, as necessary.	1
Executive Assistant to the Chief of Staff	Manages and administers activities on behalf of the Chief of Staff; manages the Chief of Staff's calendar and scheduling of appointments, phone calls, and correspondence; and coordinates itineraries and travel arrangements, as needed.	1
Director of Policy	Supervises the Mayor's policy team; and is responsible for the development and implementation of the Mayor's policies and priorities for the City . Represents and advises the Mayor, where appropriate, on policy matters.	1
City Council Affairs Advisor	Assists the Director of Policy with the development and implementation of the Mayor's policies and priorities for the City; acts as the Mayor's primary liaison to the City Council; provides Citywide docket coordination and management; represents and advises the Mayor, where appropriate, on policy matters.	1

Policy Advisor	Represents and advises the Mayor, where appropriate, on policy matters.	1
Director of Communications	Serves as the primary media spokesperson for the Mayor; supervises the Mayor's communications team and liaises with the Communications Department to ensure collaboration and continuity in external and internal communication; provides strategic guidance to the Mayor and Mayor's Office on communications with the public and media.	1
Director of Community Engagement	Manages the community outreach strategy, staff and operations to assist the Mayor in establishing and maintaining community relationships through constituent engagement, community networking, and coalition building; communicates the Mayor's policies and priorities in the community and at community meetings; serves as a representative of the Mayor, where appropriate, on community issues.	1
Community Representative	Assists the Mayor in establishing and maintaining community relationships through constituent engagement, community networking, and coalition building; communicates the Mayor's policies and priorities in the community and at community meetings; and serves as a representative of the Mayor, where appropriate, on community issues.	1
Communications	Acts as a liaison between the Mayor and members of the media; prepares and distributes press releases and organizes press conferences; serves as a spokesperson for the Mayor, where appropriate.	1
Senior Advisor for Resiliency and Economic Recovery	Represents and advises the Mayor, where appropriate, on policy matters pertaining to economic development.	1
Scheduler	Maintains daily, weekly, monthly, and long-term calendars for the Mayor; fields and reviews meeting/event requests; schedules events, meetings, engagements and appearances; and ensures logistics for appointments are coordinated.	1
Executive Assistant to the Mayor	Manages the Mayor's day-to-day schedule and logistics; assists with the Mayor's correspondence; manages tracking and reporting of gifts received; coordinates itineraries and	1

travel arrangements, as needed.	
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The Chief of Staff may determine in writing that a particular	
Consultant or new position, although a "designated position,"	
is hired to perform a range of duties that is limited in scope	
and thus is not required to comply fully with the disclosure	
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	Consultants/new positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: The Chief of Staff may determine in writing that a particular Consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope

OFFICE OF THE MAYOR CONFLICT OF INTEREST CODE

APPENDIX B DISCLOSURE CATEGORIES

CATEGORY 1:

- a. All reportable investments and business positions in any firm or business entity that supplies goods or services to the City of San Diego, or is granted authority by the City of San Diego to use City facilities.
- b. All reportable investments, business positions, and income from sources located in or doing business in the City of San Diego.
- c. All reportable interests in real property located in the City of San Diego, including property located within a two-mile radius of any property owned or used by the City.
- d. All reportable interests in real property owned or used by any person or business entity that supplies goods or services to the City of San Diego, that is a tenant of the City of San Diego, or is granted authority by the City of San Diego to use City facilities.
- e. All reportable income and gifts from sources located in or doing business with the City.
- f. All reportable income, including gifts, from any person or business entity that supplies goods or services to the City of San Diego that is a tenant of the City of San Diego, or is granted authority by the City of San Diego to use City facilities.

CATEGORY 2:

- a. Investments and business positions in any business entity located in or doing business with the City.
- b. Income and gifts from sources located in or doing business with the City.
- c. All reportable interests in real property located in the City of San Diego, including property located within a two-mile radius of any property owned or used by the City.

CATEGORY 3:

Consultants and new positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Chief of Staff may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not

required to comply fully with the disclosure requirements described in this section. Such determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief of Staff's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

Agency Report of: New Positions

A Public Document

California 804

	Agency Name (Also include, Division Office of the Mayor		Amendment 4: 18					
	Agency Contact		Date of Original Filing:					
	Guillermo Chavez - Confidential E	Guillermo Chavez - Confidential Executive Assistant (month, day, year)						
	Phone Number		Email		White to the manufacture and the second and the sec			
	619-533-3983	·	ChavezC	G@sandiego	.gov			
2.	New Position Information							
	Position Title/Classification and Job Summary	Assigned Category	OR Dis	sclosure Re	quirement	Assuming/Start Date (Optional)		
	Deputy Chief Operating Officer (See attached)	1				Start		
	Executive Director, Office of Emergency (See attached)	1				Start		
	Docket Liaison (See attached)	2				Start/ d /yr		
	Assistant Docket Liaison (See attached)	2				Start/ d /yr		
	Program Coordinator (See attached)	2				Start		
	Director of Government Affairs (See attached)	1				Start/ d /yr		
	Deputy Director of Government Affairs (See attached)	1				Start/ d/yr		
	3. Verification					ııı /a /yr		
	I have read and understand FPPC Re in accordance with its provisions.	egulations 18700.3 and 18734	4. I have verii	fied that the d	lisclosure assignm	ent(s) set forth above, is		
	6-Websense Signature	Todd Gloria		N	layor Title	3/12/225		
	Comment: (Use this space or an attachn 1 of 2 804's being submitted		n.)		iiu c	(month, day, year)		

Agency Report of: New Positions

A Public Document

California	0	04
Form	0	U4

Guillermo Chavez - Confidential		Office of the Mayor Agency Contact				
	Executive Assistant	xecutive Assistant			(month, day, year)	
hone Number		Emai				
619-533-3983 		Cha	avezG@sandie@	jo.gov		
lew Position Information						
Position Title/Classification and Job Summary	Assigned Category	OR	Disclosure R	Requirement	Assuming/Start Da (Optional)	
rogram Manager - Government ffairs See attached)	1	ody33.			Start	
rogram Coordinator- Sovernment Affairs See attached)	1				Start	
Director of Appointments - Boards and Commissions See attached)	1				Start/ d / y	
Citizen Advisory Board- Executive Director See attached)	1				Start/ d /y	
Commission on Gang Prevention and Intervention Executive Director(See attached	1				Start / d / y	
					Start/ d / y	
				,	Start/ d / y	
. Verification have read and understand FPPC R n accordance with its provisions.	egulations 18700.3 and 1873	4. I hav	e verified that the	disclosure assignment	(s) set forth above	
Codo from	Todd Gloria			Mayor	8/12/24	
Signature	Name			Title	(month, day, year	

Attachment to CA Form 804

DESIGNATED POSITIONS, DUTIES, AND CATEGORIES

<u>Position</u>	<u>Duties</u>	Category
Deputy Chief Operating Officer	Assist the Chief Operating Officer as required. Supervise the administration of City affairs, except as otherwise specifically provided in the Charter. Recommend policies and courses of action to the Mayor, Chief Operating Officer, Assistant Chief Operating Officer, and City Council. Advise the Mayor, Chief Operating Officer, and Assistant Chief Operating Officer of the financial condition and future needs of the City. Prepare budgets and review and approve expenditures. Ensure enforcement of City ordinances and State laws. Perform other duties prescribed by Charter, ordinance, or Council resolution, or as directed by the Mayor, Chief Operating Officer, or Assistant Chief Operating Officer.	1
Executive Director, Office of Emergency Services	Directs the Office of Emergency Services to include policy guidance, administration, and departmental supervision, interfaces with City Council and Committees, and recommends contract approval.	1
Docket Liaison	Assist the Mayor, Chief Operating Officer, and City departments by coordinating the docketing process and acting as the liaison among the Mayor's Office, City Council President's Office, and City departments.	2
Assistant Docket Liaison	Assist the Docket Liaison in assisting the Mayor, Chief Operating Officer, and City departments by coordinating the docketing process and acting as the liaison among the Mayor's Office, City Council President's Office, and City departments.	2
Program Coordinator(s)	Assist the Chief Operating Officer, Deputy Chief Operating Officer (s), Directors, and/or citywide in planning, developing, and overseeing managed by the Office of the Chief Operating Officer. Formulate, analyze, and review program operations and develop and implement recommendations to increase efficiency and effectiveness.	2

GOVERNMENT AFFAIRS DEPARTMENT CONFLICT OF INTEREST CODE

APPENDIX A <u>DESIGNATED POSITIONS, DUTIES AND CATEGORIES</u>

Position	Duties (ategory
Director of Government Affairs	Responsible for the relationships with the State and Federal governments; for supervision of consultants, contractors, and lobbyists; and for monitoring and advocating for City priorities in Sacramento and Washington, D.C. Represents the City, where appropriate, in Intergovernmental matters.	1
Deputy Director Government Affairs	Develops and implements local, state, and federal policy priorities for the City. Helps coordinate presentations of the Mayor's policies to City Council and the public. Assists City departments in developing, implementing and presenting the policies and priorities to the Council and the public. Represents the C where appropriate, on policy matters.	1 Lity,
Program Manager	Develops and manages policy priorities for the City by monitoring all relevant local, state and federal policy. Works closely with key state and federal offices, government representatives, and other stakeholders to advance the state and federal priorities of the City. Manages policy matters for the City by advising the Mayor's Office and Councilmembers and by representing the City in matters which may include water, immigration, and grants, as well as other policy is	1 ssues.
Program Coordinator	Develops and manages policy priorities for the City by monitoring a relevant local, state, and federal policy. Coordinates policy matters be the City by advising the Mayor's Office and Councilmembers and by representing the City in matters which may include water, immigrational grants, as well as other policy issues.	y ′
Consultant/New Positions	Consultants/new positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:	2

Category

OFFICE OF BOARDS AND COMMISSIONS

CONFLICT OF INTEREST CODE

APPENDIX A <u>DESIGNATED POSITIONS</u>, <u>DUTIES AND CATEGORIES</u>

Duties

Position

Director of Appointments – Boards and Commissions	Supports the day-to-day operations of the City's 50 boards and commissions and serves as an access point to the volunteer members appointed by the Mayor and City Council. Office includes the Executive Directors and staff positions that support the Accessibility Advisory Board, Commission for Arts and Culture, Community Advisory Board on Police/Community Relations Commission on Gang Prevention & Intervention, Human Relations Commission, International Affairs Board, along with general coordination of other boards and commissions with departmental staff. This department manages the City's Boards and Commissions structures; oversees the establishment of new Boards; and manages procedural and bylaw modifications, and related special projects.
Citizen Advisory	
Board — Executive	Provides policy guidance and support to the Human Relations 1
Director	Commission advises the Mayor and City Council on social justice issues conducting activities that foster mutual understanding and inclusion and protecting basic human and civil rights.
Commission on Gang Prevention and Intervention Executive	Coordinates efforts between the City, law enforcement agencies, 1 social service providers, and the general public. Identifies local, state, and federal funding sources; and addresses other gang-related policy matters. Serves as an advisor to the Mayor and City Council on policy issues relating to gang prevention and intervention.