

(B) Update of Actual Interest, Principal and Debt Service Coverage Ratio

Fiscal Year	Total Available Funds	Interest	Principal	Total Debt Service	Debt Service Coverage Ratio
2014	9,668,998 ⁽¹⁾	\$5,816,494	\$3,850,000 ⁽²⁾	\$9,666,494	1.00

⁽¹⁾Available funds include Tobacco Settlement Revenues received in Fiscal Year 2014 by the Indenture Trustee, investment earnings in various trustee held accounts including earnings on amounts in the Debt Service Reserve Account less Operating Expenses.

⁽²⁾Reflects Optional Redemption (Turbo Redemption) of CUSIP 797330AA5 on 6/01/14 (\$3,850,000).

Source: Wells Fargo Bank, National Association, Indenture Trustee