

INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

FROM MUNICIPAL ADVISOR DEFINITION

DATED: APRIL 2, 2020

The City of San Diego (the "City") is posting this information with the intent that market participants may provide information to us regarding municipal financial products or the issuance of municipal securities and utilize the independent registered municipal advisor exemption from the municipal advisor definition in Securities and Exchange Commission rules.

The City is currently represented by, and will rely on the advice of (in the sense that it will seek and consider the advice, analysis and perspective of, before making a determination), KNN Public Finance LLC ("KNN") in considering information (other than general information that does not involve a recommendation) that you provide to us regarding municipal financial products or the issuance of municipal securities.

We were advised by KNN that there are no members of its staff who might be considered an "Associated Individual" (within the meaning of the SEC Staff's FAQ No. 3.6).

Any information that you wish us to consider regarding municipal financial products or the issuance of municipal securities, in either hard copy or electronic form (if not otherwise hand-delivered in the context of a meeting), should be addressed to Mr. Taif Tozy, at the following address:

Taif Tozy
Debt Coordinator
City of San Diego
Debt Management Department
202 C Street, MS 7B
San Diego, CA 92101
Phone: 619-533-4517
Email: TTozy@sandiego.gov

In no event should any information be sent directly to or copied to our municipal advisors; any such information so sent shall not be considered; and our municipal advisors have been instructed to inform us if any information is sent directly to them. The preceding sentence does not refer to the disclosures that are required to be sent to our municipal advisors pursuant to 17 CFR § 240.15Ba1-1(d)(3)(vi)(C)(1). The City will be directly forwarding any information that we will be seriously considering to our municipal advisors.