



CONSOLIDATED PLAN ADVISORY BOARD (CPAB) AGENDA

WEDNESDAY, FEBRUARY 8, 2017

9:00 A.M. – 10:30 A.M.

SAN DIEGO CIVIC CONCOURSE, NORTH TERRACE ROOMS 207-208
202 'C' STREET, SAN DIEGO, CA 92101

1. **Call to Order**
2. **Approval of CPAB Meeting Minutes:** [January 11, 2017](#)
3. **Staff Announcements**
4. **Board Member Announcements**
5. **Non-Agenda Public Comment**
Non-agenda public comment may be made on any subject pertaining to the CPAB. Speakers will be allotted three (3) minutes each. *Public comments pertaining to agenda items below are taken during the discussion of said items.*
6. **Action Items:**
 - a. **March 2017 CPAB Meeting Date**
Staff will ask the Board to postpone its regularly scheduled meeting on March 8, 2017 to March 16, 2017 to accommodate the FY 2018 CDBG project proposal review process and Board member availability.
7. **Discussion Items:**
 - a. **FY 2018 CDBG Project Proposal Review Process**
Staff will provide a high-level overview of the CDBG project proposal review process that Board members will be following. Hard copies of the FY 2018 CDBG Project Proposal Review Panel Handbook will be distributed to the Board, which will include resources on how to access and use the Economic Development Grants Management System (EDGrants) to review and score the qualified proposals.

THIS INFORMATION IS AVAILABLE IN ALTERNATIVE FORMATS UPON REQUEST.

To request an alternative format, or to request a sign language or oral interpreter for the meeting, please contact the Meeting Coordinator in the Economic Development Department at least five (5) working days before the meeting at (619) 236-6700 to ensure availability. Assistive Listening Devices (ALDs) are available for the meeting upon request.

b. Nonprofit Accelerator Program Update

Staff will provide an update on the latest developments regarding the City's Nonprofit Accelerator Program, which aims to build the capacity of nonprofit organizations in the region in terms of their service delivery, program effectiveness, and grant funding competitiveness.

8. Adjournment

Unfinished business shall be tabled and placed on the agenda of the following meeting.

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Tentative Future Meeting Dates/Times

Subject to change. Check CDBG website at <http://www.sandiego.gov/cdbg/cpab/index.shtml> for latest information, locations, and special meetings.

- Wednesday, March 08, 2017, at 9:00 a.m. (TBD – proposed March 16, 2017)
- **Tuesday, April 18, 2017, at 9:00 a.m.*****
- Wednesday, May 10, 2017, at 9:00 a.m.
- Wednesday, June 14, 2017, at 9:00 a.m.
- Wednesday, July 12, 2017, at 9:00 a.m.
- **Tuesday, August 08, 2017, at 9:00 a.m.*****
- Wednesday, September 13, 2017, at 9:00 a.m.
- Wednesday, October 11, 2017, at 9:00 a.m.
- Wednesday, November 08, 2017, at 9:00 a.m.
- Wednesday, December 13, 2017, at 9:00 a.m.

****Note Tuesday meeting days.*

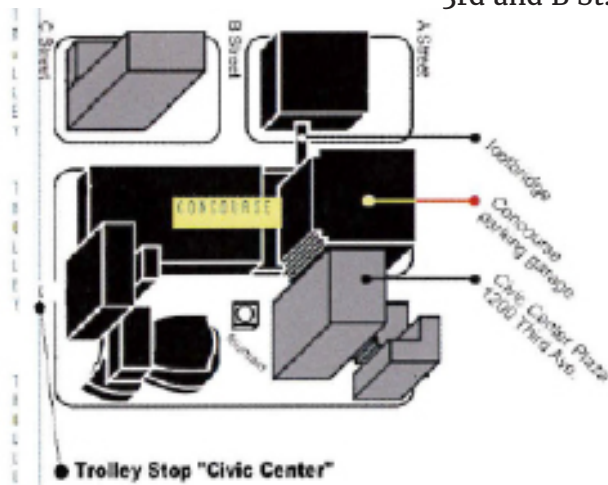
202 C Street MS57C, San Diego Ca. 92101 I 619-236-7029 I 619-236-7016

Driving Directions to the San Diego Concourse

<p>South on Interstate 5</p> <ul style="list-style-type: none"> -5 South to Front St./Civic Center off ramp -Take left fork on off ramp to 2nd Ave. -Turn right onto 2nd Ave. -Travel 3 blocks to where 2nd Ave. intersects A St. -Enter Concourse Parkade structure 		<p>South on Interstate 15</p> <ul style="list-style-type: none"> -15 South to 163 South -163 becomes 10th Ave. -Right on B St. -Right on 3rd Ave. -Concourse Parkade entrance is the first driveway on left
<p>North on Interstate 5</p> <ul style="list-style-type: none"> -5 North to 6th Ave. off ramp -Turn left onto 6th Ave. -Turn right onto Ash St. -Turn left on 2nd Ave., travel one block to where 2nd Ave. intersects A St. -Enter Concourse Parkade structure 		<p>West on 94 Freeway</p> <ul style="list-style-type: none"> -94 West into Downtown -94 becomes F St. -Right on 5th Ave. -Left on B St. -Right on 3rd Ave. -Concourse Parkade entrance is the first driveway on left

Parking

Concourse Parking Entrances:
1st and B St.
2nd and A St.
3rd and B St.



Trolley Line

Trolley stop "Civic Center" is located on 2nd and C St.



Nearby Hotels

- Renaissance San Diego Downtown Hotel, W B St. & State St. Approx 0.3Mi
- The Westin San Diego, W Broadway & Columbia St. Approx 0.4Mi
- The Sofia Hotel, W Broadway & Front St. Approx 0.2 Mi
- The Westgate Hotel, 2nd Ave. Approx 0.1Mi
- Courtyard San Diego Downtown, Broadway & 6th Ave. Approx 0.3Mi

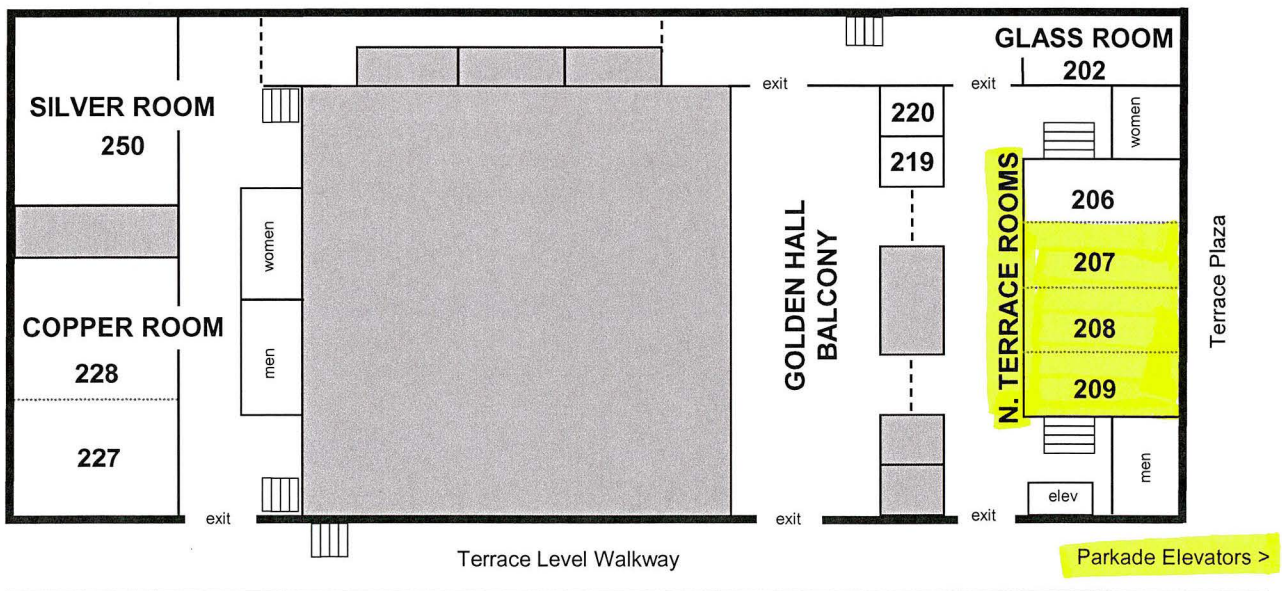
SAN DIEGO CONCONOURSE

202 C Street MS57C, San Diego Ca. 92101 / 619-615-4100 / Fax 619-236-5994

Street Level



Second Level



**CONSOLIDATED PLAN ADVISORY BOARD (CPAB)
MINUTES**

WEDNESDAY, JANUARY 11, 2017

SAN DIEGO CIVIC CONCOURSE – NORTH TERRACE ROOMS 207–208
202 'C' STREET, SAN DIEGO, CA 92101

BOARD MEMBERS PRESENT	BOARD MEMBERS ABSENT
<ul style="list-style-type: none"> • Joe LaCava, Council District 1 • Vicki Granowitz, Council District 3 • Ken Malbrough, Council District 4 • Gary Wong, Council District 6 • Richard Thesing, Council District 7 	<ul style="list-style-type: none"> • Sara Berns, Council District 2

STAFF PRESENT	ATTENDANCE SHEET
<ul style="list-style-type: none"> • Stephen Maduli-Williams, Program Manager • Michele Marano, Community Development Coordinator • Ulysses Panganiban, Community Development Specialist 	13 people signed the attendance sheet

Call to Order

Ms. Vicki Granowitz called the meeting to order at 9:04 a.m. with five Board members present. Quorum was achieved at the same time.

Approval of Minutes

Ms. Granowitz called for a motion to approve the November 9, 2016 meeting minutes. Mr. Joe LaCava moved to approve the minutes; the motion was seconded by Mr. Ken Malbrough. The minutes were then approved unanimously.

The December 14, 2016 meeting notes were received and filed by the Board. There was no quorum for that meeting, and the notes are for reference only.

Board Announcements

- Mr. Malbrough informed the Board of his planned absence during the March 8, 2017 meeting.
- Ms. Granowitz mentioned that candidates for the Council District 8 and 9 seats on the Board were currently being vetted by the Mayor's Office.

Staff Announcements

- There were no staff announcements.

Non-Agenda Public Comment

- Mr. Robert McNamara expressed his appreciation of staff's inclusion of the draft meeting minutes with the distributed agenda.

Agenda Item(s)

Action Item 6a:

FY 2018 CDBG Applications: CPAB Review Process

Ms. Michele Marano reminded the Board of the upcoming need to score CDBG project proposals in February 2017 and the option it has of forming ad hoc committees to get direction on the evaluation process and ask staff questions. Board members discussed the pros and cons of setting up ad hoc committees, during which scores are not deliberated or determined. Mr. Malbrough then moved to create ad hoc committees, provided that each one did not constitute the number of members that would result in a quorum of the Board. Mr. Rich Thesing seconded the motion, which was approved unanimously. *Please see attached presentation for more information.*

Discussion Item 7a:

FY 2018 Request for Qualifications (RFQ) Process Review

Ms. Marano provided a brief recap of the FY 2018 RFQ process and discussed future enhancements. *Please see attached handout for more information.*

Discussion Item 7b:

FY 2018 Request for Proposals (RFP) Release and Economic Development Grants Management System (EDGrants)

Mr. Ulysses Panganiban provided a high-level overview of the RFP process, including an overview of [EDGrants](#) that will be used to administer the RFP processes, execute contracts with CDBG funding subrecipients, monitor subrecipient performance, and generate program data and compliance reports. *Please see attached handout for more information.*

Adjournment


- Meeting adjourned at 10:05 a.m.


DRAFT

Economic Development

FY 2018 CPAB Review Handbook

Consolidated Plan Advisory Board
February 8, 2017

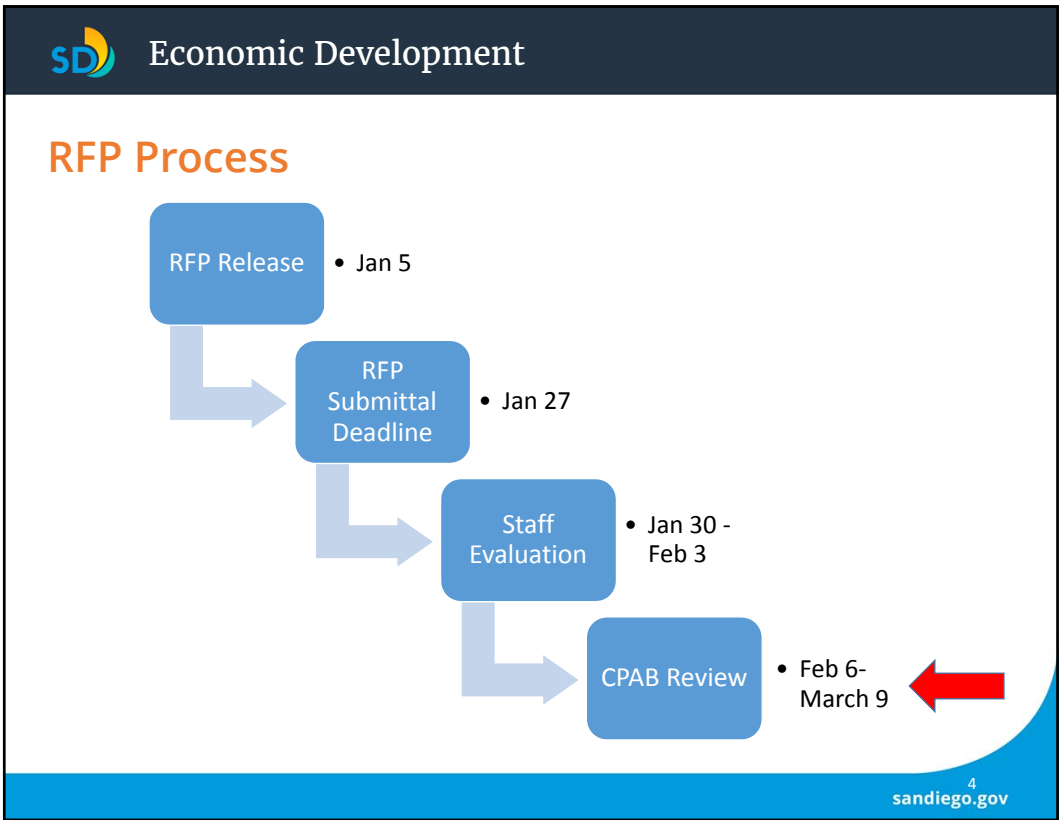
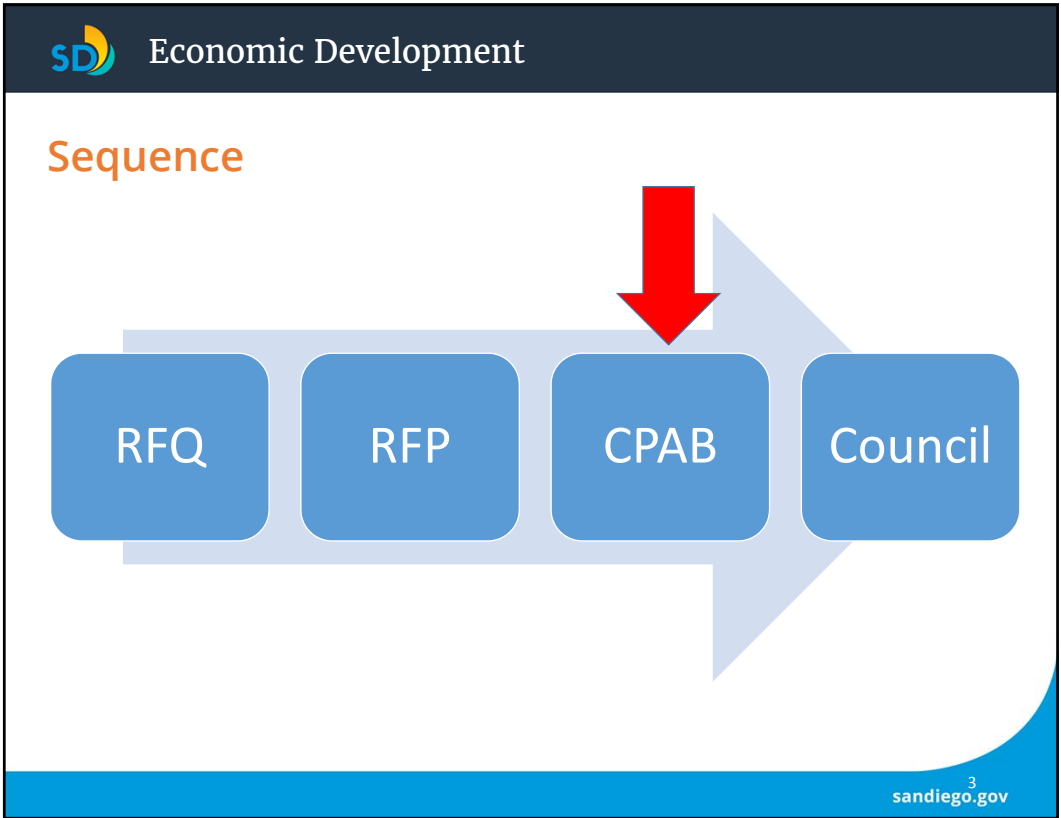


 Economic Development

Overview

- Status of RFP Process
- CPAB Considerations
- Application Considerations
- Performance Indicators
- Next Steps

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 Economic Development


EDGrants

- Economic Development Grants Management System (EDGrants) → <https://edgrants.force.com>
- Introduced at January 11 CPAB meeting
- Completion of registration process
 - Pledge of Confidentiality
 - Acceptance of Conflict of Interest
 - All other relevant information
 - Approval link from ED Grants

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 Economic Development

CPAB Considerations



Confidentiality

Conflict of Interest

CPAB Judgement

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SD Economic Development

Application considerations

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SD Economic Development

Performance Indicators

SAMPLE Organization LMI Assistance Project CED FY-2016 Performance Report

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISAL OWANCE - 20 & TOTAL DISALLOWANCE - 20)

Frequency Of Disallowance 20

Frequency Of Disallowance

Disallowance Balance

Remaining Balance

Category	Criteria	Reviewer Score	Maximum Score
2. Organizational Capacity	a. Applicant clearly describes their experience in successfully implementing projects of similar scope and of comparable complexity.		5
	b. Applicant has experience in providing services to low and moderate income residents or presumed low and moderate income CDBG beneficiaries such as seniors, illiterate adults, homeless persons, abused children and/or battered spouses.		5
	c. 1. Do you collaborate with other service agencies, including organizations that provide similar services and resources? B. If so, describe HOW your agency collaborates with other service agencies and with whom.		1
	Comments:		4
		Total:	Points Possible 15

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Next Steps

February 6, 2017	FY 2018 CDBG RFP submittals available to CPAB members for review and scoring <i>(after registration)</i>
February 8, 2017	Applicable agencies are notified of final eligibility determination based on CDD staff review of RFP materials
March 9, 2017	CPAB FY 2018 CDBG RFP scoring results submitted to CDD office
<i>March 13, 2017</i>	FY 2018 CDBG RFP Application scores posted online
<i>March 16, 2017 (tentative)</i>	CPAB Meeting: <ul style="list-style-type: none"> FY 2018 CDBG RFP scores ratified and funding allocation recommendations forwarded to City Council for approval FY 2018 CDBG City Projects funding allocation recommendations forwarded to City Council for approval
<i>April 24 or 25, 2017</i>	FY 2018 Allocations incorporated with FY 2018 Annual Action Plan and Substantial Amendment presented to City Council

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**FY 2018 CDBG REQUEST FOR
PROPOSALS (RFP)
REVIEW PANEL HANDBOOK**

**Economic Development Department
Community Development Division**

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I. INTRODUCTION

CITY OF SAN DIEGO – COMMUNITY DEVELOPMENT DIVISION

The City of San Diego’s Community Development Division (within the Economic Development Department) oversees federally funded entitlement grant programs including the Community Development Block Grant (CDBG), the Emergency Solutions Grants (ESG), the HOME Investment Partnerships Program, and Housing Opportunities for Persons with AIDS (HOPWA) program.

THE COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

The Department of Housing and Urban Development (HUD) provides funds to local jurisdictions on an annual basis through the Community Development Block Grant Program (CDBG) for local community development, housing activities, and public services. The primary objective of the CDBG Program is the development of viable communities through the provision of decent housing, a suitable living environment, and expanded economic opportunities. In accordance with CDBG standards, these resources are intended to primarily benefit low- and moderate-income persons and neighborhoods.

CITY OF SAN DIEGO – CONSOLIDATED PLAN ADVISORY BOARD

The Consolidated Plan Advisory Board (CPAB) was established by the City Council via Ordinance No. O-19963 (Sections 26.2101–26.2113 of the Municipal Code) to provide advice and recommendations on certain policy issues related to the City of San Diego HUD grant entitlements inclusive of the CDBG program. Specifically, per §26.2113, the CPAB is charged with performing an open and impartial evaluation of the applications for CDBG funds and provide funding recommendations to the City Council.

PURPOSE OF THE CPAB REVIEW PANEL HANDBOOK

This *CPAB Review Panel Handbook* outlines the process and procedures the CPAB will follow in reviewing and scoring applications submitted for the Fiscal Year (FY 2018) Community Development Block Grant (CDBG) Request for Proposals funding cycle.

The Handbook identifies:

- The roles and responsibilities of the CPAB (reviewers);
- Procedures to follow in conducting the review;
- Reference materials that may be used in scoring the applications;
- Guidance for using the Economic Development Grants Management System (EDGrants); and
- Conflict of interest guidelines for panel members.

Appendices of this handbook include the following:

- Sub-Recipient Performance Report Cards: Past fiscal, administrative, and programmatic performance is considered in the evaluation, and performance indicators and standards in those areas are used to assign performance scores to the organizations (poor performance results in negative scores). (CPAB reviewers may also use these reports to assist in evaluating “Section 2: Organizational Capacity” of the RFP application.)
- EDGrants Registration and User Guides for Reviewers: Step-by-step guides to navigate through EDGrants.

The review of CDBG applications, as outlined in the City’s Consolidated Plan for Fiscal Year 2015–2019, is a competitive process to ensure funds are invested in the highest scoring projects

II. REVIEW PANEL: RESPONSIBILITIES AND CONDUCT

Reviewers are responsible for conducting an independent and objective review of the CDBG applications and must be able to fulfill the following responsibilities:

1. Read and become familiar with supplementary materials provided (inclusive of this Handbook) prior to the commencement of their review;
2. Attend and participate fully in the Ad Hoc Committee meetings,
3. Recuse themselves from the review of applications where an actual or apparent conflict of interest may be present;
4. Consider, review and score each application in relation to the applicable FY 2018 Scoring Criteria;
5. Refer all applicant contact to the Community Development Division staff; and
6. Complete their review in EDGrants on or before the **March 9, 2017** deadline.

Reviewers must be able to dedicate a significant amount of time to this process within a very limited timeframe. If they find they are unable to fulfill their obligations, they are asked to contact City staff immediately.

III. CITY STAFF: RESPONSIBILITIES

The City of San Diego Community Development Division staff (City staff), charged with the responsibility of ensuring the CDBG allocation process is impartial and consistent with all applicable standards, will:

1. Ensure reviewers are comfortable navigating through EDGrants. If necessary, deliver hard copies of requested and necessary information to reviewers in a timely manner;
2. Respond to all inquiries from the reviewers promptly;
3. Consult with staff from HUD and the City Attorney's Office and other professionals, as needed;
4. Provide staff and facilitate the Ad Hoc Committee meetings;
5. Create a ranking of the applications by project-type based on their average scores in descending order and present the scoring recommendation to the CPAB for its ratification at the **March 16, 2017** CPAB meeting (date tentative and to be confirmed at the February 8, 2017 CPAB meeting); and
6. Present CPAB's recommendation to the City Council for review and approval in April 2017 (time and date to be determined) in conjunction with the Fiscal Year (FY) 2018 Annual Action Plan and the Substantial Amendment to the FY 2015–2019 Consolidated Plan.

IV. CONFLICT OF INTEREST GUIDELINES

In order to ensure compliance with applicable HUD requirements and other applicable standards, as well as to ensure a fair and transparent scoring process, CPAB reviewers are required to follow these conflict of interest guidelines. A conflict of interest generally describes a situation in which financial or other personal considerations may compromise or bias professional judgment and objectivity.

The CDBG conflict of interest provisions at the federal level are based on the regulations found at 24 CFR 570.611, which can be summarized as follows:

No person who is an employee, agent, consultant, officer, or elected or appointed official of the recipient (City of San Diego in this instance), or any designated public agencies, or any sub-recipient which is receiving CDBG funds and who exercises or has exercised any functions or responsibilities with respect to CDBG activities or who is in a position to participate in a decision-making process or gain inside

information with regard to such activities, may obtain a financial interest or benefit from the activity, or have an interest in any contract, subcontract or agreement with respect thereto, or in any of its proceeds, either for themselves or those with whom they have family or business ties, during their tenure and for one year thereafter.

The CDBG RFP review process is also subject to a variety of federal conflict of interest regulations and standards. Said standards prohibit City employees, as well as its officers and agents, from participating in the selection, award, or administration of a contract supported by federal funds if a conflict of interest, real or apparent, is involved. Note that even *apparent* conflicts of interest are prohibited.

The City of San Diego Municipal Code also governs the actions of the CPAB in relation to conflicts of interests and requires CPAB members to recuse themselves from participating “in any decision in which she or he has any personal or financial interest” (see § 26.2109).

The City Council has also adopted Policy No. 000-04, which is the Code of Ethics for all city employees and board/commission members.

Within the general context of the conflict of interest guidelines, a *financial interest* includes:

- Receipt of gifts of \$250 or more in value in the previous twelve months from an applicant organization;
- Receipt or promise of income (e.g., salary) from an applicant organization in the previous 12 months;
- Having an investment of \$2,000 or more in an applicant organization;
- Holding a position of management or serving on the board of an applicant organization, whether in a paid or unpaid position, within the previous twelve months; and,
- Ownership of real estate with a value of \$2,000 or more with an applicant organization.

As noted, federal standards also prohibit apparent conflicts of interests. An apparent conflict of interest is generally considered to occur when the circumstances are such that a reasonable person with knowledge of the relevant facts would question the impartiality of the reviewer in his/her evaluation of an application.

Review panel members are obligated to report any conflicts of interest to City staff immediately. Reviewers can declare the presence of such conflicts via EDGrants at the time of registration, via email or via a phone call. Declaring such conflicts does not mean the reviewer is unable to serve; it simply means the reviewer may not review those applications or participate in the Ad Hoc Committee meeting discussions regarding those applications where the conflict exists. It is important to note that a conflict of interest exists whether or not decisions are affected by a personal interest—conflicts of interest only imply the potential for bias is present.

Reviewers must keep in mind the conflict of interest provisions during the process as potential conflicts may exist in relation to the applicant organization, its board members, its staff, the proposed project itself, its intended beneficiaries, and/or other parties that may be affected by the proposed project.

If at any point during the process, a reviewer determines the potential presence of an actual or apparent conflict of interest, that reviewer must declare the presence of such conflict to City staff and recuse herself/himself from reviewing the application and participating in related discussions. When in doubt, a reviewer may contact City staff for guidance.

This responsibility is strictly imposed upon reviewers and reviewers are required to digitally acknowledge the Conflict of Interest Statement during the EDGrants registration process. If the reviewer identifies the presence of a conflict of interest at any point during the review process, the reviewer is also obligated to report such conflict immediately to City staff.

V. CONFIDENTIALITY

CPAB reviewers are also asked to respect the confidentiality of the RFP applications and supporting materials. The contents on the website system are only for the CPAB reviewers and should not be shown or distributed to other parties. If requested by a CPAB member, City staff will provide hard copies of needed materials to the CPAB reviewer.

Furthermore, reviewers may only discuss the applications, their contents, and their own assessments of the applications or similar related matters during the Ad Hoc Committee meetings and/or with City staff as part of related inquiries.

Completion of a Confidentiality Agreement is required of all reviewers prior to their registration in EDGrants (as described below).

VI. REVIEWER REFERENCE MATERIALS

Each Board member participating in the review of the FY 2018 CDBG applications will have access to relevant reference materials on or before February 6, 2017. Some materials will be made available only after successful registration in EDGrants.

Information available to the reviewers includes the following:

- Applicant Organization Submittals: This material includes the portion of the applications subject to CPAB review, including supporting documents.
- Board of Directors Rosters: To assist with identifying potential conflicts of interest, the Board Roster for applicant organizations is included as Appendix A.
- List of Applicants and Projects: A listing of all applications submitted, sorted by RFP category (CIP, CED, PS, CG, and SUS). The information provided will include the name of the applicant organization and the name of the proposed project, as identified by the applicant in the application. The List of Applicants and Projects are included as Appendix B.
- Scoring Rubric Template: Scores will be entered directly into the EDGrants scoring review form for each individual applicant organization submittal.
- Additional resources are available via the EDGrants portal at: www.edgrants.force.com (under the “Resources” tab).

VII. REVIEWING & SCORING APPLICATIONS

The following sections provide details regarding the six primary elements of the review process for the CPAB members:

1. Preparation
2. Reading and Analyzing Applications
3. Discussion at Ad Hoc Committee Meetings
4. Scoring Applications
5. Finalizing Scores

1. PREPARATION: PRIOR TO THE REVIEW

To reiterate, prior to the release of the relevant information as described above, reviewers are required to complete the following for registration purposes:

1. Register as a Subject Matter Expert (SME) in the EDGrants system at: www.edgrants.force.com.
2. Examine the **Board Member Rosters** (Appendix A) and **List of Applicants and Projects** (Appendix B) and identify any proposal and/or applicant organization where a conflict of interest may exist and inform City staff of any such conflict.

2. READING AND ANALYZING APPLICATIONS

Reviewers are instructed to evaluate applications on the basis of the FY 2018 CDBG RFP Scoring Criteria. Reviewers should consider how well the applicant fully describes the proposed project in relation to the questions asked.

As part of this analysis, the reviewer may consider the following questions:

1. Does the information provided respond to elements of the questions asked?
2. Is the information clear and specific (rather than vague and/or open to numerous interpretations)?
3. Is the proposed outcome(s) measurable? Is it consistent with the project objective(s)?
4. Are the proposed activities and outcomes appropriate in relation to the funds requested?

Given that **each** reviewer must read and score **each** application within a limited timeframe, reviewers are encouraged to consider the number of applications that must be reviewed and allot an appropriate amount of time for each.

3. AD HOC COMMITTEE MEETINGS

CPAB is scheduled to convene Ad Hoc Committee meetings to discuss applications, exchange considerations, and ask technical questions of staff.

Each reviewer is responsible for scoring **each** application independently and not sharing scores with other CPAB reviewers.

4. SCORING APPLICATIONS

Reviewers must identify the most significant strengths and weaknesses of the application when assigning scores. Reviewers must use **whole** numbers in assigning scores to the individual sections.

5. FINALIZED SCORES

Upon completion of the review and scoring process, the review panel members will submit their scores via EDGrants *no later than* ***March 9, 2017***. Reviewers have not completed the review process until their scores have been submitted in the system.

The scores and comments will be made available to the applicants (upon their request) following the ratification of the FY 2018 Annual Action Plan by the City Council. The names of the individual reviewers will be redacted from the information prior to its distribution to the applicant organizations.

VIII. REVIEWERS' WRITTEN COMMENTS

Reviewers play a critical role in the CDBG funding allocation process. Written comments on the scoring form can provide objective and substantiated information upon which evaluations can be made.

Reviewers should not:

- Use prior or outside knowledge of an applicant organization. Comments and scores are based only on the information at hand.
- Impose their own evaluation standards. Applications should be reviewed in relation to the Scoring Criteria.
- Make sarcastic or derogatory remarks in the comments section of the scoring template or in public meetings.

The comment text boxes in EDGrants serve as the mechanism to provide feedback to the applicant organizations regarding the strengths and/or weaknesses of their applications. Therefore, comments should be as specific as possible, both positive and negative.

IX. CPAB RATIFICATION OF SCORES

EDGrants will tabulate and average the scores of all reviewers. The applications are then ranked based on their average scores—in descending order—according to the RFP categories below:

1. Capital improvement projects,
2. Community/economic development projects,
3. Public service projects,
4. Challenge Grants
5. Sustainability

Once compiled, average scores and resulting rankings are posted on the City’s CDBG Program website, and notification of their availability is given to all applicants and subscribers to the City’s email distribution list. Average scores and resulting rankings will subsequently be presented to the CPAB for their ratification during the March CPAB meeting.

X. NEXT STEPS

Following the CPAB March meeting, the CDBG funding recommendations will be incorporated into the FY 2018 Annual Action Plan and the Substantial Amendment to the FY 2015–2019 Consolidated Plan and will be released for a 30-day public review in April 2017. The FY 2018 CDBG allocations, the Annual Action Plan, and the Substantial Amendment will be presented to City Council for review and approval in late April 2017. The Annual Action Plan describes how CDBG resources will be allocated and, in fact, constitutes the application to HUD for receipt of the City’s FY 2018 CDBG entitlement. The Plans must be submitted to HUD on or before May 15, 2017.

XI. APPENDICES

Appendix A: FY 2018 Applicant Organization Board Rosters

Appendix B: FY 2018 Applicant Organizations and Project Names

Appendix C: Performance Indicator Report Cards

Appendix D: EDGrants User Guides for Reviewers

For more information please contact:

City of San Diego

Economic Development Department

Community Development Division

1200 Third Avenue, Suite 1400

San Diego, CA 92101

CDBG@sandiego.gov

Appendix A

FY 2018 APPLICANT ORGANIZATION BOARD ROSTERS

(To be made public on or after March 10, 2017)

Appendix B

FY 2018 APPLICANT ORGANIZATIONS AND PROJECT NAMES

(To be made public on or after March 10, 2017)

Appendix C

PERFORMANCE INDICATOR REPORT CARDS

Center for Employment Opportunity Employment Reentry Parolees/Probationers PS FY-2016 Performance Report

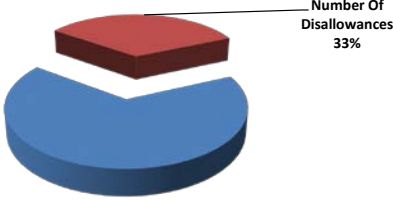
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

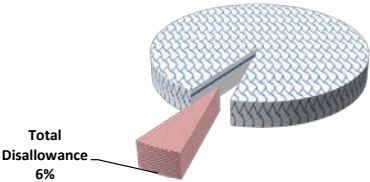
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

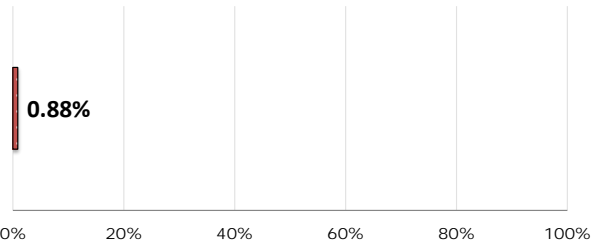
Frequency Of Disallowance (.25)

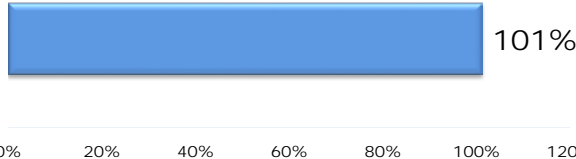
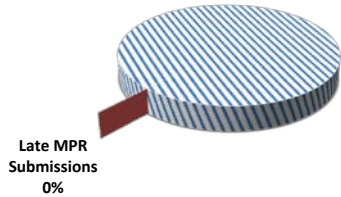
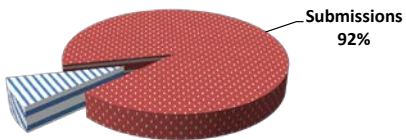
Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	4 Months
	Recommended Deduction	
<div style="text-align: center;">  <p>Number Of Disallowances 33%</p> </div>		0
		Justification
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$100,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$6,265.98
	Recommended Deduction	
<div style="text-align: center;">  <p>Total Disallowance 6%</p> </div>		0
		Justification
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$100,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$880.51
	Recommended Deduction	
<div style="text-align: center;">  <p>0.88%</p> </div>		0
		Justification
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Center for Employment Opportunity's Goals	75
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	76
<p style="text-align: center;">Clients Served</p>  <p>0% 20% 40% 60% 80% 100% 120%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	11 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 92%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Family Health Centers of San Diego Safe Point San Diego PS FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

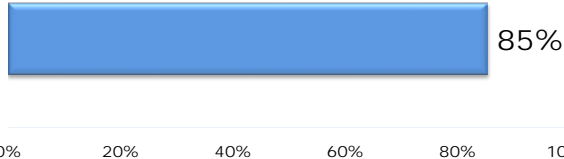
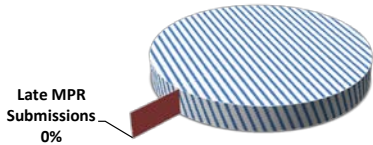
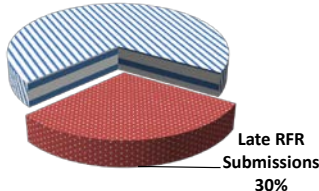
Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
	Recommended Deduction	
Frequency Of Disallowance 		0
		Justification
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$75,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$5,077.27
	Recommended Deduction	
Disallowance Balance 		0
		Justification
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$75,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$116.70
	Recommended Deduction	
Remaining Balance 		0
		Justification
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Family Health Centers of San Diego's Goals	1600
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	1365
<p style="text-align: center;">Clients Served</p>  <p style="text-align: center;">85%</p> <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	3 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 30%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

The Angel's Depot Senior Emergency Meal Boxes PS FY-2016 Performance Report

OBJECTIVE

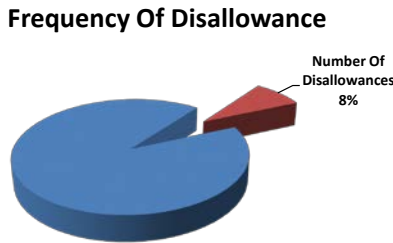
An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

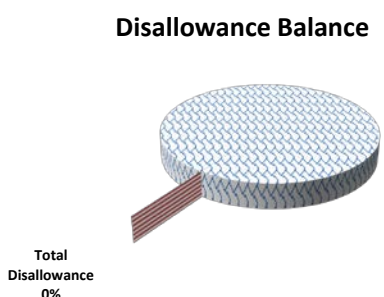
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		



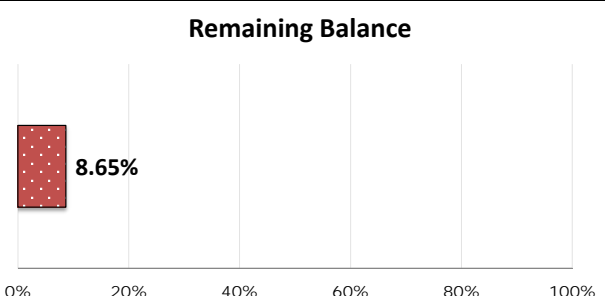
Total Disallowance (.25)

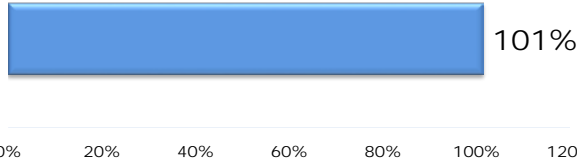
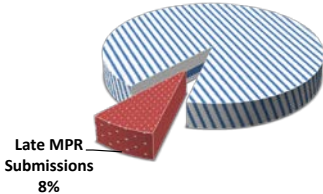
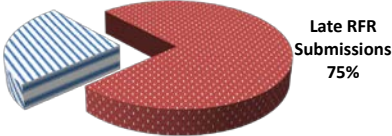
Description	Budget Awarded	\$120,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$43.89
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		



BALANCE (.50)

Description	Budget Awarded	\$120,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$10,380.29
	Recommended Deduction	
0		
Justification		
Remaining balance is less than 10% of the total budget.		



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	The Angel's Depot's Goals	430
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	436
<p style="text-align: center;">Clients Served</p>  <p>0% 20% 40% 60% 80% 100% 120%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 8%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	9 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 75%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Access, Inc. Microenterprise Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

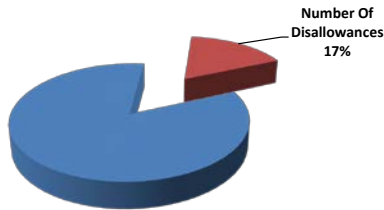
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		

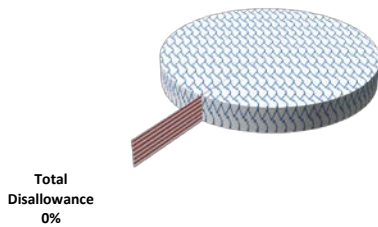
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$101,167.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$131.08
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		

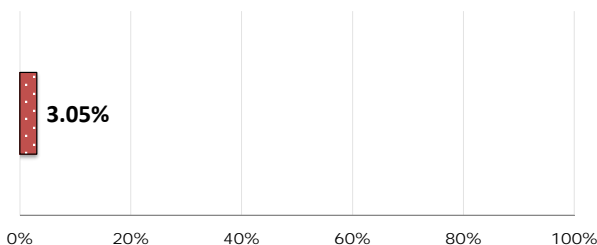
Disallowance Balance

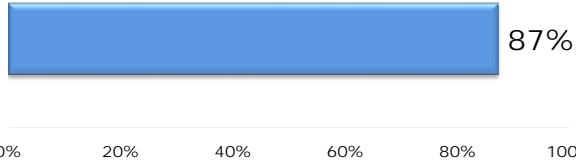
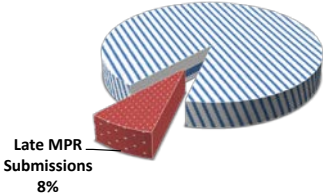



BALANCE (.50)

Description	Budget Awarded	\$101,167.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$3,085.90
	Recommended Deduction	
0		
Justification		
Remaining balance is less than 10% of the total budget.		

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Access, Inc.'s Goals	86
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	75
<p style="text-align: center;">Clients Served</p>  <p style="text-align: center;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
<p style="text-align: center;">MPR Submissions</p>  <p style="text-align: center;">Late MPR Submissions 8%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">RFR Submissions</p>  <p style="text-align: center;">Late RFR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Acción San Diego Microlending CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

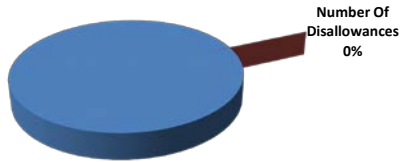
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months	
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months	
	Recommended Deduction		0
Justification			Frequency of disallowances during the course of the project is less than 50%

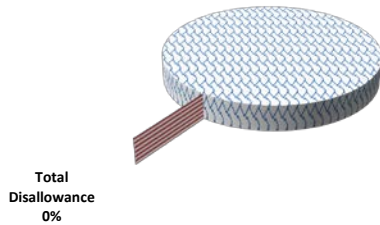
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$185,555.00	
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00	
	Recommended Deduction		0
Justification			Disallowance balance is less than 10% of the total budget.

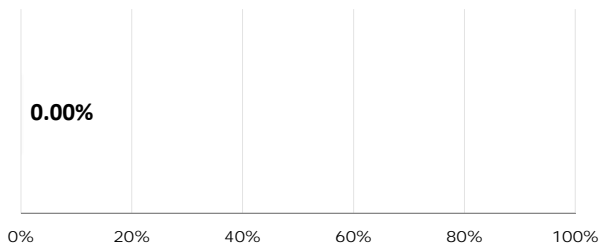
Disallowance Balance

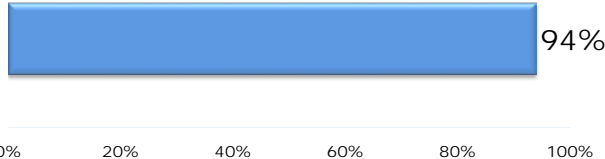
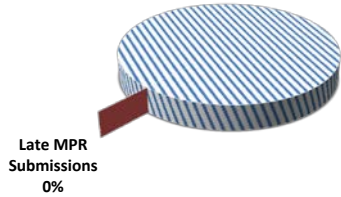
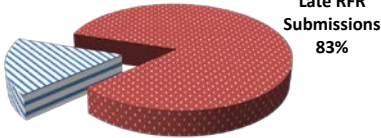


BALANCE (.50)

Description	Budget Awarded	\$185,555.00	
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00	
	Recommended Deduction		0
Justification			Remaining balance is less than 10% of the total budget.

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Acción San Diego's Goals	50
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	47
<p style="text-align: center;">Clients Served</p>  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	10 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 83%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Community HousingWorks Homeownership Promotion CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

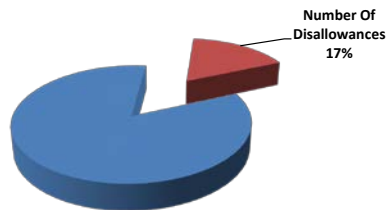
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
	Recommended Deduction	
		0
		Justification
		Frequency of disallowances during the course of the project is less than 50%

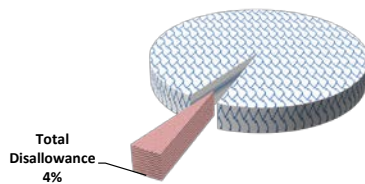
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$250,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$10,796.74
	Recommended Deduction	
		0
		Justification
		Disallowance balance is less than 10% of the total budget.

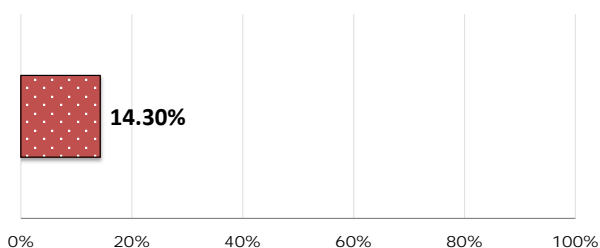
Disallowance Balance

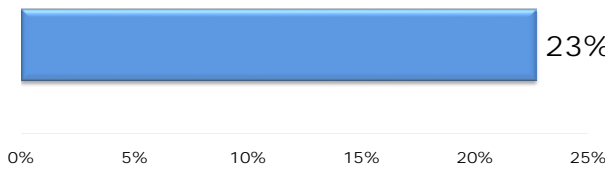
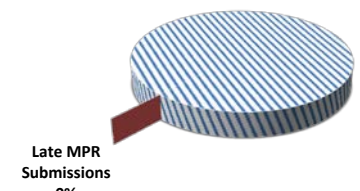
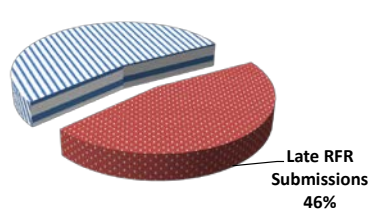


BALANCE (.50)

Description	Budget Awarded	\$250,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$35,761.28
	Recommended Deduction	
		-.50
		Justification
		Remaining balance is greater than or equal to 10% of the total budget.

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Community HousingWorks's Goals	119
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	27
<p style="text-align: center;">Clients Served</p>  <p>0% 5% 10% 15% 20% 25%</p>	Recommended Deduction	
	-1	
	Justification	
Agency completed 50% or less of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	6 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 46%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-2		

San Diego Housing Commission Direct Homeownership Assistance CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

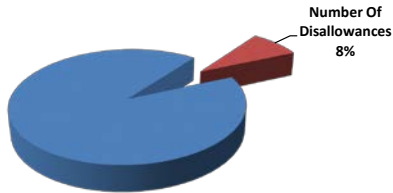
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
	Recommended Deduction	
		0
		Justification
		Frequency of disallowances during the course of the project is less than 50%

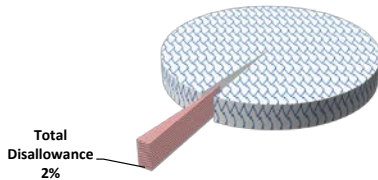
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$500,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$9,824.00
	Recommended Deduction	
		0
		Justification
		Disallowance balance is less than 10% of the total budget.

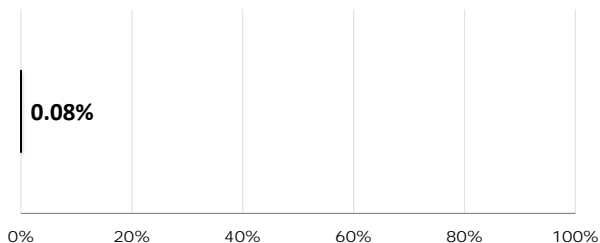
Disallowance Balance

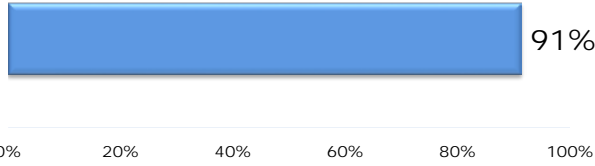
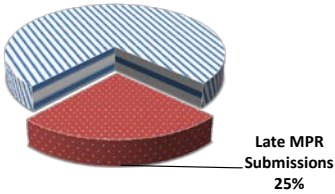
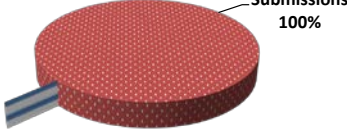


BALANCE (.50)

Description	Budget Awarded	\$500,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$380.57
	Recommended Deduction	
		0
		Justification
		Remaining balance is less than 10% of the total budget.

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	San Diego Housing Commission's Goals	57
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	52
<p align="center">Clients Served</p>  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
	Agency completed at least 80% of their goals.	
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	3 Months
<p align="center">MPR Submissions</p>  <p>Late MPR Submissions 25%</p>	Recommended Deduction	
	0	
	Justification	
	25% or less of MPRs were submitted late	
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	12 Months
<p align="center">RFR Submissions</p>  <p>Late RFR Submissions 100%</p>	Recommended Deduction	
	-.50	
	Justification	
	26% or more RFRs were submitted late	
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Union of Pan Asian Communities Multicultural Economic Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

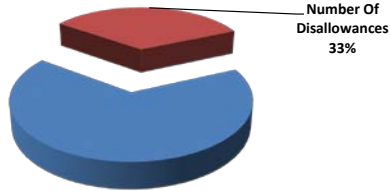
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	4 Months
	Recommended Deduction	
Justification		Frequency of disallowances during the course of the project is less than 50%

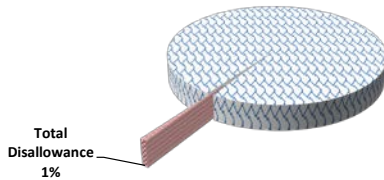
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$150,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$1,284.15
	Recommended Deduction	
Justification		Disallowance balance is less than 10% of the total budget.

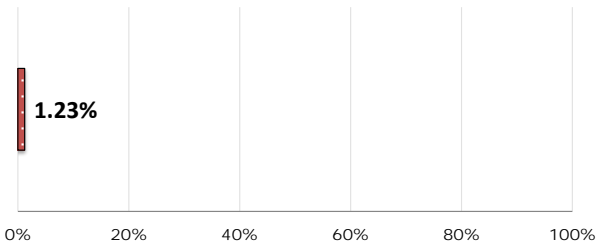
Disallowance Balance

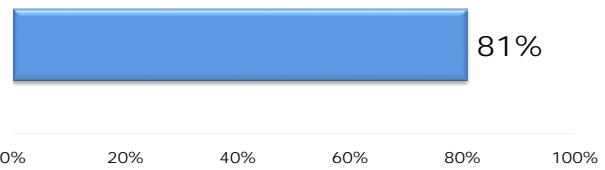
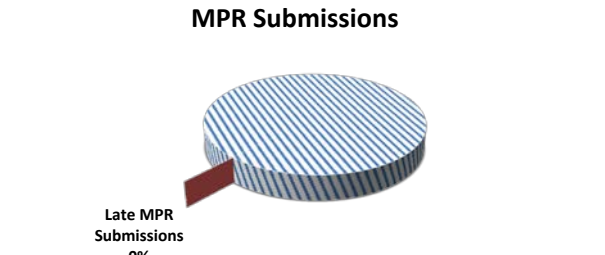
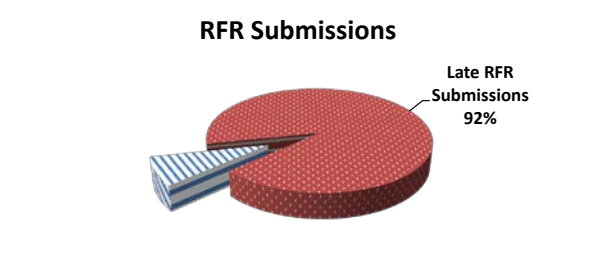


BALANCE (.50)

Description	Budget Awarded	\$150,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$1,839.08
	Recommended Deduction	
Justification		Remaining balance is less than 10% of the total budget.

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Union of Pan Asian Communities's Goals	125
	Served	101
Clients Served  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	<p style="text-align: center;">0</p>	
	Justification <p style="text-align: center;">Agency completed at least 80% of their goals.</p>	
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Project Duration	13 Months
	Number of Months w/Late Submissions	0 Months
MPR Submissions  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	<p style="text-align: center;">0</p>	
	Justification <p style="text-align: center;">25% or less of MPRs were submitted late</p>	
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Project Duration	13 Months
	Number of Months w/Late Submissions	11 Months
RFR Submissions  <p>Late RFR Submissions 92%</p>	Recommended Deduction	
	<p style="text-align: center;">-.50</p>	
	Justification <p style="text-align: center;">26% or more RFRs were submitted late</p>	
TOTAL RECOMMENDED DEDUCTION		
<h1 style="color: #dc3545;">-0.5</h1>		

City Heights CDC Casa Del Sol Rehabilitation NCIP FY-2016 Performance Report

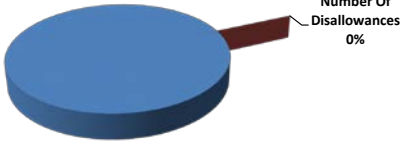
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

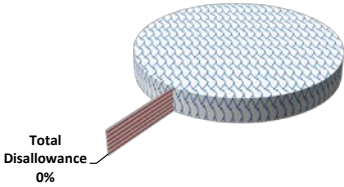
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

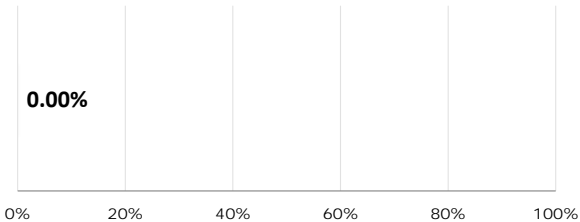
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3 style="margin: 0;">Frequency Of Disallowance</h3>  <p style="font-size: x-small; margin: 0;">Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$182,268.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3 style="margin: 0;">Disallowance Balance</h3>  <p style="font-size: x-small; margin: 0;">Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$182,268.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3 style="margin: 0;">Remaining Balance</h3>  <p style="font-size: 24px; margin: 0;">0.00%</p> <p style="font-size: x-small; margin: 0;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC			
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)			
Description	City Heights CDC's Goals	18	
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	18	
	Recommended Deduction		
<p align="center">Clients Served</p> <p>A horizontal bar chart with a blue bar extending to the 100% mark on a scale from 0% to 120% in 20% increments. The bar is labeled '100%' at its end.</p>		0	
		Justification	
		Agency completed at least 80% of their goals.	
ADMINISTRATIVE			
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)			
Description	Project Duration	19 Months	
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	5 Months	
	Recommended Deduction		
<p align="center">MPR Submissions</p> <p>A 3D pie chart with two slices. One slice is red and labeled 'Late MPR Submissions 36%'. The other slice is blue and white striped.</p>		-1	
		Justification	
		26% or more MPRs were submitted late	
TOTAL RECOMMENDED DEDUCTION			
-1			

GRID Alternatives SD Solar Affordable Homes Program Housing Rehabilitation FY-2016 Performance Report

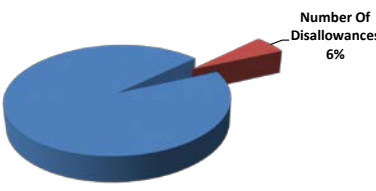
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

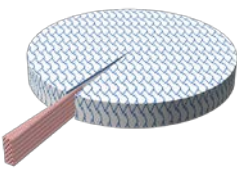
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

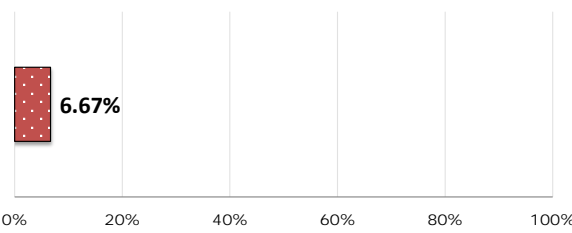
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: x-small;">Number Of Disallowances 6%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$198,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$2,916.00
<h3>Disallowance Balance</h3>  <p style="font-size: x-small;">Total Disallowance 1%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$198,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$13,200.00
<h3>Remaining Balance</h3>  <p style="font-size: x-small;">6.67%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	GRID Alternatives's Goals	60
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	56
	Recommended Deduction	
<p align="center">Clients Served</p> <p align="right">93%</p>		0
		Justification
		Agency completed at least 80% of their goals.
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)		
Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	5 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p align="right">Late MPR Submissions 28%</p>		-1
		Justification
		26% or more MPRs were submitted late
TOTAL RECOMMENDED DEDUCTION		
-1		

La Maestra Family Clinic, Inc. Improvements in Radiology Services NCIP FY-2016 Performance Report

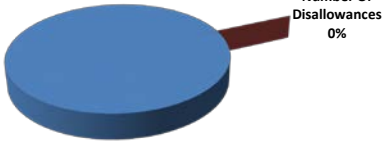
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

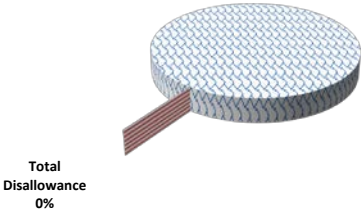
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

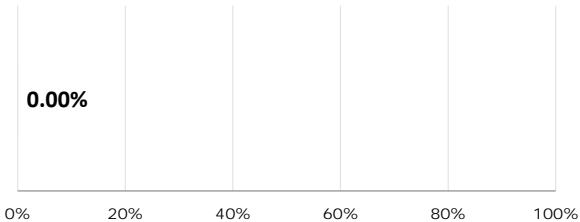
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3> 	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$847,963.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$847,963.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	La Maestra Family Clinic, Inc.'s Goals	150
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	255
	Recommended Deduction	
<p align="center">Clients Served</p> <p>A horizontal bar chart with a blue bar extending to 170% on a scale from 0% to 200%. The x-axis is labeled with 0%, 50%, 100%, 150%, and 200%.</p>		0
		Justification
		Agency completed at least 80% of their goals.
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)		
Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	0 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p>A 3D pie chart with a blue and white striped top and a red slice. The red slice is labeled 'Late MPR Submissions' and '0%'.</p>		0
		Justification
		25% or less of MPRs were submitted late
TOTAL RECOMMENDED DEDUCTION		
0		



*Economic Development Department
Community Development Division
Community Development Block Grant (CDBG) Program*

NOTE: Performance report cards for the following Fiscal Year 2016 Nonprofit Capital Improvement Projects (NCIP) and Housing Rehabilitation Projects (HR) will be made available after the projects are closed out:

Organization	Project
Boys & Girls Clubs of Greater San Diego	Education & Nutrition Center
San Diego Center for Children	Installation of New Classroom Building & Campus Facility Upgrades
Jacobs & Cushman San Diego Food Bank	Community Resource & Workroom Center

Family Health Centers of San Diego, Inc. Safe Point San Diego PS FY-2015 Performance Report

OBJECTIVE

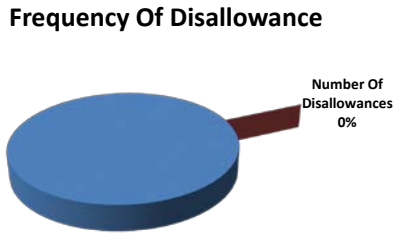
An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

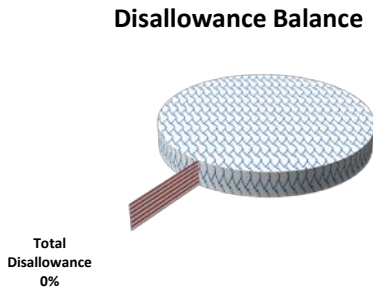
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		



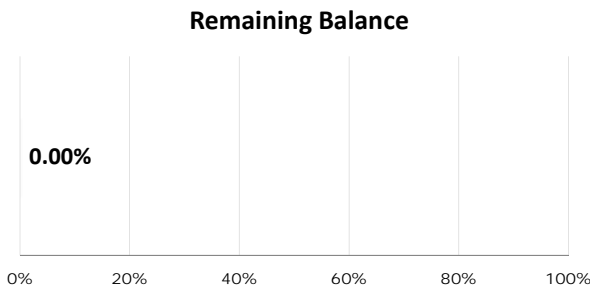
Total Disallowance (.25)

Description	Budget Awarded	\$75,265.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		



BALANCE (.50)

Description	Budget Awarded	\$75,265.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
	Recommended Deduction	
0		
Justification		
Remaining balance is less than 10% of the total budget.		



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Family Health Centers of San Diego, Inc.'s Goals	1302
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	1428
	Recommended Deduction	
<p align="center">Clients Served</p> <p align="right">110%</p>		0
		Justification
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	2 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p>Late MPR Submissions 15%</p>		0
		Justification
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	2 Months
	Recommended Deduction	
<p align="center">RFR Submissions</p> <p>Late RFR Submissions 25%</p>		0
		Justification
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Mama's Kitchen Home Delivered Meals - San Diego PS FY-2015 Performance Report

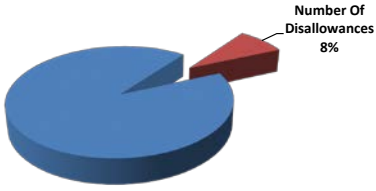
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

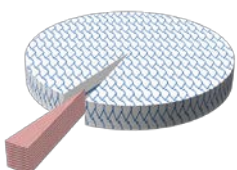
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

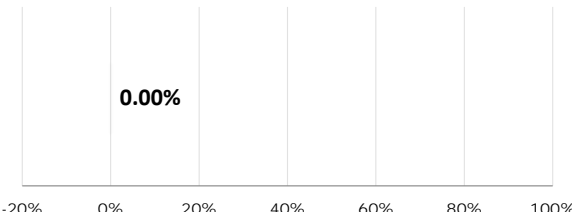
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
<p style="text-align: center;">Frequency Of Disallowance</p>  <p style="text-align: right;">Number Of Disallowances 8%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$100,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$3,548.38
<p style="text-align: center;">Disallowance Balance</p>  <p style="text-align: left;">Total Disallowance 3%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$100,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<p style="text-align: center;">Remaining Balance</p>  <p style="text-align: center;">0.00%</p> <p style="text-align: center;">-20% 0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description	Mama's Kitchen's Goals	375
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	374
	Recommended Deduction	
Clients Served		0
		Justification
		Agency completed at least 80% of their goals.

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	4 Months
	Recommended Deduction	
MPR Submissions		-.50
		Justification
		26% or more MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	9 Months
	Recommended Deduction	
RFR Submissions		-.50
		Justification
		26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

The Angel's Depot Senior Food For A Week PS FY-2015 Performance Report

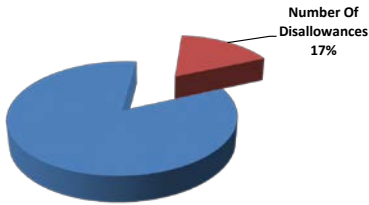
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

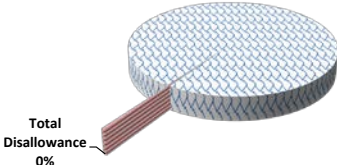
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

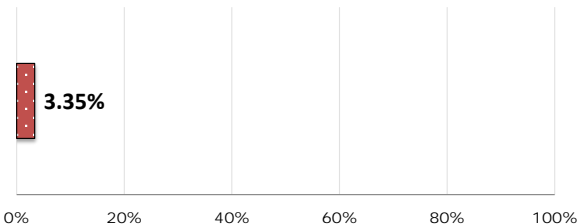
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
	Recommended Deduction	
 <p>Number Of Disallowances 17%</p>	0	
	Justification	
	Frequency of disallowances during the course of the project is less than 50%	

Total Disallowance (.25)

Description	Budget Awarded	\$100,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$491.14
	Recommended Deduction	
 <p>Total Disallowance 0%</p>	0	
	Justification	
	Disallowance balance is less than 10% of the total budget.	

BALANCE (.50)

Description	Budget Awarded	\$100,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$3,351.03
	Recommended Deduction	
 <p>3.35%</p>	0	
	Justification	
	Remaining balance is less than 10% of the total budget.	

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	The Angel's Depot's Goals	400
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	435
	Recommended Deduction	
<p align="center">Clients Served</p> <p align="right">109%</p>		0
		Justification
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	3 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p>Late MPR Submissions 23%</p>		0
		Justification
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	3 Months
	Recommended Deduction	
<p align="center">RFR Submissions</p> <p>Late RFR Submissions 25%</p>		0
		Justification
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

ACCESS Microenterprise Development CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

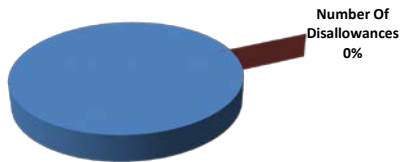
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
	Recommended Deduction	
	0	
	Justification	
	Frequency of disallowances during the course of the project is less than 50%	

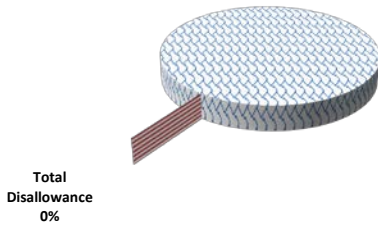
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$101,167.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
	Recommended Deduction	
	0	
	Justification	
	Disallowance balance is less than 10% of the total budget.	

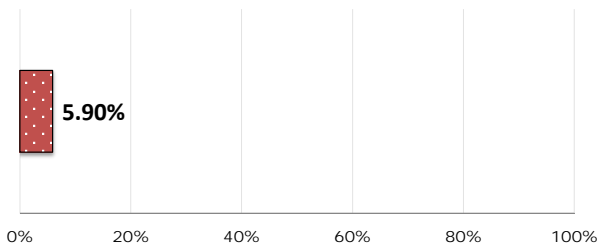
Disallowance Balance

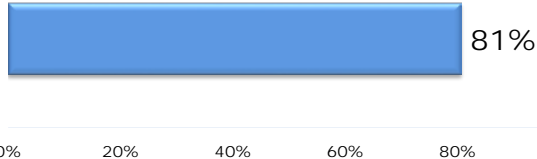
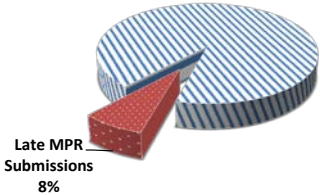
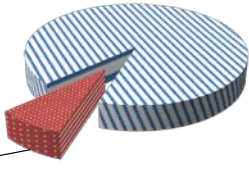


BALANCE (.50)

Description	Budget Awarded	\$101,167.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$5,969.08
	Recommended Deduction	
	0	
	Justification	
	Remaining balance is less than 10% of the total budget.	

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	ACCESS's Goals	72
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	58
<p style="text-align: center;">Clients Served</p>  <p style="text-align: right;">81%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
<p style="text-align: center;">MPR Submissions</p>  <p style="text-align: left;">Late MPR Submissions 8%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
<p style="text-align: center;">RFR Submissions</p>  <p style="text-align: left;">Late RFR Submissions 8%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Community Housingworks Homeownership Promotion CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

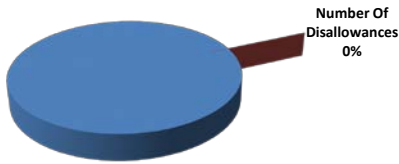
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

<p style="text-align: center;">Description</p> <p>Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.</p>	<p>Project Duration</p> <p style="text-align: center;">13 Months</p>	<p>Frequency Of Disallowances</p> <p style="text-align: center;">0 Months</p>
Recommended Deduction		
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		

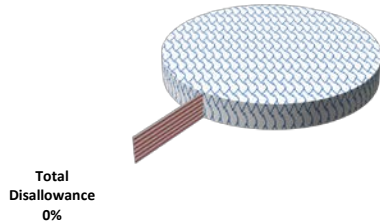
Frequency Of Disallowance



Total Disallowance (.25)

<p style="text-align: center;">Description</p> <p>Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.</p>	<p>Budget Awarded</p> <p style="text-align: center;">\$250,000.00</p>	<p>Total Disallowances</p> <p style="text-align: center;">\$0.00</p>
Recommended Deduction		
0		
Justification		
Disallowance balance is less than 10% of the total budget.		

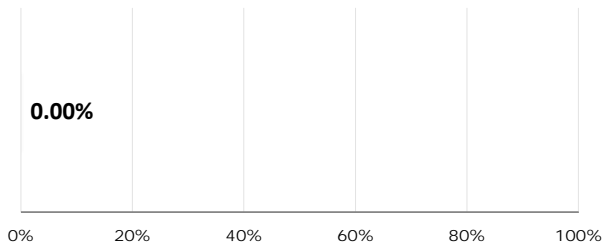
Disallowance Balance

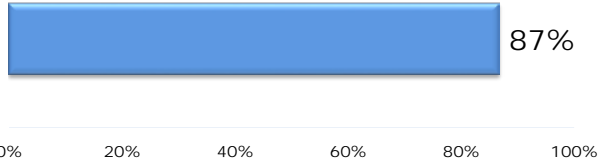
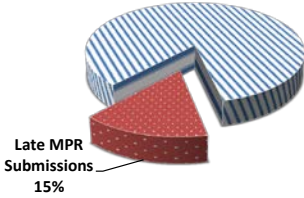
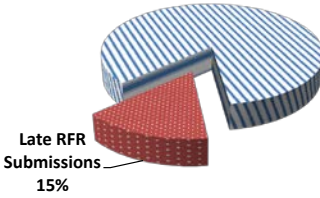


BALANCE (.50)

<p style="text-align: center;">Description</p> <p>Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.</p>	<p>Budget Awarded</p> <p style="text-align: center;">\$250,000.00</p>	<p>Remaining Total</p> <p style="text-align: center;">\$0.00</p>
Recommended Deduction		
0		
Justification		
Remaining balance is less than 10% of the total budget.		

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Community Housingworks's Goals	83
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	72
<p style="text-align: center;">Clients Served</p>  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	2 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 15%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	2 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 15%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Horn of Africa San Diego Micro-Enterprise Project CED FY-2015 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

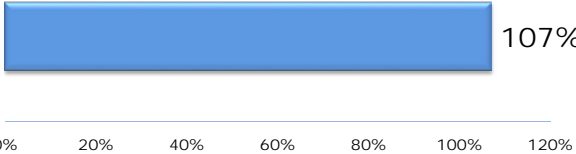

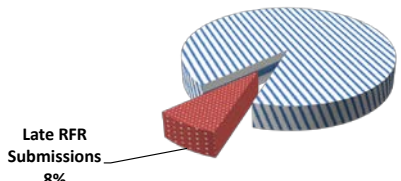
Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	5 Months
<p>Frequency Of Disallowance</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$202,254.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$7,744.57
<p>Disallowance Balance</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$202,254.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<p>Remaining Balance</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Horn of Africa's Goals	100
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	107
	Recommended Deduction	
<p style="text-align: center;">Clients Served</p>  <p>A horizontal bar chart titled 'Clients Served' showing a blue bar extending to 107% on a scale from 0% to 120% in 20% increments.</p>		0
		Justification
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
	Recommended Deduction	
<p style="text-align: center;">MPR Submissions</p>  <p>A 3D pie chart titled 'MPR Submissions' showing a single blue slice representing 0% late submissions. A label 'Late MPR Submissions 0%' points to the slice.</p>		0
		Justification
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
	Recommended Deduction	
<p style="text-align: center;">RFR Submissions</p>  <p>A 3D pie chart titled 'RFR Submissions' showing a red slice representing 8% late submissions. A label 'Late RFR Submissions 8%' points to the slice.</p>		0
		Justification
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Local Initiatives Support Corporation Greater Logan Micro-Enterprise Program CED FY-2015 Performance Report

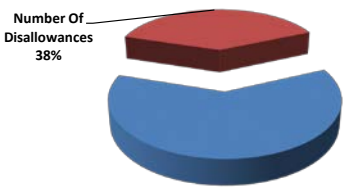
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

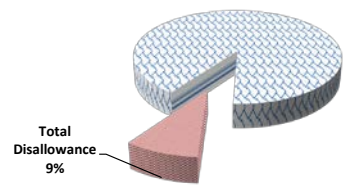
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

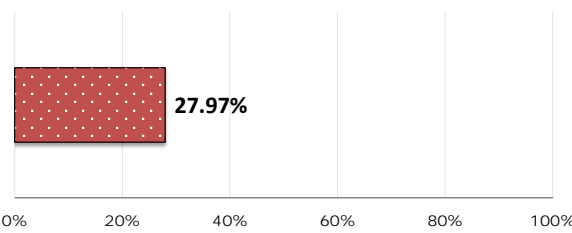
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	5 Months
Frequency Of Disallowance		
	Recommended Deduction	
	0	
	Justification	
	Frequency of disallowances during the course of the project is less than 50%	

Total Disallowance (.25)

Description	Budget Awarded	\$165,500.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$16,660.44
Disallowance Balance		
	Recommended Deduction	
	-.25	
	Justification	
	Disallowance balance is equal to or greater than 10% of the total budget.	

BALANCE (.50)

Description	Budget Awarded	\$165,500.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$46,285.64
Remaining Balance		
	Recommended Deduction	
	-.50	
	Justification	
	Remaining balance is greater than or equal to 10% of the total budget.	

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Local Initiatives Support Corporation's Goals	25
	Served	25

Clients Served 	Recommended Deduction	
	0	

Justification Agency completed at least 80% of their goals.

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Project Duration	13 Months
	Number of Months w/Late Submissions	4 Months

MPR Submissions 	Recommended Deduction	
	-.50	

Justification 26% or more MPRs were submitted late

RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)

Description Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Project Duration	13 Months
	Number of Months w/Late Submissions	11 Months

RFR Submissions 	Recommended Deduction	
	-.50	

Justification 26% or more RFRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1.75

Union of Pan Asian Communities CDBG Multicultural Economic Development Program CED FY-2015 Performance Report

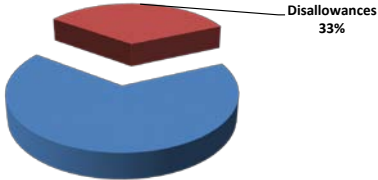
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

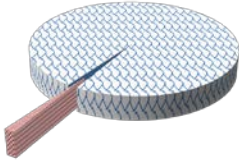
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

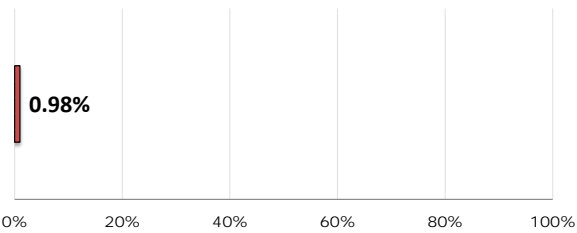
Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	4 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: small;">Number Of Disallowances 33%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$128,894.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$1,889.94
<h3>Disallowance Balance</h3>  <p style="font-size: small;">Total Disallowance 1%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$128,894.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$1,266.59
<h3>Remaining Balance</h3>  <p style="font-size: small;">0.98%</p> <p style="font-size: x-small;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Union of Pan Asian Communities's Goals	125
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	144
	Recommended Deduction	
<p align="center">Clients Served</p> <p>A horizontal bar chart with a blue bar extending to 115% on a scale from 0% to 140% in 20% increments. The bar is labeled '115%' at its end.</p>		0
		Justification
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p>A 3D pie chart with a blue and white striped section representing 8% of the total. A label 'Late MPR Submissions 8%' points to this section.</p>		0
		Justification
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	7 Months
	Recommended Deduction	
<p align="center">RFR Submissions</p> <p>A 3D pie chart with a red section representing 58% of the total. A label 'Late RFR Submissions 58%' points to this section.</p>		-.50
		Justification
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Arc of San Diego North Shores Renovations for People with Disabilities NCIP FY-2015 Performance Report

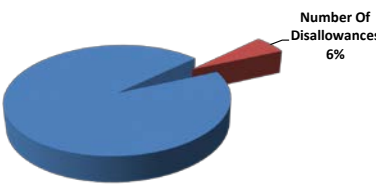
OBJECTIVE

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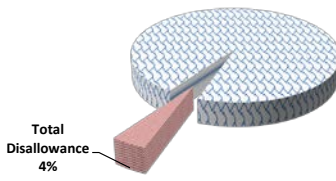
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

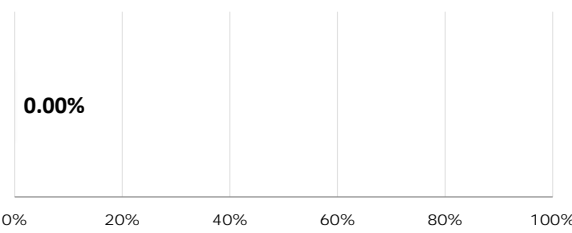
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
<h3>Frequency Of Disallowance</h3> 	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$241,860.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$11,244.46
<h3>Disallowance Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$241,860.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description	Arc of San Diego's Goals	187
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	187

<p align="center">Clients Served</p> <p>A horizontal bar chart with a blue bar extending to the 100% mark on a scale from 0% to 120% in 20% increments. The bar is labeled '100%' at its end.</p>	Recommended Deduction	
	0	

Justification		
Agency completed at least 80% of their goals.		

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	5 Months

<p align="center">MPR Submissions</p> <p>A 3D pie chart with a blue and white striped section and a red section. A label points to the red section: 'Late MPR Submissions 29%'.</p>	Recommended Deduction	
	-1	

Justification		
26% or more MPRs were submitted late		

TOTAL RECOMMENDED DEDUCTION

-1

GRID Alternatives San Diego Solar Affordable Homes Program HR FY-2015 Performance Report

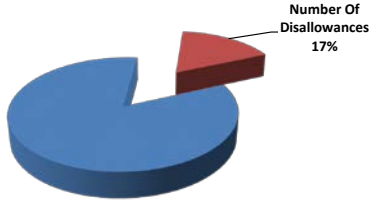
OBJECTIVE

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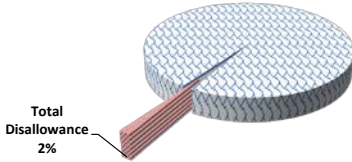
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

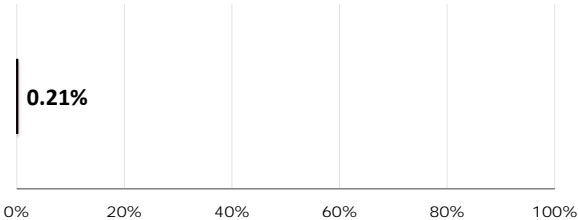
Frequency Of Disallowance (.25)

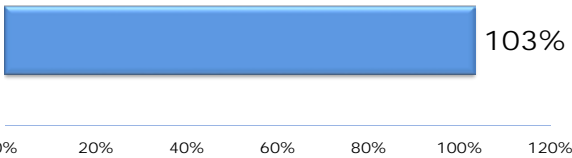
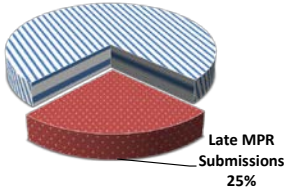
Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	3 Months
Frequency Of Disallowance  <p style="font-size: small;">Number Of Disallowances 17%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$257,040.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$4,000.00
Disallowance Balance  <p style="font-size: small;">Total Disallowance 2%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$257,040.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$550.00
Remaining Balance  <p style="font-size: small;">0.21%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	GRID Alternatives's Goals	60
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	62
	Recommended Deduction	
<p align="center">Clients Served</p>  <p align="right">103%</p>		0
		Justification
		Agency completed at least 80% of their goals.
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION - 1 POINT)		
Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	4 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p>  <p align="right">Late MPR Submissions 25%</p>		0
		Justification
		25% or less of MPRs were submitted late
TOTAL RECOMMENDED DEDUCTION		
0		

Jacobs Center for Neighborhood Innovation Northwest Village Chollas Creek Restoration NCIP FY-2015 Performance Report

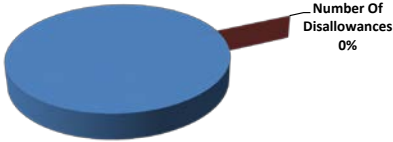
OBJECTIVE

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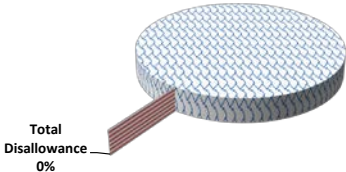
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

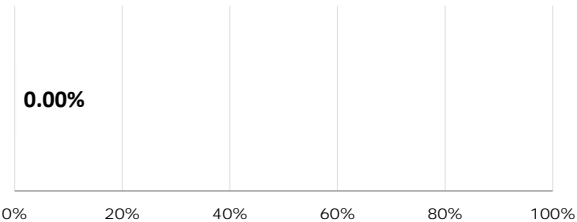
Frequency Of Disallowance (.25)

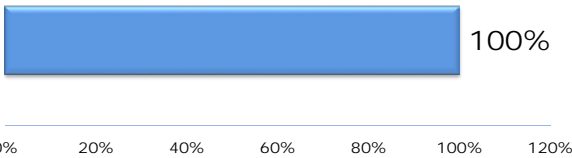
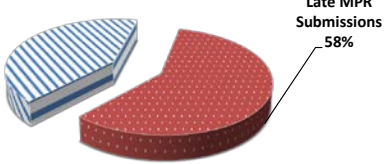
Description	Project Duration	19 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: small;">Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$1,560,095.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3>  <p style="font-size: small;">Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$1,560,095.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3>  <p style="font-size: small;">0.00%</p> <p style="font-size: x-small;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Jacobs Center for Neighborhood Innovation's Goals	1
	Served	1
Clients Served  <p>A horizontal bar chart titled 'Clients Served' showing a blue bar at the 100% mark on a scale from 0% to 120% in 20% increments.</p>	Recommended Deduction	
	<p style="text-align: center;">0</p>	
	Justification	
	<p style="text-align: center;">Agency completed at least 80% of their goals.</p>	
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)		
Description Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Project Duration	24 Months
	Number of Months w/Late Submissions	14 Months
MPR Submissions  <p>A 3D pie chart titled 'MPR Submissions' showing a red slice representing 58% labeled 'Late MPR Submissions' and a blue slice representing 42%.</p>	Recommended Deduction	
	<p style="text-align: center;">-1</p>	
	Justification	
	<p style="text-align: center;">26% or more MPRs were submitted late</p>	
TOTAL RECOMMENDED DEDUCTION		
<h1 style="color: red;">-1</h1>		

San Diego Center for Children Vital Campus Security Improvements NCIP FY-2015 Performance Report

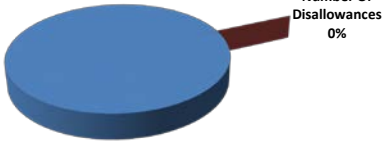
OBJECTIVE

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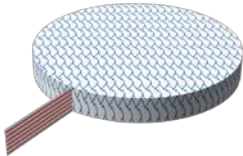
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

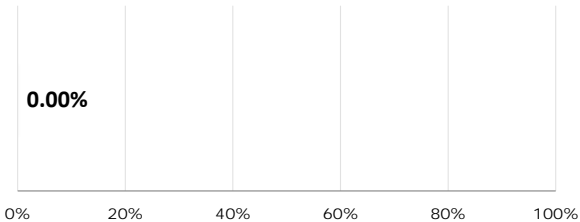
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3> 	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$107,500.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$107,500.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3> 	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description	San Diego Center for Children's Goals	1730
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	1730

<p align="center">Clients Served</p> <p align="right">100%</p>	Recommended Deduction	
	0	

Justification		
Agency completed at least 80% of their goals.		

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	13 Months

<p align="center">MPR Submissions</p> <p align="right">Late MPR Submissions 72%</p>	Recommended Deduction	
	-1	

Justification		
26% or more MPRs were submitted late		

TOTAL RECOMMENDED DEDUCTION

-1

San Diego Food Bank Corporation Warehouse Capacity Building NCIP FY-2015 Performance Report

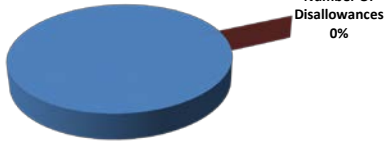
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

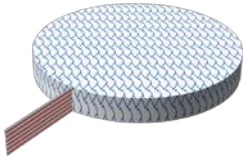
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

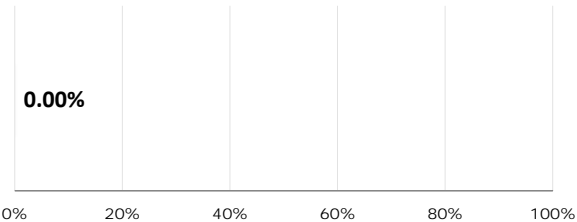
Frequency Of Disallowance (.25)

Description	Project Duration	19 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: small;">Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$1,000,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3>  <p style="font-size: small;">Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$1,000,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3>  <p style="font-size: small;">0.00%</p> <p style="font-size: x-small;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	San Diego Food Bank Corporation's Goals	342000
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed 1 full point shall be recommended for deduction.	Served	401555
	Recommended Deduction	
<p align="center">Clients Served</p> <p align="right">117%</p> <p>0% 20% 40% 60% 80% 100% 120% 140%</p>		0
		Justification
		Agency completed at least 80% of their goals.
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)		
Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	8 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p align="right">Late MPR Submissions 42%</p>		-1
		Justification
		26% or more MPRs were submitted late
TOTAL RECOMMENDED DEDUCTION		
-1		

St. Paul's Senior Homes and Services McColl Health Center HVAC & Roof Replacement NCIP FY-2015 Performance Report

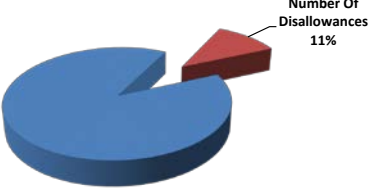
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

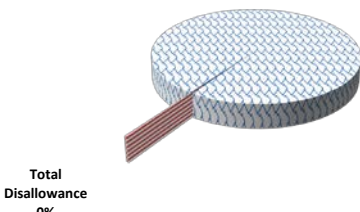
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

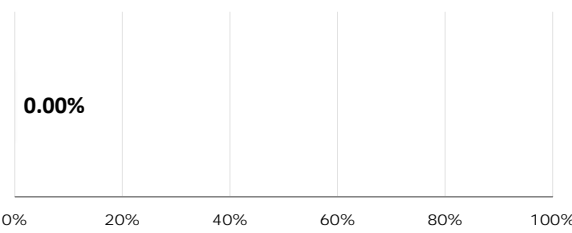
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
Frequency Of Disallowance		
	Recommended Deduction	
	0	
Justification		
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$573,834.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$2,212.50
Disallowance Balance		
	Recommended Deduction	
	0	
Justification		
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$573,834.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
Remaining Balance		
	Recommended Deduction	
	0	
Justification		
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	St. Paul's Senior Homes and Services's Goals	91
	Served	91

Clients Served 	Recommended Deduction	
	0	

Justification Agency completed at least 80% of their goals.

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Project Duration	19 Months
	Number of Months w/Late Submissions	5 Months

MPR Submissions 	Recommended Deduction	
	-1	

Justification 26% or more MPRs were submitted late

TOTAL RECOMMENDED DEDUCTION

-1

**SVDP Management, Inc. Toussaint Academy San Diego Facility Rehabilitation NCIP/HR
FY-2015 Performance Report**

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<p>Frequency Of Disallowance</p> <p>Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$501,584.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<p>Disallowance Balance</p> <p>Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$501,584.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<p>Remaining Balance</p> <p>0.00%</p> <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC

NUMERIC GOALS (MAX DEDUCTION - 1 POINT)

Description	SVDP Management, Inc.'s Goals	28
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	28

<p align="center">Clients Served</p> <p align="right">100%</p>	Recommended Deduction	
	0	
	Justification	
	Agency completed at least 80% of their goals.	

ADMINISTRATIVE

MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)

Description	Project Duration	19 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	6 Months

<p align="center">MPR Submissions</p> <p align="right">Late MPR Submissions 33%</p>	Recommended Deduction	
	-1	
	Justification	
	26% or more MPRs were submitted late	

TOTAL RECOMMENDED DEDUCTION

-1

SVPD Management, Inc. Villa Harvey Mandel Rehabilitation Project NCIP FY-2015 Performance Report

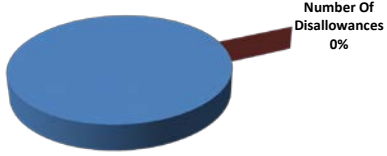
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

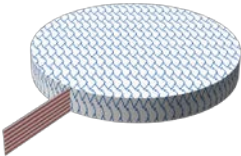
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

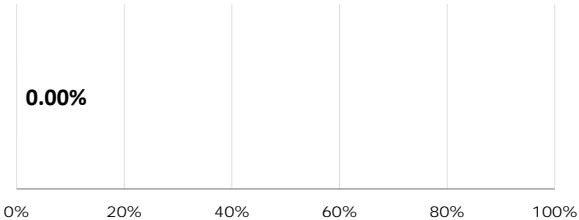
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: small;">Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$171,090.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3>  <p style="font-size: small;">Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$171,090.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3>  <p style="font-size: small;">0.00%</p> <p style="font-size: x-small;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC			
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)			
Description	SVDP Management, Inc.'s Goals	89	
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	89	
	Recommended Deduction		
<p align="center">Clients Served</p> <p>A horizontal bar chart titled 'Clients Served' showing a blue bar at the 100% mark on a scale from 0% to 120% in 20% increments.</p>		0	
		Justification	
		Agency completed at least 80% of their goals.	
ADMINISTRATIVE			
MPR SUBMISSIONS (MAX DEDUCTION -1 POINT)			
Description	Project Duration	19 Months	
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	5 Months	
	Recommended Deduction		
<p align="center">MPR Submissions</p> <p>A 3D pie chart titled 'MPR Submissions' with two slices. One slice is red and labeled 'Late MPR Submissions 28%'. The other slice is blue and striped.</p>		-1	
		Justification	
		26% or more MPRs were submitted late	
TOTAL RECOMMENDED DEDUCTION			
-1			

Urban Corps of San Diego County Urban Corps Facility Improvements NCIP FY-2015 Performance Report

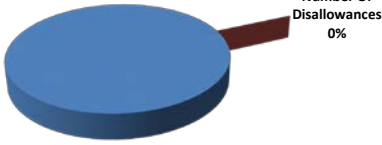
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

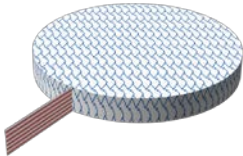
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

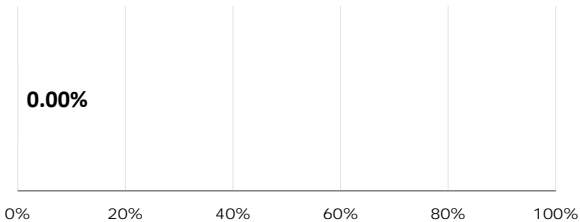
Frequency Of Disallowance (.25)

Description	Project Duration	18 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
<h3>Frequency Of Disallowance</h3>  <p style="font-size: small;">Number Of Disallowances 0%</p>	Recommended Deduction	
	0	
	Justification	
Frequency of disallowances during the course of the project is less than 50%		

Total Disallowance (.25)

Description	Budget Awarded	\$499,851.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
<h3>Disallowance Balance</h3>  <p style="font-size: small;">Total Disallowance 0%</p>	Recommended Deduction	
	0	
	Justification	
Disallowance balance is less than 10% of the total budget.		

BALANCE (.50)

Description	Budget Awarded	\$499,851.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
<h3>Remaining Balance</h3>  <p style="font-size: small;">0.00%</p> <p style="font-size: x-small;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Remaining balance is less than 10% of the total budget.		

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Urban Corps of San Diego County's Goals	100
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals, 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals, .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed, 1 full point shall be recommended for deduction.	Served	139
	Recommended Deduction	
<p align="center">Clients Served</p> <p>A horizontal bar chart titled 'Clients Served' showing a blue bar extending to 139% on a scale from 0% to 150%.</p>		0
		Justification
		Agency completed at least 80% of their goals.
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION - 1 POINT)		
Description	Project Duration	20 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of 1 point.	Number of Months w/Late Submissions	5 Months
	Recommended Deduction	
<p align="center">MPR Submissions</p> <p>A 3D pie chart titled 'MPR Submissions' showing a red slice representing 'Late MPR Submissions' at 25%.</p>		0
		Justification
		25% or less of MPRs were submitted late
TOTAL RECOMMENDED DEDUCTION		
0		

Appendix D

EDGRANTS USER GUIDES FOR REVIEWERS

EDGrants Reviewer Registration

Tutorial

The screenshot shows a web browser at the URL <https://edgrants.force.com>. The page features a header with the City of San Diego logo and a navigation menu with links for Opportunities, FAQs, Register, and Contact Us. A login form is present with fields for Username and Password, and buttons for Login and Register As. The Register As dropdown menu is open, showing options for Organization and SME reviewer. A search bar and a table of NOFA records are also visible.

1.
Access The City of San Diego External Portal via the following URL
<https://edgrants.force.com>
Recommended Browser is Google Chrome

2.
Click on **Register As** arrow and select **SME reviewer**

Opportunities | FAQs | Register | Contact Us

Potential Grantees,

Welcome! The City of San Diego is excited to launch its new Economic Development Grant Management System. The new Economic Development Grant Management System (EDGS) is a web-based system that provides a secure and efficient way for potential grantees to apply for funding opportunities. The first of several grant opportunities for potential grantees to utilize Community Development Block Grant (CDBG) funds. This NOFA includes funding opportunities for projects related to Public Services, Nonprofit Capital Improvement Projects & Housing Rehabilitation, Community and Economic Development, and Sustainability. Next week, look for additional funding opportunities in the areas of Small Business Lending & Consulting and Business Accelerator Operations.

▲ NOFA ⓘ

Quick Search [] [Q]

NOFA Title	City Department	NOFA Publish Date	↑ RFP/Application Deadline(PT)	Actions
No records found				

Registration
Step 1: Pledge of Confidentiality (CPAB)

Agree Disagree

Read the **Pledge Of Confidentiality(CPAB)** and if you accept - click on **Agree** button. Note, if you disagree and click on **Disagree** button you will not be able to register and the system will return you to login page.

▲ Pledge of Confidentiality (CPAB)

Description

I, the undersigned, have been appointed to serve as a member of the Consolidated Plan Advisory Board (CPAB) and will be evaluating and scoring the proposals submitted in response to the FY 2018 Community Development Block Grant (CDBG) Request for Proposals (RFP) ("CDBG Applications").

Per the City of San Diego Municipal Code Section 26.2113, I am charged with performing an open and impartial evaluation of the CDBG Applications and provide funding recommendations to the City Council. Specifically, I will be reviewing the CDBG Applications in relation to the applicable Fiscal Year Scoring Criteria and assigning a score to each CDBG Application based on said review.

I hereby acknowledge and/or agree to the following in performing this review:

1. I understand that all information I receive during the review process, including but not limited to the name(s) of specific applicants and/or their proposed project names, the contents of specific proposals, my evaluations and those of other evaluators, discussions regarding proposals during any Ad Hoc Committee meetings, and all related information constitutes "Confidential Information".
2. I understand and agree to hold all Confidential Information in the strictest confidence.
3. I understand that any unauthorized disclosure of Confidential Information will compromise the fairness of the application and review process and may result in harm to the City of San Diego and/or its constituents.
4. I will use said information strictly for its intended, official and authorized purpose: scoring the CDBG RFP Applications in relation to the applicable set of criteria.
5. I will safeguard all review materials provided to me by City staff and promptly return any hard copies of materials to City staff upon completion of the evaluation process.
6. I will not use any of the review information for matters unrelated to the City of San Diego CDBG RFP review and at no point will I use said information for my private gain or the private gain of others, either by my direct or indirect action or by giving counsel, recommendation or suggestions to others.
7. I will not have any direct or indirect contact or discussions with any party who submits a proposal and/or their representatives.
8. I agree to immediately notify the City of San Diego if I obtain information outside of this review process that could impair or could create the appearance of impairing my ability to evaluate proposals fairly and impartially

Agree Disagree

Registration
Step 2: Accept Conflict of Interest

▲ Conflict Of Interest

Description

Conflict of Interest Statement (CPAB)

I have carefully read the Conflict of Interest provisions as described in the FY 2018 RFP Review Panel Handbook and hereby certify the following:

1. I acknowledge that real and apparent conflicts of interest may exist;
2. I will be mindful of the conflict of interest provisions throughout the review process;
3. I will identify instances where conflict(s) of interest may exist and promptly report those to the City of San Diego via email and/or phone call to the Economic Development Department, and subsequently recuse myself from participating in the review process of the affected applications;
4. For any instances where I identify conflicts of interest through the review process, I will facilitate retrieval of the affected documents by City staff within a reasonable timeframe.

Read **Conflict of Interest Statement (CPAB)** below and if you accept click on **Agree** button

Agree Disagree

Note, if you do not accept and click on **Disagree** button you will not be able to register and system will return you to login page.

Agree Disagree

Reviewer Registration

1.
Enter all your profile information.
All fields marked with a red asterisk
must be populated or you will not
be able to continue.

3.
Upon entering all required
information in both
sections – click **Save** button
to continue.

Cancel Save

Fields marked as * are required

Subject Matter Expert (SME Reviewer) Profile

Please fill the following fields in order to create you SME profile in the system.

Prefix

Mr.

*Address 1

12365 Taylorstown Road

*City

Lovettsville

*Phone Number

456-235-5235

*First Name

John

Address 2

*State

VA

*Affiliated Institution

HUD

*Last Name

Smith

*Zipcode

20180

Country

USA

*Email

jsmith@gmail.com

Please validate you enter your
correct email address because all
communication will go to the
address provided here

Conflict of Interest

I have reviewed the list of FY 2018 CDBG RFP applicant agencies, the names of their proposed projects, and their Board of Directors roster and, based on that review, I have NO conflicts of interest to report at this time

I have reviewed the list of FY 2018 CDBG RFP applicant agencies, the names of their proposed projects, and their Board of Directors roster and, based on that review, I have a conflict of interest to report at this time:

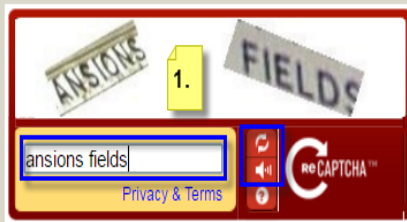
Conflicting Agencies



Meals on Wheels
Hardship Survivors
Cortina Help

2.
Review the listing of FY 2018 CDBG RFP applicant agencies, project names and the Board of Directors roster provided to you via email. Read the Conflict of Interest statements and select one of the two statements. If you identify a conflict of interest, you must select the second statement and populate the text box with the names of the agencies/projects with which you have a potential conflict.

Cancel Save

Please type the number/word/phrase you see in the CAPTCHA image. If you are not able to solve the CAPTCHA challenge, please click the reload button to get a new CAPTCHA image. If you are having difficulty reading the image, please click on the audio (speaker) icon and the number/word/phrase can be heard.



Enter the challenge phrase and click on **Submit** button. If you are having trouble identifying the phrase you can click on the repeat button  to generate a new phrase or you can also click on the audio icon  to listen to the phrase.

Please do not click Browser back button while Registering.

2.

Submit

Registration

Step 6: Confirmation

Upon successfully submitting the challenge phrase - the system will display a Confirmation page. Please take note of your registration number in case you need to followup with this registration. Once the Economic Development department reviews your registration you will receive and email with their decision.

Login

Confirmation Message

Your registration request for access to Economic Development Grants Management System has been completed and sent for government approval. Once approved, you will be sent another email from salesforce.com (technology platform provider) with your Username and Password shortly to log into the system.

For your records , your registration number is # RG-000111 .

Login

▼ davinder.singh@reisystems.com Sandbox: Your new Recipient Portal password Jan 31, 2017 12:43:46 PM

The City of **SAN DIEGO** Economic Development Grants Management Systems

Dear john smith,

Welcome to the Recipient Portal! To get started, please click on the following link:


<https://dev2-edgrants.cs32.force.com/login?c=2wjqwHKSLZY%2FSbodF6c70sev4%2FRynMFQ0jTu3xIRy4b1coQFBKk0jvWpyUVH3xyng>

Username: 1915849@mvrht.com1

Please do not reply to this email. If you require further assistance, please send an email to CDBG@sandiego.gov

Sincerely,
City of San Diego
Economic Development Department

This message is auto-generated for notification purposes only. Please do not reply. If you are not the person intended for receipt, please

 **GovGrants**
powered by REI Systems

Annotations:
- Yellow note: "If your registration is approved you will receive an email from Salesforce with a link that will enable you to reset the original system generated password. Click on the link to proceed."
- Red arrow points from the note to the login link.
- Yellow note: "Make note of your User Name. this will generally be your email address."
- Red arrow points from the note to the username field.



Change Your Password

make sure you follow the parameters for creating a personalized password

Enter a new password for I915849@mvrht.com1.

Your password must have at least:

- ✓ 10 characters
- ✓ 1 letter
- ✓ 1 number

* New Password

 Go

* Confirm New Password

 Match

Change Password

Password was last changed on 1/31/2017 10:43 AM.

Search

Tasks

My Tasks

Pending Tasks

Completed Tasks

Activities

My Organization/Profile

Manage Profile

Reports

Application Review Score Report

Recent Items

Technical Support

Useful Links

Task Summary by Phase

NOFAs	0
Applications	0

Task Summary by Due Date

Late	0
Due within 7 Days	0
Due within 30 Days	0
Due in more than 30 Days	0

Upon resetting your password the system will automatically log you into the EDGrants Community Portal where you can select **Pending Tasks** to view your assigned applications and initiate a review.

EDGrants SME Review

Tutorial

https://edgrants.force.com/

1.

Access The City of San Diego External Portal via the following URL
<https://edgrants.force.com>
Recommended Browser is Google Chrome

2.

Use the User ID and Password that you received and created during registration



The City of
SAN DIEGO

Username

Password

Remember Me [Forgot Password?](#)

Opportunities

FAQs

Resources

Contact Us

Potential Grantees,

Welcome! The City of San Diego is excited to launch its new Economic Development Grant Management System (EDGrants). Today's Notice of Funding Availability (NOFA) is the first of several grant opportunities for potential grantees to utilize Community Development Block Grant (CDBG) funds. This NOFA includes funding opportunities for projects related to Public Services, Nonprofit Capital Improvement Projects & Housing Rehabilitation, Community and Economic Development, and Sustainability. Next week, look for additional funding opportunities in the areas of Small Business Lending & Consulting and Business Accelerator Operations.

▲ NOFA ⓘ

Quick Search



NOFA Title


City Department


NOFA Publish Date


↑ RFP/Application Deadline(PT)



Actions


No records found


Q Search 

Search... 



All 


 **Tasks** 

My Tasks 


Pending Tasks 

Completed Tasks



 **Activities** 

My Organization/Profile 

Manage Profile

Reports 

Application Review Score Report

 **Recent Items** 

AP-755-042
AP-755-043
AP-755-045

Task Summary by Phase	
NOFAs	0
Applications	0

Task Summary by Due Date	
Late	0
Due within 7 Days	0
Due within 30 Days	0
Due in more than 30 Days	0

From the Home page Select Pending Tasks To see your assigned tasks.

The City of **SAN DIEGO** Economic Development Grants Management System Community Portal

Pending Tasks (Assigned To Me)

Under Pending Tasks (Assigned To Me) you will find a table listing all applications that have been assigned to you for review.

To start the review process click on the Start icon located under the **Actions** column for the application you want to review

Ref. ID	Type	Subject	Created By	Due Date	Actions
Challenge Grant Project	Review Application	R-000453	Stephen Maduli-Williams	01/27/2017	
Non Profit Project	Review Application	R-000454	Stephen Maduli-Williams	01/27/2017	
Sustainability Project	Review Application	R-000456	Stephen Maduli-Williams	01/27/2017	
Public Transportation Project	Review Application	R-000457	Stephen Maduli-Williams	01/27/2017	
Application 3 - Non Profit (In...	Review Application	R-000458	Stephen Maduli-Williams	01/27/2017	
App - sustainable	Review Application	R-000459	Stephen Maduli-Williams	01/27/2017	
Economic Development Pro...	Review Application	R-000460	Stephen Maduli-Williams	01/27/2017	
Application -2 Challenge Grant	Review Application	R-000461	Stephen Maduli-Williams	01/27/2017	
Back to Back Skill Develop...	Review Application	R-000462	Stephen Maduli-Williams	01/27/2017	
App- Community and econo...	Review Application	R-000463	Stephen Maduli-Williams	01/27/2017	
Economic Development Pr...	Review Application	R-000464	Stephen Maduli-Williams	01/27/2017	
Challenge Grant Project	Review Application	R-000465	Stephen Maduli-Williams	01/27/2017	

Quick Search

Page 1 of 1

Pending Tasks (Assigned By Me)

Ref. ID	Type	Subject	Assigned To	Due Date	Actions
No records found					

The screenshot displays the 'External Review' page for 'Step 3: Early-Stage Development Accelerator'. The interface includes a top navigation bar with the City of San Diego logo and 'Community Portal' link. A left-hand navigation menu is visible, with a red arrow pointing to a collapse icon. The main content area shows application details under 'Application Information' and 'Evaluation Criteria' sections. A red arrow points to the application ID 'AP-755-086'. In the top right, 'Edit' and 'Submit' buttons are highlighted with a red arrow. A yellow callout box explains the 'Edit' button's function.

NOTE: You can close the side navigation menu by clicking on the arrow. This will enlarge the review edit page for better visualization. Click on it again to open the left navigation menu.

Upon clicking the Start icon, the system will open the Review Page. Click on the **Edit** button to enable edit mode and initiate your review

To view the applicant agency's FY 2018 RFP Submittal, click on the blue application ID. This will open the application in another window or tab. You can then toggle between the application and the scoring form.

Application Information

- Application ID: AP-755-086
- Applicant Organization Name: Tri Help
- Requested Amount: \$0
- RFP Maximum Limit: \$1,000,000
- Agency Remaining Amount: \$-942,900

Evaluation Criteria

Experience Working with Startup Companies	Comments
Organizational Capacity	Comments
Business Support Network	Comments
Organizational Financial Strength	Comments
Experience Operating Incubator/Accelerator	Comments
Total	0

Application Details:

- Application Title: TEst -app 1
- NOFA ID: AN-755-013
- RFP Minimum Limit: \$250,000
- Maximum Agency Funding Limit: \$950,000
- Overall Total: 0

Upon clicking on the **Edit** button the system will display the Review page in Edit mode. Make sure you review the Application Information, complete all questions under the evaluation criteria – note that all fields marked with a red asterisk are required.

Economic Development Grants Management System Community Portal

External Review Cancel Save

Step 3: Early-Stage Development Accelerator

Fields marked as * are required

Application Information

Application ID AP-755-086	Application Title TEst-app 1
Applicant Organization Name [ⓘ] Tri Help	NOFA ID [ⓘ] AN-755-013
Requested Amount [ⓘ] \$ 0	RFP Minimum Limit \$ 250,000
RFP Maximum Limit \$ 1,000,000	Maximum Agency Funding Limit \$ 950,000
Agency Remaining Amount \$ 942,900	

Evaluation Criteria

*Experience Working with Startup Companies --None--	*Comments <input type="text"/>
*Organizational Capacity --None--	*Comments <input type="text"/>
*Business Support Network --None--	*Comments <input type="text"/>
*Organizational Financial Strength --None--	*Comments <input type="text"/>
*Experience Operating Incubator/Accelerator --None--	*Comments <input type="text"/>

Submission Information

Submitted By	Submitted On MMDDYYYY hh:mm
--------------	--------------------------------

Cancel Save

The City of **SAN DIEGO** Economic Development Grants Management System Community Portal

Home Evaluation Criteria

Search Search... All

Tasks My Tasks Pending Tasks Completed Tasks

Activities My Organization/Profile Manage Profile Reports Application Review Score Report

Recent Items Technical Support Useful Links

*Experience Working with Startup Companies 5

*Comments Delta Org has over 15 years of experience working with startup companies. Please refer to our website.....

*Organizational Capacity 3

*Comments Delta Org has depth of resources with experience and can accommodate most projects with no external help....

*Business Support Network 5

*Comments Delta Org business support network extends nationwide with committed sponsors that have secured funding

*Organizational Financial Strength 2

*Comments Delta Org financial strength has been rated by an independent thrid party reviewer and has afforded us an A+ rating that.....

*Experience Operating Incubator/Accelerator 15

*Comments Delta Org has c... credentials to s... erator. Our experienced staff has the

Submission Information Submitted By Submitted On 02/07/2017 10:27 AM

Cancel Save

February 2017

Sun	Mon	Tue	Wed	Thu	Fri	Sat	10:00
29	30	31	1	2	3	4	11:00
5	6	7	8	9	10	11	12:00
12	13	14	15	16	17	18	13:00
19	20	21	22	23	24	25	14:00
26	27	28	1	2	3	4	15:00

Once you have completed answering all questions make sure you sign your review by entering/selecting a **Submitted On** time stamp and then click on **Save** button. **Note you can SAVE your work at any point and return to complete it later.**



Search

Search...

All

Tasks

My Tasks

Pending Tasks
Completed Tasks

Activities

My Organization/Profile

Manage Profile

Reports

Application Review Score Report

Recent Items

Technical Support

Useful Links

External Review
Step 3: Early-Stage Development Accelerator

Edit

Submit

Application Information

Application ID
AP-755-086

Applicant Organization Name
Tri Help

Requested Amount
\$0

RFP Maximum Limit
\$1,000,000

Agency Remaining Amount
\$-942,900

Application Title
TEst -app 1

NOFA ID
AN-755-013

RFP Minimum Limit
\$250,000

Maximum Agency Funding Limit
\$950,000

Overall Total
30

Evaluation Criteria

Experience Working with Startup Companies
5

Organizational Capacity
3

Business Support Network
5

Organizational Financial Strength
2

Comments
Delta Org has over 15 years of experience working with startup companies. Please refer to our website....

Comments
Delta Org has depth of resources with experience and can accommodate most projects with no external help....

Comments
Delta Org business support network extends nationwide with committed sponsors that have secured funding

Comments
Delta Org financial strength has been rated by an independent third party reviewer and has afforded us an A+ rating that.....

Upon saving, the system will make the Submit button available for you. Note that the system will not let you save if you do not enter all required data as indicated by the red asterisks. ONLY CLICK on the **Submit** Button when you are ready to **Submit** your scores to the City. Once you **Submit**, you CANNOT change your score.

Economic Development Grants Management System

Community Portal

External Review
Step 3: Early-Stage Development Accelerator

dev2-edgrants.cs32.force.com says:
Are you sure to submit the Review Form?

OK Cancel

Upon selecting to submit, the system will prompt you to confirm. Click on the OK button to confirm

Application Information

Application ID AP-755-086	Application Title TEst-app 1
Applicant Organization Name ⓘ Tri Help	NOFA ID ⓘ AN-755-013
Requested Amount ⓘ \$0	RFP Minimum Limit \$250,000
RFP Maximum Limit \$1,000,000	Maximum Agency Funding Limit \$950,000
Agency Remaining Amount \$-942,900	Overall Total 30

Evaluation Criteria

Experience Working with Startup Companies 5	Comments Delta Org has over 15 years of experience working with startup companies. Please refer to our website.....
Organizational Capacity 3	Comments Delta Org has depth of resources with experience and can accommodate most projects with no external help....
Business Support Network 5	Comments Delta Org business support network extends nationwide with committed sponsors that have secured funding
Organizational Financial Strength 2	Comments Delta Org financial strength has been rated by an independent thrid party reviewer and has afforded us an A+ rating that.....
Experience Operating Incubator/Accelerator	Comments



Reminder: If your left navigation menu is collapsed click on the icon to open it again.

- Search
- Search...
- All
- Tasks
- My Tasks
- Pending Tasks**
- Completed Tasks
- Activities
- My Organization/Profile
- Manage Profile
- Reports
- Application Review Score Report
- Recent Items
- Technical Support
- Useful Links

External Review Step 3: Early-Stage Development Accelerator

Application Information

Application ID
AP-755-086

Applicant Organization Name
Tri Help

Requested Amount
\$0

RFP Maximum Limit
\$1,000,000

Agency Remaining Amount
\$-942,900

Once a scoring form is submitted, the system will display the review page in Read Only mode. To select the next application for scoring, click on Pending Tasks on the left navigation menu to return to the **Pending tasks (Assigned to Me)** screen.

Application Title
TEst -app 1

NOFA ID
AN-755-013

RFP Minimum Limit
\$250,000

Maximum Agency Funding Limit
\$950,000

Overall Total
30

Evaluation Criteria

Experience Working with Startup Companies
5

Organizational Capacity
3

Business Support Network
5

Comments
Delta Org has over 15 years of experience working with startup companies. Please refer to our website.....

Comments
Delta Org has depth of resources with experience and can accommodate most projects with no external help....

Comments
Delta Org business support network extends nationwide with committed sponsors that have secured funding

Search

All

Tasks

My Tasks

Pending Tasks

Completed Tasks

Activities

My Organization/Profile

Manage Profile

Reports

Application Review Score Report

Recent Items

Technical Support

Useful Links

Quick Search

Ref. ID	Type	Subject	Created By	Due Date	Actions
Challenge Grant Project	Review Application	R-000453	Stephen Maduli-Williams	01/27/2017	▶
Non Profit Project	Review Application	R-000454	Stephen Maduli-Williams	01/27/2017	▶
Sustainability Project	Review Application	R-000456	Stephen Maduli-Williams	01/27/2017	▶
		R-000457	Stephen Maduli-Williams	01/27/2017	▶
		R-000458	Stephen Maduli-Williams	01/27/2017	▶
		R-000459	Stephen Maduli-Williams	01/27/2017	▶
		R-000460	Stephen Maduli-Williams	01/27/2017	▶
		R-000461	Stephen Maduli-Williams	01/27/2017	▶
		R-000462	Stephen Maduli-Williams	01/27/2017	▶
		R-000463	Stephen Maduli-Williams	01/27/2017	▶
Economic Development Pr...	Review Application	R-000464	Stephen Maduli-Williams	01/27/2017	▶
Challenge Grant Project	Review Application	R-000465	Stephen Maduli-Williams	01/27/2017	▶
App-Nlr	Review Application	Early-Stage Development Accelerator: R-000645	Michele Marano	02/11/2017	▶

Page 1 of 1

To view a summary report for all the applications you have reviewed, you can select to run the **Application Review Score Report**. We recommend you review this report before finalizing and submitting your scores to the City.

The External Review Score Report will display all applications that you have reviewed with their corresponding **Summary Ratings**. We expect this report to provide you a perspective with regards to the ratings you have assigned.

The External Review Score Report is filtered as follows:

1. NOFA
 - 1.1 RFP Type
 - 1.1.1 Applications

In this example we have two NOFAs. The first NOFA (Early-Stage..) Has two applications for RFP type (Early-Stage..) The second NOFA (FY 2018 CDBG..) has two RFP types each with one application.

External Review Score Report

Report Generation Status: Complete

Report Options:

Summarize information by: NOFA Name Show My reviews

Time Frame: Date Field Review Due Date Range Custom From To

Run Report Hide Details Customize Save As Printable View Export Details

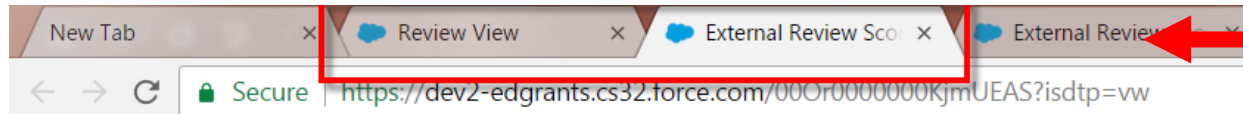
Filtered By: Status equals Review Completed Clear

Grouped By: NOFA Name RFP Type Name
Sorted By: NOFA Name > RFP Type Name

Application: Application ID	Application: Application Title	Application: Requested Amount	Summary Rating
<input type="checkbox"/> 1 NOFA Name: Early-Stage Development Accelerator (2 records)			
1.1 RFP Type Name: Early-Stage Development Accelerator (2 records)			
1.1.1 AP-755-091	App-Nlr	\$0	37.00
AP-755-086	TEst -app 1	\$0	30.00
<input type="checkbox"/> NOFA Name: FY 2018 CDBG Program (2 records)			
RFP Type Name: Nonprofit Capital Improvement Projects / Housing Rehabilitation (1 record)			
AP-755-069	Housing Development Project	\$244,000	30.00
RFP Type Name: Sustainability (1 record)			
AP-755-075	Sustainability Project	\$110,001	69.00
Grand Totals (4 records)			

Check rows to filter, then drill down by: --None-- Drill Down

Confidential Information - Do Not Distribute



To Navigate out of the report use the tabs on your browser.

External Review Score Report

Report Generation Status: Complete

Report Options:

Summarize information by: NOFA Name

Show: My reviews

Time Frame: Date Field: Review Due Date, Range: Custom

From: []

Run Report | Hide Details | Customize | Save As | Printable View | Export Details

Filtered By: Status equals Review Completed Clear

Grouped By: NOFA Name, RFP Type Name

Sorted By: NOFA Name, RFP Type Name

Application: Application ID	Application: Application Title	Application: Requested Amount	Summary
NOFA Name: Early-Stage Development Accelerator (2 records)			
RFP Type Name: Early-Stage Development Accelerator (2 records)			
AP-755-091	App-Nlr	\$0	
AP-755-086	TEst -app 1	\$0	

External Review Step 3: Early-Stage Development Accelerator

Application Information

Application ID	Application Title
AP-755-091	App-Nlr
Applicant Organization Name	NOFA ID
SYSTEM	AN-755-013
Requested Amount	RFP Minimum Limit
\$0	\$250,000
RFP Maximum Limit	Maximum Agency Funding Limit
\$1,000,000	\$150,000
Agency Remaining Amount	Overall Total
\$150,000	37


This completes the SME Review Tutorial

Economic Development

Nonprofit Accelerator Program Highlights

Consolidated Plan Advisory Board
February 8, 2017



 Economic Development

Background: Additional Program Income and the Nonprofit Accelerator

Admin Budget Identified	FY 2017 \$150,000	CPAB Ad Hoc Meetings	July 2016
	FY 2018 \$500,000		September 2016

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SD Economic Development

Purpose of the Nonprofit Accelerator Program

- Develop and provide leadership development opportunities
- Strengthen organizational capacity
- Increase the quantity and quality of nonprofits
- Convene stakeholders to address community challenges

sandiego.gov

SD Economic Development

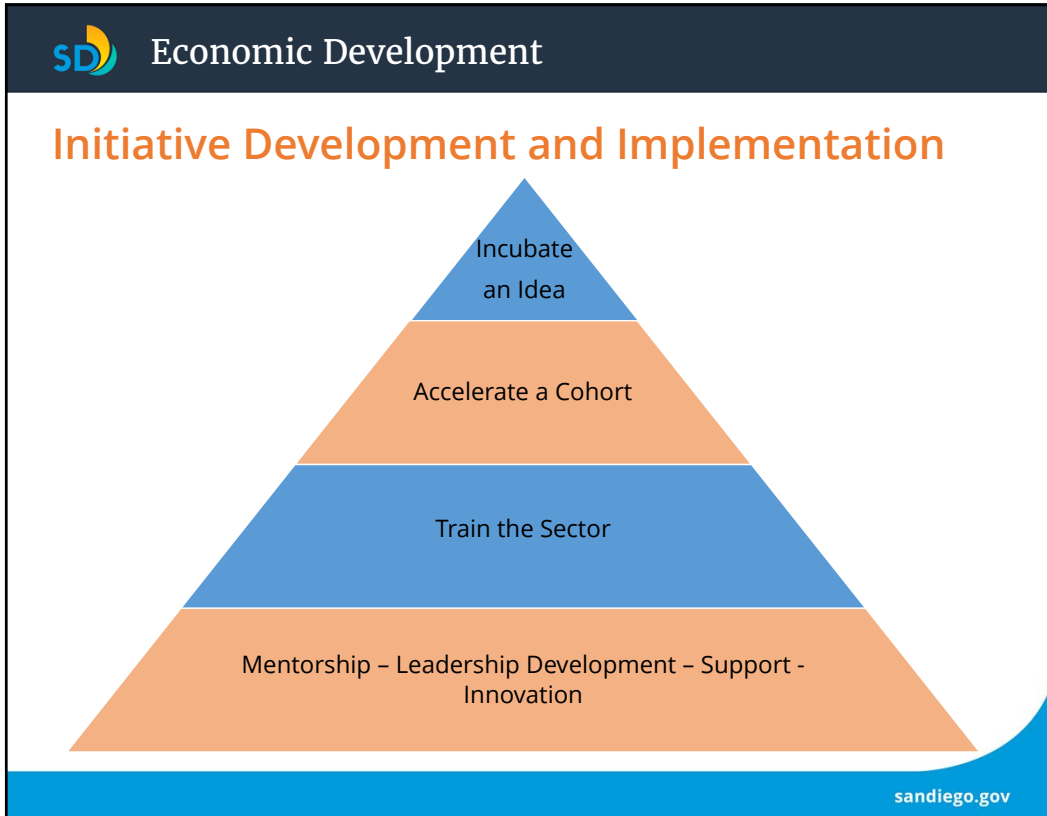
Pilot Nonprofit Academy

```

    graph TD
      A[Pilot Academy] --> B[FY 2018 RFQ Responses]
      B --> C[NPA Attendees = Success at RFQ]
  
```

- Pilot Academy**
 - Two-Day Academy at USD: August 9 and 10, 2016
- FY 2018 RFQ Responses**
 - 33% increase in participation over last fiscal year
- NPA Attendees = Success at RFQ**
 - 14 out of 15 RFQ (NPA attendee) applicants were deemed "QUALIFIED" for RFP

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SD Economic Development

Train the Sector: Nonprofit Academy

Two-Day Academy

- Day, evening, weekend, or combination
- Spring and Fall events (2 times per year)
- Offering Saturday school and/or Office Hours for Participants

Training Topics

- Board Governance
- Organizational Management
- Fiscal competency
- Program Assessment
- Sustainability of an Organization

Target Audience - Nonprofit Organizations

- Expressing an interest in doing business with the City
- Struggling with current or past performance with City contracts
- Appearing to offer services the City needs
- Supporting services provided by the City

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SD Economic Development

Accelerate a Cohort: The Accelerate Leadership Certificate Program

Cohort Training Model

- Once a Month – Two Day Format – 6 Months
- Ten (10) nonprofit organizations

Training Topics

- Best practices in governance
- Financial management
- Grant writing
- Program Evaluation
- Change Management

Additional Benefits

- Core Capacity Assessment Tool (CCAT) Evaluation
- Ongoing consultation and support / Pro Bono consulting projects
- Additional capacity building grant funding may be available if certain thresholds are met

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SD Economic Development

Incubate an Idea: The Incubation Hub

Phase 1: Planning

Phase 2: Implementation

Nonprofits

Businesses

Government and Community Leaders

Education and Social Foundations

Identified Challenge

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 Economic Development

Upcoming Nonprofit Academy!

Details to be Announced!

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 Economic Development

Thank you

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