

**STATE OF CALIFORNIA  
MARKS-ROOS YEARLY FISCAL STATUS  
REPORT**

Received and Reviewed by CDIAC

**FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year <u>FY 2013</u>
CDIAC # <u>1999-0165</u>

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds after January 1, 1996 report specific information to the Commission by October 30<sup>th</sup> of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

- A. Authority Issue San Diego Public Facilities Financing Authority
- B. Name/Title/Series of Bond Issue Refunding Revenue Bonds (ReAD No. 1999-1) Series 1999-A Senior Lien Bonds  
 Senior Issue:  Yes  No      Subordinate Issue:  Yes  No
- C. Date of Bond Issue 02/23/1999
- D. Original Principal Amount of Bonds \$ 30,515,000.00
- E. Reserve Fund Minimum Balance Required  Yes      Amount \$ 3,051,500.00       No
- F. Total Issuance Costs \$ \_\_\_\_\_  
 (Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

- Balances Reported as of June 30, 2013  
 (Year)
- A. Principal Amount of Bonds Outstanding \$ 4,640,000.00
- B. Bond Reserve Fund \$ 3,051,500.00 (in Surety Bond provided by AMBAC)
- C. Capitalized Interest Fund \$ 0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Arbitrage Calculation Fees (ARB)	\$ 1,500
Assessment Consultant Services (CONSUL)	9,664
District Administration (DA)	39,090
Fiscal Agent Fees (FSA)	1,760
Trustee Fees (TRUST)	2,200
<b>Total</b>	<b>\$ 54,214</b>

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
City of San Diego 1999-0163	BP	\$6,979,923 <sup>(1)</sup>	\$ 0.00
<sup>(1)</sup> CDIAC staff previously advised that outstanding principal should be reported instead of the original amount of purchase; accordingly, \$6,979,923 of outstanding principal for the five remaining Limited Obligation Refunding Bonds is reported.			Total Administration Fee is reported in Section III, A, 2 above.

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(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity     N/A    

b. Other (see Guidelines for explanation) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. Commission/Fee for Contract      Total \$ \_\_\_\_\_

3. Interest Earnings on Contract      Current \$ \_\_\_\_\_

D. Are the taxes paid under the County's Teeter Plan?       Yes       No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured       Yes       No      If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely       Yes       No      If, yes, state refunding bond title: \_\_\_\_\_

\_\_\_\_\_ and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**V. NAME OF PARTY COMPLETING THIS FORM**

NAME     Robert Davis    

TITLE     Debt Coordinator    

FIRM/AGENCY     City of San Diego    

ADDRESS     202 C Street, 7<sup>th</sup> Floor, MS 7B    

CITY/STATE/ZIP CODE     San Diego, CA 92101    

PHONE     (619) 533-6477          DATE OF REPORT     10/17/2013    

EMAIL     RDDavis@sandiego.gov    

**Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.**