

Access, Inc. Microenterprise Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

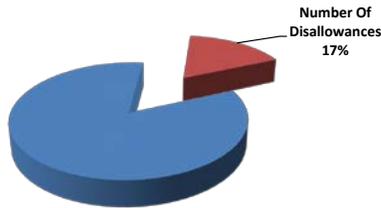
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
	Recommended Deduction	
		0
		Justification
		Frequency of disallowances during the course of the project is less than 50%

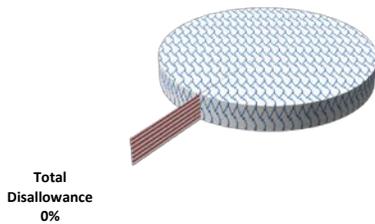
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$101,167.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$131.08
	Recommended Deduction	
		0
		Justification
		Disallowance balance is less than 10% of the total budget.

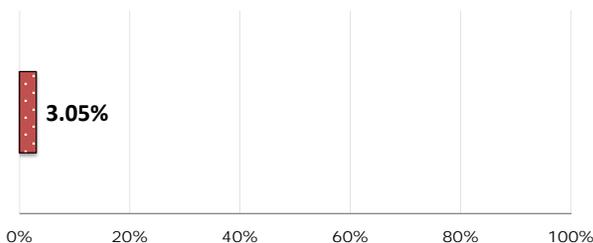
Disallowance Balance

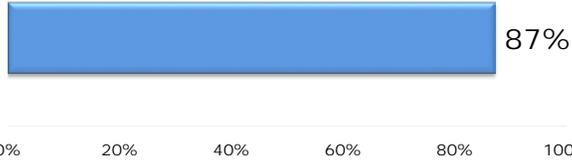
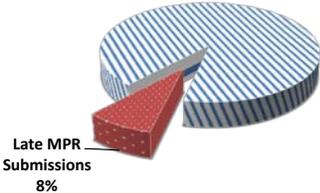


BALANCE (.50)

Description	Budget Awarded	\$101,167.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$3,085.90
	Recommended Deduction	
		0
		Justification
		Remaining balance is less than 10% of the total budget.

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Access, Inc.'s Goals	86
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	75
<p style="text-align: center;">Clients Served</p>  <p style="text-align: center;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	1 Months
<p style="text-align: center;">MPR Submissions</p>  <p style="text-align: center;">Late MPR Submissions 8%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">RFR Submissions</p>  <p style="text-align: center;">Late RFR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
0		

Acción San Diego Microlending CED FY-2016 Performance Report

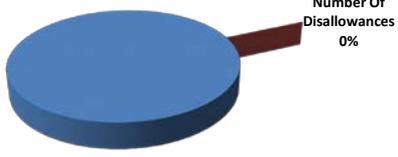
OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

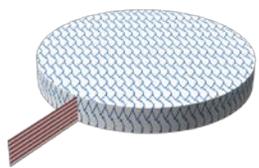
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

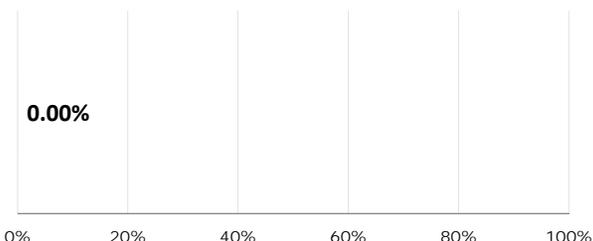
Frequency Of Disallowance (.25)

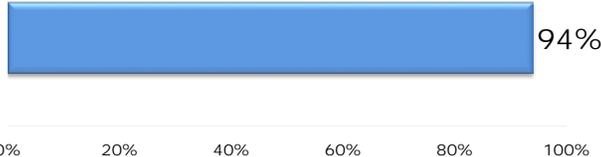
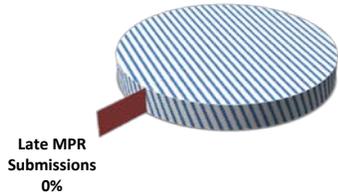
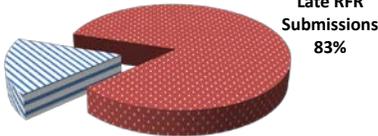
Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	0 Months
	Recommended Deduction	
Frequency Of Disallowance		0
 <p style="font-size: small;">Number Of Disallowances 0%</p>		Justification
		Frequency of disallowances during the course of the project is less than 50%

Total Disallowance (.25)

Description	Budget Awarded	\$185,555.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$0.00
	Recommended Deduction	
Disallowance Balance		0
 <p style="font-size: small;">Total Disallowance 0%</p>		Justification
		Disallowance balance is less than 10% of the total budget.

BALANCE (.50)

Description	Budget Awarded	\$185,555.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$0.00
	Recommended Deduction	
Remaining Balance		0
 <p style="font-size: small;">0.00%</p>		Justification
		Remaining balance is less than 10% of the total budget.

PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Acción San Diego's Goals	50
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	47
<p style="text-align: center;">Clients Served</p>  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	10 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 83%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Community HousingWorks Homeownership Promotion CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

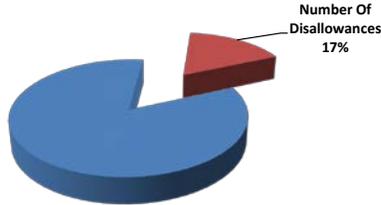
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	2 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		

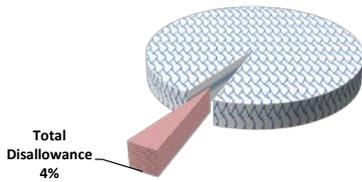
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$250,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$10,796.74
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		

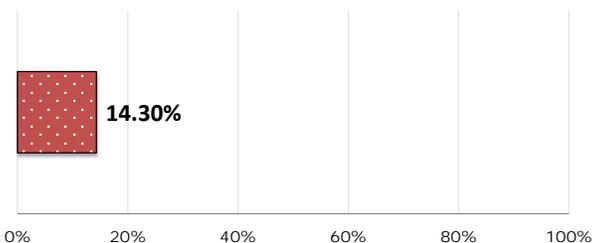
Disallowance Balance

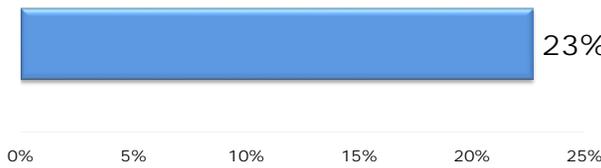
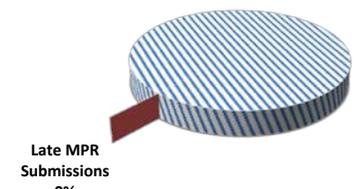
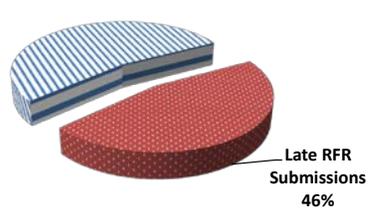


BALANCE (.50)

Description	Budget Awarded	\$250,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$35,761.28
	Recommended Deduction	
-.50		
Justification		
Remaining balance is greater than or equal to 10% of the total budget.		

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Community HousingWorks's Goals	119
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	27
<p style="text-align: center;">Clients Served</p>  <p>0% 5% 10% 15% 20% 25%</p>	Recommended Deduction	
	-1	
	Justification	
Agency completed 50% or less of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p>Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	6 Months
<p style="text-align: center;">RFR Submissions</p>  <p>Late RFR Submissions 46%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-2		

San Diego Housing Commission Direct Homeownership Assistance CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	1 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		

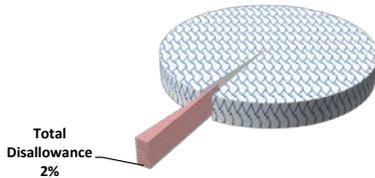
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$500,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$9,824.00
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		

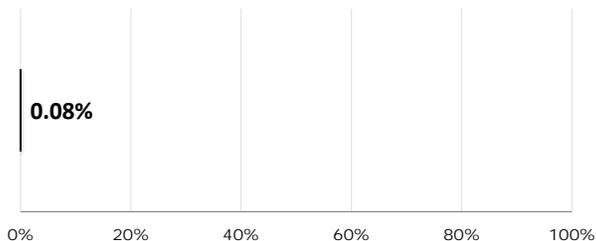
Disallowance Balance

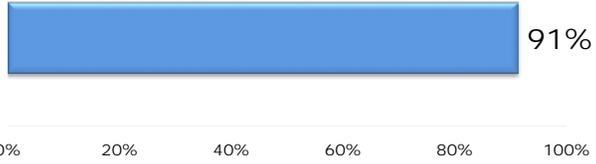
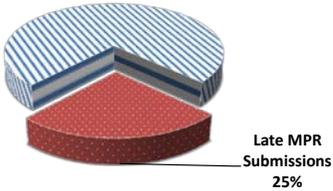
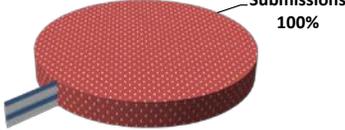


BALANCE (.50)

Description	Budget Awarded	\$500,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$380.57
	Recommended Deduction	
0		
Justification		
Remaining balance is less than 10% of the total budget.		

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	San Diego Housing Commission's Goals	57
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	52
<p align="center">Clients Served</p>  <p>0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
	Agency completed at least 80% of their goals.	
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	3 Months
<p align="center">MPR Submissions</p>  <p>Late MPR Submissions 25%</p>	Recommended Deduction	
	0	
	Justification	
	25% or less of MPRs were submitted late	
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	12 Months
<p align="center">RFR Submissions</p>  <p>Late RFR Submissions 100%</p>	Recommended Deduction	
	-.50	
	Justification	
	26% or more RFRs were submitted late	
TOTAL RECOMMENDED DEDUCTION		
-0.5		

Union of Pan Asian Communities Multicultural Economic Development CED FY-2016 Performance Report

OBJECTIVE

An evaluation of past performance of CDBG-funded agencies will be conducted by HUD Programs Administration staff via Performance Indicators. The approved Scoring Criteria for process contains a section related to a maximum of 3-point deduction based on performance tracked. Evaluation of the Performance Indicators is based on a three-pronged approach - Fiscal, Programmatic and Administrative Performance - with each element being worth 1 point.

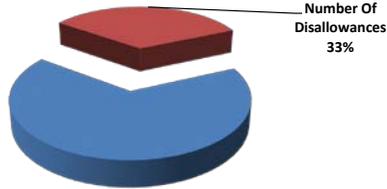
FISCAL

DISALLOWANCE (TWO PARTS - FREQUENCY OF DISALLOWANCE - .25 & TOTAL DISALLOWANCE - .25)

Frequency Of Disallowance (.25)

Description	Project Duration	13 Months
Measures the total number of disallowances that has occurred during the duration of the project. If an agency has accumulated a total that is <i>greater than or equal to 50%</i> , the agency shall receive a recommended deduction of .25 points.	Frequency Of Disallowances	4 Months
	Recommended Deduction	
0		
Justification		
Frequency of disallowances during the course of the project is less than 50%		

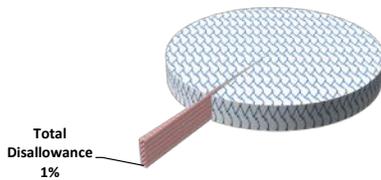
Frequency Of Disallowance



Total Disallowance (.25)

Description	Budget Awarded	\$150,000.00
Measures the total balance of disallowances that has accumulated during the duration of the project. If an agency has accumulated a disallowance amount that is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .25 points.	Total Disallowances	\$1,284.15
	Recommended Deduction	
0		
Justification		
Disallowance balance is less than 10% of the total budget.		

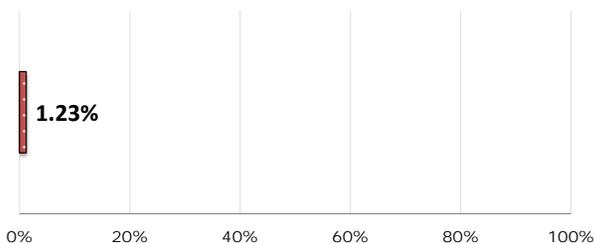
Disallowance Balance

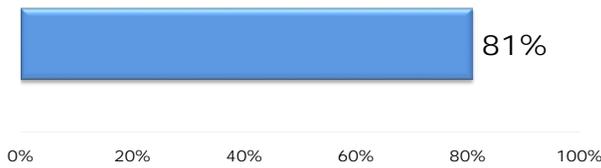
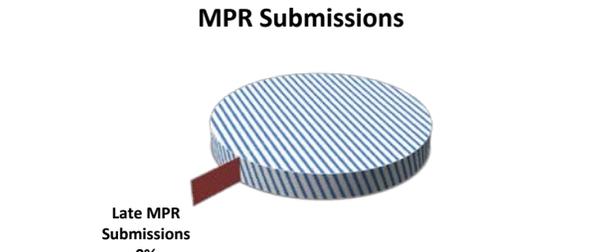
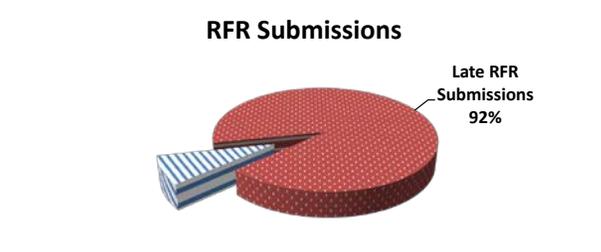


BALANCE (.50)

Description	Budget Awarded	\$150,000.00
Measures the remaining balance of the awarded budget. If the remaining balance is <i>greater than or equal to 10%</i> of the the total budget, the agency shall receive a recommended deduction of .50 points.	Remaining Total	\$1,839.08
	Recommended Deduction	
0		
Justification		
Remaining balance is less than 10% of the total budget.		

Remaining Balance



PROGRAMMATIC		
NUMERIC GOALS (MAX DEDUCTION - 1 POINT)		
Description	Union of Pan Asian Communities's Goals	125
Measures the agency's goal outcome. If the agency completes at <i>least 80%</i> of their goals - 0 points shall be recommended for deduction. If <i>between 51%-71%</i> of their goals - .50 points shall be recommended for deduction. If <i>50% or less</i> of goals are completed - 1 full point shall be recommended for deduction.	Served	101
<p style="text-align: center;">Clients Served</p>  <p style="text-align: center;">0% 20% 40% 60% 80% 100%</p>	Recommended Deduction	
	0	
	Justification	
Agency completed at least 80% of their goals.		
ADMINISTRATIVE		
MPR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit MPR documents on time. If the agency submits <i>26% or more</i> MPRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	0 Months
<p style="text-align: center;">MPR Submissions</p>  <p style="text-align: center;">Late MPR Submissions 0%</p>	Recommended Deduction	
	0	
	Justification	
25% or less of MPRs were submitted late		
RFR SUBMISSIONS (MAX DEDUCTION -.50 POINT)		
Description	Project Duration	13 Months
Measures the agency's ability to submit RFR documents on time. If the agency submits <i>26% or more</i> RFRs late, they shall receive a recommended deduction of .50 points.	Number of Months w/Late Submissions	11 Months
<p style="text-align: center;">RFR Submissions</p>  <p style="text-align: center;">Late RFR Submissions 92%</p>	Recommended Deduction	
	-.50	
	Justification	
26% or more RFRs were submitted late		
TOTAL RECOMMENDED DEDUCTION		
-0.5		