

ANNUAL REPORT FOR THE FISCAL YEAR ENDED JUNE 30, 2014
RELATING TO
\$15,770,000
COMMUNITY FACILITIES DISTRICT NO. 3
(LIBERTY STATION)
SPECIAL TAX REFUNDING BONDS SERIES 2013
(CUSIP Number 79727Q)

The following Annual Report is being provided by the City of San Diego (the "City") for the above stated issuance (the "Bonds"), pursuant to the Continuing Disclosure Certificate requirements and in compliance with Securities and Exchange Commission Rule 15c2-12 for the fiscal year ending June 30, 2014 (the "Annual Report").

The Annual Report, including any amendment or supplement hereto, is electronically transmitted by the City acting as Dissemination Agent to the Electronic Municipal Market Access ("EMMA") system of the Municipal Securities Rulemaking Board ("MSRB").

The Annual Report is provided in accordance with the terms of the Continuing Disclosure Certificate, and does not purport to provide full and complete information on the terms of the Bonds. The filing of the Annual Report does not constitute or imply any representation that no changes, circumstances or events have occurred since the end of the fiscal year to which the Annual Report relates (other than as contained in the Annual Report), or that no other information exists which may have a bearing on the security for the Bonds, or an investor's decision to buy, sell or hold the Bonds. Certain information and data provided herein was obtained from sources other than the City (the "Outside Information"), as indicated by the source citations. Although the information contained in the Annual Report has been obtained from sources which are believed to be reliable, the City has not independently verified such Outside Information, and the City cannot guarantee its completeness or accuracy. No statements in this Annual Report should be construed as a prediction or representation about future financial performance of the City or Community Facilities District No. 3 (Liberty Station).

The City is acting as the Dissemination Agent for the above stated issuance. The City does not have any obligation to update this report other than as expressly provided in the Continuing Disclosure Certificate.

Any statements regarding the above stated issuance, other than a statement made by the City in an official release or subsequent notice or annual report, published in a financial newspaper of general circulation and/or filed with the MSRB's EMMA system are not authorized by the City. The City shall not be responsible for the accuracy, completeness or fairness of any such unauthorized statement.

DATED: March 9, 2015

CITY OF SAN DIEGO

By: Mary Lewis
Mary Lewis
Chief Financial Officer

\$15,770,000
COMMUNITY FACILITIES DISTRICT NO. 3
(LIBERTY STATION)
SPECIAL TAX REFUNDING BONDS SERIES 2013

Annual Report Under the Continuing Disclosure Certificate

Fiscal Year Ending June 30, 2014

This Annual Report includes information required by the Continuing Disclosure Certificate for Community Facilities District No. 3 (Liberty Station) Special Tax Refunding Bonds, Series 2013.

1. Annual Report For Community Facilities District No. 3 (Liberty Station):

(a) Financial Statements.

The requirement that the City file its audited financial statements as a part of the Annual Report has been included in the Disclosure Certificate solely to satisfy the provisions of Rule 15c2-12. The inclusion of this information does not mean that the Bonds are secured by any resources or property of the City.

The City of San Diego's Comprehensive Annual Financial Report for Fiscal Year Ended June 30, 2014 (CAFR), which includes the City's Fiscal Year 2014 audited financial statements, was electronically submitted to the EMMA System of the MSRB on March 13, 2015. The District Funds are included in the Required Supplementary Information section, under the heading Fiduciary Funds, Other Miscellaneous Agency. The capital improvements financed by District Funds are reported in the Required Supplementary Information section, under the Nonmajor Governmental Funds Capital Projects, Unbudgeted Special Assessment/Special Tax Bonds column, of the City's CAFR. Additional information related to outstanding Special Assessment/ Special Tax Bonds can be found in Note 18 of the City's CAFR.

(b) Financial and Operating Data.^(a)

- (i) Principal amount of Bonds outstanding (data as of September 3, 2014 pursuant to the Continuing Disclosure Certificate):

\$15,120,000

Source: City of San Diego, Debt Management

- (ii) Fund balances for each fund under the Bond Indenture (data as of September 3, 2014 pursuant to the Continuing Disclosure Certificate):

Special Tax Fund	\$16,106
Interest Account	\$1
Principal Account	\$1

^(a) Debt Service payment date was September 2, 2014; balance is reported as of September 3, 2014.

Redemption Account	\$3,825
Reserve Account ^(b)	\$1,159,731
Administrative Expense Account	\$43,775
Cost of Issuance Account	\$0
Surplus Fund	\$82,890
Rebate Fund	\$0

Source: City of San Diego, Debt Management; Wells Fargo Trustee Statements

(iii) Any changes to the Rate and Method of Apportionment of the Special Taxes approved or submitted to the qualified electors for approval prior to the filing of the Annual Report and a description of any parcels for which the Special Taxes have been prepaid, including the amount prepaid, since the date of the last Annual Report:

- No changes to the Rate and Method of Apportionment of the Special Taxes have been submitted for approval and no parcels have been prepaid.

Source: City of San Diego, Debt Management

(iv) An update of Table 7 of the Official Statement with respect to the last five full Fiscal Years only.

- An update of Table 7 setting forth the Special Tax Delinquency History for the five most recent Fiscal Years in which Special Taxes were levied and any foreclosures, is attached as Exhibit 1.

Source: City of San Diego, Debt Management

(v) An update to Tables 8 and 9 of the Official Statement based upon the most recent Special Tax levy preceding the date of the Annual Report (including a list of all taxpayers which own property within the Issuer's [District's] boundaries upon which 5 % or more of the total Special Taxes for the current fiscal year have been levied, and a statement as to whether any of such taxpayers are delinquent in the payment of Special Taxes).

- An update of Table 8 setting forth the Estimated Assessed Value-To-Lien Ratios is attached as Exhibit 2.

- An update of Table 9 setting forth the Estimated Assessed Value-To-Lien Ratios by Ranges is attached as Exhibit 3.

- As of September 3, 2014, there was one taxpayer within the District owning property upon which 5% or more of the total Special Taxes for the 2014-2015 fiscal year have been levied:

- Parcel Number 450-820-08-00, owned by Kilroy Realty LP. Percentage of 2014-2015 Special Tax levy - 5.95%. This taxpayer is not delinquent in the payment of Special Taxes. (also see Exhibit 2)

Source: City of San Diego, Debt Management; Willdan Financial Services

^(b) Reserve Requirement: \$1,157,250.

(vi) Any information not already included under (i) through (v) above that the Issuer [District] is required to file in its annual report to the California Debt and Investment Advisory Commission pursuant to the provisions of the Mello-Roos Community Facilities Act of 1982, as amended.

- The applicable California Debt and Investment Advisory Commission (“CDIAC”) Yearly Fiscal Status Report for Fiscal Year 2013-2014 was filed with CDIAC on October 20, 2014 and is attached as Exhibit 4.

Source: City of San Diego, Debt Management

Exhibit 1
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
FIVE YEAR DELINQUENCY HISTORY

Fiscal Year	Parcels Levied	Fiscal Year-End Delinquencies ⁽¹⁾				Remaining Delinquent As of 2/18/2015 ⁽²⁾			
		Total Levied	Delinquent Parcels	Delinquent Installments	Percent Delinquent	Remaining Delinquent Parcels	Remaining Delinquent Amount	Remaining Delinquent Percent	
2013-14	390	\$1,181,409	0	\$0	0.00%	0	\$0	0.00%	
2012-13	391	1,439,257	1	758	0.05%	0	0	0.00%	
2011-12	390	1,425,018	4	7,524	0.53%	0	0	0.00%	
2010-11	391	1,538,299	6	11,383	0.74%	0	0	0.00%	
2009-10	391	1,999,309	6	14,518	0.73%	0	0	0.00%	
Total Amount Delinquent							\$0		

⁽¹⁾ Reflects final fiscal year end data reported in August of each year; does not include penalties and interest.

⁽²⁾ Delinquent data is as of February 18, 2015.

The District has covenanted that it will commence judicial foreclosure proceedings against parcels with delinquent special taxes in excess of \$10,000 by the October 1 following the close of each fiscal year in which such special taxes were due. As of February 18, 2015, no delinquencies met the foreclosure threshold.

Source: City of San Diego, Debt Management based on San Diego County Delinquency Reports ST280190 and ST28009002

**Exhibit 2
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
ESTIMATED ASSESSED VALUE TO LIEN RATIOS**

Property Owner ⁽¹⁾	Fiscal Year 2014-15 Special Tax ⁽²⁾	Percentages of Fiscal Year 2014-15 Special Tax	CFD 3 Bonds Outstanding ⁽³⁾	Overlapping Debt	Total Direct and Overlapping Debt	Net Assessed Value ⁽⁴⁾	Estimated Assessed Value-to-Lien Ratios ⁽⁵⁾
Improvement Area No. 1							
Individual Owners	\$ 635,505	54.86%	\$ 8,295,448	\$ 5,293,699	\$ 13,589,148	\$ 219,370,611	16.14
Improvement Area No. 2							
Zone 1							
H T H LEARNING							
Building 36	\$ 6,581	0.57%	\$ 85,906	-	\$ 85,906	\$ 5,727,256 ⁽⁶⁾	66.67
Building 37	1,383	0.12%	18,057	-	18,057	1,326,599 ⁽⁶⁾	73.47
Building 49	10,109	0.87%	131,958	-	131,958	8,026,529 ⁽⁶⁾	60.83
Building 51	7,296	0.63%	95,234	-	95,234	5,233,961 ⁽⁶⁾	54.96
	\$ 25,369	2.19%	\$ 331,155	\$ -	\$ 331,155	\$ 20,314,345 ⁽⁶⁾	61.34
LIBERTY STATION MARKETPLACE L L C ⁽⁷⁾							
Building 27 ⁽⁸⁾	\$ 8,637	0.75%	\$ 112,736	\$ 85,927	\$ 198,663	\$ 3,583,520	18.04
Building 28 ⁽⁸⁾	5,519	0.48%	72,046	55,331	127,377	2,307,541	18.12
Building 208 ⁽⁸⁾	2,084	0.18%	27,198	31,448	58,646	1,311,519	22.36
	\$ 16,240	1.40%	\$ 211,981	\$ 172,705	\$ 384,686	\$ 7,202,580	18.72
MCMILLIN-N T C LANDING L L C ⁽⁷⁾							
Building 1 ⁽⁸⁾	\$ 15,048	1.30%	\$ 196,433	\$ 206,644	\$ 403,076	\$ 8,617,957	21.38
Building 8 ⁽⁸⁾	864	0.07%	11,279	18,002	29,281	750,764	25.64
Building 11 ⁽⁸⁾	1,796	0.16%	23,450	37,646	61,096	1,570,000	25.70
Building 23 ⁽⁸⁾	1,426	0.12%	18,619	27,989	46,609	1,167,284	25.04
Building 194 ⁽⁸⁾	1,110	0.10%	14,486	20,331	34,817	847,872	24.35
	\$ 20,245	1.75%	\$ 264,267	\$ 310,612	\$ 574,879	\$ 12,953,877	22.53
MCMILLIN-N T C LANDING L L C ⁽⁷⁾							
Building 24	\$ 4,143	0.36%	\$ 54,077	\$ 83,362	\$ 137,439	\$ 3,476,583	25.30
Building 32	1,568	0.14%	20,461	35,201	55,662	1,468,044	26.37
	\$ 5,710	0.49%	\$ 74,538	\$ 118,564	\$ 193,102	\$ 4,944,627	25.61
MCMILLIN-N T C L L C ⁽⁷⁾							
Building 20	\$ 255	0.02%	\$ 3,323	\$ 4,016	\$ 7,339	\$ 167,483	22.82
Building 21	274	0.02%	3,575	4,987	8,562	207,987	24.29
	\$ 528	0.05%	\$ 6,898	\$ 9,003	\$ 15,901	\$ 375,470	23.61
OCEAN VILLAGE ASSOCIATES L L C							
Building 31	\$ 2,296	0.20%	\$ 29,973	\$ 17,987	\$ 47,960	\$ 750,154	15.64
Building 34	1,178	0.10%	15,382	21,869	37,250	912,017	24.48
	\$ 3,475	0.30%	\$ 45,355	\$ 39,856	\$ 85,211	\$ 1,662,171	19.51
BENTSEN PALMS L L C (Bldg. 153)	\$ 2,427	0.21%	\$ 31,686	\$ 51,638	\$ 83,323	\$ 2,153,515	25.85
DAVLES L L C (Bldg. 195) ⁽⁷⁾	4,512	0.39%	58,898	116,877	175,775	4,874,304	27.73
LIBERTY STATION 210 INVESTORS L L C (Bldg. 210) ⁽⁷⁾	10,822	0.93%	141,263	155,859	297,121	6,500,000	21.88
LIBERTY STATION EDUCATION CENTER L L C (Bldg. 83)	25,921	2.24%	338,349	-	338,349	18,644,225	55.10
LIBERTY STATION MARKETPLACE L L C (Bldg. 30)	14,152	1.22%	184,731	245,695	430,426	10,246,568	23.81
MCMILLIN-NTC 193 L L C (Bldg. 193) ⁽⁷⁾	13,989	1.21%	182,603	277,182	459,786	11,559,728	25.14
SAIL HO GOLF COURSE L L C (Bldg. 9/10) ⁽⁷⁾	1,513	0.13%	19,746	43,678	63,424	1,821,558	28.72
SAN DIEGO ROCK CHURCH (Bldg. 94)	53,750	4.64%	701,612	-	701,612	32,103,987 ⁽⁶⁾	45.76
SAN DIEGO COUNTY REGIONAL AIRPORT AUTHORITY (Bldg. 6/7) ⁽⁷⁾	3,285	0.28%	42,886	-	42,886	-	0.00
SEAPRO L L C (Bldg. 185)	2,087	0.18%	27,236	30,757	57,993	1,282,705	22.12
THE VONS COMPANIES INC (Bldg. 27, Unit M) ⁽⁷⁾	13,038	1.13%	170,194	470,180	640,374	19,608,583	30.62
Zone 1 Subtotal	\$ 217,063	18.74%	\$ 2,833,396	\$ 2,042,606	\$ 4,876,003	\$ 156,248,243	32.04
Zone 2							
BUILDING 907 L L C (Bldg. 907)	\$ 24,417	2.11%	\$ 318,718	\$ 8,121	\$ 326,839	\$ 10,518,135	32.18
C D C SMALL BUSINESS FINANCE CORP (Bldg. 904)	24,393	2.11%	318,404	257,359	575,763	10,732,987	18.64
KILROY REALTY L P (Bldg. 902)	68,956	5.95%	900,102	589,162	1,489,264	24,570,641	16.50
MCMILLIN NTC 901 LLC (Bldg. 901)	33,583	2.90%	438,369	255,741	694,110	10,665,534	15.37
MCMILLIN NTC 903/904 LLC (Bldg. 903)	39,966	3.45%	521,687	341,897	863,584	14,258,604	16.51
MCMILLIN N T C 905 L L C (Bldg. 905)	24,393	2.11%	318,404	227,201	545,606	9,475,304	17.37
MCMILLIN/DECATUR ROAD 906 L L C (Bldg. 906)	24,417	2.11%	318,718	231,533	550,251	9,655,940	17.55
Zone 2 Subtotal	\$ 240,123	20.73%	\$ 3,134,402	\$ 1,911,014	\$ 5,045,416	\$ 89,877,145	17.81
Zone 3							
LIBERTY STATION HHG HOTEL LP ⁽⁷⁾							
Hotel - 150 Rooms	\$ 21,798	1.88%	\$ 284,530	\$ 717,071	\$ 1,001,601	\$ 29,905,040	29.86
Hotel - 200 Rooms	29,063	2.51%	379,373	964,829	1,344,202	40,237,641	29.93
	\$ 50,861	4.39%	\$ 663,902	\$ 1,681,901	\$ 2,345,803	\$ 70,142,681	29.90
LIBERTY STATION-HARBOR RETAIL L L C ⁽⁷⁾							
Pad A	\$ 1,721	0.15%	\$ 22,470	\$ 43,562	\$ 66,032	\$ 1,816,738	27.51
Pad B	1,721	0.15%	22,470	44,898	67,368	1,872,442	27.79
Pad C	1,565	0.14%	20,427	32,695	53,122	1,363,541	25.67
Pad D	1,095	0.09%	14,289	30,998	45,286	1,292,733	28.55
Pad E	75	0.01%	980	7,917	8,897	330,167	37.11
	\$ 6,177	0.53%	\$ 80,635	\$ 160,070	\$ 240,705	\$ 6,675,621	27.73
D R C PARTNERS L L C (Bldg. 623) ⁽⁷⁾	\$ 8,597	0.74%	\$ 112,215	\$ 37,191	\$ 149,406	\$ 1,551,009	10.38
Zone 3 Subtotal	\$ 65,635	5.67%	\$ 856,753	\$ 1,879,161	\$ 2,735,914	\$ 78,369,311	28.64
Subtotal Improvement Area 2	\$ 522,821	45.14%	\$ 6,824,552	\$ 5,832,781	\$ 12,657,333	\$ 324,494,699	25.64
Grand Total	\$ 1,158,327	100.00%	\$ 15,120,000	\$ 11,126,480	\$ 26,246,480	\$ 543,865,310	20.72

⁽¹⁾ Unless otherwise noted, reflects ownership as of January 1, 2014 as provided by County of San Diego Assessor. Reflects only property subject to the levy of the Special Tax in Fiscal Year 2014-15 based on Building Permits and/or Agency Certificates of Completion issued as of March 1, 2014. Allocation of 2013 Bonds will vary in the event that other properties are classified as "Developed Property".

⁽²⁾ Reflects actual Special Tax levy for Fiscal Year 2014-15.

⁽³⁾ Allocated based on actual Special Tax levy for Fiscal Year 2014-15.

⁽⁴⁾ Unless otherwise noted, reflects the net Assessed values for Fiscal Year 2014-15, provided by the county of San Diego Assessor as of January 1, 2014. Net assessed values reflect a reduction of \$7,000 off the assessed value of a qualifying residence for homeowners' exemptions.

⁽⁵⁾ Calculated by dividing Net Assessed Value by Total Direct and Overlapping Debt.

⁽⁶⁾ Represents Gross Assessed Value. Net Assessed Value is \$0 because of Religious/Educational Exemptions. No ad valorem charges will be assessed, however, a Special Tax will be levied as allowed under the Rate and Method.

⁽⁷⁾ Based on ownership provided by the County of San Diego as of January 1, 2014, this property is leased from the Successor Agency.

⁽⁸⁾ Outstanding Bond Amount, Overlapping Debt and Net Assessed Value amounts per building under Liberty Station Marketplace LLC and McMillin-NTC Landing differ from prior year due to a transposition error in the previous year's Exhibit 2, in which certain data was assigned incorrectly to specific buildings; however, the totals for those ownerships were correct, and therefore did not affect the total value to lien amounts for each ownership or the grand total for the District.

Note: Amounts may not total due to rounding.

Source: Willdan Financial Services

Exhibit 3
COMMUNITY FACILITIES DISTRICT NO. 3 (LIBERTY STATION)
CONTINUING DISCLOSURE STATEMENT
ESTIMATED ASSESSED VALUE-TO-LIEN RATIOS BY RANGES

Estimated Assessed Value-to-Lien Ratio Range	Number of Parcels	Fiscal Year 2014-15 Special Tax	Percentage of Fiscal Year 2014-15 Special Tax	CFD 3 Bonds Outstanding ⁽¹⁾	Metropolitan Water District G.O. Bonds Outstanding ⁽²⁾	San Diego Unified Bonds Outstanding ⁽²⁾	San Diego Community College District Bonds Outstanding ⁽²⁾	Total Direct and Overlapping Debt	Net Assessed Value ⁽³⁾	Estimated Assessed Value-to-Lien Ratios ⁽⁴⁾
0:1 to 2.99:1	2	\$5,370	0.46%	\$70,103	\$5	\$1,363	\$773	\$72,244	\$82,293	1.14
3:1 to 9.99:1	10	19,851	1.71%	259,122	109	30,208	17,143	306,581	1,916,275	6.25
10:1 to 14.99:1	16	36,609	3.16%	477,869	511	141,787	80,462	700,630	9,220,132	13.16
15:1 to 19.99:1	328	817,716	70.59%	10,673,896	16,349	4,532,297	2,572,019	17,794,561	295,703,145	16.62
20:1 to 24.99:1	9	47,009	4.06%	613,626	1,657	459,301	260,647	1,335,231	30,094,108	22.54
25:1 to 29.99:1	15	89,202	7.70%	1,164,376	5,799	1,607,561	912,270	3,690,006	105,329,915	28.54
30:1 or Greater	9	142,570	12.32%	1,861,008	1,116	309,477	175,624	2,347,226	101,519,442	43.25
Totals	389	\$1,158,327	100.00%	\$15,120,000	\$25,547	\$7,081,995	\$4,018,938	\$26,246,480	\$543,865,310	20.72

⁽¹⁾ Outstanding Bond amount is allocated based on the actual Fiscal Year 2014-15 Special Tax levy. Bonds outstanding as of September 3, 2014.

⁽²⁾ Source: California Municipal Statistics as of January 1, 2015. Allocated based on Fiscal Year 2014-15 Special Tax levy.

⁽³⁾ Fiscal year 2014-15 net assessed values as of January 1, 2014 provided by the County of San Diego Assessor. Net assessed values reflect a reduction of \$7,000 off the assessed value of a qualifying residence for homeowners' exemptions but include the gross assessed value of educational and religious parcels subject to the Special Tax with net assessed value of zero.

⁽⁴⁾ Calculated by dividing Net Assessed Value by Total Direct and Overlapping Debt.

Note: Amounts may not total due to rounding.

Source: Willdan Financial Services

Exhibit 4

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Monday, October 20, 2014
11:36:14AM
CDIAC #: 2013-0082

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2014</u>

I. GENERAL INFORMATION

A. Issuer San Diego CFD No 3

B. Project Name Liberty Station

C. Name/ Title/ Series of Bond Issue 2013 Spec Tax Ref Bonds

D. Date of Bond Issue 2/14/2013

E. Original Principal Amount of Bonds \$15,770,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$1,157,250.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2014

A. Principal Amount of Bonds Outstanding \$15,495,000.00

B. Bond Reserve Fund \$1,158,897.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2014

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$576,400,079.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,181,409.00

B. Total Amount of Unpaid Special Taxes Annually \$1,181.00

C. Taxes are Paid Under the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2014

A. Total Number of Delinquent Parcels Annually: 1

B. Total Amount of Taxes Due on Delinquent Parcels Annually: \$1,181.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Monday, October 20, 2014
11:36:14AM
CDIAC #: 2013-0082

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

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Fiscal Year <u>2014</u>

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Chuck Wilcox	
Title	Debt Coordinator	
Firm/ Agency	City of San Diego / Debt Management	
Address	202 C Street, 7th Floor, MS 7B	
City/ State/ Zip	San Diego, CA 92101	
Phone Number	(619) 533-4519	Date of Report 10/20/2014
E-Mail	CWilcox@sandiego.gov	

IX. ADDITIONAL COMMENTS:

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2014.

Section VI: No properties have met the foreclosure threshold.