Date of Final Passage: 10/29/2024 R-315849

#### **APPENDIX A**

#### **DESIGNATED EMPLOYEES and DESIGNATED POSITIONS**

#### Positions Requiring Full Disclosure Type I as set forth in Appendix B:

Assistant Directors Board of Commissioners Controller Directors **Executive Vice President** Legal Counsel Deputy Chief Executive Officer Directors of the Housing Development Partners of San Diego Directors of the HDP Mason Housing Corporation Directors of SDHC Building Opportunities, Inc. Members of the Loan Committee Members of Real Estate Committee President & Chief Executive Officer Senior Directors Senior Vice President of Communications & Chief of Communications Senior Vice Presidents Vice President of Information Technology & Chief Information Officer Vice President of Financial Services & Chief Financial Officer Vice Presidents

#### Positions Requiring Full Disclosure Type II, as set forth in Appendix B:

Senior Executive Assistant to President & Chief Executive Officer

#### Positions Requiring Limited Disclosure Type I, as set forth in Appendix B: (contracting)

Communications Manager Community Liaison Contracts Analyst Facilities Coordinator Housing Construction/Inspection Coordinator Housing Construction Supervisor Human Resources Manager Information Technology Manager Labor and Contracts Compliance Supervisor

# Positions Requiring Limited Disclosure Type II, as set forth in Appendix B: (services and grants)

Accountant Affordable Housing Compliance Manager Contract Employees (who make/participate in Commission decisions in Board & Executive Functions, Business Services, Financial Services, Communications & Public Affairs, and/or Policy Departments) Information Systems Service Manager Information Technology Project Manager Manager of Budget and Reporting Project Manager Real Estate/Housing Development Partners Accountant Senior Real Estate Accountant Senior Accountant Senior Grants Accountant Senior Budget Analyst Senior Grants Analyst Senior Homeless Program Analyst Senior HR Analyst Senior Program Analyst in Homeless Housing Innovations Team Senior Work Readiness Department Program Analyst Senior Information Project Manager Senior Information Technology Business Analyst Senior Program Analyst in Operations Strategic Plan/Budget Administrator

# Positions Requiring Limited Disclosure III, as set forth in Appendix B: (services/grants with RP)

Assistant Real Estate Managers Assistant Real Estate Project Development Administrator **Budget Manager** Contract Employees (who make/participate in Commission decisions in Real Estate, Operations, Housing Innovations and/or Rental Assistance Departments) Equal Opportunity Contracting Program Manager HCV Quality Assurance/Compliance Manager Housing Programs Manager Housing Supervisor Loan Services Manager Loan Underwriting Specialist Loan Servicing Specialist Manager Off-Site Property Manager **On-Site Property Manager** Real Estate Project Development Administrator

Senior Program Analyst in Real Estate Senior Program Analyst in Rental Assistance Senior Real Estate Project Development Administrator Senior Rental Assistance Analyst Special Programs Manager Work Readiness Department Program Supervisor

## **CONSULTANTS AND NEW POSITIONS**

"Consultant" is an individual who, pursuant to a contract with the Housing Commission either:

Makes a governmental decision whether to: (a) Approve a rate, rule or regulation; (b) Adopt or enforce a law; (c) Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement; (d) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract which requires agency approval; (e) Grant agency approval to a contract which requires agency approval and in which the agency is a party or to the specifications for such a contract; (f) Grant agency approval to a plan, design, report, study, or similar item; (g) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision thereof; or

(2) Serves in a staff capacity with the agency and in that capacity performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's Conflict of Interest Code.

Consultants and new positions shall make Full Disclosure subject to the President & Chief Executive Officer's (or his/her designated authority's) determination, in writing, that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The President & Chief Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. Nothing herein excuses any such consultant or new position from any other provision of this Conflict of Interest Code.

## **OFFICIALS WHO MANAGE PUBLIC INVESTMENTS**

Director of Financial Services/Budget Officer, Vice President of Financial Services & Chief Financial Officer, and Controller - To the extent that any of these three positions manage public investments, employee will file a Statement of Economic Interests pursuant to Government Code §87200.