

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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**IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:**

Issuer's Name (please include name of state where Issuer is located):

**PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO, CALIFORNIA  
(STATE: CALIFORNIA)**

**SEWER REVENUE BONDS, SERIES 1997A AND SERIES 1997B**

Other Obligated Person's Name (if any): \_\_\_\_\_  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer:

**PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO, CALIFORNIA RELATED CUSIP:  
79730ABM9, 79730ABN7, 79730ABP2, 79730ABQ0, 79730ABR8, 79730ABS6, 79730ACK2, 79730ACL0, 79730ACM8, 79730ACN6,  
79730ACP1 and 79730ACQ9**

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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**TYPE OF FILING:**

Electronic: **2 pages plus attachment**

Paper (no. of pages attached) \_\_\_\_\_

If information is also available on the Internet, give URL: **<http://www.sandiego.gov/investorinformation>**

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**B. Financial Statements or CAFR pursuant to Rule 15c2-12**

**C. Notice of a Material Event pursuant to Rule 15c2-12** (Check as appropriate)

- |                                                                                 |                                                                                     |
|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 1. Principal and interest payment delinquencies                                 | 6. Adverse tax opinions or events affecting the tax-exempt status of the security   |
| 2. Non-payment related defaults                                                 | 7. Modifications to the rights of security holders                                  |
| 3. Unscheduled draws on debt service reserves reflecting financial difficulties | <input checked="" type="checkbox"/> 8. Bond calls                                   |
| 4. Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. Defeasances                                                                      |
| 5. Substitution of credit or liquidity providers, or their failure to perform   | 10. Release, substitution, or sale of property securing repayment of the securities |
|                                                                                 | 11. Rating changes                                                                  |

**D. Notice of Failure to Provide Annual Financial Information as Required.**

**E. Other Secondary Market Information** (Specify): \_\_\_\_\_

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I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

**Issuer Contact:**

Name MARY LEWIS Title CHIEF FINANCIAL OFFICER  
Employer CITY OF SAN DIEGO  
Address 202 C STREET, MAIL STATION 9A City SAN DIEGO State: CA Zip Code 92101

**Dissemination Agent Contact, if any:**

Name: MARY LEWIS Title: CHIEF FINANCIAL OFFICER  
Employer: CITY OF SAN DIEGO  
Address: 202 C STREET, MAIL STATION 9A City: SAN DIEGO State: CA Zip Code: 92101  
Relationship to Issuer: DISCLOSURE REPRESENTATIVE

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_  
Telephone \_\_\_\_\_ Email Address \_\_\_\_\_

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**REPORT OF INFORMATION**  
**Dated May 27, 2009**

**Public Facilities Financing Authority of the City of San Diego**

**Sewer Revenue Bonds, Series 1997A**  
**Maturing May 15, 2012, 2013, 2014,**  
**2015, 2016 and 2017**

**Sewer Revenue Bonds, Series 1997B**  
**Maturing May 15, 2012, 2013, 2014,**  
**2015, 2016 and 2017**

On May 13, 2009, the Public Facilities Financing Authority of the City of San Diego sold \$453,775,000 Senior Sewer Revenue Bonds, Series 2009A ("2009A Bonds") which included refunding of the 2012 through 2017 maturities of the Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1997A and Series 1997B ("Series 1997 Bonds"). The aggregate principal amount refunded was \$50,045,000.

The Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1997A and Series 1997B with maturities of May 15, 2012, 2013, 2014, 2015, 2016, and 2017 were redeemed on May 15, 2009. Attached is the Trustee's Conditional Notice of Redemption issued on April 14, 2009.

City of San Diego



Mary Lewis  
Chief Financial Officer

## Conditional Notice of Redemption

To the Holders of

**Public Facilities Financing Authority of  
the City of San Diego Sewer Revenue  
Bonds, Series 1997A  
Maturing May 15, 2012, 2013,  
2014, 2015, 2016 and 2017**

**Public Facilities Financing Authority of  
the City of San Diego Sewer Revenue  
Bonds, Series 1997B  
Maturing May 15, 2012, 2013,  
2014, 2015, 2016 and 2017**

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of the Indenture, dated as of September 1, 1993, as amended and supplemented (the "Indenture") by and between the Public Facilities Financing Authority of the City of San Diego (the "Authority"), and The Bank of New York Mellon Trust Company, N.A., as successor in interest to Wells Fargo Bank, N.A., successor in interest to State Street Bank and Trust Company of California, N.A., as trustee (the "Trustee"), and pursuant to Section 3.02 of the Third Supplemental Indenture, dated February 1, 1997, by and between the Authority and the Trustee, the Authority hereby conditionally calls for redemption on May 15, 2009 (the "Redemption Date") all of the outstanding Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1997A maturing on May 15, 2012, 2013, 2014, 2015, 2016 and 2017 and Public Facilities Financing Authority of the City of San Diego Sewer Revenue Bonds, Series 1997B maturing on May 15, 2012, 2013, 2014, 2015, 2016 and 2017 (collectively, the "Bonds"), of which \$50,045,000 principal amount of the Bonds is currently outstanding. The Bonds are being conditionally called for redemption, each on the Redemption Date, subject to the provisions of the succeeding paragraph of this notice, and pursuant to the provisions of the Indenture and the Third Supplemental Indenture. The CUSIP number, maturity date, interest rate, principal amount and Redemption Date of the Bonds are as follows:

Series	CUSIP	Maturity Date (May 15)	Interest Rate (%)	Principal Amount (\$)	Redemption Date (May 15)
1997A	79730ABM9	2012	5.250	5,345,000	2009
1997A	79730ABN7	2013	5.250	5,625,000	2009
1997A	79730ABP2	2014	5.375	5,920,000	2009
1997A	79730ABQ0	2015	5.375	6,240,000	2009
1997A	79730ABR8	2016	5.375	6,575,000	2009
1997A	79730ABS6	2017	5.375	6,930,000	2009
1997B	79730ACK2	2012	5.250	1,955,000	2009
1997B	79730ACL0	2013	5.250	2,060,000	2009
1997B	79730ACM8	2014	5.375	2,170,000	2009
1997B	79730ACN6	2015	5.375	2,285,000	2009
1997B	79730ACP1	2016	5.375	2,405,000	2009
1997B	79730ACQ9	2017	5.375	2,535,000	2009

This Conditional Notice of Redemption, and the payment on the Redemption Date of the principal and interest with respect to the aforesaid Bonds of each series and each maturity within a series, is expressly conditioned on, and subject to, there being on deposit in the Redemption Account held by the Trustee under the Indenture on the Redemption Date sufficient money to pay the full redemption price of the Bonds of such series and such maturity within a series. Such money is expected to become available from the sale of the Authority's Senior Sewer Revenue Bonds, Series 2009A which are expected to be delivered on May 13, 2009 in an amount, together with other money of the Authority, sufficient to pay in full on the Redemption Date the specified redemption price of all of the Bonds of each series and each maturity within a series for which certain savings thresholds are met.

In the event such funds are not received by the Redemption Date with respect to a series or maturity within a series, this notice shall be null and void and of no force and effect with respect to Bonds of such series or maturity within a series. The Bonds of such series or maturity within a series delivered for redemption shall be returned to the respective owners thereof, and said Bonds shall remain outstanding as though this Conditional Notice of Redemption had not been given. Notice of a failure to receive funds, and cancellation of this redemption, shall be given by the Trustee by first class mail, postage prepaid, to the registered holders of such Bonds.

Provided such funds are received by the Redemption Date with respect to a series and maturity within a series, the principal amount of such series and maturity of Bonds will become due and payable on the Redemption Date at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest to the Redemption Date. **From and after the Redemption Date, interest on the Bonds to be redeemed will cease to accrue.** For all purposes of the Indenture, the Bonds called for redemption and to be redeemed in accordance with the foregoing will be deemed to be no longer outstanding and unpaid from and after the

Redemption Date and no longer secured by or entitled to the benefits of the Indenture except for purposes of payment from certain moneys and investments held by the Trustee under the Indenture.

Bonds called for redemption must be surrendered for payment by hand or by mail at the following locations:

<u><i>First Class/Registered/Certified</i></u> <b>The Bank of New York Mellon</b> Global Corporate Trust P.O. Box 396 East Syracuse, NY 13057	<u><i>Express Delivery Only</i></u> <b>The Bank of New York Mellon</b> Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, NY 13057	<u><i>By Hand Only</i></u> <b>The Bank of New York Mellon</b> Global Corporate Trust Corporate Trust Window 101 Barclay Street 1 <sup>st</sup> Floor East New York, NY 10286
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For Bonds surrendered by mail, the use of registered or certified mail is suggested.

No representation is made as to the correctness of the CUSIP number either as printed on any Bond or as contained herein and any error in the CUSIP number shall not affect the validity of the proceedings for redemption of the Bonds.

IMPORTANT NOTICE: ALL HOLDERS SUBMITTING THEIR BONDS MUST ALSO SUBMIT A FORM W-9. FAILURE TO PROVIDE A COMPLETED FORM W-9 MAY RESULT IN A TWENTY-EIGHT PERCENT (28%) BACK UP WITHHOLDING PURSUANT TO THE ECONOMIC GROWTH AND TAX RELIEF RECONCILIATION ACT OF 2001 AND BROKER REPORTING REQUIREMENTS. THE FORM W-9 MAY BE OBTAINED FROM THE INTERNAL REVENUE SERVICE.

Publication Date for Securities Depository Purposes

April 14, 2009

By: The Bank of New York Mellon Trust Company, N.A., as Trustee

Dated: April 14, 2009