

**COMMUNITY PARKING DISTRICT ADVISORY BOARD  
CONFLICT OF INTEREST CODE**

**APPENDIX A  
DESIGNATED POSITIONS, DUTIES, AND CATEGORIES**

<b><u>POSITION</u></b>	<b><u>DUTIES</u></b>	<b><u>CATEGORY</u></b>
Member or Alternate, Community Parking District Advisory Board	Serve as member or alternate member of a Community Parking District (CPD) Advisory Board, as set forth in supporting materials to Resolutions of the San Diego City Council creating such CPD (see list below).	1, 2, 3
Consultant to Community Parking District Advisory Board	As specified in contract.	4

<u>District</u>	<u>Date Created</u>	<u>Resolution</u>
Centre City	December 2, 1997	R-289520
Uptown	December 2, 1997	R-289521
Mid-City	December 2, 1997	R-289522
Old Town	June 27, 2005	R-300584
Pacific Beach	June 27, 2005	R-300585

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**APPENDIX B  
STATEMENT OF ECONOMIC INTEREST  
DISCLOSURE CATEGORIES**

**Category 1**

All reportable investments in, ownership of, employment by, and income and gifts from any person or entity that:

- (a) engages in business relating to parking equipment, facilities, services, or technology, including but not limited to the ownership or management of parking garages or valet parking services, the manufacture or sale of parking meters or parking enforcement technology, or the provision of parking consulting services, or
- (b) supplies goods or services to the Community Parking District Advisory Board.

For purposes of this category, the term "reportable investment" means (i) any investment in an entity that engages directly in business relating to parking equipment, facilities, services, or technology, or that directly supplies goods or services to the Community Parking District Advisory Board, and (ii) any investment of one percent or more of the outstanding equity shares, or one percent or more of the outstanding debt, in a privately or publicly held company whose subsidiary, affiliate, or parent (as defined at Cal. Code Regs. tit. 2, § 18703.1(d)) engages in such business or supplies such goods or services. For purposes of this category, a person is "employed by" a business entity if he or she is a director, officer, partner, trustee, or employee of, or holds any management position in, the business entity.

**Category 2**

All interests in real property located within the jurisdictional boundary of the Community Parking District, as defined in the supporting materials to applicable San Diego City Council Resolutions, or employment by, earned income from, or gifts from an owner of such real property. The reporting individual shall also report, with respect to each such property that is non-residential rental property, the name of each tenant that is both a person or business entity described in Category 1 and a single source of annual income of \$10,000 or more. An interest in real property that is used by the reporting individual as his or her personal residence need not be reported unless the residence is also used for business purposes.

**Category 3**

All direct or indirect investments in, ownership of, employment by, and earned income and gifts from any business entity that is located within or owns real property within the jurisdictional boundary of the Community Parking District, as defined in the supporting materials to applicable San Diego City Council Resolutions, or within such boundary, and that either sells goods or

renders services to the public. The report shall specify the location of each such business entity, the nature of the business entity's business, and the reporting individual's relationship to the business entity (including the individual's percentage of any investment or ownership interest in the business entity and the existence of any income or gifts received from the business entity). For purposes of this category, a person is "employed by" a business entity if he or she is a director, officer, partner, trustee, or employee of, or holds any management position in, the business entity.

#### **Category 4**

Consultants shall be included in the list of designated members and shall disclose in the same manner as Members and Alternates (Categories 1, 2, and 3), subject to the following limitation:

The City's Director, Deputy Director(s), or Assistant Deputy Director(s) for the Economic Development Department/Division may determine in writing that a particular consultant, although a "designated position," is retained to perform duties that are limited in scope and that the consultant therefore need not fully comply with the disclosure requirements applicable to Members and Alternates. Such written determination shall include a description of the consultant's duties and, based on that description, a statement of the extent of the consultant's disclosure requirements. The Director's, Deputy Director's, or Assistant Deputy Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.