MEETING OF THE PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO SUPPLEMENTAL DOCKET

Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Meeting of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego will be held on Tuesday, March 11, 2014, at 2:00 p.m., or soon thereafter at:

LOCATION: City Administration Building Council Chambers 202 C Street, 12th Floor San Diego, CA 92101

FOR INFORMATION CALL: Brant C. Will at (619) 236-6220

NON-AGENDA PUBLIC COMMENT

ADOPTION AGENDA, DISCUSSION, OTHER LEGISLATIVE ITEMS

ITEM-FA-1: <u>Public Facilities Financing Authority of the City of San Diego Approval of</u> <u>Issuance of the Authority's Lease Revenue Bonds, Series 2014A and Approving</u> <u>Certain Documents and Actions in Connection Therewith.</u>

ITEM DESCRIPTION:

Approve the resolution authorizing the issuance of the Authority's 2014A Bonds.

CITY ATTORNEY'S RECOMMENDATION:

Adopt the following resolution:

(FA-2014-2)

Adopted on March 11, 2014

Resolution of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego authorizing the execution and delivery of a Second Amendment to Site Lease, a Second Amendment to Facilities Lease, a Second Supplemental Indenture and Official Notice inviting bids; approving the issuance and sale of the Authority's Lease Revenue Bonds Series 2014A by competitive or negotiated sale; approving the Form and authorizing the distribution of the Preliminary Official Statement; authorizing the execution, delivery and distribution of the Official Statement; and approving other documents and actions in connection therewith.

SUPPORTING INFORMATION:

FISCAL CONSIDERATIONS: N/A

PREVIOUS COUNCIL AND/OR COMMITTEE ACTION:

This action was approved by the City Council by Ordinance No. O-20350, effective February 12, 2014.

Lanzafame

Primary Contact\City Attorney\Phone: Brant C. Will\619-533-5684

NOTE: See City Council Agenda of March 11, 2014, Item 331, for a companion item.