

5506

REQUEST FOR COUNCIL ACTION CITY OF SAN DIEGO				CERTIFICATE NUMBER (FOR COMPTROLLER'S USE ONLY) N/A	
TO: CITY COUNCIL		FROM (ORIGINATING DEPARTMENT): Transportation&Storm Water Dept		DATE: 07/02/2012	
SUBJECT: STATUS OF UNDERGROUNDING CONVERSION PROGRAM					
PRIMARY CONTACT (NAME, PHONE): Deborah, Van Wanseele,(619) 533-3012 MS 608			SECONDARY CONTACT (NAME, PHONE): Mario Reyes, (619) 533-7426 MS 908A		
COMPLETE FOR ACCOUNTING PURPOSES					
FUND					
DEPT / FUNCTIONAL AREA					
ORG / COST CENTER					
OBJECT / GENERAL LEDGER ACCT					
JOB / WBS OR INTERNAL ORDER					
C.I.P./CAPITAL PROJECT No.					
AMOUNT	0.00	0.00	0.00	0.00	0.00
FUND					
DEPT / FUNCTIONAL AREA					
ORG / COST CENTER					
OBJECT / GENERAL LEDGER ACCT					
JOB / WBS OR INTERNAL ORDER					
C.I.P./CAPITAL PROJECT No.					
AMOUNT	0.00	0.00	0.00	0.00	0.00
COST SUMMARY (IF APPLICABLE):					
ROUTING AND APPROVALS					
CONTRIBUTORS/REVIEWERS:		APPROVING AUTHORITY	APPROVAL SIGNATURE	DATE SIGNED	
Environmental Analysis		ORIG DEPT.	Sturdevan, Kip	7/3/2012	
Liaison Office		CFO			
Financial Management		DEPUTY CHIEF			
Equal Opportunity Contracting		COO	Hill, Wally	7/17/2012	
Comptroller		CITY ATTORNEY	Kohut, Ryan	7/19/2012	
		COUNCIL PRESIDENTS OFFICE	Jurado-Sainz, Diana	7/26/2012	
PREPARATION OF:		<input checked="" type="checkbox"/> RESOLUTIONS	<input type="checkbox"/> ORDINANCE(S)	<input type="checkbox"/> AGREEMENT(S)	<input type="checkbox"/> DEED(S)
1. Accept the report regarding the status of the City's Utility Undergrounding Program including status of all allocated underground conversion projects, as well as the status of expenditures and underground conversion account status as provided by City Staff in accordance with Council Policy 600-08, Section (D)(3).					

R- 307657 = JUL 31 2012

2. In accordance with Council Policy 600-08, section (B)(2); approve revisions to the 2009 Master Plan for 2011 CPUC Rule 20(A) projects and 2011 Surcharge projects.
3. In accordance with Council Policy 600-08, section (B)(3)(a), approve a list of proposed projects that meet the criteria of the California Public Utilities Commission Interim Order, Decision No. 73078, Case No. 8209 (CPUC Rule 20(A)) estimated at \$13,939,520.
4. In accordance with Council Policy 600-08, section (B)(3)(b), approve a list of proposed surcharge projects estimated at \$52,635,468
5. Approve that the following Undergrounding Utility Districts shall be funded by SDG&E Rule 20A Funds, as directed by California Public Utilities Commission Case 8209:
 - a. San Vicente Street
 - b. Moraga Avenue
 - c. Fanuel Street/Cardeno Drive
 - d. Trojan Avenue
 - e. 30th Street, Phase IIIA
 - f. Moraga Avenue Phase II
 - g. Regents Road
 - h. Potomac Street
 - i. Sunset Cliffs Boulevard
 - j. Lincoln Avenue
 - k. Euclid Avenue
 - l. 30th Street
6. Amend Resolution R-305144, date of final passage July 31, 2009, to correct spelling of word "IDLEWOOD" to read "IDLEWILD" within resolution title.

STAFF RECOMMENDATIONS:

Adopt the resolution.

SPECIAL CONDITIONS (REFER TO A.R. 3.20 FOR INFORMATION ON COMPLETING THIS SECTION)

COUNCIL DISTRICT(S):	All
COMMUNITY AREA(S):	All
ENVIRONMENTAL IMPACT:	This action to adopt resolutions regarding the status of the underground Conversion program supports an activity that is considered a "project" as Defined in CEQA guidelines section 15378(a). Although adoption of the Program resolutions on their own accord, will not cause any significant Environmental impacts, projects identified in the report will require further Environmental review, or have already undergone environmental review in Accordance with ceqa section 15004, which provides direction to lead Agencies on the appropriate timing for environmental review.
CITY CLERK INSTRUCTIONS:	City Clerk Instructions: Print Docket supporting information both at the time of the Resolution and at the time of the hearing. Send copy of the adopted resolution to Mario Reyes, MS908A, and print and mail Docket Supporting Information to the following: CAUSE, c/o Charles Wolfinger, 4655 Cass Street, Suite 314, San Diego, CA 92109; Pamela Wayne, 5142 Seagrove Ct., San Diego, CA 92130; and Joan

307657

	Tukey, 4528 Exbury Court, San Diego, CA 92130.
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**COUNCIL ACTION
EXECUTIVE SUMMARY SHEET
CITY OF SAN DIEGO**

DATE: 07/02/2012

ORIGINATING DEPARTMENT: Transportation&Storm Water Dept

SUBJECT: STATUS OF UNDERGROUNDING CONVERSION PROGRAM

COUNCIL DISTRICT(S): All

CONTACT/PHONE NUMBER: Deborah, Van Wanseele/(619) 533-3012 MS 608

DESCRIPTIVE SUMMARY OF ITEM:

This item presents the annual report to City Council regarding the status of the Utilities Undergrounding Program. Along with the report, the item identifies the 2011 list of proposed Rule 20A and Surcharge projects. Finally, the item identifies revisions to the 2009 Master Plan to reflect the status of current projects.

STAFF RECOMMENDATION:

Adopt the resolution.

EXECUTIVE SUMMARY OF ITEM BACKGROUND:

Since 1967, underground conversions in the State have generally been performed under California Public Utility Commission (CPUC) Rule 20. Rule 20 has three parts: A, B and C. Under Part A, undergrounding is paid for and performed by the local electric utility, San Diego Gas & Electric (SDG&E). Cost recovery for SDG&E is embedded within the electricity rates. To qualify for Rule 20A, a street, road, or right of way must meet a "general public benefit" criteria, such as heavy volume of vehicular or pedestrian traffic. SDG&E's current franchise agreement contained a provision addressing how much money SDG&E would budget each year to spend on Rule 20A underground conversion projects within the City of San Diego (City). This provision required SDG&E to budget ½ % of its gross revenues each year beginning in 1969; and to increase this budget by ½ % per year until they reached a maximum of 4.5%. However, the need for funding locations that did not meet the 20A criteria was identified and a Surcharge Program was implemented. The electric surcharge is used for residential areas that do not meet Rule 20A criteria. SDG&E forwards these funds on to the City with the quarterly remittance of franchise fees. Thus, the City is no longer restricted as to which types of streets, alleys or overhead lines can be undergrounded.

Council Policy 600-08 requires that the Mayor bring before the City Council for approval: 1) a master plan for CPUC rule 20 projects, a master plan for non CPUC Rule 20 projects, 2) the status of all allocated underground conversion projects, 3) a list of proposed projects, and 4) the status of the Undergrounding Surcharge Fund 200217.

The current Master Plan (2009) was approved by City Council on April 20, 2010 as part of Resolution R-305773. With this action we are proposing a revision to the existing 2009 Master Plan to incorporate minor boundary revisions to allow for construction requirements. The modifications are listed in the report to City Council.

The status of all allocated underground conversion is included in the report to City Council. The list of proposed projects for consideration (both 20 A and Surcharge) is included in the

report to City Council. These recommendations are in alignment with the 2009 Master Plan. The Status of the Undergrounding Surcharge Funds is included in the report to City Council.

At the beginning of the Surcharge Program, the City and AT&T initially did not reach an agreement on AT&T's required participation. A settlement agreement mediated by the CPUC was approved by City Council in December 2004, securing AT&T's participation in the Surcharge Program, upon approval of a cost recovery application, which was subsequently approved by the CPUC in December 2006. The settlement agreement allowed AT&T a three year ramp up period during which AT&T was required to perform an increased amount of undergrounding each year in order to catch up to the undergrounding already in progress by the other utility companies. The Status of this effort is included in the report to City Council.

Since 2003 with the addition of the surcharge, the Underground Program has installed nearly 1,771 streetlights, 1,455 curb ramps, 1,494 street trees and resurfaced or slurry sealed 112 miles of roadway, curb to curb. Today, approximately 353 miles of overhead utility lines have been undergrounded with 1,086 miles of overhead utility lines remaining to be undergrounded. The City currently spends approximately \$58 million per year to place overhead systems underground. Currently, it is estimated that all major and collector streets will be completed in 16 years under the Rule 20A program and nearly all residential areas will be completed in approximately 53 years at an approximate City cost of \$2.26 billion dollars (2009 dollars).

In addition to the report, this action is also correcting reference to funding source, as well as a spelling correction, of previously approved Utility Undergrounding Districts.

FISCAL CONSIDERATIONS:

20A Program

For calendar year 2011 SDG&E had a required base expenditure obligation of \$17,205,677 and reported expenditures of only \$6,189,644. As a result, SDG&E has a carry forward expenditure obligation in 2012 of \$11,016,033.

SDG&E'S base spending obligation for calendar year 2012 is \$13,103,570 added to the 2011 carry forward of \$11,016,033 will result in a total Rule 20A expenditure obligation for calendar year 2012 of \$24,119,603.

Surcharge Program

As of the fiscal year ending December 31, 2011, the Undergrounding Surcharge Fund (200217) had a balance of \$39,154,039 including earned interest. We anticipate \$48,293,545 in new revenue in calendar year 2012. The Status of the Undergrounding Surcharge Funds as of December 31, 2011 can be seen in the report to City Council.

The actions requested here are the allocation of projects which is the first step in preparing the projects for public hearing before City Council, and do not require any budget allocations. Council Actions associated with these projects which may be required to advertise, bid, or award contracts (such as street resurfacing, streetlights, and pedestrian ramps) will be brought before

the City Council as future actions, consistent with the new CIP streamlining and transparency process.”

EQUAL OPPORTUNITY CONTRACTING INFORMATION (IF APPLICABLE):

Any necessary agreements between the City and utility companies associated with this work are subject to an applicable California Public Utility Commission (CPUC) Equal Opportunity Contracting guidelines and Mandates. Any work that does not fall under the CPUC authority shall be a subject to the City's Equal Opportunity Contracting (San Diego Ordinance No. 1873, Section 22.2701 through 22.2708) and Non-Discrimination in Contracting Ordinance (San Diego Municipal Code Sections 22.3501 through 22.3517).

PREVIOUS COUNCIL and/or COMMITTEE ACTION (describe any changes made to the item from what was presented at committee):

The previous report, May 19, 2011, Report to City Council 11-079/R-306875, regarding the status of the Utilities Undergrounding Program was approved on June 21, 2011.

COMMUNITY PARTICIPATION AND PUBLIC OUTREACH EFFORTS:

Community participation and outreach efforts are undertaken at the time each district is formed as part of the undergrounding process.

KEY STAKEHOLDERS AND PROJECTED IMPACTS:

The public and the City of San Diego

Sturdevan, Kip

Originating Department

Hill, Wally

Deputy Chief/Chief Operating Officer



THE CITY OF SAN DIEGO

MEMORANDUM

DATE: July 20, 2012

TO: Honorable Council President Anthony Young

FROM: Garth K. Sturdevan, Director, Transportation & Storm Water Department

SUBJECT: Supplemental Docket Request for July 31, 2012

We respectfully request to include on the Supplemental Docket the item STATUS OF UNDERGROUNDING CONVERSION PROGRAM for the City Council meeting agenda of July 31, 2012. We were not able to meet the deadline for regular submission of the item due to vacancies in our analytical staff who generate our financial statements (held for placement of the Redevelopment staff and maternity leave).

Council Policy 600-8 requires that we present this report to Council on an annual basis no later than June of each year. It is our intention, therefore, to present to Council as close to that deadline as possible.

Garth K. Sturdevan
Garth K. Sturdevan

MR/rm

cc: Diana Jurado-Sainz, Director of Legislative Affairs, Council President's Office
Amy Gowan, Director of Council Affairs, Mayor's Office
Libby Coalson, Deputy Director of Council Affairs, Mayor's Office
Deborah Van Wanseele, Deputy Director, Administration & ROW Coord. Division
Mario Reyes, Associate Engineer-Civil



THE CITY OF SAN DIEGO
REPORT TO THE CITY COUNCIL

DATE ISSUED: June 28, 2012 **REPORT NO:** 12-084
ATTENTION: Council President and City Council
SUBJECT: Status of Underground Conversion Program
REFERENCE: Council Policy 600-08, Underground Conversion of Utility Lines by Utility Company

REQUESTED ACTIONS:

1. Adopt the report regarding the status of the City's Utility Undergrounding Program, including status of all allocated underground conversion projects, as well as the status of expenditures and underground conversion account status as provided by City staff in accordance with Council Policy 600-08, section (D)(3).
2. In accordance with Council Policy 600-08, section (B)(2); approve revisions to the 2009 Master Plan for 2011 CPUC Rule 20(A) projects and 2011 Surcharge projects.
3. In accordance with Council Policy 600-08, section (B)(3)(a), approve a list of proposed projects that meet the criteria of the California Public Utilities Commission Interim Order, Decision No. 73078, Case No. 8209 (CPUC Rule 20(A)). Estimated at \$13,939,520.
4. In accordance with Council Policy 600-08, section (B)(3)(b), approve a list of proposed Surcharge projects. Estimated at \$52,635,468.

STAFF RECOMMENDATIONS:

1. Adopt the report regarding the status of the City's Utility Undergrounding Program, including status of all allocated underground conversion projects, as well as the status of expenditures and underground conversion account status as provided by City staff in accordance with Council Policy 600-08, section (D)(3).
2. In accordance with Council Policy 600-08, section (B)(2); approve the changes to the 2009 Master Plan for 2011 CPUC Rule 20(A) projects and Surcharge projects.
3. In accordance with Council Policy 600-08, section (B)(3)(a), approve a list of proposed projects that meet the criteria of the California Public Utilities Commission Interim Order, Decision No. 73078, Case No. 8209 (CPUC Rule 20(A)).

4. In accordance with Council Policy 600-08, section (B)(3)(b), approve a list of proposed Surcharge projects.

BACKGROUND:

Rule 20 A:

Since 1967, underground conversions in the State have generally been performed under California Public Utility Commission (CPUC) Rule 20. Rule 20 has three parts: A, B and C. Under Part A, undergrounding is paid for and performed by the local electric utility, San Diego Gas & Electric (SDG&E). SDG&E is then reimbursed for CPUC approved expenses as part of their periodic electricity ratemaking case. Thus, cost recovery for SDG&E is embedded within the electricity rates that they charge to all customers within their service territory. As such, SDG&E must budget and expend funds in advance. Parts B and C provide for undergrounding funded through entities other than SDG&E ratepayers, such as governmental agencies or private entities thru a Maintenance Assessment District.

The CPUC rules govern how underground funds are spent and what types of utility lines can be undergrounded. While the rules cite specific criteria, generally speaking, to qualify for Rule 20A, a street, road or right of way must meet a "general public benefit" criteria, such as a heavy volume of vehicular or pedestrian traffic, to be considered for undergrounding under Rule 20A. Not all residential streets qualify under Rule 20A.

SDG&E's current franchise agreement, signed in 1970, contained a provision addressing how much money SDG&E would budget each year to spend on Rule 20A underground conversion projects within the City of San Diego (City). This provision required SDG&E to budget ½ % of its gross revenues each year beginning in 1969; and to increase this budget by ½ % per year until they reached a maximum of 4.5%. The franchise was a 50-year franchise with a re-opener for terms for the final twenty years.

From 1970 until the re-opener in 2000, there were four (4) resolutions passed by the City Council (1980, 1984, 1986, and 1995) to reduce the undergrounding requirement of SDG&E. Two of these reductions were due to concerns about the financial impacts the undergrounding program was having on the City budget and private property owners; two of the reductions were part of larger settlements to resolve disputes between the City and SDG&E unrelated to undergrounding.

Historically, Rule 20A undergrounding projects not only cost SDG&E monies in advance of any cost recovery, there are also costs to other parties as well. The City has costs related to conversion of overhead streetlights and traffic signals and management of the program. Additionally, constituents who live within an underground conversion project incur a private cost to convert their private services as required by Ordinance when an Underground Utility District is created by the City Council.

In January 2002, the City Council and SDG&E agreed to terms for the final 20 years of SDG&E's Franchise Agreement which included the continuance of the 20A Program for major roads. However, the need for funding locations that did not meet the 20A criteria was identified and the Surcharge Program was implemented. The electric surcharge is used for residential areas that do not meet Rule 20A criteria.

Under the Surcharge Program, the ratepayer stills pays the electric utility for undergrounding. However, the fee is not embedded in electricity rates, but as a surcharge shown on the monthly bill as part of the franchise fee differential. SDG&E then passes these funds on to the City with the quarterly remittance of franchise fees.

Thus, the City is no longer restricted as to which types of streets, alleys or overhead lines can be undergrounded. Per the Memorandum of Understanding dated December 11, 2001 with SDG&E and subsequently approved by the CPUC (Resolution E-3788) and City Council Policy 600-08, the funds are used solely for approved undergrounding expenses, including work required on the owners property (minus the costs to bring a non-compliant meter up to code) and City incurred costs of undergrounding. The City has the option to hire outside contractors to perform any and all aspects of this work, along with greater authority to monitor reported expenses.

Today, approximately 353 miles of overhead utility lines have been undergrounded with 1086 miles of overhead utility lines remaining to be undergrounded. The City currently spends approximately \$45 million per year to place overhead systems underground. Currently, it is estimated that all major and collector streets will be completed in 16 years under the Rule 20A program and nearly all residential areas will be completed in approximately 53 years at an approximate City cost of \$2.26 billion dollars (2009 dollars).

Council Policy 600-08 requires that City staff shall report twice yearly to the City Council the status of all allocated underground conversion projects, as well as the status of the Undergrounding Surcharge Funds.

Active Projects as of June 2012:

Table 1 is a high level summary of all active undergrounding projects. Tables 2 and 3 represent this same information but by fund category for CPUC Rule 20A Projects and Surcharge Projects. We estimate that construction will start in the second half of calendar year 2012 for an additional 15 projects (8 surcharges and 7 Rule 20A's), encompassing approximately 21.4 miles of overhead utility lines and 2,379 customers at total estimated construction costs of \$48.2 million.

Table 1
SUMMARY OF ALL ACTIVE PROJECTS

	NO. OF PROJECTS	LENGTH (MILES)	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	32	57.8	\$ 156,314,332	6,805
COMPLETE EXCEPT AT&T	1	3.5	\$ 8,832,186	472
IN DESIGN	16	26.6	\$ 72,752,769	3,493
AWAITING PUBLIC HEARING	20	24.6	\$ 66,574,988	3,151
TOTAL ALL ACTIVE PROJECTS	69	112.5	\$ 304,474,275	13,921

Table 2
ACTIVE CPUC RULE 20 (A) PROJECTS

	NO. OF PROJECTS	LENGTH (MILES)	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	16	10.1	\$ 35,111,229	788
IN DESIGN	6	5.2	\$ 12,731,759	337
AWAITING PUBLIC HEARING	12	5.2	\$ 13,939,520	506
TOTAL ACTIVE RULE 20 (A)	34	20.5	\$ 61,782,508	1,631

Table 3
ACTIVE CITY SURCHARGE FUNDED PROJECTS

	NO. OF PROJECTS	LENGTH (MILES)	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	16	47.7	\$ 121,203,103	6,017
COMPLETE EXCEPT AT&T	1	3.5	\$ 8,832,186	472
IN DESIGN	10	21.4	\$ 60,021,010	3,156
AWAITING PUBLIC HEARING	8	19.4	\$ 52,635,468	2,645
TOTAL ACTIVE SURCHARGE	35	92.0	\$ 242,691,767	12,290

DISCUSSION:

Council Policy 600-08 requires that the Mayor bring before the City Council for approval a master plan for CPUC rule 20 projects, a master plan for non CPUC Rule 20 projects, the status of all allocated underground conversion projects, an allocation of projects and the status of the Undergrounding Surcharge Funds.

Master Plan Revisions:

The first prioritized master plan to underground all overhead utilities within City streets and alleys was approved by Council in October 2003. Minor modifications to the original master plan have been approved by City Council.

In 2010, the master plan was updated to a significantly higher level of engineering, with more accurate definition of the project boundaries necessary to underground the entire City. Additionally, the plan includes the project attributes that provide more accurate estimates of the scope of work necessary to underground all lines. The current Master Plan (2009) was approved by City Council on April 20, 2010 as part of Resolution R-305773. With this action we are proposing a revision to the existing 2009 Master Plan to incorporate minor boundary revisions to allow for construction requirements and to add Transmission projects funded from the Mayor's allocation which is not designated in the Master Plan. The modifications are listed on Attachment 1.

The master plan for undergrounding can be viewed on the City of San Diego web site at www.sandiego.gov/undergrounding.

Annual Allocation of Projects:

Per Council Policy 600-08 "Underground Conversion of Utility Lines by Utility Company", section B.3, the City Council is to approve a list of proposed projects per the 2009 Master Plan. The list of proposed projects for consideration (both 20 A and Surcharge) is included in this report as Attachments 2.

AT&T Catch-up Status:

At the beginning of the Surcharge Program, the City and AT&T initially did not reach an agreement on AT&T's required participation. A settlement agreement mediated by the CPUC was approved by City Council on December 2004, securing AT&T's participation in the Surcharge Program, upon approval of a cost recovery application, which was subsequently approved by the CPUC in December 2006. The settlement agreement allowed AT&T a three year ramp up period during which AT&T was required to perform an increased amount of undergrounding each year in order to catch up to the undergrounding already in progress by the other utility companies.

Year One Requirements: For year one, AT&T was required to complete a defined list of projects not later than December 2008. Currently, AT&T has completed all 19 required Year One projects.

Year Two Requirements: For year two, AT&T was required to complete a defined list of projects not later than December 2009. Currently, AT&T has completed all 29 required Year Two projects.

Year Three Requirements: For year three, AT&T is required to complete a defined list of projects not later than December 2010. Currently, AT&T has completed 6 of 7 required year three projects. It is estimated that the remaining project will be completed by Fall of 2012, at that time AT&T will be caught up with the backlog of projects and will then be completing the undergrounding projects in the same time period as SDG&E, Cox Cable and Time Warner. AT&T Status of Work on Catch Up Projects is in Attachment 3.

Historical Progress:

Time Frame	# of years	Miles undergrounded
1970 to 1979	10 years	80 miles
1980 to 1989	10 years	60 miles
1990 to 1999	10 years	61 miles
2000 to 2003	3 years	28 miles
CY 2004		9 miles*
CY 2005		16 miles
CY 2006		28 miles
CY 2007		9 miles
CY 2008		21 miles
CY 2009		15 miles
CY 2010		12 miles
CY 2011		14.2 miles
CY 2012 (est.)		15 miles

TOTALS 42 Years 368.2 miles

* Surcharge added

The City's Underground Program also provides for resurfacing or slurry sealing curb-to-curb all trenched streets, planting of street trees for those property owners willing to care for them, installing new streetlights in accordance with the street design manual current standards (including mid-block lighting) and providing any ADA-required curb ramps. These improvements were not included in the program prior to the inception of the Surcharge Program.

Since 2003 with the addition of the surcharge, the Underground Program has installed nearly 1,771 streetlights, 1,455 curb ramps, 1,494 street trees and resurfaced or slurry sealed 112 miles of roadway, curb to curb.

FISCAL CONSIDERATIONS:

20A Program

For calendar year 2011 SDG&E had a required base expenditure obligation of \$17,205,677 and reported expenditures of only \$6,189,644. As a result, SDG&E has a carry forward expenditure obligation in 2012 of \$11,016,033.

SDG&E'S base spending obligation for calendar year 2012 is \$13,103,570 added to the 2011 carry forward of \$11,016,033 will result in a total Rule 20A expenditure obligation for calendar year 2012 of \$24,119,603.

Surcharge Program

As of the calendar year ending December 31, 2011, the Undergrounding Surcharge Fund had a balance of \$39,154,039, including earned interest. We anticipate \$48,293,545 in new revenue in calendar year 2012. The Status of the Undergrounding Surcharge Fund as of December 31, 2011 can be seen in Attachment 4, and the Status of All Active Allocated Underground Conversion Projects is in Attachment 5.

COMMUNITY PARTICIPATION AND PUBLIC OUTREACH EFFORTS:

Presently, the Underground Program has construction work underway that affects approximately 6,805 property owners and has projects in various stages of design or public hearings affecting approximately 7,020 property owners. The Underground Program mails several thousand pieces of U.S. Mail annually, tracks and documents return forms, and assists property owners through the underground process. In addition, the Underground Program maintains a comprehensive community outreach effort that includes:

- A public information telephone line available from 9:00 am to 6:00 pm, Monday through Friday.
- A comprehensive website that includes monthly project updates, the City's Master Plan for undergrounding, and relevant documents, reports and links.
- A video in regards to "What to expect during the course of an underground project" is available for viewing on the undergrounding web site. Community Forums prior to beginning each project that include a personal invitation to all customers within the project area.
- Monthly email updates to affected customers for each individual project.

- A series of door hangers to alert property owners of construction activities and issues.
- A customer satisfaction survey during construction and at project completion.
- Tracking of all information and complaint calls to identify systemic issues.
- Periodic presentations with Community Planning groups.
- Creation of a Utilities Underground Program brochure included in mailings to constituents and distributed at public forums and events.

The utilities undergrounding program prints the telephone information line on all project correspondence and project signs. The line was established to provide information and referral to people interested in obtaining undergrounding information. In 2011, the information line received 1136 calls. For 2011, the website averaged 90 visitors a day and web site visitors viewed 93,989 undergrounding web pages and downloaded 39,777 documents. The web address is <http://www.sandiego.gov/undergrounding>.

On the undergrounding web site, constituents are able to go on-line and learn about the undergrounding master plan and where their properties lie within the master plan, see individual project updates, learn about the public hearing process, and receive pre-construction notifications. The public can also see a list of all active projects, projects the City has undergrounded since 1970, surcharge revenues and expenditures, a detail history of undergrounding in San Diego as well as various Underground Program Status Reports.

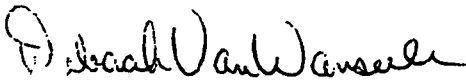
In efforts to further engage with the Community, and address their concerns related to the location of the utility facilities, City staff and the Utility companies will conduct a workshop with the Community Planning Committee on July 24, 2012.

PREVIOUS COUNCIL and/or COMMITTEE ACTION:

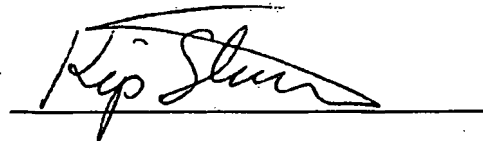
The previous report regarding the status of the Utilities Undergrounding Program was submitted May 19, 2011, Report to Council 11-079

Submitted by:

Approved by:



Deborah Van Wanseele
Originating Department
Administration & Right of Way Division
Transportation & Storm Water Department



Kip Sturdevan
Director
Transportation & Storm Water Department

- Attachments:
- (1) Proposed Revisions to 2009 Master Plan
 - (2) 2011 List of Proposed 20 A and Surcharge Projects
 - (3) Year 3 AT&T Status of Work
 - (4) Underground Surcharge Fund as of December 31, 2011
 - (5) Status of All Active Allocated Underground Conversion Projects

Attachment 1

Proposed Revisions to 2009 Master Plan

CHANGE OF ALLOCATION YEAR GROUP					
DISTRICT	CIP ID	TITLE	LIMITS	FROM	TO
SURCHARGE					
2	UU982	Residential Project Block 2S2		2010	2011
2	UU983	Residential Project Block 2S3		2011	2012
20A					
3	UU72	Howard Avenue	Texas St to I-805	2012	2011
6	UU302	Baker Street	Sumter St to Clairemont Dr	2012	2011
7	UU629	Seminole Drive	Stanley Ave to Estelle St	2013	2011

20A PROJECTS					
DISTRICT	CIP ID	TITLE	LIMITS	LENGTH	COST EST
Merge					
	N/A	Sorrento Valley Road	Sorrento Valley Rod to I-805 SB off RA	2,300	\$908,136
	N/A	Sorrento Valley Road	Vista Sorrento Py to Sorrento Valley Rd	2,692	\$1,058,861
Into					
1	UU76	Sorrento Valley Road	Sorrento Valley Rd to I-805 SB off RA	4,992	\$1,966,997
Merge					
	N/A	Ingraham Street	Beryl St to Chalcedony St	1,052	\$623,159
	N/A	Ingraham Street	Felspar St to Chalcedony St	1,400	\$684,079
Into					
2	UU141	Ingraham Street	Beryl St to Felspar St	2,452	\$1,307,238
Merge					
	UU72	Howard Avenue	Oregon Av to I-805	1,137	\$555,709
	UU73	Howard Avenue	Texas St to Hamilton St	3,416	\$1,930,016
Into					
3	UU72	Howard Avenue	Texas St to I-805	4,553	\$2,485,725

SURCHARGE PROJECTS					
DISTRICT	CIP ID	TITLE	LIMITS	LENGTH	COST EST
Merge					
	N/A	Via de la Valle Communications	Flower Hill/22nd Agri Dist to Polo Pt	5,655	\$2,224,647
	UU76	Via de la Valle	Highland Cove to Polo Pt	10,032	\$3,962,042
Into					
1	UU76	Via de la Valle	Highland Cove to Polo Pt	15,687	\$6,186,689
Merge					
	N/A	Fanuel/Cardeno Drive also known as Fanuel St Phase 1	Archer to Tourmaline	1,823	\$427,577
	UU297	Residential Project Block 2X		15,555	\$8,043,754
Into					
2	UU297	Residential Project Block 2X		17,378	\$8,471,331

N/A : CIP Identification Number Not Assigned.

Attachment 2

2011 List of Proposed 20A and Surcharge Projects

LIST OF PROPOSED RULE 20(A) PROJECTS

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
1	UU588	El Camino Real	Old El Camino Real to Via de la Valle	\$1,482,706	3,825	0
2	UU15	Hancock Street	Witherby St to W Washington St	\$1,336,529	3,120	21
2	UU30	Mission Boulevard	Loring St to Turquoise St.	\$946,538	1,379	69
3	UU72	Howard Avenue	Texas St to I-805	\$2,485,735	4,553	114
3	UU388	Wightman Street	Chamoune Ave to 47th St	\$707,932	1,323	31
4	UU617	Hilltop Drive	Boundary St to Toyne St	\$1,290,758	2,324	55
4	UU16	Woodrow Avenue	Calvacado St to Armacost Rd	\$725,639	1,347	33
6	UU302	Baker Street	Sumter St to Clairemont Dr	\$1,241,605	2,342	60
6	UU303	Baker Street	Sumter St to Morena Bl	\$1,242,319	2,298	58
7	UU629	Seminole Drive	Stanley Ave to Estelle St	\$642,897	1,034	29
8	UU17	32nd Street	Market St to Commercial St	\$1,156,955	2,293	27
8	UU193	Coronado (SB) Avenue	I-5 SB ON RA to 27th (SB) St	\$679,907	1,574	9
TOTALS			12 PROJECTS 5.2 Miles	\$13,939,520	27,412	506

LIST OF PROPOSED SURCHARGE PROJECTS

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
1	UU379	Residential Project Block 1J		\$6,081,016	13,341	216
1	UU231	Residential Project Block 1J PHII		\$4,219,157	8,263	263
1	UU311	Residential Project Block 1M1		\$5,497,160	12,061	202
2	UU982	Residential Project Block 2S2		\$8,153,551	11,097	485
4	UU889	Residential Project Block 4Y		\$6,012,397	11,601	312
6	UU874	Residential Project Block 6H		\$10,206,251	20,740	560
7	UU209	Residential Project Block 7G2		\$6,841,468	13,626	364
8	UU667	Residential Project Block 8R		\$5,624,468	11,646	243
TOTALS		8 PROJECTS	19.4 Miles	\$52,635,468	102,375	2,645
STATUS TOTALS		20 PROJECTS	24.6 Miles	\$66,574,988	129,787	3,151

Attachment 3

Year 3 AT&T Status of Work

YEAR 3 AT&T STATUS OF WORK

May 29, 2012

Council District	Project Name	Project Boundary	Est ATT Length	Customers	SDGE Expenses	Trench	Cable	Service	Removal	Resurfacing	SDGE and CABLE Completed	AT&T Completed
COMPLETED	7	Ridgemoore/ Overlake	3,787	71	\$1,803,459	Completed				S 2009	July 2009	April 2010
	3	Residential Project Block 3 - FF	31,912	782	\$19,616,730	Completed				SR 2011	SDGE/Cox Cmpl/ need STLs	May 2011
	6	Mesa College Drive	7,580	11	\$1,237,494	Completed				SR 2011	In progress	June 2011
	1	Residential Project Block 1 - F	14,501	284	\$8,100,446	Completed				SR 2011	In progress	July 2012
	4	Residential Project Block 6 - Z	33,000	827	\$15,363,890	Completed				SR 2011	March 2009	March 2012
	4	Residential Project Block 7 - F	29,487	709	\$17,314,422	Completed				SR 2011	In progress	March 2012
6 PROJECTS COMPLETED			120,267	2,684	\$63,436,440					22.8	MILES	
IN PROGRESS	4	Residential Project Block 4 - G	18,300	472	\$8,832,186	<div></div>	95%	95%		SR 2011	In progress	July 2012
	1	PROJECTS IN PROGRESS	18,300	472	\$8,832,186					3.5	MILES	
7 PROJECTS TOTAL			138,567	3,156	\$72,268,626					26.2	MILES	

Resurfacing Column Legend:

S = Slurry

R = Resurface

Attachment 4

*Underground Surcharge Fund
as of
December 31, 2011*

FUND SUMMARY

UNDERGROUND SURCHARGE FUND

**As of December 31, 2011

	Amount
Total Received Revenue to Date	\$ 393,438,065
Total Paid Expenses to Date	\$ (353,249,741)
Total Outstanding Encumbrances	\$ (1,034,285)
Current Fund Balance	\$ 39,154,039

FUND REVENUE

UNDERGROUND SURCHARGE FUND

**As of December 31, 2011

(FY11 plus Q1 and Q2 of FY12)

Source: Y_DE1_26000001 SAP Report, Revenue, Fund 200218, Acct 415001 and Fund 200217, Acct 418001

REVENUE

DEPOSIT HISTORY

FY03-FY09	\$ 273,183,088
FY10	\$ 64,199,722
FY11	\$ 44,383,874
FY12	\$ 11,671,381
TOTAL DEPOSITS TO DATE	\$ 393,438,065

Program Administrative Expenses

**As of December 31, 2011

Source: SAP Y_DE1_26000001, Fund 200217 (O&M) and SAP Y_DE1_26000008, Fund 200218 (CIP)

Program Expenses

(Charges to 301001(AMRIS) & 200217 & 200218 (SAP))

(Charges to 301001(AMRIS) & 200218 (SAP))		FY 2012 TOTALS	FY 2011 TOTALS	**Expenses This report	Prior FY 2003 - 2010 Totals	**TOTAL TO DATE	
Fund #200217							
	Underground Program (Personnel)	\$ 132,932	\$ 208,322	\$ 341,254	\$ 2,316,514	\$ 2,657,768	
	Underground Program (Non-Personnel)	\$ 16,800	\$ 80,582	\$ 97,382	\$ 1,769,689	\$ 1,867,071	
Internal Order #							
21000956	UUD Project Admin	\$ 143,362	\$ 903,797	\$ 1,047,159	\$ 378,423	\$ 1,425,582	
21002145	Consultant Services	\$ -	\$ 49,554	\$ 49,554	\$ 6,268	\$ 55,822	
21002146	Print Shop Services	\$ -	\$ 9,277	\$ 9,277	\$ 260	\$ 9,537	
21002147	Building Permit Admin	\$ -	\$ 20,887	\$ 20,887	\$ 6,409	\$ 27,296	
21002148	Building Permit Inspection	\$ 9,041	\$ 589,367	\$ 598,408	\$ 156,339	\$ 754,747	
21002149	Roadway Restoration - Design Services	\$ -	\$ 2,030	\$ 2,030	\$ -	\$ 2,030	
21002150	Design Review Services	\$ -	\$ 1,517	\$ 1,517	\$ -	\$ 1,517	
21002151	Archeological Monitoring	\$ 53,715	\$ 552,696	\$ 606,411	\$ 108,726	\$ 713,137	
21002152	Lab Testing Services	\$ 32,016	\$ 98,057	\$ 130,073	\$ 19,017	\$ 149,090	
21002153	Clerical Support	\$ -	\$ 177	\$ 177	\$ -	\$ 177	
21002154	Tree Planting Services	\$ -	\$ 165,099	\$ 165,099	\$ 63,465	\$ 228,564	
21002155	Planning/Environmental Review	\$ 8,803	\$ 76,750	\$ 85,553	\$ 7,305	\$ 92,858	
21002156	Mitigation Monitoring	\$ 3,133	\$ 7,879	\$ 11,012	\$ 1,554	\$ 12,566	
21002157	Field Inspection Services	\$ 106,114	\$ 546,973	\$ 653,087	\$ 81,232	\$ 734,319	
21002158	Surveying Services	\$ 63,352	\$ 545,377	\$ 608,729	\$ 191,467	\$ 800,196	
21002159	PIO Services	\$ (5,888)	\$ 153,821	\$ 147,933	\$ 45,727	\$ 193,660	
21002160	Analyst Support	\$ 37,092	\$ 93,151	\$ 130,243	\$ 10,456	\$ 140,699	
21002637	Building Permit Inspection	\$ 332,071	\$ -	\$ 332,071	\$ -	\$ 332,071	
21002638	Building Permit Admin	\$ 5,340	\$ -	\$ 5,340	\$ -	\$ 5,340	
21002639	Archeological Monitoring	\$ 98,034	\$ -	\$ 98,034	\$ -	\$ 98,034	
21002641	Tree Planting	\$ 20,388	\$ -	\$ 20,388	\$ -	\$ 20,388	
21002642	Planning & Environmental Review	\$ 17,409	\$ -	\$ 17,409	\$ -	\$ 17,409	
21002643	Mitigation Monitoring Coordination	\$ 1,475	\$ -	\$ 1,475	\$ -	\$ 1,475	
21002644	Field Inspection	\$ 115,179	\$ -	\$ 115,179	\$ -	\$ 115,179	
21002645	Surveying	\$ 196,045	\$ -	\$ 196,045	\$ -	\$ 196,045	
21002646	PIO Services	\$ 54,360	\$ -	\$ 54,360	\$ -	\$ 54,360	
21002647	Analyst/Admin Support	\$ 285,515	\$ -	\$ 285,515	\$ -	\$ 285,515	
21002648	Road Restoration Design	\$ 926	\$ -	\$ 926	\$ -	\$ 926	
21002649	Design Review	\$ 32,192	\$ -	\$ 32,192	\$ -	\$ 32,192	
AMRIS - Prior Year Expenditures							
Transp- Engr Design, Architectural Engr, Street Div, Attorneys, Comptrollers, Planning (Parks) and Public Bldg & Parks		\$ -	\$ -	\$ -	\$ 1,762,673	\$ 1,762,673	
Sub Total		\$ 1,759,406	\$ 4,105,313	\$ 5,864,719	\$ 6,923,524	\$ 12,768,243	
Fund # 200218							
Consultants							
Project#	CIP#						
B00715	370338	Laguna Mt Environmental	\$ -	\$ -	\$ 964,415	\$ 964,415	
B00715	370338	PGC Utility Consultants, LLC	\$ -	\$ -	\$ 155,786	\$ 155,786	
B00715	370338	SEO Consultants	\$ -	\$ -	\$ 150,120	\$ 150,120	
B00715	370338	Utility Specialists Co, Inc	\$ -	\$ -	\$ 359,464	\$ 359,464	
B00715	370338	Value Engineering, Inc.	\$ -	\$ -	\$ 154,706	\$ 154,706	
B00715	370338	@City.com	\$ -	\$ -	\$ 14,998	\$ 14,998	
Project Expenses							
B00715	370338	Equal Opportunity Contracting	\$ -	\$ -	\$ 275	\$ 275	
B00715	370338	Materials Yard	\$ -	\$ -	\$ 9,410	\$ 9,410	
B00715	370338	Other	\$ -	\$ -	\$ 160	\$ 160	
B00730	370364	Print Shop Services to UUP	\$ -	\$ -	\$ 29,089	\$ 29,089	
B00731	370365	Building Permit Services	\$ -	\$ -	\$ 197,125	\$ 197,125	
B00732	370366	Roadway Restoration Design	\$ -	\$ -	\$ 9,580	\$ 9,580	
B00733	370367	Design Review Services	\$ -	\$ -	\$ -	\$ -	
B00813	373027	Archeological Monitoring	\$ -	\$ -	\$ 537,553	\$ 537,553	
B00834	373100	Asphalt Overlay Contract	\$ -	\$ -	\$ 2,459,539	\$ 2,459,539	
B00852	373122	Street Lights As Needed	\$ -	\$ -	\$ 252,012	\$ 252,012	
B00853	373123	Core Sampling and Lab Testing	\$ -	\$ -	\$ 18,975	\$ 18,975	
B00854	373124	Clerical support Services	\$ -	\$ -	\$ 42,284	\$ 42,284	
B00855	373125	Tree Planting Services	\$ -	\$ -	\$ 118,586	\$ 118,586	
B00856	373126	Planning & Environmental	\$ -	\$ -	\$ 25,117	\$ 25,117	
B00857	373127	Mitigation Monitoring	\$ -	\$ -	\$ 7,957	\$ 7,957	
B00858	373128	Electrical Inspection	\$ -	\$ -	\$ 891,416	\$ 891,416	
B00859	373129	Field Inspection Costs	\$ 15	\$ 15	\$ 424,294	\$ 424,309	
B00860	373130	Surveying Services	\$ 48	\$ 48	\$ 632,392	\$ 632,440	
B00882	590058	Asphalt Overlay Group II	\$ 166	\$ 166	\$ 3,973,078	\$ 3,973,244	
B00919	370368	Public Information Office	\$ -	\$ -	\$ 244,994	\$ 244,994	
B00920	370369	Analyst Support Services	\$ -	\$ -	\$ 60,584	\$ 60,584	
B00997	373051	Non Cap Slurry Seal City wide	\$ 29	\$ 29	\$ 3,796,360	\$ 3,796,389	
B10103		Asphalt Overlay Group II FY10	\$ 5	\$ 5	\$ -	\$ 5	
B10123		Sidewalk Repair Group 2 FY10	\$ 201	\$ 201	\$ -	\$ 201	
		Administrative Support/Miscellaneous	\$ 16,889	\$ 16,889	\$ (474)	\$ 16,415	
Sub Total		\$ 17,353	\$ 17,353	\$ 17,353	\$ 15,529,795	\$ 15,547,148	
Surcharge Project Expenses		\$ 18,042,055	\$ 48,360,627	\$ 66,402,683	\$ 254,402,321	\$ 320,805,004	
20-A Project Expenses		\$ 533,545	\$ 186,890	\$ 720,435	\$ 3,864,984	\$ 4,109,346	
Sub Total		\$ 18,575,600	\$ 48,547,517	\$ 67,123,118	\$ 258,267,305	\$ 324,914,350	
Attachment 4		TOTAL	\$ 20,335,006	\$ 52,670,184	\$ 73,005,190	\$ 280,720,624	\$ 353,249,741

Expenditures of Active Surcharge Projects

UNDERGROUND SURCHARGE FUND

**As of December 31, 2011

Source: SAP Y_DE1_26000008, Fund 200218

Project Expenses (Charges to Project Sublets)		FY 2012 TOTALS	FY 2011 TOTALS	Expenses This Report	Prior FY 2003 - 2010 Totals	TOTAL TO DATE
Construction						
B00686	370290	28th St (Sampson to Harbor) SDG&E	\$ - \$ 27,009	\$ 217 \$ 1,518,941	\$ 217 \$ 1,545,951	\$ 4,061,069 \$ 5,607,237
B00696	370305	Oceanview Boulevard (I15 to 42nd) SDG&E	\$ - \$ (73,597)	\$ - \$ 116,314	\$ - \$ 42,717	\$ 5,107,487 \$ 5,150,204
B00706	370324	Soledad Avenue (Hillside Drive to Exchange Place) SDG&E	\$ - \$ 4,198	\$ - \$ (3,613)	\$ - \$ 588	\$ 4,536,115 \$ 4,536,701
B00708	370331	Project Block 1 - F SDG&E	\$ - \$ 69,992	\$ 272 \$ 545,991	\$ 272 \$ 615,983	\$ 7,407,242 \$ 8,023,497
B00708	370332	Project Block 2 - E SDG&E	\$ 1,194,138 \$ (938,847)	\$ 2,681,691 \$ 3,649,009	\$ 3,875,828 \$ 2,710,162	\$ 4,511,893 \$ 11,097,884
B00710	370333	Project Block 3 - FF SDG&E	\$ - \$ (1)	\$ - \$ 209,924	\$ - \$ 209,922	\$ 19,433,658 \$ 19,643,580
B00711	370334	Project Block 4 - G SDG&E	\$ 98,715 \$ 820,284	\$ 17,856 \$ 1,604,712	\$ 116,572 \$ 2,424,996	\$ 6,340,741 \$ 8,882,309
B00713	370338	Project Block 7 - F SDG&E	\$ 425 \$ 24,680	\$ 114,150 \$ 1,490,933	\$ 114,574 \$ 1,515,613	\$ 10,823,930 \$ 12,454,117
B00821	373041	28th Street From Sampson SDG&E	\$ - \$ 73,415	\$ - \$ 65,980	\$ - \$ 139,398	\$ 649 \$ 5,674,828
B00823	373054	District 1 Block 1R SDG&E	\$ 353,781 \$ -	\$ 107,492 \$ 2,951	\$ 463,273 \$ 2,951	\$ 6,277,497 \$ 10,079,563
B00825	373056	District 3 Block 3EE SDG&E	\$ - \$ 9,506	\$ 908,173 \$ 908,173	\$ 915,679 \$ 915,679	\$ 930,953 \$ 1,731,218
B00703	370321	Mesa College Dr (Linda Vista to Armstrong) SDG&E	\$ 39,875 \$ 124,989	\$ 169,959 \$ 465,343	\$ 209,933 \$ 590,332	\$ 930,953 \$ 1,731,218
B00714	370337	Project Block 8 - F SDG&E	\$ 58,868 \$ 2,658,324	\$ 11,176 \$ 6,662,455	\$ 70,044 \$ 9,320,779	\$ 2,951,305 \$ 12,342,127
S00695	370270	La Jolla Mesa Vist Project SDG&E	\$ 14,470 \$ -	\$ - \$ -	\$ 14,470 \$ -	\$ 183,268 \$ 197,736
B00824	373055	District 2 Block 2J SDG&E	\$ 38,293 \$ 194,273	\$ 12,696 \$ 832,591	\$ 50,989 \$ 1,126,864	\$ 119,708 \$ 1,297,558
B00826	373057	District 4 Block 4AA SDG&E	\$ 89,032 \$ 466,976	\$ 22,605 \$ 6,341,459	\$ 111,637 \$ 6,808,434	\$ 1,355,538 \$ 6,276,609
B00827	373058	District 6 Block 6J SDG&E	\$ 85,386 \$ 7,635	\$ 7,314 \$ 3,647,084	\$ 92,699 \$ 3,654,719	\$ 4,671,545 \$ 8,418,963
B00828	373059	District 7 Block 7CC SDG&E	\$ 258 \$ 1,777,959	\$ 9,492 \$ 4,410,926	\$ 9,750 \$ 6,188,885	\$ 165,142 \$ 6,363,777
B00829	373060	District 8 Block 8G SDG&E	\$ - \$ 2,734,990	\$ 9,556 \$ 3,564,343	\$ 9,556 \$ 6,289,332	\$ 125,194 \$ 6,434,082
B00839	373105	District 6 Block 6I SDG&E	\$ 797 \$ 3,481,450	\$ 23,621 \$ 4,562,537	\$ 24,418 \$ 8,043,988	\$ 95,955 \$ 8,164,360
UU446		Paradise Valley Rd (Transmission) SDG&E	\$ - \$ 190,767	\$ - \$ -	\$ - \$ 190,767	\$ - \$ 190,767
UU568		CCDC A1 P2 J1 (Transmission) SDG&E	\$ - \$ 1,348,934	\$ - \$ 3,780,800	\$ - \$ 5,129,734	\$ 2,764,185 \$ 7,893,919
UU993		Via De La Valle (Transmission) SDG&E	\$ - \$ 2,239,741	\$ - \$ -	\$ - \$ 2,239,741	\$ - \$ 2,239,741
Subtotal Projects in Construction		\$ 17,218,813	\$ 47,662,948	\$ 64,881,761	\$ 80,421,335	\$ 155,303,096
Design						
B00830	373062	Camino Del Norte Transmission	\$ -	\$ -	\$ -	\$ 2,589
B00833	373065	Ridgemanor (Madra to Del Sol) SDG&E	\$ 2,852 \$ -	\$ 273 \$ 20,364	\$ 3,125 \$ 20,364	\$ 522,489 \$ 545,978
B00835	373101	District 2 Block 2T SDG&E	\$ 5,971 \$ 314,414	\$ 27,675 \$ -	\$ 33,646 \$ 314,414	\$ 148,069 \$ 494,128
B00837	373103	District 3 Block 3HH SDG&E	\$ - \$ -	\$ 27,659 \$ -	\$ 27,659 \$ -	\$ 103,049 \$ 130,708
B00838	373104	District 4 Block 4Z SDG&E	\$ 26,634 \$ -	\$ 9,311 \$ -	\$ 35,945 \$ -	\$ 38,769 \$ 74,614
B00840	373106	Patrick Henry High Block SDG&E	\$ 12,495 \$ -	\$ 508 \$ -	\$ 13,003 \$ -	\$ 42,082 \$ 55,085
B00841	373107	District 6 Block 8B SDG&E	\$ - \$ 1,750	\$ - \$ -	\$ - \$ 1,750	\$ 25,985 \$ 27,735
B00842	373108	District 7 Block 7A	\$ 39,340	\$ 5,632	\$ 44,972	\$ 158,551
B00996	373050	Curran St (Continental St to Sikorsky St)	\$ -	\$ 296	\$ 296	\$ 2,782
B10098		2009 Curb Ramps	\$ 102,959	\$ 44,309	\$ 147,268	\$ 907
B10197		24th Street UUD	\$ 260	\$ 1,102	\$ 1,361	\$ 532
Subtotal Projects in Design		\$ 506,574	\$ 137,129	\$ 643,702	\$ 1,043,804	\$ 1,687,506
Public Hearing						
B00838	373102	District 1 Block 1J	\$ -	\$ -	\$ -	\$ 92,905
Subtotal Projects Awaiting Public Hearing		\$ -	\$ -	\$ -	\$ 92,905	\$ 92,905
Surcharge Projects Total		\$ 17,725,387	\$ 47,800,076	\$ 65,525,464	\$ 81,558,044	\$ 157,083,508

Expenditures of Completed Surcharge Projects

Underground Surcharge Fund

**As of December 31, 2011

Project Expenses	FY2012 TOTALS	FY 2011 TOTALS	**Expenses This report	Prior FY 2003 - 2010 Totals	**TOTAL TO DATE
(Charges to Project Sublets)					
Complet Goldfinch (University to Sutter)	\$ -	\$ -	\$ -	\$ 906,094	\$ 906,094
373019 47th Street (Imperial to Logan)	\$ -	\$ -	\$ -	\$ 1,258,075	\$ 1,258,075
373000 Broadway (25th to 30th)	\$ -	\$ -	\$ -	\$ 1,530,626	\$ 1,530,626
373008 Cowles Mtn (Navajo to Acuff)	\$ -	\$ -	\$ -	\$ 3,415,432	\$ 3,415,432
373012 Silverado (Eads to Ivanhoe)	\$ -	\$ -	\$ -	\$ 1,544,001	\$ 1,544,001
373013 Burgener (Field to Milton)	\$ -	\$ -	\$ -	\$ 2,958,788	\$ 2,958,788
373006 Meadowbrook Dr (Blackstone to Skyline)	\$ -	\$ -	\$ -	\$ 2,658,509	\$ 2,658,509
372994 San Antonio St (McCall to Kellog)	\$ -	\$ -	\$ -	\$ 838,106	\$ 838,106
370293 B Street Phase II (24th to Edgemont)	\$ -	\$ -	\$ -	\$ 2,200,351	\$ 2,200,351
373010 Scott St (900 block)	\$ -	\$ -	\$ -	\$ 425,405	\$ 425,405
373016 Gramercy (Ruffin to Sandrock)	\$ -	\$ -	\$ -	\$ 1,816,614	\$ 1,816,614
372999 Market St (47th to Iona)	\$ 1,633	\$ -	\$ 1,633	\$ 3,554,670	\$ 3,556,303
373023 Abbott St (W. Point Loma to Newport)	\$ 6,301	\$ (625)	\$ 5,677	\$ 3,985,417	\$ 4,001,094
370289 Fairmount Avenue (Thorn St to Myrtle)	\$ -	\$ -	\$ -	\$ 1,015,629	\$ 1,015,629
373049 10th St (Date to Beech)	\$ -	\$ -	\$ -	\$ 261,861	\$ 261,861
370291 25th St (Market to Commercial)	\$ -	\$ -	\$ -	\$ 1,310,013	\$ 1,310,013
373022 Hollister Street (Coronado to Tocayo)	\$ -	\$ 1,089	\$ 1,089	\$ 2,995,093	\$ 2,996,182
370315 Roswell/ 51st St (Market to Kelton)	\$ -	\$ -	\$ -	\$ 2,907,075	\$ 2,907,075
370303 Scripps Lake Dr (Distribution & Transmission)	\$ -	\$ -	\$ -	\$ 5,366,263	\$ 5,366,263
370311 Orange Ave (Fairmount to 54th)	\$ -	\$ -	\$ -	\$ 5,655,277	\$ 5,655,277
370313 Leon Ave (Hollister to Saturn)	\$ -	\$ -	\$ -	\$ 1,153,474	\$ 1,153,474
370316 Catoclin Drive (Montezuma to 63rd)	\$ -	\$ 12,511	\$ 12,511	\$ 1,739,768	\$ 1,752,279
370318 Metro Villas Redevelopment	\$ -	\$ -	\$ -	\$ 206,048	\$ 206,048
370329 Aztec Bowl Redevelopment	\$ -	\$ -	\$ -	\$ 118,000	\$ 118,000
370330 Broadway (12th Ave to I-5)	\$ -	\$ -	\$ -	\$ 2,774	\$ 2,774
372911 Milton St (Burgener to Morena)	\$ 12,069	\$ 62,253	\$ 74,322	\$ 4,130,809	\$ 4,205,131
373001 Jackson Dr (Lake Shore to City Limits)	\$ -	\$ -	\$ -	\$ 3,776,686	\$ 3,776,686
373002 Santa Barbara (Point Loma to Newport)	\$ -	\$ -	\$ -	\$ 2,057,369	\$ 2,057,369
373014 Chatsworth (Nimitz to Dixon)	\$ -	\$ 2,349	\$ 2,349	\$ 2,050,511	\$ 2,052,860
373015 Twain, 50th, Orcutt (Mission Gorge to Waring)	\$ -	\$ -	\$ -	\$ 2,937,681	\$ 2,937,681
373017 Kelton Rd (Luber to Alvin)	\$ -	\$ -	\$ -	\$ 1,148,930	\$ 1,148,930
373021 Churchward (Euclid to Skyline)	\$ -	\$ 5,889	\$ 5,889	\$ 2,180,073	\$ 2,185,962
373024 Pennant Way (Regents to Stresman)	\$ 2,124	\$ -	\$ 2,124	\$ 451,016	\$ 453,140
373038 N.Torrey Pines Road (Genesee to John Jay Hopkins)	\$ -	\$ -	\$ -	\$ 742,703	\$ 742,703
373052 Federal Boulevard	\$ -	\$ -	\$ -	\$ 204,384	\$ 204,384
373061 Camel Valley Rd (I-5 to Torrey Pines)	\$ -	\$ 4,981	\$ 4,981	\$ 1,071,459	\$ 1,076,440
372969 Fort Stockton (Pine to Hawk)	\$ -	\$ (1,624)	\$ (1,624)	\$ 2,970,709	\$ 2,969,085
373011 La Jolla Mesa Drive (Lamplight to Tourquoise)	\$ -	\$ -	\$ -	\$ 1,301,091	\$ 1,301,091
373025 Lisbon St (69th to Jamacha)	\$ -	\$ -	\$ -	\$ 2,327,447	\$ 2,327,447
370302 Gaines Street Block Transmission	\$ -	\$ -	\$ -	\$ 57,976	\$ 57,976
373043 La Jolla Scenic N. (Sugaman to La Jolla Village)	\$ -	\$ -	\$ -	\$ 1,434,026	\$ 1,434,026
373012 Bird Rock Ave (La Jolla Blvd to end)	\$ -	\$ (59)	\$ (59)	\$ 1,819,268	\$ 1,819,209
370301 Morena Vista Redevelopment	\$ -	\$ -	\$ -	\$ 3,912,003	\$ 3,912,003
370328 Saturn Blvd (Coronado to Leon)	\$ -	\$ -	\$ -	\$ 1,749,255	\$ 1,749,255
373018 Madra Avenue	\$ 8,076	\$ (2,677)	\$ 5,399	\$ 5,525,839	\$ 5,531,238
370299 Linda Vista Road Transmission	\$ -	\$ (696)	\$ (696)	\$ 3,292,653	\$ 3,291,957
373042 CCDC Area 1, Phase 2, Job 1 (Ash-Cedar, Front-4th)	\$ -	\$ 49,778	\$ 49,778	\$ 5,035,584	\$ 5,085,362
373026 26th Street Transmission	\$ -	\$ -	\$ -	\$ 1	\$ 1
373053 Princess St/ Spindrift (Spindrift to Torrey Pines)	\$ -	\$ 12	\$ 12	\$ 1,028,126	\$ 1,028,138
370322 Camino Del Rio South (Texas St to Mission Ctr)	\$ 11,088	\$ -	\$ 11,088	\$ 3,026,535	\$ 3,037,623
373034 30th Street Phase II Transmission	\$ -	\$ (85,295)	\$ (85,295)	\$ 8,920,283	\$ 8,834,988
373040 Meade Ave (I-805 to 44th)	\$ -	\$ 125,407	\$ 125,407	\$ 7,313,209	\$ 7,438,616
370284 Meade Ave (I-805 to New Jersey)	\$ -	\$ 41,806	\$ 41,806	\$ 7,040,648	\$ 7,082,454
370283 Hidden Valley Road/Via Capri	\$ (4,082)	\$ 22,948	\$ 18,866	\$ 1,553,099	\$ 1,571,985
370287 Project Block 6 - Z	\$ 294,139	\$ 185,348	\$ 479,487	\$ 15,949,480	\$ 16,428,977
370335 CCDC Area 1, Phase 2, Job 1 (California St)	\$ -	\$ 153,445	\$ 153,445	\$ 4,653,020	\$ 4,806,465
373121 Hotel Circle South (Phase I)	\$ (18,219)	\$ (31,197)	\$ (49,416)	\$ 3,200,680	\$ 3,151,264
373035 Ridgemoor Dr-Overlake (Crystalaire to Glenlea)	\$ (680)	\$ 16,822	\$ 16,142	\$ 1,465,181	\$ 1,481,323
373063 Hotel Cir. N. to Hotel Cir. S. to Hotel Circle Place	\$ -	\$ (6,182)	\$ (6,182)	\$ 2,937,978	\$ 2,931,796
373064 California Street	\$ -	\$ -	\$ -	\$ 45	\$ 45
370340 Soledad Avenue	\$ 4,198	\$ (2,547)	\$ 1,651	\$ 4,752,362	\$ 4,754,013
370324 San Antonio (UU216 McCall to Kellog)	\$ -	\$ 6,814	\$ 6,814	\$ 992,786	\$ 999,600
370293 Total Surcharge Completed Projects	\$ 316,668	\$ 560,551	\$ 877,219	\$ 162,844,277	\$ 163,721,496

Expenditures of Active 20-A Projects

UNDERGROUND SURCHARGE FUND

**As of December 31, 2011

Source: SAP Y_DE1_26000008, Fund 200218

				FY 2012 TOTALS	FY 2011 TOTALS	Prior FY 2003 - 2010 Totals	**TOTAL TO DATE
Construction							
B00727	370361	Soledad Mountain Road	\$	-	\$ 10,689	\$ 185,102	\$ 195,791
B00843	373111	Greenbrier (Waring to Community Center/School)	\$	-	\$ -	\$ 24,035	\$ 24,035
B00844	373112	Waring Road-18 (Waring Gate Way to Allied Gardens	\$	(15)	\$ 4,736	\$ 13,569	\$ 18,290
B00847	373115	Monroe Ave (Winona to Collwood)	\$	-	\$ -	\$ 19,618	\$ 19,618
Subtotal Projects In Construction				\$ (15)	\$ 15,426	\$ 242,324	\$ 257,735
Design							
B00705	370323	Island Avenue (20th to 30th)	\$	-	\$ 12,521	\$ 13,803	\$ 106,463
		SDG&E	\$	476,073	\$ 80,139		
B00787	372896	National Avenue (32nd to 43rd)	\$	260	\$ 5,394	\$ 115,908	\$ 121,562
B00846	373114	Garrison St (Clove St to Rosecrans St)	\$	12,157	\$ 7,367	\$ 17,315	\$ 36,839
B00848	373116	Briarwood (Brookhaven to Nebraska)	\$	6,276	\$ 3,134	\$ 11,608	\$ 21,018
B00849	373117	Jutland Dr (Camino Coral Ina to Luna)	\$	-	\$ 22,913	\$ 18,698	\$ 41,611
B00850	373118	Altadena, Wightman, Winona (El Cajon to Euclid)	\$	11,049	\$ -	\$ 13,442	\$ 24,491
B00851	373120	K Street (19th to 30th)	\$	-	\$ 17,719	\$ 15,625	\$ 33,344
B00988	370294	Cannon (Rosecrans to Evergreen)	\$	13,624	\$ 5,525	\$ 31,343	\$ 50,491
B00990	373044	Island Avenue Transmission	\$	-	\$ -	\$ 1,161	\$ 1,161
B00998	373119	Aragon Dr (Rolando to Livingston)	\$	-	\$ -	\$ -	\$ -
B00717	370341	30th Street Phase III Broadway to K	\$	-	\$ -	\$ 1,413	\$ 1,413
B00718	370342	Trojan Avenue	\$	-	\$ 985	\$ 1,825	\$ 2,810
B00719	370343	30th Street Phase III Juniper to Ash	\$	7,603	\$ 182	\$ 20,997	\$ 28,782
B00721	370345	Fanuel Street Phase I	\$	-	\$ -	\$ 1,047	\$ 1,047
B00723	370347	Eastgate Mall	\$	1,565	\$ 1,070	\$ 995	\$ 3,630
B00724	370348	La Jolla Scenic Drive	\$	2,596	\$ 8,738	\$ 1,085	\$ 12,420
B00725	370349	San Vicente Street	\$	-	\$ -	\$ 1,414	\$ 1,414
B00726	370360	Moraga Avenue	\$	2,359	\$ 5,777	\$ 12,245	\$ 20,381
Subtotal Projects In Design				\$ 533,560	\$ 171,464	\$ 279,924	\$ 508,875
20-A Projects Total				\$ 533,545	\$ 186,890	\$ 522,248	\$ 766,610

Expenditures of Completed 20-A Projects

Underground Surcharge Fund

**As of December 31, 2011

Project Expenses (Charges to Project Sublets)		FY 2012 TOTALS	FY 2011 TOTALS	Prior FY 2003 - 2010 Totals	TOTAL TO DATE
Completed					
370298	Voltaire Street (Catalina to Sunset Cliffs)	\$ -	\$ -	\$ 23,559	\$ 23,559
370304	Boundary St (National to Imperial)	\$ -	\$ -	\$ 18,642	\$ 18,642
370308	Park Ridge (Murray Park to Wandermere)	\$ -	\$ -	\$ 7,457	\$ 7,457
370309	Lake Shore Dr (Jackson Dr to City Limits)	\$ -	\$ -	\$ 44,686	\$ 44,686
370320	Ruffin Rd (Balboa to Clairemont Mesa)	\$ -	\$ -	\$ 32,009	\$ 32,009
370327	Jamacha (Meadowbrook to Cardiff)	\$ -	\$ -	\$ 145,531	\$ 145,531
372904	Ruffin Rd (Mission Village Dr to Success Rd)	\$ -	\$ -	\$ 52	\$ 52
372909	University Avenue (Washington to 3rd)	\$ -	\$ -	\$ 1,294	\$ 1,294
372956	Market Street (12th to 26th)	\$ -	\$ -	\$ 2,456	\$ 2,456
372970	CCDC Area 3, Phase 1 (National to Market, 12	\$ -	\$ -	\$ 187,389	\$ 187,389
372971	Eastgate Mall (I-805)	\$ -	\$ -	\$ 377	\$ 377
372977	CCDC Area 2, Phase 1	\$ -	\$ -	\$ 1,831	\$ 1,831
372978	CCDC Area 2, Phase 2	\$ -	\$ -	\$ 1,223	\$ 1,223
372979	Voltaire Street (Ebers to Bacon)	\$ -	\$ -	\$ 1,388	\$ 1,388
372981	Linda Vista Rd (Napa to Friars)	\$ -	\$ -	\$ 58,253	\$ 58,253
372984	Lamont Street (Garnet to Loring)	\$ -	\$ -	\$ 21,937	\$ 21,937
372985	W. Point Loma Blvd (Nimitz to Chapman)	\$ -	\$ -	\$ 79,698	\$ 79,698
372987	La Jolla Mesa Drive	\$ -	\$ -	\$ 84	\$ 84
372988	B Street & C Street (19th to 24th)	\$ -	\$ -	\$ 17,852	\$ 17,852
372989	Orange Ave (33rd to 40th)	\$ -	\$ -	\$ 189,102	\$ 189,102
372991	La Jolla Scenic S. (La Jolla Mesa to Soledad I	\$ -	\$ -	\$ 113,435	\$ 113,435
372992	Zion Ave (Mission Gorge to Waring)	\$ -	\$ -	\$ 120,299	\$ 120,299
372993	30th Street Phase I (University to Olive)	\$ -	\$ -	\$ 256,132	\$ 256,132
372995	Meadowbrook Dr (Skyline to Paradise Valley I	\$ -	\$ -	\$ 364,340	\$ 364,340
372996	Del Cerro (Lyden Way to Madra)	\$ -	\$ -	\$ 142,031	\$ 142,031
372997	Streamview Drive (54th to College)	\$ -	\$ -	\$ 283,883	\$ 283,883
372998	Balboa Ave (Keamy Villa to Ruffin)	\$ -	\$ -	\$ 29,239	\$ 29,239
373004	Camino Del Oro (El Paseo Grande to Calle Fi	\$ -	\$ -	\$ 1,685	\$ 1,685
373005	CCDC Area 3, Phase 2 (Logan to Main)	\$ -	\$ -	\$ (655,034)	\$ (655,034)
373007	Sunset (Loma Pass to Juan)	\$ -	\$ -	\$ 5,849	\$ 5,849
373009	La Jolla Shores Dr (N. Torrey Pines to Azul)	\$ -	\$ -	\$ 81,197	\$ 81,197
373028	Stresemann/Soderblom Street	\$ -	\$ -	\$ 36,142	\$ 36,142
373032	Linda Vista Road (Morena to Mildred)	\$ -	\$ -	\$ 29,952	\$ 29,952
373036	Stresemann Street (Governor to Bothe Ave)	\$ -	\$ -	\$ 78,155	\$ 78,155
373046	Balboa Avenue Transmission	\$ -	\$ -	\$ 645	\$ 645
370317	Princess View Drive (Waring Road to Fontain	\$ -	\$ -	\$ 89,085	\$ 89,085
373045	Tennyson Street	\$ -	\$ -	\$ 113,688	\$ 113,688
373029	Luna Avenue (Clairemont Dr to Monongahela)	\$ -	\$ -	\$ 173,739	\$ 173,739
373113	La Jolla Mesa Dr (La Jolla Scenic Dr S to Mui	\$ -	\$ -	\$ 42,170	\$ 42,170
370306	30th Street Phase II (Maple to A St), Distributi	\$ -	\$ -	\$ 59,846	\$ 59,846
370310	Euclid Avenue (Trinidad to Manzarares)	\$ -	\$ -	\$ 174,769	\$ 174,769
370296	Hill Street (Catalina to Sunset Cliffs)	\$ -	\$ -	\$ 119,203	\$ 119,203
373039	252 Corridor Park	\$ -	\$ -	\$ 106,042	\$ 106,042
373033	Gaines Street Block	\$ -	\$ -	\$ 148,844	\$ 148,844
370292	Pacifica (Bluffsides to Amity)	\$ -	\$ -	\$ 171,115	\$ 171,115
370297	Chatsworth Blvd (Nimitz to Dumas)	\$ -	\$ -	\$ 143,945	\$ 143,945
370307	61st (National to Imperial)	\$ -	\$ -	\$ 166,422	\$ 166,422
370325	Calle Primera (Via Tecero to Willow)	\$ -	\$ -	\$ 111,098	\$ 111,098
Total Completed 20-A Projects		\$ -	\$ -	\$ 3,342,736	\$ 3,342,736

Attachment 5

Status of All Active Allocated Underground Conversion Projects

RULE 20(A) PROJECTS IN CONSTRUCTION

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert	
1.	UU592	La Jolla Scenic Drive	Surgarman Dr to Via Posado	\$964,467	2,202	22	
2	UU40	Canon Street	Rosecrans to Evergreen	\$551,993	1,914	11	
2	UU41	Garrison Street	Clove St to Rosecrans St	\$16,161,763	1,867	50	
3	UU63	30th Street PH III A	Juniper to Ash	\$1,660,551	5,149	91	
3	UU2	Monroe Avenue	Winona to Collwood	\$803,836	2,332	28	
4	UU1	Briarwood Road	Brookhaven to Nebraska	\$892,805	2,008	25	
5	UU587	Eastgate Mall	Eastgate Dr to 1-805 SB	\$579,808	1,063	0	
6	UU4	Jutland Drive	Camino Coralina to Luna Ave	\$893,566	3,531	91	
6	UU300	Moraga Avenue (Phase I)	Moraga Ct to Idlewild	\$1,366,144	3,368	64	
7	UU89	Patrick Henry High Block	Around high school	\$3,084,571	9,950	170	
7	UU90	Waring Road/I-8	Waring Gateway to Allied Gardens	\$806,678	1,133	9	
8	UU447	24th Street	G St to Imperial Ave	\$968,733	2,314	43	
8	UU50	Island Avenue (Phase I)	16th St to 24th St	\$1,643,259	3,221	43	
8	UU267	Island Avenue (Phase II)	26th St to 30th St	\$1,502,391	2,717	52	
8	UU558	K Street (Phase I)	19th St to 24th St	\$823,264	1,314	16	
8	UU381	National Avenue	32nd St to 43rd St	\$2,407,400	9,135	73	
		TOTALS	16 PROJECTS	10.1 Miles	\$35,111,229	53,218	788

SURCHARGE PROJECTS IN CONSTRUCTION

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert	
2	UU235	Residential Project Block 2E	Mission Hills	\$14,197,225	30,743	605	
2	UU234	Residential Project Block 2J	Point Loma	\$3,110,892	6,523	177	
2	UU856	Residential Project Block 2T	Pacific Beach North	\$7,220,699	14,799	361	
3	UU350	Residential Project Block 3EE	El Cajon Talmadge	\$8,037,077	17,928	548	
3	UU351	Residential Project Block 3FF	Talmadge	\$16,834,144	31,912	771	
4	UU901	Residential Project Block 4AA	Paradise Hills	\$8,660,766	17,313	460	
4	UU902	Residential Project Block 4G	Lincoln Park	\$8,832,186	18,300	449	
4	UU900	Residential Project Block 4Z	Paradise Hills North	\$6,950,651	14,273	341	
6	UU53	Mesa College Drive	Linda Vista Rd to Armstrong	\$1,237,494	7,580	0	
6	UU817	Residential Project Block 6I	Bay Ho 2	\$8,086,847	16,349	436	
6	UU521	Residential Project Block 6J	Bay Ho	\$10,830,101	22,309	580	
7	UU975	Residential Project Block 7CC	Del Cerro	\$9,232,759	19,923	422	
7	UU439	Ridge Manor Avenue	Madra to Del Paso	\$1,854,254	4,356	57	
8	UU555	28th Street	Sampson to Harbor Dr	\$2,372,267	6,773	69	
8	UU834	Residential Project Block 8F	Sherman Heights	\$7,951,749	12,500	396	
8	UU787	Residential Project Block 8G	Sherman Heights 2	\$5,793,992	10,320	345	
TOTALS			16 PROJECTS	47.7 Miles	\$121,203,103	251,901	6,017
STATUS TOTALS			32 PROJECTS	57.8 Miles	\$156,314,332	305,119	6,805

RULE 20(A) PROJECTS IN DESIGN

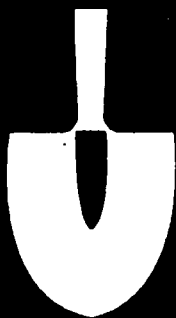
CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
4	UU506	San Vicente Street	San Vicente Ct to Ashmore Ln	\$1,908,996	1,843	62
7	UU5	Altadena, Wightman, Winona	El Cajon Blvd to Euclid	\$1,661,723	8,530	136
7	UU100	Trojan Avenue	56th St to 60th St	\$1,177,226	2,844	52
8	UU221	30th Street PH III B	A St to K St	\$436,839	8,581	15
8	UU448	Island Avenue Transmission Line	15th St to 22nd	\$5,793,992	3,200	0
8	UU559	K Street (Phase II)	26th St to 30th St	\$1,752,983	2,642	72
TOTALS		6 PROJECTS	5.2 Miles	\$12,731,759	27,640	337

SURCHARGE PROJECTS IN DESIGN

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
2	UU977	Residential Project Block 2S1	South Mission	\$8,629,978	13,755	768
3	UU352	Residential Project Block 3HH	Talmadge 3	\$7,750,780	16,123	377
4	UU446	Paradise Valley Road (Transmissio	Brookhaven Rd to Meadowbrook Dr	\$4,500,000	6,250	0
5	UU437	Camino Del Norte (Transmission)		\$4,500,000	6,357	0
5	UU591	Gold Coast Drive Transmission	Maya Linda Rd to Thanksgiving LN	\$1,235,441	3,554	0
6	UU409	Residential Project Block 6DD	Bay Ho 3	\$7,559,180	15,189	423
7	UU704	Residential Project Block 7A	Fox Canyon	\$6,791,048	16,575	280
7	UU968	Residential Project Block 7R	Allied Gardens	\$6,243,318	12,364	392
8	UU494	Residential Project Block 8A	Golden Hill	\$6,381,520	10,552	516
8	UU786	Residential Project Block 8B	Sherman Heights 3	\$6,429,745	12,034	400
TOTALS		10 PROJECTS	21.4 Miles	\$60,021,010	112,753	3,156
STATUS TOTALS		16 PROJECTS	26.6 Miles	\$72,752,769	140,393	3,493



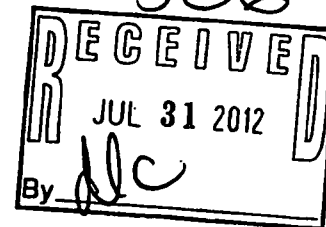
A CLEAR VIEW OF SAN DIEGO



Utilities Undergrounding Program

619-533-3841

www.sandiego.gov/undergrounding



6-307657



Requested Actions

- **Adopt the Annual Report on status of Utilities Undergrounding Program (in accordance with C. P. 600-08).**
- **Clarification of funding source for FY11 projects and 1 name correction.**

Actions Within Report to Council

- **Adopt the report regarding status of Utilities Undergrounding Program**
- **Approve revisions to the Utilities Undergrounding Master Plan**
- **Approve a list of proposed CPUC Rule 20A Projects**
- **Approve a list of proposed San Diego Surcharge Projects**

Background

- **California Public Utilities Commission Regulates Undergrounding**
- **1,086 miles of overhead remaining in City of San Diego**
- **1967 CPUC passed Rule 20**
 - Streets that meet a general public benefit criteria
 - Most residential streets do not qualify

Utilities Undergrounding Program



A CLEAR
VIEW OF
SAN DIEGO

- **Jan 2002 Council approves SDG&E amended Franchise**
 - Creation of “undergrounding surcharge” generating approximately \$48 million per year, to be used for residential areas not eligible for Rule 20A Undergrounding and other non Rule 20A eligible expenditures.
 - Collection of Surcharge Began Jan 1, 2003.



Completed Undergrounding Surcharge & 20A Program

<u>Year</u>	<u>Miles</u>
➤ 1970 - 2003	238 miles
➤ 2004 *- 2011	115 miles
➤ 2012 (estimate)	15 miles

***Surcharge Implemented**

Utilities Undergrounding Program

**A CLEAR
VIEW OF
SAN DIEGO**

2004 – Present

- **9,000 Private Properties Converted**
- **1,771 New Streetlights Installed**
- **1,473 New Trees**
- **1,455 New Curb Ramps**
- **112 Miles resurfacing or slurry seal curb to curb**

Status of Utilities Undergrounding Program

TOTAL ALL ACTIVE PROJECTS ALLOCATED BY CITY COUNCIL

	NO. OF PROJECTS	LENGTH	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	34	60 Miles	\$158,000,000	6,878
IN DESIGN	18	28 Miles	\$70,400,000	4,159
TOTAL ALL ACTIVE PROJECTS	52	88 Miles	\$228,400,000	11,037

Modifications to the Plan

CHANGE OF ALLOCATION YEAR GROUP					
DISTRICT	CIP_ID	TITLE	LIMITS	FROM	TO
SURCHARGE					
2	UU982	Residential Project Block 252		2010	2011
2	UU983	Residential Project Block 253		2011	2012
20A					
3	UU72	Howard Avenue	Texas St to I-805	2012	2011
6	UU302	Baker Street	Sumter St to Clairemont Dr	2012	2011
7	UU629	Seminole Drive	Stanley Ave to Estelle St	2013	2011

20A PROJECTS					
DISTRICT	CIP_ID	TITLE	LIMITS	LENGTH	COST_EST
Merge					
	N/A	Sorrento Valley Road	Sorrento Valley Rod to I-805 SB off RA	2,300	\$908,136
	N/A	Sorrento Valley Road	Vista Sorrento Py to Sorrento Valley Rd	2,692	\$1,058,861
Into					
1	UU76	Sorrento Valley Road	Sorrento Valley Rd to I-805 SB off RA	4,992	\$1,966,997
Merge					
	N/A	Ingraham Street	Beryl St to Chalcedony St	1,052	\$623,159
	N/A	Ingraham Street	Felspar St to Chalcedony St	1,400	\$684,079
Into					
2	UU141	Ingraham Street	Beryl St to Felspar St	2,452	\$1,307,238
Merge					
	UU72	Howard Avenue	Oregon Av to I-805	1,137	\$555,709
	UU73	Howard Avenue	Texas St to Hamilton St	3,416	\$1,930,016
Into					
3	UU72	Howard Avenue	Texas St to I-805	4,553	\$2,485,725

LIST OF PROPOSED RULE 20(A) PROJECTS

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
1	UU588	El Camino Real	Old El Camino Real to Via de la Valle	\$1,482,706	3,825	0
2	UU15	Hancock Street	Wetherby St to W Washington St	\$1,336,529	3,120	21
2	UU30	Mission Boulevard	Loring St to Turquoise St.	\$946,538	1,379	69
3	UU72	Howard Avenue	Texas St to I-805	\$2,485,735	4,553	114
3	UU388	Wightman Street	Chamoune Ave to 47th St	\$707,932	1,323	31
4	UU617	Hilltop Drive	Boundary St to Toyne St	\$1,290,758	2,324	55
4	UU16	Woodrow Avenue	Calvacado St to Armacost Rd	\$725,639	1,347	33
6	UU302	Baker Street	Sumter St to Clairemont Dr	\$1,241,605	2,342	60
6	UU303	Baker Street	Sumter St to Morena Bl	\$1,242,319	2,298	58
7	UU629	Seminole Drive	Stanley Ave to Estelle St	\$642,897	1,034	29
8	UU17	32nd Street	Market St to Commercial St	\$1,156,955	2,293	27
8	UU193	Coronado (SB) Avenue	I-5 SB ON RA to 27th (SB) St	\$679,907	1,574	9
TOTALS			12 PROJECTS	\$13,939,520	27,412	506

LIST OF PROPOSED SURCHARGE PROJECTS

CD	CIP_ID	TITLE	LIMITS	Project Estimate	Estimated Footage	Properties to Convert
1	UU379	Residential Project Block 1J		\$6,081,016	13,341	216
1	UU231	Residential Project Block 1J PHII		\$4,219,157	8,263	263
1	UU311	Residential Project Block 1M1		\$5,497,160	12,061	202
2	UU982	Residential Project Block 2S2		\$8,153,551	11,097	485
4	UU889	Residential Project Block 4Y		\$6,012,397	11,601	312
6	UU874	Residential Project Block 6H		\$10,206,251	20,740	560
7	UU209	Residential Project Block 7G2		\$6,841,468	13,626	364
8	UU667	Residential Project Block 8R		\$5,624,468	11,646	243
TOTALS		8 PROJECTS	19.4 Miles	\$52,635,468	102,375	2,645
STATUS TOTALS		20 PROJECTS	24.6 Miles	\$66,574,988	129,787	3,151

Undergrounding Funds

Rule 20A – SDG&E Expenditure Requirement

Calendar year 2011:

SDG&E expenditure obligation	\$17,205,677
SDG&E reported Rule 20A expenditures	\$6,189,644

SDG&E 2011 carry forward expenditure obligation	\$11,016,033
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Calendar year 2012:

SDG&E'S base spending obligation	\$13,103,570
SDG&E 2011 carry forward expenditure obligation	\$11,016,033

SDG&E 2012 expenditure obligation	\$24,199,603
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Undergrounding Funds

Underground Surcharge Fund Status

As of the quarterly fund report ending December 31, 2011:

**Surcharge revenues – including interest earned - since collection began in
January 2003 is \$393,438,065**

**Expenditures for Utilities Undergrounding Program conversion projects for
same period is \$353,249,741**

Utilities Undergrounding Program

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Questions ?