

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT**

For office use only
Fiscal Year <u>2011</u>
CDIAC # <u>1999-0164</u>

FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

- A. Authority Issuer San Diego Public Facilities Financing Authority
- B. Name/Title/Series of Bond Issue Refunding Revenue Bonds (ReAD No. 1999-1) Series 1999-B Subordinate Lien Bonds
 Senior Issue: Yes No Subordinate Issue: Yes No
- C. Date of Bond Issue 02/23/1999
- D. Original Principal Amount of Bonds \$ 7,630,000
- E. Reserve Fund Minimum Balance Required Yes Amount \$ 617,164.00 No
- F. Total Issuance Costs \$ _____
 (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2011
 (Year)

- A. Principal Amount of Bonds Outstanding \$ 2,045,000
- B. Bond Reserve Fund \$ 644,000
- C. Capitalized Interest Fund \$ 0

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
See CDIAC # 1999-0165	\$
	\$
	\$
	\$
	\$
	\$

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
See CDIAC # 1999-0165		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE
(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If yes, state refunding bond title: _____

_____ and issue date: _____

C. Other _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME Tracy Han

TITLE Associate Management Analyst

FIRM/AGENCY San Diego

ADDRESS Debt Management Department 202 C Street, 7th Floor

CITY/STATE/ZIP CODE San Diego, CA 92101

PHONE (619) 533-4518 DATE OF REPORT 11/16/2011

EMAIL than@sandiego.gov

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT**

FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

For office use only
Fiscal Year <u>2011</u>
CDIAC # <u>1999-0165</u>

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

- A. Authority Issuer San Diego Public Facilities Financing Authority
- B. Name/Title/Series of Bond Issue Refunding Revenue Bonds (ReAd No. 1999-1) Series 1999-A Senior Lien Bonds
 Senior Issue: Yes No Subordinate Issue: Yes No
- C. Date of Bond Issue 02/23/1999
- D. Original Principal Amount of Bonds \$ 30,515,000
- E. Reserve Fund Minimum Balance Required Yes Amount \$ 3,051,500 No
- F. Total Issuance Costs \$ _____
 (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

- Balances reported as of June 30, 2011
 (Year)
- A. Principal Amount of Bonds Outstanding \$ 8,270,000
- B. Bond Reserve Fund \$ 3,051,500 (in Surety Bond provided by AMBAC)
- C. Capitalized Interest Fund \$ 0

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
ARB	\$ 1,500
CONSUL	\$ 9,087
DA	\$ 75,251
FSA	\$ 1,760
TRUST	\$ 2,200
	\$

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
City of San Diego 1999-0163	BP	\$ 12,171,400.29	\$ 0
		\$	\$
Section III,B,3. - CDIAC staff advised that outstanding principal should be reported instead of original amount of purchase; accordingly, outstanding principal is reported.			Administrative Fee included in Section III, A above

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE
(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If yes, state refunding bond title: _____

_____ and issue date: _____

C. Other _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME Tracy Han

TITLE Associate Management Analyst

FIRM/AGENCY San Diego

ADDRESS Debt Management Department 202 C Street, 7th Floor

CITY/STATE/ZIP CODE San Diego, CA 92101

PHONE (619) 533-4518 DATE OF REPORT 11/16/2011

EMAIL than@sandiego.gov

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.