

#### What to Know When Reviewing Public and Private Development Projects

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SD Planning Department

#### **Presentation Overview**

- DSD Online Resources
- Types of Discretionary Approvals
- Decision Process Levels
- Public Projects
- CPG and DPM Roles
- Findings
- CPG Conditions and Recommendations
- Staff Reports
- Appeals

#### SD Planning Department

#### Development Services Main Webpage

http://www.sandiego.gov/development-services



#### **S** Planning Department

#### OpenDSD Webpage

http://www.sandiego.gov/development-services/opendsd/index.shtml



#### Search by Map

This data is for current or recent activity. I See related map tips.

Discretionary Approvals Ministerial Approvals Code Enforcement Map Map Case Map Other Resources

Information for Software Developers

#### **S** Planning Department

#### **Development Process Webpage**

http://www.sandiego.gov/development-services/devprocess/index.shtml

Development	L Services OpenDSD Construction Business Home Development Process Step-by-	Zoning News & Co
Home	i services OpenOSO Construction Business Home Development Process Step-Oy- Industry Owners Owners Step	Updates Us
	velopment Process: Step-by-Step	Development Process Step-by- Step
	e the process for developing property in San Diego by clicking on the numbered boxes below.	Development Process Home
	e City's requirements and procedures from concept to completion for your project. Find out the key s involved, tips to expedite the process, and quick access to the resources you will need along the way.	1. Define Project
	elopment Process Overview	<u>Overview</u> Are You Ready to Submit Your <u>Application?</u>
1	Define Project: Does your project need a permit?	Other Helpful Information     2. Site Information
2	Site Information: Are there site constraints on your project?	Overview     Determine Your Property's Zone     Permit Records and Mapping
3	Discretionary Review: Does your project require special approvals?	Submittal Requirements     Virtual DP1     S.Discretionary Review
4	Plan Review: Does your project need a permit?	Overview     Key Areas     Project Submittal Requirements
5	Permits & Approvals: Do you have everything you need to obtain your permits & approvals?	<u>4. Plan Review</u> <u>Overview</u> <u>A Key Areas</u>
6	Inspection: Are you ready for an inspection?	<ul> <li>Project Submittal Requirements</li> <li>5. Permits &amp; Approvels</li> <li>Overview</li> </ul>
	Occupancy: Is your project complete?	Grading & Right-of-Way Permit     Issuance

#### Planning Department SD

# Municipal Code Webpage https://www.sandiego.gov/city-clerk/officialdocs/legisdocs/muni

rClerk About Council & ne Us Committees	Official City Documents	City Boards & Commissions	Records Management	Info, Elections, Lobbying & Economic Interests
				Official City
Municipal Code				Documents
A Division of the City of San Diego City C	lerk's Office			Official City Documents Home
The City of San Diego's Municipal Code o Code is organized by Division.	ontains many of the or	dinances for the City of S	an Diego. The Municipal	City Atturney Legal Decoments     City Bulletin of Public Notices     City Clerk Legislative Documents
The Municipal Code is updated as new o	rdinances are adopted	by the City Council.		Budget Breise Committee
A Table of Contents is provided to facilit	ate location of specific (	divisions		
Full Text Search of the Municipal Cod	e			
(Type one or more search terms in search	th box and press the "S	earch" button, also see 🛽	asic Search Essentials)	
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Documents Available f	or Download			
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Chapter 06. Public Works and Prop	erty: Public Improveme	ent and Assessment Proce	edings	
Chapter 07. Public Utilities and Tra	nsportation			
Chapter 08, Traffic and Vehicles				
Chapter 09, Building, Housing and	Sign Regulations			
Chapter 10, Planning and Zoning				
Chapter 11, Land Development Pro	vedures			
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# Two Types of Approvals

<u>Ministerial</u>: Administrative decision by staff (e.g. building permits)

<u>Discretionary</u>: Approval or Denial by a Decision Maker after public notice and/or public hearing (e.g. Coastal & Site Development Permits, subdivisions)



#### "Entitlement" Definition

- Process of obtaining legal approvals required to develop land for a desired use
- Can describe Ministerial and Discretionary processes but most typically Discretionary





## **Ministerial Approvals**

- Staff-level decision
- "By Right" permits
- Little or no discretion/subjective judgment
- Use of fixed standards & objective measurements
- No public notice, appeal process or CPG input
- Building, grading, electrical, plumbing permits

# **Discretionary Approvals**

- Exercise of judgment/deliberation
- Decision Maker uses discretion to approve or deny
- Findings must be made to support the decision
- Requires public notice, decision may be appealed
- CPG recommendation required
- Not a Building Permit; plans are conceptual
- Approval required based on scope and location

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#### Common Discretionary Approvals Approval Basis

**Coastal Development Permit:** 

**Tentative Map:** 

Rezone/Plan Amendment:

Planned Development Permit:

**Conditional Use Permit:** 

Variance:

Site Development Permit:

**Coastal Zone development** 

To subdivide property

To change allowed land uses

Allow zone flexibility/deviations

To allow uses conditionally

Relief from regulations when warranted

Impacts to environmentally lands, or surrounding areas, CPIOZ's

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#### **Decision Process Levels**

- Process 1 City Staff, Ministerial, no appeals
- Process 2 City Staff, Appeal to Planning Comm.
- Process 3 Hearing Officer, Appeal to Planning Comm.
- Process 4 Planning Commission, Appeal to Council
- Process 5 City Council, Final Decision, no appeal

\* Processes 2-5 are Discretionary \*

#### **Decision Process Levels**

- The higher the decision level the more project complexity
- The higher the decision level, more discretion involved
- Processing costs increase with decision level
- Most Council decisions require a Planning Commission recommendation as well

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# What is a Public Project?

- Generally located on City property or public right-of-way
- Originates from a City dept, lessee or other gov't agency
- Capital Improvement Projects (CIP)
- Includes Fire & Lifeguard Stations, Parks, Utilities, Libraries, Roads, Parks, Trails, etc.
- CIP Info: <u>https://www.sandiego.gov/cip/projectinfo</u>
- CIP's have Discretionary DPM as well



#### Public Project Process

- Process 2 CIP SDMC <u>112.0602</u>
- Process 5 CIP SDMC <u>112.0604</u>
- Public Service Easement Vacations are Process 2
- Process 2 CIP appeals heard by City Council
- Same submittal requirements as a private projects
- Project & funding approved annually in Engineering and Capital Improvement budget



#### **CIP Decision Processes**



#### **PROCESS FIVE - CIP**





## Decision Maker vs. Advisory Body

- Planning Group and City reviewers are advisory
- Advisory bodies make recommendations not project decisions
- DSD, HO, PC and CC are Decision Makers
- Only Decision Maker can approve/deny a project
- Decision Maker may not follow advisory recommendations (use of discretion)

# Community Group Role

- "Technical Expert" for your community plan
- Review projects based on Community Plan and General Plan elements and goals
- Provide clear and timely recommendations
- Work with the applicant at community level



## The Community Group Member

- City Council Policy No. 600-24 <u>http://docs.sandiego.gov/councilpolicies/cpd\_600-</u> <u>24.pdf</u>
- Info Bulletin 620 "Community Planning Committees" <u>https://www.sandiego.gov/sites/default/files/dsdib620.p</u> <u>df</u>

## **Development Project Managers**

- All Discretionary projects require a DPM
- DPM manages the multi-discipline review team
- Single point of contact for the project
- Prepares assessment letters, staff reports, permits, findings & required approval documents
- Presents the project at public hearings
- Advocates for the PROCESS not the project



#### **Project Submittals**

- Project plans & application routed to CPG by City
- CPG is a reviewer in City's Project Tracking System
- DPM enters CPG comments into system
- Additional submittals with significant changes sent to CPG along with Assessment Letters
- CPG cannot require additional submittal documents



#### Assessment Letters

- Prepared by City Project Manager
- Valuable tool for applicant and CPG
- Outlines project issues, required permits, process level, next steps, resubmittal instructions
- CPG Chair receives copies of all AL's
- Available approx. 5 weeks after 1<sup>st</sup> submittal
- Prepared for each subsequent review
- Most CPGs won't hear projects before 1<sup>st</sup> AL



#### CPG Impact on Project Schedule

- Review projects as soon as possible
- Environmental review timing
- Public hearing schedule timing
- Information items vs. action items
- Amount and role of subcommittees
- Is project enhanced through timely public dialog?



## **Reviewing Plans**

- Standard submittal requirements:
  - Title Sheet, Site Plan, Grading Plan, Landscape Plan, Public Improvement Plan, Floor Plans, Roof Plans, Elevations, Cross Sections, Renderings, etc
- Use your resources, technical experts on board?
- You are a Community Plan expert!
- Asking for additional information?



#### **Community Plans**

Are a public document which contains specific proposals for future land uses and public improvements in a given community.

They are part of the City's General Plan. It provides tailored policies and a long-range physical development guide for elected officials and citizens engaged in community development.



## **Community Plans**

- Policy documents, subjective, not ordinance
- Policy vs. regulation
- Community Plans are implemented by zoning
- OK to be subjective
- Discretion is required so opinions will vary
- Relate issues back to findings to validate opinions



## What is a Finding?

Findings means determinations based upon a statement or set of statements of factual evidence that are used as the criteria for making a decision on a discretionary action.

(Land Development Code)

The result of a judicial examination or inquiry - the results of an investigation

(Merriam Webster)



# **Basic Findings**

- "The proposed development will not adversely affect the applicable land use plan";
- "The proposed development will not be detrimental to the public health, safety, and welfare"; and
- "The proposed development will comply with the applicable regulations of the Land Development Code, including any allowable deviations pursuant to the Land Development Code".

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## Importance of Findings

- Findings are located in the permit resolution
- Legal basis for decision makers approval or denial
- Findings are subjective (discretionary)
- Relating your recommendations/conditions to the findings gives your issues weight
- Clearly state why findings can/cannot be made
- Framing discussion in findings keeps meeting on track



#### Tips for Successful CPG Review

- Focus on conformity with the Community Plan
- Frame issues within the permit findings
- Take formal action (avoid continuances)
- Project review should be timely
- Communicate with City Project Manager via Chair
- Approve meeting minutes as soon as possible



## **CPG** Conditions

- Must have a nexus (connection) to impact
- Must have a trigger (i.e. prior to building permit)
- Proportional to scope and requested action
- Enforceable and measurable
- Some conditions may not be included in permit
- Applicant may or may not agree to your conditions



#### **CPG** Recommendations

- Include actual vote count
- List conditions, clarify if applicant agreed
- Provide backup documentation
- Relate to findings
- Email to DPM, sooner the better!
- Written recommendation is your primary tool

# **Hearing Staff Reports**

		_			
CPG		E.			
Recommendation		THE CIT	TY OF SAN DIEGO		
	Report to the Hearing Officer				
	DATE ISSUED:	August 10, 2016	REPORT NO. HO-16-054		
	HEARING DATE:	August 17, 2016			
	SUBJECT:	HIGHLAND TANK PRV	PDP. Process Three Decision		
	PROJECT NUMBER:	<u>389997</u>			
	OWNER/APPLICANT:	California American W	/ater Company		
	units on an ex- within the Qta Staff Recomm Community Pl without condi- however they Environmenta location of lim which allows f alteration of e beyond that e of the environ	sisting water storage tan an an a	nned Development Permit No. 1755962. endation: On April 8, 2015, the Qtay, Mesa-Nestor -0-1 to recommend approval of the proposed project ons. The vote was confirmed with the group's chair		
	July 11, 2016. BACKGROUND				
	The 7.7-acre site is loc Street and Beyer Boul	levard. The site is devel	ue on the south side of Palm Avenue between <u>Desty.</u> opd with a three-million-gallon privately-owned wate butes to the City of San Diego water distribution	۱۲	

system. There are several existing storage buildings associated with the water tank but the majority

of the site is undeveloped

- CPG vote a critical component of the process
- CPG vote included prominently in all staff reports
- CPG's concerns addressed in Report
- CPG's minutes included as report attachment



## Hearing Staff Reports

- Staff Reports available on-line
- Hearing Officer: <u>https://www.sandiego.gov/development-</u> <u>services/industry/hearingofficer/reports</u>
- Planning Commission: <u>https://www.sandiego.gov/planning-</u> <u>commission/documents/pcreports</u>
- City Council: <u>https://www.sandiego.gov/city-clerk/city-council-docket-agenda</u>

# **Appealing Project Decisions**

- Information Bulletin No. 505, "Appeal Procedure" <u>https://www.sandiego.gov/sites/default/files/dsdib505</u> .pdf
- If appealing a project as CPG chairperson, appeal basis must be consistent with community group vote and \$100 appeal fee is waived.
- Appeal application must be complete and submitted in a timely manner.
- Be as specific as possible, individually list appeal points to provide a clear basis. Use Findings!



#### Environmental Appeals

- Anyone can file appeal, standing not required
- Notice of Right to Appeal Env. Determination (NORA) <u>http://www.sandiego.gov/city-</u> <u>clerk/officialdocs/notices/index.shtml</u>
- After adoption or certification of env. document by decision maker
- Be clear on appeal form if you are appealing the project, environmental or both



#### Contact Information

- Project Management (619) 446-5220
- Community Planning (619) 235-5200
- Development & Permit Info (619) 446-5000
- Code Enforcement (619) 236-5500
- General Information (619) 446-5000
- Internet: www.sandiego.gov



# Thank you for your participation!

# **ANY QUESTIONS?**