

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT**

FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
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For Office Use Only

Fiscal Year FY 2012

CDIAC # 1999-0165

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

- A. Authority Issue San Diego Public Facilities Financing Authority
- B. Name/Title/Series of Bond Issue Refunding Revenue Bonds (READ No. 1999-1) Series 1999-A Senior Lien Bonds
 Senior Issue: Yes No Subordinate Issue: Yes No
- C. Date of Bond Issue 02/23/1999
- D. Original Principal Amount of Bonds \$ 30,515,000
- E. Reserve Fund Minimum Balance Required Yes Amount \$ 3,051,500 No
- F. Total Issuance Costs \$ _____
 (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

- Balances Reported as of June 30, 2012
 (Year)
- A. Principal Amount of Bonds Outstanding \$ 6,500,000
- B. Bond Reserve Fund \$ 3,051,500 (in Surety Bond provided by AMBAC)
- C. Capitalized Interest Fund \$ 0

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Arbitrage Calculation Fees (ARB)	\$ 1,500
Assessment Consultant Services (CONSUL)	7,331
District Administration (DA)	54,096
Fiscal Agent Fees (FSA)	1,760
Trustee Fees (TRUST)	2,200
Total	\$ 66,887

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
City of San Diego 1999-0163	BP	\$ 9,679,902⁽¹⁾	\$ 0
(1) As indicated in the Fiscal Year 2011 Report, CDIAC staff advised that outstanding principal should be reported instead of the original amount of purchase; accordingly, \$9,679,902 of outstanding principal for the five remaining Limited Obligation Refunding Bonds is reported.			Total Administration Fee is reported in Section III, A, 2 above.

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(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (*Indicate reason for retirement.*)

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If, yes, state refunding bond title: _____
_____ and issue date: _____

C. Other: _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME _____ Robert Davis _____

TITLE _____ Debt Coordinator _____

FIRM/AGENCY _____ City of San Diego / Debt Management Department _____

ADDRESS _____ 202 C Street, 7th Floor _____

CITY/STATE/ZIP CODE _____ San Diego, CA 92101 _____

PHONE _____ (619) 533-6477 _____ DATE OF REPORT _____ 10/11/2012 _____

EMAIL _____ RDDavis@sandiego.gov _____

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.