

**CITY COUNCIL OF THE CITY OF SAN DIEGO
SUPPLEMENTAL DOCKET NUMBER 2
FOR THE REGULAR MEETING OF
TUESDAY, JANUARY 28, 2014
CITY ADMINISTRATION BUILDING
COUNCIL CHAMBERS – 12TH FLOOR
202 “C” STREET
SAN DIEGO, CA 92101**

ADOPTION AGENDA, DISCUSSION, OTHER LEGISLATIVE ITEMS
ORDINANCES INTRODUCED AT A PREVIOUS MEETING, READY FOR DISPENSING
WITH THE READING AND ADOPTION:

The following item will be considered in the afternoon session which is scheduled to begin at 2:00 p.m.

ITEM-S500: 2014 Capital Improvement Program Lease Revenue Bonds. (Citywide.)

ITEM DESCRIPTION:

Authorize the issuance of the Public Facilities Financing Authority of the City of San Diego (the “Authority”) Lease Revenue Bonds (“Phase 3 CIP Bonds”) in a principal amount not to exceed \$130 million to provide for \$120 million in multiple series for various General Fund Capital Improvements; and the execution of related financing documents. Authorize the City Attorney to appoint Stradling Yocca Carlson & Rauth as Bond and Disclosure Counsel for the Phase 3 CIP Bonds and pay an amount not to exceed \$65,000, for the first series and an amount not to exceed \$60,000 for the second series, plus reasonable out of pocket expenses not to exceed \$1,500 per issuance.

CITY COUNCIL'S RECOMMENDATION:

Adopt the following ordinance which was introduced on 1/14/2014, Item 335. (Council voted 9-0): (Rev. 1/24/14)

(O-2014-77)

Approving the Forms of and authorizing the execution and delivery of one or more Amendments to Site Lease, Amendments to Facilities Lease, and Official Notice Inviting Bids; authorizing the execution, delivery and performance of one or more Supplemental Indentures by the Public Facilities Financing Authority of the City of San Diego; authorizing the City Attorney to appoint Bond Counsel and Disclosure Counsel; approving and authorizing the issuance and sale in one or more series of the Authority's Lease Revenue Bonds; and approving other documents and actions in connection therewith.

NOTE: 6 votes required pursuant to Section 99 of the City Charter.