

**STATE OF CALIFORNIA**

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

Submitted:  
Friday, October 21, 2016  
2:54:42PM  
CDIAC #: 2011-1486

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	<u>2016</u>

**I. GENERAL INFORMATION**

A. Issuer San Diego CFD No 2

B. Project Name Santaluz IA No 1

C. Name/ Title/ Series of Bond Issue 2011 Spec Tax Ref Bonds Series A

D. Date of Bond Issue 12/7/2011

E. Original Principal Amount of Bonds \$51,680,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$4,001,524.00 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding \$42,350,000.00

B. Bond Reserve Fund \$4,017,029.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2016

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$1,418,838,648.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$3,839,529.00

B. Total Amount of Unpaid Special Taxes Annually \$12,061.00

C. Taxes are Paid Under the County's Teeter Plan? N

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2016

A. Total Number of Delinquent Parcels: 6

B. Total Amount of Taxes Due on Delinquent Parcels: \$12,061.00  
*(Do not include penalties, penalty interest, etc.)*

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)* *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured [ ] Redeemed Entirely [ ] Other [ ]

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Robert Davis
Title Debt Coordinator
Firm/ Agency City of San Diego / Debt Management
Address 202 C Street, 7th Floor, MS 7B
City/ State/ Zip San Diego, CA 92101
Phone Number (619) 533-6477 Date of Report 10/21/2016
E-Mail rddavis@sandiego.gov

IX. ADDITIONAL COMMENTS:

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2016.
Section VI: No properties have met the foreclosure threshold.