## College Area Community Plan Update Draft Community Atlas Existing Conditions

College Area CPU Committee Meeting – Zoom Meeting – December 16, 2020 from 5:30pm to 7:00pm Nathen Causman – Project Manager – Planning Department









- 1. Upcoming Meeting Schedule & Plan Update Process Timeline
- 2. Project Website & Community Survey
- 3. Draft Community Atlas Existing Conditions Report Presentation
  - Chapter 1 Introduction & Demographics / Q&A:

Chapter 2 – Land Use / Q&A:

Chapter 3 – Economic Setting

Chapter 4 – Community Form / Q&A:

Chapter 5 – Mobility – "Mobility Existing Conditions" Feb. 2021; "Mobility Vision" April 2021 Chapter 6 – Natural Environment + Open Space – "Parks Concepts" expected July 2021 Chapter 7 – Environmental + Community Health – "Mobility Concepts" expected Sept. 2021

- 4. Discussion
- 5. Key Takeaways
- 6. Adjourn Meeting

#### College Area CPU Winter Schedule





### Draft College Area CPU Spring Schedule



#### **Committee Role**

Feedback on Market Assessment

#### **Committee Role**

Feedback on Mobility Vision

#### Committee Role

Feedback on Urban Form Concepts



#### Plan Update Process & Timeline



#### Project Website URL



PlanCollegeArea.org

#### College Area Community Plan Update



### **Community Survey**



## TAKERTHE COMMUNITY Take the Survey Mart Corrent SURVEY of the Survey Mart Corrent SURVEY of the Martin Context Martine Context

The City of San Diego is preparing an update to the College Area Community Plan. This survey is a chance for those with important connections to the community to provide early input about College Area to help guide the community plan update.

TAKE THE SURVEY HERE



# Chapter One Introduction & Demographics







The College Area encompasses about three square miles and is anchored by major institutions such as SDSU and the Alvarado Hospital Medical Center. Trolley Stop Trolley Routes Freeways llege Area Community Boundary Other Community Plan Area Boundary Municipal Boundary Schools Parks Open Space Airport Water









#### **Population Projection**





 Population expected to nearly double from approximately 25,400 people in 2020 to approximately 49,100 people by 2050

Source: SANDAG Series 13 Regional Growth Forecast; Dyett and Bhatia, 2020





Source: City of San Diego; SANDAG 2018 Estimates; Dyett and Bhatia 2020

Nearly 61% of the
College Area
population is under
30 years of age,
largely influenced by
the student
population
attending SDSU.





Source: City of San Diego; ACS 2019 Current Estimates; Dyett and Bhatia 2020

About 44% of the total College Area household population is considered "family households" almost half the citywide "family households" makeup of 74%, and most likely due to the SDSU student population.





Source: SANDAG 2018 Estimates; Dyett and Bhatia 2020

The median household income for College Area residents is \$54,500, 33% less than the citywide median household income

A significant portion of the population makes under \$15,000, likely influenced by the SDSU student population.

s



Source: SANDAG 2018 Estimates; Dyett and Bhatia 2020

- In order from largest to smallest ethnic categories by population, residents of the College Area are:
  - Non-Hispanic White
  - Hispanic of any race
  - Non-Hispanic Asian
  - Non-Hispanic Black





The existing plan was adopted in 1989 and is being updated so that the community can weigh in on the future of the College Area.







The General Plan was updated in 2008 and promotes the City of Villages Strategy.

The College Area Community Plan will expand upon the General Plan to make localized goals and policies.



#### Village Propensity

**City of Villages strategy**: growth is directed into pedestrian-friendly mixed use activity centers that are linked to an improved regional transit system.

5

Value

**High Propensity** 

Low Propensity



#### Village Propensity





#### **Other Guiding Documents**





## Chapter Two Land Use



#### Existing Land Use





#### Existing Land Use





#### Existing Land Use

Existing Land Use Categories	Acres	Percentage	
Residential	1,071	<b>69</b> %	
Single Family Residential	972	63%	
Multi Family Residential	99	6%	
Commercial	45	3%	
Retail Commercial	37	2%	
Visitor Commercial	6	0.4%	
Office Commercial	2	0.1%	
Public and Community Facilities	412	27%	
Institutional	105	7%	
Educational	224	14%	
Parks, Open Space, and Recreation	83	5%	
Other	22	1%	
Communication and Utilities	.1	.01%	
Parking	5	0.3%	
Vacant	17	1%	
Transportation and Right of Way (ROW)	421	-	
TOTAL Net Area (excluding Transportation and ROW)	1,548	100%	
TOTAL Gross Area (Including Transportation and ROW)	1,969		

-



SD

### **Existing Zoning**





### **Existing Zoning**



#### **Existing Residential Density**



#### **Existing Residential Density**







#### **Existing Residential Density**











#### Residential Land Use

U		
Existing Land Use Categories	Acres	Percentage
Residential	1,071	69%
Single Family Residential	972	63%
Multi Family Residential	99	6%
Commercial	45	3%
Retail Commercial	37	2%
Visitor Commercial	6	0.4%
Office Commercial	2	0.1%
Public and Community Facilities	412	27%
Institutional	105	7%
Educational	224	14%
Parks, Open Space, and Recreation	83	5%
Other	22	1%
Communication and Utilities	.1	.01%
Parking	5	0.3%
Vacant	17	1%
Transportation and Right of Way (ROW)	421	-
TOTAL Net Area (excluding Transportation and ROW)	1,548	100%
TOTAL Gross Area (Including Transportation and ROW)	1,969	







Single-family homes make up 49% of all built homes and 87% of residential land





#### Concentration of Single-Family Homes with 5+ Bedrooms





#### Concentration of Single-Family Homes with 5+ Bedrooms




### Concentration of Single-Family Homes with 5+ Bedrooms





### Non-Residential Intensity / Floor Area Ratio (FAR)







FAR is calculated by comparing the ratio of a building's total floor area to the area of the site it is on.



### Non-Residential Intensity / Floor Area Ratio (FAR)





### Non-Residential Intensity / Floor Area Ratio (FAR)





### Transit Priority Area and SANDAG Smart Growth Area





Grantville Frollev Station

### Transit Priority Area and SANDAG Smart Growth Area

Nearly the entire College Area community is within a Transit Priority Area (TPA), locations that the "**City of Villages**" strategy focuses growth within.

El Cajon Boulevard, the SDSU campus area, and areas surrounding the Alvarado Trolley Station have been identified as **SANDAG Smart Growth Areas** 

> Light Rail College Area Community Boundary Other Community Plan Area Boundary Municipal Boundary University Campus/ Property



- City of Villages: growth is directed into pedestrian-friendly mixed use activity centers that are linked to an improved regional transit system
- Smart Growth Areas: strong coordination between transportation and land use planning in order to focus future growth and transportation investment close to jobs, services, and public facilities



# Chapter Three Economic Setting



### Income, Educational Attainment

	College Area	Percentage of Total	City of San Diego	Percentage of Total	
Income					
2019 Median Household Income	\$54,519	-	\$80,168	-	
2019 Average Household Income	\$81,087	-	\$111,381	-	
2019 Per Capita Income	\$28,138	-	\$41,645	-	
Educational Attainment					
Less than 9th Grade	319	3%	55,328	6%	
9-12th Grade/No Diploma	<del>444</del>	<del>1</del> %	50,209	5%	
High School Diploma	1,171	11%	130,964	14%	
GED/Alternative Credential	251	2%	16,689	2%	
Some College/No Degree	2,302	21%	186,335	20%	
Bachelor's Degree	3,369	31%	262,239	27%	
Associate's Degree	1,013	9%	69,188	7%	1
Graduate/ Professional Degree	1,925	18%	183,633	19%	]

- Residents of College Area have higher levels of educational attainment than the City average.
- Residents of College Area have a 33% lower median household income of \$54,519.
- Both of these points are likely influenced by the presence of SDSU and the student population within the community.

### Cost of Housing Burden

- 61% of the total housing units in the College Area are renter-occupied.
  - 82% of these households are "*housing burdened*" meaning 30% or more of their income is spent on rent;
- Citywide, the *housing burdened* percentage is about 69%.

60% 50% 40% 30% 20% 10% 0% 20 - 24.9% 25 - 29.9% 30 - 34.9% 35 - 39.9% 40 - 49.9% 50% +

#### **Gross Rent as Percentage of Household Income**

College Area San Diego

\*Universe: Percentage of households that pay over 20% of household income on rent Source: City of San Diego; ACS, 2019; Dyett and Bhatia, 2020



SD



sb













The retail, entertainment, and accommodation / food service industries make up about one-third of the total business types within the College Area.



**Business Type** 



## Chapter Four Community Form







### **Topography & Natural Features**





### Residential Building Age





### **Residential Building Age**



Residential Building Age

Nearly 50% of the existing residential buildings were built between 1950 and 1959.

The community was largely built-out by 1970.









### Housing Stock



The majority of the College Area consists of single-family homes, with pockets of multifamily and shared housing spread throughout.





### **Commercial Building Stock**



There are three main types of commercial buildings located within the College Area community: strip commercial centers, small-scale standalones, and mixed-use buildings.





Year Built / Substantially Renovated

60% of the commercial buildings within the community were built or last substantially renovated prior to the year 2000.

Source: City of San Diego; SANDAG/SANGIS Regional GIS DataWarehouse (www.sangis.org)

SD

### **Community Form**





### **Community Form**



SD

### Community Form



### College Area CPU Winter Schedule





### Draft College Area CPU Spring Schedule





### **Contact Us**





Nathen Causman, Associate Planner Email: NCausman@sandiego.gov Phone: 619-236-7225 Shannon Mulderig, Associate Planner Email: SLMulderig@sandiego.gov Phone: 619-533-3662

### Discussion + Questions

Mission Bay Park

> Mission Trails Regional Park

> > La Mesa

Mission Trails Regional Park Lake Murray

Image? Google Earth

San Diego

eaWorld San Diego

Balboa Park

December 16, 2020