

CONFLICT OF INTEREST CODE OF  
CIVIC SAN DIEGO

AND THE

CIVIC SAN DIEGO ECONOMIC GROWTH AND NEIGHBORHOOD INVESTMENT FUND

The Political Reform Act (Gov. Code, § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, regulation, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the Conflict of Interest Code of Civic San Diego and the Civic San Diego Economic Growth and Neighborhood Investment Fund ("Fund") a subsidiary of Civic San Diego included within this Code pursuant to Government code section 87301).

All designated positions required to submit a statement of economic interests shall file their statements of economic interest with the President or his or her designee as Civic San Diego's Filing Officer. The Filing Officer shall retain copies of the originals of the statements filed and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code, § 81008.)

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APPENDIX A

**JURISDICTION**

The jurisdiction applicable to those persons required to file Statements of Economic Interest pursuant to the Conflict of Interest Code is the City of San Diego.

**DESIGNATED POSITIONS/DISCLOSURE CATEGORIES**

<u>Position</u>	<u>Categories</u>
President	1,2,3,4
Officers (any and all)	1,2,3,4
Vice Presidents (any and all)	1,2,3,4
Assistant Vice Presidents (any and all)	1,2,3,4
Associate Project Managers (any and all)	1,2,3,4
Senior Project Managers (any and all)	1,2,3,4
Planners (any and all)	1,2,3,4
Managers (any and all)	1,2,3,4
Senior Accountants (any and all)	1,2,3,4
Financial Analysts (any and all)	1,2,3,4
Engineers (any and all)	1,2,3,4
Members of the Board (any and all)	1,2,3,4
Members of the Board of the Fund (any and all)	1,2,3,4
President, Chief Financial Officer, and Legal Counsel to the Fund	1,2,3,4
Corporation Counsel	1,2,3,4

\* Consultants 1,2,3,4

Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.

\* Individuals providing services as a Consultant defined in Regulation 18701, or in a new position created since this Code was last approved that make or participate in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The President may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code, § 82019; FPPC Regulations 18219 and 18734.) The President's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code, § 81008.)

The Corporation has determined that the following consultants are not subject to its Conflict of Interest Code and shall not be required to file economic disclosure forms:

- (1) consultants who volunteer services to Civic San Diego,
- (2) consultants who provide expertise in limited areas for specific litigation or special projects; and
- (3) expert witnesses.

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APPENDIX B

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the Designated Position must disclose for each disclosure category to which he/she is assigned.

CATEGORY DESCRIPTION

1. All reportable investments and business positions in, and sources of income and gifts from, any person, firm or entity that has engaged in or provided any of the following within the boundaries of the City of San Diego during the applicable reporting period: land development; construction; acquisition or sale of real property; engineering; surveying; architecture; appraisals; soils testing, analysis, and/or compaction; office equipment and supplies; newspapers, printing and reproduction services; banks and savings and loan; securities and investment companies; title insurance and escrow; financial audit services; public utilities; insurance, including brokers and agencies; planning, landscaping and/or land use consultants.
2. All reportable financial interests in real property located, in whole or in part, within a two (2) mile radius of the boundaries of the City of San Diego, and any other real property owned or used by the City of San Diego.
3. All reportable sources of income and gifts from any person, firm or entity that supplies goods or services to Civic San Diego
4. All reportable investments and business positions in any firm or entity that supplies goods and/or services to Civic San Diego.