

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located):

**PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO, CALIFORNIA
(STATE: CALIFORNIA)**

**SEWER REVENUE BONDS, SERIES 1995
SEWER REVENUE BONDS, SERIES 1997A AND SERIES 1997B
SEWER REVENUE BONDS, SERIES 1999A AND SERIES 1999B**

Other Obligated Person's Name (if any): _____
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP number(s), if available, of Issuer: **79730**

**PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO, CALIFORNIA RELATED CUSIP:
79730AAN8, 79730AAP3, 79730AAQ1, 79730AAU2, 79730AAV0, 79730AAR9, 79730AAS7, 79730AAT5*, 79730ABK3, 79730ABL1,
79730ABT4, 79730ABU1*, 79730ACH9, 79730ACJ5, 79730ACR7, 79730ACS5*, 79730ADK1, 79730ADL9, 79730ADM7, 79730ADN5,
79730ADP0, 79730ADQ8, 79730ADR6, 79730ADS4, 79730ADT2, 79730ADU9, 79730ADV7*, 79730AEG9, 79730AEH7, 79730AEJ3,
79730AEK0, 79730AEL8, 79730AEM6, 79730AEN4, 79730AEP9, 79730AEQ7, 79730AER5, and 79730AES3*.**

* Partial Redemption

TYPE OF FILING:

Electronic: **6 pages**

Paper (no. of pages attached) _____

If information is also available on the Internet, give URL: **<http://www.sandiego.gov/investorinformation>**

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

B. Financial Statements or CAFR pursuant to Rule 15c2-12

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|---|---|
| 1. Principal and interest payment delinquencies | 6. Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. Non-payment related defaults | 7. Modifications to the rights of security holders |
| 3. Unscheduled draws on debt service reserves reflecting financial difficulties | <input checked="" type="checkbox"/> 8. Bond calls |
| 4. Unscheduled draws on credit enhancements reflecting financial difficulties | 9. Defeasances |
| 5. Substitution of credit or liquidity providers, or their failure to perform | 10. Release, substitution, or sale of property securing repayment of the securities |
| | 11. Rating changes |

D. Notice of Failure to Provide Annual Financial Information as Required.

E. Other Secondary Market Information (Specify): _____

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name MARY LEWIS Title CHIEF FINANCIAL OFFICER
Employer CITY OF SAN DIEGO
Address 202 C STREET, MAIL STATION 9A City SAN DIEGO State: CA Zip Code 92101

Dissemination Agent Contact, if any:

Name: MARY LEWIS Title: CHIEF FINANCIAL OFFICER
Employer: CITY OF SAN DIEGO
Address: 202 C STREET, MAIL STATION 9A City: SAN DIEGO State: CA Zip Code: 92101
Relationship to Issuer: DISCLOSURE REPRESENTATIVE

Investor Relations Contact, if any:

Name _____ Title _____
Telephone _____ Email Address _____

REPORT OF INFORMATION
Dated June 18, 2009

Public Facilities Financing Authority of the City of San Diego

Sewer Revenue Bonds
Series 1995
Maturing May 15, 2010, 2011, 2012,
2013, 2014, 2015, 2020 and 2025*

Sewer Revenue Bonds
Series 1997A
Maturing May 15, 2010, 2011, 2022
and 2027*

Sewer Revenue Bonds
Series 1997B
Maturing May 15, 2010, 2011, 2022
and 2027*

Sewer Revenue Bonds
Series 1999A
Maturing May 15, 2010, 2011, 2012,
2013, 2014, 2015, 2016, 2017, 2018,
2019 and 2029*

Sewer Revenue Bonds
Series 1999B
Maturing May 15, 2010, 2011, 2012, 2013, 2014,
2015, 2016, 2017, 2018,
2019 and 2029*

On June 9, 2009, the Public Facilities Financing Authority of the City of San Diego sold \$634,940,000 Senior Sewer Revenue Refunding Bonds, Series 2009B ("2009B Bonds") which included refunding of the Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds:

- Series 1995 maturities 2010 through 2015, 2020 and 2025* with an aggregate principal amount refunded of \$211,445,000
- Series 1997A and Series 1997B maturities 2010, 2011, 2022, and 2027* with an aggregate principal amount refunded of \$109,640,000
- Series 1999A and Series 1999B maturities 2010 through 2019, and 2029* with an aggregate principal amount of \$151,860,000

The following maturities of the Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1995, Series 1997A, Series 1997B, Series 1999A, and Series 1999B were redeemed on June 9, 2009:

- Series 1995 maturities 2010, 2011, 2012, 2013, 2014, 2015, 2020 and 2025*
- Series 1997A and Series 1997B maturities 2010, 2011, 2022, and 2027*
- Series 1999A and Series 1999B maturities 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, and 2029*

Attached is the Trustee's Revised Conditional Notice of Redemption issued on May 18, 2009.

City of San Diego


Mary Lewis
Chief Financial Officer

*Partial redemption of the term bond

Revised Conditional Notice of Redemption

(revising notice dated 5/6/09)

To the Holders of

**Sewer Revenue Bonds
Series 1995
Maturing May 15, 2010, 2011, 2012,
2013, 2014, 2015, 2020 and 2025***

**Sewer Revenue Bonds
Series 1997A
Maturing May 15, 2010, 2011, 2022
and 2027***

**Sewer Revenue Bonds
Series 1997B
Maturing May 15, 2010, 2011, 2022
and 2027***

**Sewer Revenue Bonds
Series 1999A
Maturing May 15, 2010, 2011, 2012,
2013, 2014, 2015, 2016, 2017, 2018,
2019 and 2029***

**Sewer Revenue Bonds
Series 1999B
Maturing May 15, 2010, 2011, 2012,
2013, 2014, 2015, 2016, 2017, 2018,
2019 and 2029***

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of the Indenture, dated as of September 1, 1993, as amended and supplemented (the "Indenture") by and between the Public Facilities Financing Authority of the City of San Diego (the "Authority"), and The Bank of New York Mellon Trust Company, N.A., as successor in interest to Wells Fargo Bank, N.A., successor in interest to State Street Bank and Trust Company of California, N.A., as trustee (the "Trustee"), and pursuant to Section 3.02 of the Second Supplemental Indenture, dated as of December 1, 1995, Section 3.02 of the Third Supplemental Indenture, dated February 1, 1997, and Section 3.02 of the Fifth Supplemental Indenture, dated as of March 1, 1999, each by and between the Authority and the Trustee, the Authority hereby conditionally calls for redemption on June 9, 2009 (the "Redemption Date") all of the outstanding Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1995 maturing on May 15, 2010, 2011, 2012, 2013, 2014, 2015, 2020 and 2025,* Series 1997A maturing on May 15, 2010, 2011, 2022 and 2027,* Series 1997B maturing on May 15, 2010, 2011, 2022 and 2027,* Series 1999A maturing on May 15, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019 and 2029,* and Series 1999B maturing on May 15, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019 and 2029* (collectively, the "Bonds"), of which \$472,955,000 principal amount of the Bonds is currently outstanding. The Bonds are being conditionally called for redemption, each on the Redemption Date, subject to the provisions of the succeeding paragraph of this notice, and pursuant to the provisions of the Indenture and the Second, Third and Fifth Supplemental Indentures. The CUSIP number, maturity date, interest rate, principal amount and Redemption Date of the Bonds are as follows:

Series	CUSIP	Maturity Date (May 15)	Interest Rate (%)	Principal Amount (\$)	Redemption Date (June 9)
1995	79730AAN8	2010	5.000	10,730,000	2009
1995	79730AAP3	2011	5.150	11,270,000	2009
1995	79730AAQ1	2012	5.150	11,850,000	2009
1995	79730AAU2	2013	5.200	12,460,000	2009
1995	79730AAV0	2014	5.200	13,105,000	2009
1995	79730AAR9	2015	5.000	13,790,000	2009
1995	79730AAS7	2020	5.000	80,000,000	2009
1995	79730AAT5	2025*	5.000	58,250,000	2009
1997A	79730ABK3	2010	5.100	4,835,000	2009
1997A	79730ABL1	2011	5.200	5,080,000	2009
1997A	79730ABT4	2022	5.250	40,540,000	2009

* Partial redemption

Series	CUSIP	Maturity Date (May 15)	Interest Rate (%)	Principal Amount (\$)	Redemption Date (June 9)
1997A	79730ABU1	2027*	5.250	29,800,000	2009
1997B	79730ACH9	2010	5.100	1,770,000	2009
1997B	79730ACJ5	2011	5.200	1,860,000	2009
1997B	79730ACR7	2022	5.250	14,845,000	2009
1997B	79730ACS5	2027*	5.250	10,910,000	2009
1999A	79730ADK1	2010	5.125	5,000,000	2009
1999A	79730ADL9	2011	5.125	5,260,000	2009
1999A	79730ADM7	2012	5.125	5,530,000	2009
1999A	79730ADN5	2013	4.600	5,810,000	2009
1999A	79730ADP0	2014	5.000	6,080,000	2009
1999A	79730ADQ8	2015	5.000	6,380,000	2009
1999A	79730ADR6	2016	5.000	6,700,000	2009
1999A	79730ADS4	2017	4.750	7,035,000	2009
1999A	79730ADT2	2018	5.000	7,370,000	2009
1999A	79730ADU9	2019	4.750	7,740,000	2009
1999A	79730ADV7	2029*	5.000	34,940,000	2009
1999B	79730AEG9	2010	5.125	2,750,000	2009
1999B	79730AEH7	2011	5.125	2,890,000	2009
1999B	79730AEJ3	2012	5.125	3,040,000	2009
1999B	79730AEK0	2013	5.000	3,195,000	2009
1999B	79730AEL8	2014	5.000	3,355,000	2009
1999B	79730AEM6	2015	5.000	3,525,000	2009
1999B	79730AEN4	2016	5.000	3,700,000	2009
1999B	79730AEP9	2017	4.750	3,885,000	2009
1999B	79730AEQ7	2018	5.000	4,070,000	2009
1999B	79730AER5	2019	5.000	4,270,000	2009
1999B	79730AES3	2029*	5.000	19,335,000	2009

This Conditional Notice of Redemption, and the payment on the Redemption Date of the principal and interest with respect to the aforesaid Bonds of each series and each maturity within a series, is expressly conditioned on, and subject to, there being on deposit in the Redemption Account held by the Trustee under the Indenture on the Redemption Date sufficient money to pay the full redemption price of the Bonds of such series and such maturity within a series. Such money is expected to become available from the sale of the Authority's Senior Sewer Revenue Bonds, Series 2009B which are expected to be delivered on June 9, 2009 in an amount, together with other money of the Authority, sufficient to pay in full on the Redemption Date the specified redemption price of all of the Bonds of each series and each maturity within a series for which certain savings thresholds are met.

In the event such funds are not received by the Redemption Date with respect to a series or maturity within a series, this notice shall be null and void and of no force and effect with respect to Bonds of such series or maturity within a series. The Bonds of such series or maturity within a series delivered for redemption shall be returned to the respective owners thereof, and said Bonds shall remain outstanding as though this Conditional Notice of Redemption had not been given. Notice of a failure to receive funds, and cancellation of this redemption, shall be given by the Trustee by first class mail, postage prepaid, to the registered holders of such Bonds.

Provided such funds are received by the Redemption Date with respect to a series and maturity within a series, the principal amount of such series and maturity of Series 1995, Series 1997A and Series 1997B of the Bonds will become due and payable on the Redemption Date at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest to the Redemption Date. Provided such funds are received by the Redemption Date with respect to a series and maturity within a series, the principal amount of such series and maturity of Series 1999A and Series 1999B of the Bonds will become due and payable on the Redemption Date at a redemption price equal to 101.0% of the principal amount thereof, plus accrued interest to the Redemption Date. **From and after the Redemption Date, interest on the Bonds so redeemed will cease to accrue.** For all purposes of the Indenture, the Bonds called for redemption and redeemed in accordance with the foregoing will be deemed to be no longer outstanding and

* Partial redemption

unpaid from and after the Redemption Date and no longer secured by or entitled to the benefits of the Indenture except for purposes of payment from certain moneys and investments held by the Trustee under the Indenture.

Bonds called for redemption must be surrendered for payment by hand or by mail at the following locations:

<u><i>First Class/Registered/Certified</i></u> The Bank of New York Mellon Global Corporate Trust P.O. Box 396 East Syracuse, NY 13057	<u><i>Express Delivery Only</i></u> The Bank of New York Mellon Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, NY 13057	<u><i>By Hand Only</i></u> The Bank of New York Mellon Global Corporate Trust Corporate Trust Window 101 Barclay Street 1 st Floor East New York, NY 10286
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For Bonds surrendered by mail, the use of registered or certified mail is suggested.

No representation is made as to the correctness of the CUSIP number either as printed on any Bond or as contained herein and any error in the CUSIP number shall not affect the validity of the proceedings for redemption of the Bonds.

IMPORTANT NOTICE: ALL HOLDERS SUBMITTING THEIR BONDS MUST ALSO SUBMIT A FORM W-9. FAILURE TO PROVIDE A COMPLETED FORM W-9 MAY RESULT IN A TWENTY-EIGHT PERCENT (28%) BACK UP WITHHOLDING PURSUANT TO THE ECONOMIC GROWTH AND TAX RELIEF RECONCILIATION ACT OF 2003 AND BROKER REPORTING REQUIREMENTS. THE FORM W-9 MAY BE OBTAINED FROM THE INTERNAL REVENUE SERVICE.

Publication Date for Securities Depository Purposes

May 18, 2009

By: The Bank of New York Mellon Trust Company, N.A., as Trustee

Dated: May 18, 2009