

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
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(916) 653-3269 FAX (916) 654-7440

For Office Use Only	
Fiscal Year	2014
CDIAC #	2011-1486

I. GENERAL INFORMATION

A. Issuer San Diego CFD No 2
 B. Project Name Santaluz IA No 1
 C. Name/Title/Series of Bond Issue 2011 Spec Tax Ref Bonds Series A
 D. Date of Bond Issue 12/07/2011
 E. Original Principal Amount of Bonds \$ 51,680,000
 F. Reserve Fund Minimum Balance Required Yes Amount \$ 4,035,705 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2014 (Year)
 A. Principal Amount of Bonds Outstanding \$ 46,735,000
 B. Bond Reserve Fund \$ 4,058,122
 C. Capitalized Interest Fund \$ 0
 D. Construction Fund(s) \$ 0

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/2014 (Check One)
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels \$ 1,231,277,283

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$ 3,923,880
 B. Total Amount of Unpaid Special Taxes Annually: \$ 48,433
 C. Taxes are Paid Under the County's Teeter Plan? Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2014 (Date)
 A. Total Number of Delinquent Parcels Annually: 15
 B. Total Amount of Taxes Due on Delinquent Parcels Annually: \$ 59,085
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ 0
		\$
		\$
		\$
		\$

(Attach additional sheets if necessary.)

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(Continued)

VII. ISSUE RETIRED

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

- A. Matured Yes No If yes, indicate final maturity date: _____
B. Redeemed Entirely Yes No If yes, state refunding bond title & CDIAC #: _____
and issue date: _____
C. Other: _____ and date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chuck Wilcox
Title Debt Coordinator
Firm/Agency City of San Diego / Debt Management
Address 202 C Street, 7th Floor, MS 7B
City/State/Zip San Diego, CA 92101
Phone No. _____ Date Of Report 10/16/2014
Email: cwilcox@sandiego.gov

IX. ADDITIONAL COMMENTS:

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2014.

Section VI: One parcel had met the foreclosure threshold as of June 30, 2014, but subsequently paid; therefore, no properties are currently at or above the foreclosure threshold.