

SAN DIEGO ETHICS COMMISSION REVIEW OF THE CITY'S
Municipal Lobbying Ordinance

PROPOSED AMENDMENTS

Rev. June 8, 2009

Proposed Effective Date: January 1, 2010

Chapter 2: Government

Article 7: Elections, Campaign Finance and Lobbying

Division 40: Municipal Lobbying

Proposed changes without highlighting were previously approved by the Ethics Commission on September 11, 2008, and by the Rules Committee on October 8, 2008. Staff is proposing additional changes, which are highlighted below. The 2008 and 2009 changes will be docketed for consideration by the Ethics Commission at its meeting on July 9, 2009.

§27.4002 Definitions

All defined terms in this division appear in italics. Unless the context otherwise indicates, the defined terms have the meanings set forth below.

Activity Expense means any payment made to, or on behalf of, any *City Official* or any member of a *City Official's immediate family*, by a lobbyist, lobbying firm, or organization lobbyist. Activity expenses include gifts, meals, consulting fees, salaries, and any other form of compensation to a *City Official* or a *City Official's immediate family*, but do not include ~~campaign contributions~~ contributions.

Agent to Candidate [no change in text]

New definition expanded to avoid excluding other titles, such as board president. Also includes person in control during a vacancy, e.g., "Acting Chair"

Chairperson means the individual holding the highest position of authority on an organization's board of directors, regardless of whether that individual is compensated or uncompensated. A chairperson includes an individual occupying that position in an acting or temporary capacity.

City to City Official [no change in text]

Client means any person who provides compensation to a lobbying firm for the purpose of influencing a municipal decision, and any person on whose behalf lobbying ~~activities are~~ is performed by a lobbying firm.

- (a) *Client* includes any person that retains a lobbying firm to engage in lobbying ~~activities~~ pursuant to a contingency agreement.
- (b) If a coalition or membership organization is a *client*, a member of that coalition or organization is not also a *client* unless that member paid, or agreed to pay, at least \$1,000 to the lobbying firm for lobbying activities performed on behalf of the coalition or organization with regard to a specific *municipal decision*. For purposes of this subsection, if a member is an individual, payments by that individual's *immediate family* are attributable to that individual member.

Compensation to Contact [no change in text]

New definition to clarify that legal defense contributions are subject to disclosure

Contribution has the same meaning as that term is used in Municipal Code section 27.2903, and includes a payment made to a professional expense committee under Municipal Code section 27.2965.

Direct communication to Expenditure lobbyist [no change in text]

Contribution now a defined term

Fundraising activity means soliciting, or directing others to solicit, campaign contributions contributions from one or more contributors, either personally or by hosting or sponsoring a fundraising event, and either (a) personally delivering \$2,000 or more in contributions contributions to a *candidate* or to a *candidate's* controlled committee, or (b) identifying oneself to a *candidate* or a *candidate's* controlled committee as having any degree of responsibility for \$2,000 or more in contributions contributions received as a result of that solicitation.

Gift means any *payment* that confers a personal benefit on the recipient, to the extent that consideration of equal or greater value is not received and includes a rebate or discount in the price of anything of value unless the rebate or discount is made in the regular course of business to members of the public. Any *person*, other than a defendant in a criminal action, who claims that a *payment* is not a *gift* by reason of receipt of consideration has the burden of proving that the consideration received, is of equal or greater value. *Gifts* are subject to the exceptions set forth in Municipal Code section 27.3525. *Gifts* do not include a ticket, invitation, or other admission privilege to an event held for a non-profit entity.

Option #1:
no changes.

OR

Option #2:
mirrors gift rules that apply to City Officials attending non-profit fundraisers

. . . . *Gifts* do not include a single ticket, invitation, or other admission privilege to ~~an event held for a non-profit entity.~~ a fundraising event that is provided to a City Official by a non-profit organization holding its own fundraiser.

OR

Option #3:
exempts tickets to specified non-profit events

. . . . *Gifts* do not include a ticket, invitation, or other admission privilege to ~~an event held for a non-profit entity.~~ provided to a City Official for a fundraising event, installation ceremony, annual dinner, or awards event hosted by a non-profit organization.

OR

Option #4:
exempts
tickets to
non-profit
events held
for entire
organization

. . . . *Gifts* do not include a ticket, invitation, or other admission privilege to an event held ~~for by~~ a non-profit entity for the entity's full membership.

Immediate Family to Lobbying [no change in text]

Lobbying activities means the following and similar activities that are related to an attempt to influence a municipal decision: (a) lobbying; (b) monitoring *municipal decisions*; (c) preparing testimony and presentations; (d) engaging in research, investigation, and fact-gathering; (e) attending hearings; (f) communicating with clients; ~~and~~ (g) waiting to meet with *City Officials*; and (h) communications with City employees that are not lobbying contacts.

Lobbying entity [no change in text]

Lobbying firm means any entity that receives or becomes entitled to receive any amount of monetary or in-kind *compensation* to engage in *lobbying activities* on behalf of any other *person*, and that has at least one *direct communication* with a *City Official* for the purpose of influencing a municipal decision. A *lobbying firm* includes any entity that engages in *lobbying activities* on behalf of another *person* pursuant to a contingency fee agreement.

Option 1:
no changes
to previously
approved
language.

Lobbyist means any individual who engages in *lobbying activities* on behalf of a *client* ~~or~~ and any individual owner, compensated officer, chairperson, or employee who engages in lobbying on behalf of an organization lobbyist.

OR

Lobbyist means any individual who engages in *lobbying activities* on behalf of a *client* ~~or~~ and any individual owner, compensated officer, chairperson, or employee who engages in

Option 2:
includes individuals who haven't yet lobbied; will require campaign & contract disclosures for these individuals.

lobbying on behalf of an organization lobbyist. Lobbyist also means any individual owner, compensated officer, chairperson, or employee who has been designated on a lobbying firm's or organization's lobbyist's registration form as being expected or authorized to lobby.

Ministerial action to Travel Expenses [no change in text]

§27.4007 Registration Required

- (a) Every *lobbying firm* and *organization lobbyist* is required to register with the City Clerk no later than ten calendar days after qualifying as a *lobbying firm* or *organization lobbyist*.
- (b) *Lobbying firms* and *organization lobbyists* shall file their registration forms with the City Clerk, using forms provided by the City Clerk.
- (c) Nothing in this division precludes an entity from registering as a *lobbying firm* or *organization lobbyist* prior to qualifying as such.
- (d) An entity that registers as a *lobbying firm* or *organization lobbyist* retains that status through January 5 of the following calendar year unless and until it terminates that status in accordance with section 27.4022.
- (e) An entity that ~~continues to qualify~~ re-qualifies as a *lobbying firm* or *organization lobbyist* on January 5 shall renew ~~that its~~ registration on or before January 15 ~~of each~~ year. An entity that re-qualifies as a lobbying firm or organization lobbyist after January 5 shall renew that registration within 10 calendar days after re-qualifying as a lobbying firm or organization lobbyist.

Additional language for entities not required to renew until later in the year

(f) For purposes of renewing an *organization lobbyist's* registration, all *contacts* made during the previous 60 days, regardless of calendar year, shall count toward the current year's 10-contacts registration threshold.

Option 1: All prior year contacts count towards re-registration threshold

OR

(f) For purposes of renewing an *organization lobbyist's* registration, *contacts* made during the prior calendar year shall not count toward the current year's 10-contacts registration threshold.

Option 2: No prior year contacts count towards re-registration threshold

OR

(f) For purposes of renewing an *organization lobbyist's* registration, an entity with one or more *contacts* in the current calendar year shall count all *contacts* made during the previous 60 days, regardless of calendar year. An entity is not required to renew its registration as an *organization lobbyist*, however, if all its *contacts* within the previous 60 days took place during the prior calendar year and were reported on a quarterly disclosure report.

Option 3: Lobbying contacts from previous year will count towards registration threshold if w/in 60 days of a current year contact

§27.4009 Contents of Registration Form

- (a) Every *lobbying firm* shall file with the *City Clerk* a registration form that contains the following information:
- (1) the *lobbying firm's* name, address, and telephone number.
 - (2) the name of each individual employed by the *lobbying firm*:
 - (A) who has engaged in *lobbying* the *City* within the previous 30 calendar days, or
 - (B) who the *lobbying firm* reasonably anticipates will engage in *lobbying* the *City* in the future.

Language
now
obsolete

(3) a listing of all owners, officers, and *lobbyists* of the *lobbying firm* who engaged in *fundraising activities* for a current elected *City Official* during the two year period preceding the filing date, along with the name of each applicable *City Official*. ~~Notwithstanding the requirements of this subsection, *lobbying firms* have no obligation to report *fundraising activities* that took place prior to January 1, 2007.~~

(4) a listing of all owners, officers, and *lobbyists* of the *lobbying firm* who personally provided compensated campaign-related services to a current elected *City Official* during the two year period preceding the filing date, along with the name of each applicable *City Official*. ~~Notwithstanding the requirements of this subsection, *lobbying firms* have no obligation to report campaign-related services that were rendered prior to January 1, 2007.~~

(5) a listing of all owners, officers, and *lobbyists* of the *lobbying firm* who personally provided compensated services under a contract with the *City* during the two year period preceding the filing date, along with the name of the *City* department, agency, or board for which the services were provided. ~~Notwithstanding the requirements of this subsection, *lobbying firms* have no obligation to report compensated services provided prior to January 1, 2007.~~

(6) for each *client* for whom the *lobbying firm* ~~engages in *lobbying activities*~~ has had at least one *lobbying contact*:

(A) the *client's* name, business or mailing address, and telephone number; in addition, if the *client* is a coalition or membership organization, include the name, business or mailing address, and telephone number of each member who also qualifies as a *client* under section 27.4002.

- (B) a specific description of each *client* in sufficient detail to inform the public of the nature and purpose of the *client's* business; and,
 - (C) the specific *municipal decision(s)* for which the *lobbying firm* was retained to ~~represent~~ engage in lobbying for the *client*, or a description of the type(s) of *municipal decision(s)* for which the *lobbying firm* was retained to ~~represent~~ engage in lobbying for the *client*, and the outcome(s) sought by the *client*;
- (7) statements by a duly authorized owner or officer of the *lobbying firm* that he or she:
- (A) reviewed and understands the requirements of Division 40 governing municipal lobbying; and,
 - (B) reviewed the contents of the registration form and verified under penalty of perjury that based on personal knowledge or on information and belief that he or she believes such contents to be true, correct, and complete.
- (8) the printed name, title, and original signature of the individual making the statements required by subsection (a)(7).
- (9) any other information required by regulation of the *Enforcement Authority* consistent with the purposes and provisions of this division, and as approved by the *City Council*.
- (b) Every *organization lobbyist* shall file with the *City Clerk* a registration form that contains the following information:
- (1) the *organization lobbyist's* name, address, and telephone number.
 - (2) a specific description of the *organization lobbyist* in sufficient detail to inform the public of the nature and purpose of its business.

(3) the name of each owner, compensated officer, chairperson, and employee of the *organization lobbyist* who is authorized to *lobby City Officials* on behalf of the *organization lobbyist*.

Option 1:
report all contacts in past 60 days; corresponds with 27.4007(f) options 1 & 3

(4) the total number of *lobbying contacts* with *City Officials* made on behalf of the *organization lobbyist* by the *organization lobbyist's* owners, compensated officers, chairperson, ~~or~~ and employees during the 60 calendar days preceding the filing date, even if such contacts were made prior to January 1.

OR

Option 2:
report all contacts in past 60 days, unless renewing and contact was before Jan 1; corresponds with 27.4007(f) option 2

(4) the total number of *lobbying contacts* with *City Officials* made on behalf of the *organization lobbyist* by the *organization lobbyist's* owners, compensated officers, chairperson, ~~or~~ and employees during the 60 calendar days preceding the filing date, except that if the organization lobbyist is renewing the previous year's registration it need not report contacts made prior to January 1.

(5) a description of each ~~municipal decision the organization lobbyist has sought to influence during the 60 calendar days preceding the filing date; and the outcome sought by the organization lobbyist;~~ and the outcome sought for each municipal

Option 1:
report all decisions in past 60 days; corresponds with 27.4007(f) options 1 & 3

decision that the organization lobbyist:

(A) is currently seeking to influence; and

(B) lobbied on during the 60 calendar days preceding the filing date, even if such lobbying took place prior to January 1.

OR

(5) a description of each ~~municipal decision the organization lobbyist has sought to influence during the 60 calendar days preceding the filing date; and the outcome~~

Option 2:
report all decisions in past 60 days, unless renewing and lobbying was prior to Jan 1; corresponds with 27.4007(f) option 2

sought by the *organization lobbyist*; and the outcome sought for each *municipal decision* that the *organization lobbyist*:

(A) is currently seeking to influence; and

(B) lobbied on during the 60 calendar days preceding the filing date, except that if the *organization lobbyist* is renewing the previous year's registration it must identify only those *municipal decisions* for which it has engaged in *lobbying* subsequent to January 1.

- (6) a listing of all owners, compensated officers, and *lobbyists* (including any chairperson who is a lobbyist) of the *organization lobbyist* who engaged in *fundraising activities* for a current elected *City Official* during the two year period preceding the filing date, along with the name of each applicable *City Official*. Notwithstanding the requirements of this subsection, *organization lobbyists* have no obligation to report *fundraising activities* that took place prior to January 1, 2007.
- (7) a listing of all owners, compensated officers, and *lobbyists* (including any chairperson who is a lobbyist) of the *organization lobbyist* who personally provided compensated campaign-related services to a current elected *City Official* during the two year period preceding the filing date, along with the name of each applicable *City Official*. Notwithstanding the requirements of this subsection, *organization lobbyists* have no obligation to report campaign-related services that were rendered prior to January 1, 2007.
- (8) a listing of all owners, compensated officers, and *lobbyists* (including any chairperson who is a lobbyist) of the *organization lobbyist* who personally provided compensated services under a contract with the *City* during the two year period preceding the filing date, along with the name of the *City*

department, agency, or board for which the services were provided.

~~Notwithstanding the requirements of this subsection, *organization lobbyists* have no obligation to report compensated services provided prior to January 1, 2007.~~

- (9) statements by a duly authorized owner or officer of the *organization lobbyist* that he or she:
 - (A) reviewed and understands the requirements of Division 40 governing municipal lobbying; and,
 - (B) reviewed the contents of the registration form and verified under penalty of perjury that based on personal knowledge or on information and belief that he or she believes such contents to be true, correct, and complete.
- (10) the printed name, title, and original signature of the individual making the statements required by subsection (b)(9).
- (11) any other information required by regulation of the *Enforcement Authority* consistent with the purposes and provisions of this division, and as approved by the *City Council*.

§27.4010 Registration Fees

- (a) At the time a *lobbying firm* registers pursuant to section 27.4007, the *lobbying firm* shall pay an annual registration fee based on the number of *lobbyists* identified on its registration form, plus an annual *client* registration fee for each *client* identified on the registration form.
 - (1) A *lobbying firm* that initially qualifies to register during the last quarter of a calendar year (October through December) pursuant to section 27.4007 shall pay prorated registration fees.

- (2) When a *lobbying firm* adds a *lobbyist* subsequent to the *lobbying firm's* initial registration, the *lobbying firm* shall pay an additional *lobbyist* registration fee when filing its amended registration form as required by section 27.4012.
 - (3) When a *lobbying firm* acquires a *client* subsequent to the *lobbying firm's* initial registration, the *lobbying firm* shall pay an additional *client* registration fee when filing its amended registration form as required by section 27.4012.
 - (4) For the purpose of determining *client* registration fees, a coalition or membership organization shall be considered a single *client*, even if one or more of its members also qualify as *clients* under section 27.4002.
 - (5) Registration fees may be paid or reimbursed by a *client*.
- (b) At the time an *organization lobbyist* registers pursuant to section 27.4007, the *organization lobbyist* shall pay an annual *organization lobbyist* registration fee.
- (1) An *organization lobbyist* that initially qualifies to register during the last quarter of a calendar year (October through December) pursuant to section 27.4007 shall pay a prorated registration fee.
 - (2) An *organization lobbyist* shall pay a single registration fee regardless of the number of its owners, officers, and employees who engage in *lobbying activities*.
- (c) All registration fees shall be set by the *City Council* based upon the recommendation of the *City Clerk*. The *City Clerk* shall from time to time recommend fee amounts to the *City Council* that reflect, but do not exceed, the *City's* costs of administering the filing requirements set forth in this division. A copy of the fee schedule shall be filed in the rate book of fees on file in the office of the *City Clerk*.

§27.4017 Contents of Quarterly Disclosure Report

(a) Each *lobbying firm's* quarterly disclosure report shall contain the following information:

(1) the *lobbying firm's* name, address, and telephone number.

(2) the name, business or mailing address, and telephone number of each *client* ~~represented~~ registered by the *lobbying firm* during the reporting period (except that if the *client* is a coalition or membership organization, such identifying information need not be disclosed for any of its members who also qualify as *clients* under section 27.4002), along with the following information for that *client*:

(A) the total compensation that the lobbying firm became entitled to receive from that client during the reporting period for lobbying activities related to lobbying contacts that (i) took place during the reporting period, or (ii) took place on a contingency fee basis during a prior reporting period. The lobbying firm shall also state whether it lobbied on a contingency basis during the reporting period without becoming entitled to receive the contingent amount from the client.

Language moved from (D) and expanded to require disclosure of contingency based lobbying & contingency fees earned

~~(A)~~(B) the specific *municipal decision(s)* for which the *lobbying firm* ~~represented~~ lobbied on behalf of the *client* during the reporting period, and the outcome(s) sought by the *client*;

~~(B)~~(C) the name and department of each *City Official* who was subject to *lobbying* by the *lobbying firm* with regard to that specific *municipal decision*;

~~(C)~~(D) the name of each *lobbyist* employed by the *lobbying firm* who engaged in *lobbying activities* with regard to that specific *municipal decision*; and,

Language moved to (A)

~~(D) the total compensation that the lobbying firm became entitled to receive for engaging in lobbying activities during the reporting period on behalf of that client. Such compensation shall be disclosed to the nearest thousand dollars.~~

(E) if the lobbying firm did not engage in any lobbying for the client during the reporting period, a statement to that effect shall be made instead of providing the information required by subsections (a)(2)(B) through (a)(2)(D).

(3) an itemization of *activity expenses* that includes the following:

- (A) the date, amount, and description of any *activity expense* that exceeds \$10 on any single occasion made by the *lobbying firm* or any of its *lobbyists* during the reporting period for the benefit of a single *City Official* or any member of a *City Official's immediate family*;
- (B) the name, title, and department of the *City Official* who benefited, or whose *immediate family* benefited, from the itemized *activity expense*;
- (C) the name of each *lobbyist* who participated in making the *activity expense*;
- (D) the name and address of the payee of each itemized *activity expense*; and,
- (E) the name of the *client*, if any, on whose behalf each itemized *activity expense* was made.

Newly defined term

(4) an itemization of any ~~campaign contributions~~ contributions of totaling \$100 or more made by owners, officers, or *lobbyists* of the *lobbying firm* to a *candidate* or a *candidate-controlled* committee during the reporting period, including the date and amount of the ~~contributions~~ contributions and the name of the *candidate* supported.

- (5) an itemization of any ~~campaign contributions~~ contributions of ~~totaling~~ \$100 or more made by the *lobbying firm* or any of its owners, officers, or *lobbyists* during the reporting period to a *candidate*-controlled committee that is organized to support or oppose a ballot measure, including the name of the *candidate*, the date and amount of the ~~contributions~~ contributions, and the name of the ballot measure committee.
- (6) for each ~~instance of fundraising activity~~ fundraising effort by an owner, officer, or *lobbyist* of the *lobbying firm* who engaged in fundraising activities during the reporting period:
- (A) the name of the owner, officer, or *lobbyist* who engaged in the *fundraising activity*;
 - (B) the name of the elected *City Official* or *candidate* benefiting from the *fundraising activity*;
 - (C) a description of the ballot measure, if any;
 - (D) the date(s) of the *fundraising activity*;
 - (E) a brief description of the *fundraising activity*; and
 - (F) the approximate amount of (i) all ~~contributions~~ contributions personally delivered by the owner, officer, or *lobbyist* to a *candidate* or a *candidate's* controlled committee; and (ii) all ~~contributions~~ contributions for which the owner, officer, or *lobbyist* has identified himself or herself to a *candidate* or a *candidate's* controlled committee as having some degree of responsibility for raising.
- (7) for each owner, officer, and *lobbyist* of the *lobbying firm* who personally provided ~~compensated~~ campaign-related services to a *candidate* or a *candidate-*

controlled committee during the reporting period in exchange for compensation or pursuant to a contingency fee agreement:

- (A) the name of the owner, officer, or *lobbyist* who provided the services;
 - (B) the *candidate's* name, and the office sought by that *candidate*;
 - (C) the name of the *candidate*-controlled ballot measure committee and a description of the ballot measure, if applicable;
 - (D) the approximate amount of *compensation* earned during the reporting period for the services provided to the *candidate* or *candidate*-controlled committee; and,
 - (E) a description of the services provided.
- (8) for each owner, officer, and *lobbyist* of the *lobbying firm* who personally provided compensated services under a contract with the *City* during the reporting period:
- (A) the name of the owner, officer, or *lobbyist* who provided the services;
 - (B) the name of the department, agency, or board for which the services were provided;
 - (C) the approximate amount of *compensation* earned during the reporting period for the services provided under the contract; and,
 - (D) a description of the services provided.
- (9) a statement by a duly authorized owner or officer of the *lobbying firm* that he or she has reviewed the contents of the quarterly disclosure report and verified under penalty of perjury that based on personal knowledge or on information and belief, that he or she believes such contents to be true, correct, and complete.

- (10) the printed name, title, and original signature of the individual making the statement required by subsection (a)(9).
 - (11) any other information required by regulation of the *Enforcement Authority* consistent with the purposes and provisions of this division, and as approved by the *City Council*.
- (b) Each *organization lobbyist's* quarterly disclosure report shall contain the following information:
- (1) the *organization lobbyist's* full name, address, and telephone number.
 - (2) for each *municipal decision(s)* for which the *organization lobbyist* engaged in *lobbying activities* during the reporting period:
 - (A) a description of the specific *municipal decision*, and the outcome sought by the *organization lobbyist*;
 - (B) the name and department of each *City Official* who was subject to *lobbying* by the *organization lobbyist* during the reporting period with regard to that specific *municipal decision*; and,
 - (C) the name of each owner, compensated officer, chairperson, or employee of the *organization lobbyist* who engaged in *lobbying activities* on behalf of the *organization lobbyist* during the reporting period with regard to that specific *municipal decision*; and,
 - (D) the total number of *lobbying contacts* with *City Officials* made on behalf of the *organization lobbyist* by the *organization lobbyist's* owners, compensated officers, chairperson, or employees with regard to that specific *municipal decision* during the reporting period.
 - (3) an itemization of *activity expenses* that includes the following:

- (A) the date, amount, and description of any *activity expense* that exceeds \$10 on any single occasion made by the *organization lobbyist* or any of its *lobbyists* during the reporting period for the benefit of a single *City Official* or any member of a *City Official's immediate family*;
 - (B) the name, title, and department of the *City Official* who benefited, or whose *immediate family* benefited, from the itemized *activity expense*;
 - (C) the name of each *lobbyist* who participated in making the *activity expense*; and,
 - (D) the name and address of the payee of each itemized *activity expense*.
- (4) an itemization of any ~~campaign contributions~~ contributions of totaling \$100 or more made by owners, compensated officers, or *lobbyists* (including any chairperson who is a lobbyist) of the *organization lobbyist* to a *candidate* or a *candidate-controlled* committee during the reporting period, including the date and amount of the ~~contributions~~ contributions and the name of the *candidate* supported.
- (5) an itemization of any ~~campaign contributions~~ contributions of totaling \$100 or more made by the *organization lobbyist* or any of its owners, compensated officers, or *lobbyists* (including any chairperson who is a lobbyist) during the reporting period to a *candidate-controlled* committee that is organized to support or oppose a ballot measure, including the date and amount of the ~~contributions~~ contributions and the name of the ballot measure committee.
- (6) for each ~~instance of fundraising activity~~ fundraising effort by an ~~owner, compensated officer, or lobbyist~~ any of the *organization lobbyist* lobbyist's owners, compensated officers, or lobbyists (including any chairperson who is a lobbyist) who engaged in fundraising activities during the reporting period:

- (A) the name of the owner, officer, or *lobbyist* who engaged in the *fundraising activity*;
 - (B) the name of the elected *City Official* or *candidate* benefiting from the *fundraising activity*;
 - (C) a description of the ballot measure, if any;
 - (D) the date(s) of the *fundraising activity*;
 - (E) a brief description of the *fundraising activity*; and
 - (F) the approximate amount of (i) all ~~contributions~~ contributions personally delivered by the owner, officer, or *lobbyist* to a *candidate* or a *candidate's* controlled committee; and (ii) all ~~contributions~~ contributions for which the owner, officer, or *lobbyist* has identified himself or herself to a *candidate* or a *candidate's* controlled committee as having some degree of responsibility for raising.
- (7) for each ~~owner, compensated officer, and lobbyist of the organization lobbyist~~ of the organization lobbyist's owners, compensated officers, and lobbyists (including any chairperson who is a lobbyist) who personally provided ~~compensated~~ campaign-related services to a *candidate* or a *candidate-controlled* committee during the reporting period in exchange for compensation or pursuant to a contingency fee agreement:
- (A) the name of the owner, officer, or *lobbyist* who provided the services;
 - (B) the *candidate's* name, and the office sought by that *candidate*;
 - (C) the name of the *candidate-controlled* ballot measure committee and a description of the ballot measure, if applicable;

(D) the approximate amount of *compensation* earned during the reporting period for the services provided to the *candidate* or *candidate*-controlled committee; and,

(E) a description of the services provided.

(8) for each ~~owner, compensated officer, and lobbyist of the organization lobbyist~~

of the organization lobbyist's owners, compensated officers, and lobbyists

(including any chairperson who is a lobbyist) who personally provided

compensated services under a contract with the *City* during the reporting period:

(A) the name of the owner, officer, or *lobbyist* who provided the services;

(B) the name of the department, agency, or board for which the services were provided;

(C) the approximate amount of *compensation* earned during the reporting period for the services provided under the contract; and,

(D) a description of the services provided.

.....