

**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year <u>FY 2013</u>
CDIAC # <u>2011-1486</u>

**I. GENERAL INFORMATION**

A. Issuer	<u>Community Facilities District No. 2</u>
B. Community Facilities District Number/Name	<u>CFD No. 2 (Santaluz) Improvement Area No. 1</u>
C. Name/Title/Series of Bond Issue	<u>Special Tax Refunding Bonds Series A of 2011</u>
D. Date of Bond Issue	<u>December 7, 2011</u>
E. Original Principal Amount of Bonds	<u>\$51,680,000</u>
F. Reserve Fund Minimum Balance Required	<u>\$4,039,932</u>

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of:	<u>June 30, 2013</u> (Year)
A. Principal Amount of Bonds Outstanding	<u>\$48,730,000</u>
B. Bond Reserve Fund	<u>\$4,055,998</u>
C. Capitalized Interest Fund	<u>\$-0-</u>
D. Construction Fund(s)	<u>\$-0-</u>

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: July 1, 2013 (Date)  
(Use Appraised Value only in first year of CFD or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$1,076,635,654 (Gross Assessed Value)

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due <u>Annually</u>	<u>\$4,082,598</u>
B. Total Amount of Unpaid Special Taxes <u>Annually</u>	<u>\$54,373</u>
C. The Special Taxes are Paid Under the County's Teeter Plan.	Yes: <input type="checkbox"/> No: <input checked="" type="checkbox"/>

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: June 30, 2013 (Date)

A. Total Number of Delinquent Parcels:	<u>17</u>
B. Total Amount of Special Taxes Due on Delinquent Parcels:	<u>\$68,018</u>

(Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
09/10/2013	1	\$15,738.08

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**VII. RETIRED ISSUES**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

- A. Matured                      Yes:               No:               If yes, indicate final maturity date: \_\_\_\_\_
- B. Refunded Entirely        Yes:               No:               If yes, state refunding bond title: \_\_\_\_\_  
and issue date: \_\_\_\_\_
- C. Other: \_\_\_\_\_

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name Chuck Wilcox

Title Debt Coordinator

Firm/Agency City of San Diego

Address 202 "C" Street, 7<sup>th</sup> Floor, MS 7B

City/State/Zip San Diego, CA 92101

Phone No. (619) 533-4519                      Date Of Report October 17, 2013

E-mail: CWilcox@sandiego.gov

**IX. ADDITIONAL COMMENTS:**

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: Foreclosure lawsuit authorized by City Council on September 10, 2013.

**Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30<sup>th</sup> of each year.**